

The FLORIDA PUBLIC SERVICE COMMISSION will consider at its November 17, 1998, Agenda Conference, Docket No. 981378-GU, Petition by City Gas Company of Florida to issue and sell securities during the twelve months ending September 30, 1999. The Company seeks PSC approval pursuant to Section 366.04(1), Florida Statutes, to issue and sell up to \$40,000,000 in secured and/or unsecured long-term debt and to exceed the limitation placed on short-term borrowings by Section 366.04, Florida Statutes, so as to issue short-term obligations in an amount not to exceed \$110,000,000.

DATE AND TIME: Tuesday, November 17, 1998. The Agenda Conference begins at 9:30 a.m., although the time at which this item will be heard cannot be determined at this time.

PLACE: Commission Hearing Room 148, Betty Easley Conference Center, 4075 Esplanade Way, Tallahassee, Florida.

PURPOSE: To take final action in Docket No. 981378-GU.

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