

The FLORIDA PUBLIC SERVICE COMMISSION will consider at its October 6, 1998, Agenda Conference, Docket No., 981075-EI, Application of Tampa Electric Company for Authority to Issue and Sell Securities Pursuant to Section 366.04, F.S., and Chapter 25-8, F.A.C., during the twelve months ending November 30, 1999. The Company asserts that the amount of all equity and long-term debt securities issued, sold, exchanged or assumed and all liabilities and obligations assumed as guarantor, endorser, or surety will not exceed in aggregate \$600 million. The maximum amount of short-term unsecured promissory notes outstanding at any one time will be \$400 million.

DATE AND TIME: The Agenda Conference begins at 9:30 a.m., although the time at which this item will be heard cannot be determined at this time.

PLACE: Commission Hearing Room 148, Betty Easley Conference Center, 4075 Esplanade Way, Tallahassee, Florida.

PURPOSE: To take final action in Docket No. 981075-EI.

Pursuant to the provisions of the Americans With Disabilities Act,

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