VOTE SHEET

SEPTEMBER 7, 1999

RE: DOCKET NO. 981858-WS - Application for authority to transfer facilities of Rotonda West Utility Corporation and Certificates Nos. 565-W and 493-S in Charlotte County to AquaSource Utility, Inc., excluding a portion of service territory.

<u>Issue 1</u>: Should Rotonda West Utility Corporation be ordered to show cause, in writing within 21 days, why it should not be fined for its apparent violation of Section 367.071, Florida Statutes?

<u>Recommendation</u>: No. A show cause proceeding should not be initiated.

APPROVED

COMMISSIONERS ASSIGNED: Full Commission

DISSENTING COMMENTS:

COMMISSIONERS' SIGNATURES MAJORITY DISSENTING

PSC/RAR33 (5/90)

DOCUMENT NUMBER-DATE

10780 SEP-8 #

TPSC-RECORDS/REPORTING

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<u>Issue 2</u>: Should the transfer of Certificates Nos. 565-W and 493-S from Rotonda West Utility Corporation to AquaSource Utility, Inc., be approved? <u>Recommendation</u>: Yes, the transfer should be approved. The territory being transferred will be addressed in Issue 3.

APPROVED

Issue 3: Should AquaSource Utility, Inc.'s request to exclude the portion of Section 3, Township 42 South, Range 20 East, in Charlotte County, Florida, which overlaps with the service territories of Fiveland Investments, Inc. (now owned by Charlotte County) and Sandalhaven Utility, Inc. (now owned by Utilities, Inc. of Sandalhaven), be approved?

Recommendation: Yes. The territory transferred to AquaSource Utility, Inc. in Section 3, Township 42 South, Range 20 East, in Charlotte County, Florida, should exclude the northwest quarter lying east of Lemon Bay and north and west of an existing canal. A description of the territory to be transferred to AquaSource Utility, Inc., is appended as Attachments A and B of staff's August 26, 1999 memorandum.

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Issue 4: What is the rate base of Rotonda West Utility Corporation at the time of transfer?

Recommendation: The rate base is \$2,782,513 for the water system and \$3,814,128 for the wastewater system, as of December 31, 1998, for a combined total rate base of \$6,596,641.

APPROVED

Issue 5: Should a positive acquisition adjustment be approved? Recommendation: No. The \$13,703,359 positive acquisition adjustment should not be included in the calculation of rate base for transfer purposes. The utility should not be permitted to reserve a right to revisit this issue should Commission practice with regard to acquisition adjustments change in the future.

APPROVED atility will be permitted to reserve the night to rensit this issue in the the night to revisit to correction for errors future, subject to correction for errors

Issue 6: Should the rates and charges approved for Rotonda West Utility Corporation be continued?

Recommendation: Yes, the rates and charges approved for the utility should be continued. The tariff reflecting the transfer should be effective for service rendered or connections made on or after the stamped approval date on the tariff sheets.

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<u>Issue 7</u>: Should this docket be closed?

<u>Recommendation</u>: Yes. If no timely protest is received to the proposed agency action issues, upon expiration of the protest period, the order should become final and effective upon issuance of a consummating order and the docket should be closed.

APPROVED