

ORIGINAL

- DATE: November 16, 1998
- TO: Kim Pena, Division of Legal Services Tommy Williams, Division of Communications
- FROM: Sandy Moses, Division of Records and Reporting
- RE: Docket No.: 980560-TI Request by RRV Enterprises, Inc. d/b/a Consumer Access (holder of IXC Certificate No. 4754) for approval of transfer of control whereby RRV will become a wholly-owned subsidiary of Imagitel, Inc., Imagitel will become a wholly-owned subsidiary of Wavetech, Inc. and present shareholders of RRV will receive, on a pro rata basis, designated number of shares of Wavetech's publicly traded common stock listed on the NASDAQ SmallCap Exchange.

To the Division indicated in the left margin: Please take the actions checked below in the record of the referenced case.

- ALL 1. [X] Docket <u>REOPENED</u> and placed in <u>ACTIVE</u> status to dispose of Wavetech, Inc., Imagitel, Inc. and RRV Enterprises, Inc.'s request to vacate Order PSC-98-0876-FOF-TI approving reorganization.
- ____2. [] OPR changed to ____.
- ____ 3. [] OCR changed to __.
- 4. [] Enter the following in CMS comments: "Order _____, //, requires the company to make refunds and file certain related reports. ____ is to monitor and advise all concerned of the company's compliance or non-compliance and recommended further actions."
- 5. [] Enter the following in CMS comments: "Order _____, / / , authorizes the issuance of securities and requires the company to file a consummation report within 90 days of such issuance. AFA is to monitor and advise all concerned of recommended further actions."

	6.	[]		
ACK				
AFA .	_			
APP				
CAF				
CMU	<u>CMU</u> 7.	[X]	Please file a CASR by November 23, 1998 to dispose of the request to vac	ate order.
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OPC _	PSC/RA	R 32 ((5/90)	
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