## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:		Chapter 11
PSA, INC., <u>et</u> . <u>al</u> .		Case No. 00-3570 (PJW)
	Debtors.	Jointly Administered

#### 

# NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES, <u>MEETING OF CREDITORS AND FIXING OF CERTAIN DATES</u>

OTH Con 9/11/00 and 9/21/00 the debtors and debtors-in-possession listed below (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 through 1330 (the "Bankruptcy Code"). The cases are being jointly administered under the above captioned case. The Debtors and their respective addresses, case numbers and federal tax identification numbers are as follows:

DEBTOR (Other names, if any, used by the Debtor in the last 6 years)	ADDRESS	CASE NO.	FEDERAL TAX ID
PSA, Inc.	1490 Westfork Drive, Suite G, Lithia Springs, GA 30122	00-3570 (PJW)	52-2090887
ETS Payphones, Inc.	1490 Westfork Drive, Suite G, Lithia Springs, GA 30122	00-3571 (PJW)	58-2131736
ETS Vending, Inc.	1490 Westfork Drive, Suite G, Lithia Springs, GA 30122	00-3572 (PJW)	58-2384173
Americom, Inc.	1490 Westfork Drive, Suite G, Lithia Springs, GA 30122	00-3718 (PJW)	39-1678191
City Public Phones, Inc.	1490 Westfork Drive, Suite G, Lithia Springs, GA 30122	00-3719 (PJW)	13-3949943
ETS Payphones of California, Inc.	1490 Westfork Drive, Suite G, Lithia Springs, GA 30122	00-3720 (PJW)	91-1846976
ETS Management Services, LLC	1490 Westfork Drive, Suite G, Lithia Springs, GA 30122	00-3721 (PJW)	52-2266668
MSC National, Inc.	1490 Westfork Drive, Suite G, Lithia Springs, GA 30122	00-3722 (PJW)	62-1595185
Phoenix Telecom of Puerto Rico	1490 Westfork Drive, Suite G, Lithia Springs, GA 30122	00-3723 (PJW)	66-0565384
S&R Telecommunications	1490 Westfork Drive, Suite G, Lithia Springs, GA 30122	00-3724 (PJW)	66-0488792
TSC Payphone Corp.	1490 Westfork Drive, Suite G, Lithia Springs, GA 30122	00-3725 (PJW)	75-2712971

DATE, TIME AND LOCATION OF MEETING OF CREDITORS. 12/8/00 at 10:00 a.m., 844 King Street, Room 2313, Wilmington, DE 19801

DEADLINE TO FILE A PROOF OF CLAIM. Notice of a deadline will be sent at a later time.

NAME, ADDRESS AND TELEPHONE NUMBER OF TRUSTEE. None appointed to date.

COUNSEL FOR THE DEBTOR(S).

PAI RGO

SEC

SER

E. Penn Nicholson Shannon Lowry Nagle Powell, Goldstein, Frazer & Murphy, LLP 16<sup>th</sup> Floor, 191 Peachtree Street Atlanta, GA 30303 Brendan Linehan Shannon Young Conaway Stargatt & Taylor DOCUMENT NUMBER-DATE 1100 North Market Street, 11<sup>th</sup> Floor P.O. Box 391 Wilmington, DE 19899-0391

FPSC-RECORDS/REPORTINGForm E9181

ORIGINAL

# DRIGINAL

<u>COMMENCEMENT OF CASES</u>. Petitions for reorganization under chapter 11 of the Bankruptcy Code have been filed in this Court by the Debtors listed above, and orders for relief have been entered. You will not receive notice of all documents filed in this case. All documents filed with the Court, including lists of the Debtors' property and debts, are available for inspection at the Office of the Clerk of the Bankruptcy Court; such documents may be available at <u>www.deb.uscourts.gov</u>. Further, such documents are available at Delaware Document Retrieval, 200 West 9<sup>th</sup> Street, Wilmington, Delaware 19801, (302) 658-9911. Information is also available on a recorded message at (770) 819-1630.

<u>PURPOSE OF CHAPTER 11 FILING</u>. Chapter 11 of the U.S. Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate any business unless a trustee is appointed.

<u>CREDITORS MAY NOT TAKE CERTAIN ACTIONS</u>. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review § 362 of the Bankruptcy Code and may wish to seek legal advice. The staff of the Clerk of the Bankruptcy Court are not permitted to give legal advice.

<u>MEETING OF CREDITORS</u>. The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtors and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

<u>CLAIMS</u>. Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and proof of claim forms will be provided to the Debtors' known creditors**. Proof of claim forms also are available in the clerk's office of any bankruptcy court and from the Court's web site at <u>www.deb.uscourts.gov</u>. Poorman-Douglas Corporation is the claims agent in these cases and can provide a proof of claim form if you cannot obtain one from your local bankruptcy court. Poorman-Douglas Corporation can be reached as follows:

Poorman-Douglas Corporation P.O. Box 4390 Portland, OR 97208-439 Customer Service Bankruptcy Line (503) 350-4260

DISCHARGE OF DEBTS. Confirmation of chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.

For the Court:

<u>/s/ David D. Bird</u> Clerk of the U.S. Bankruptcy Court Dated: October 27, 2000

Breadon Lugher Standon Vanue Connens Standat & Tarlar 0000 Martin 1999 Conte Martin Arcel, il Floor 99 64, 98 807 64 8 201 Hor 391 Williametin, Di Pro 99-0201

Form E9182

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re	Chapter 11		
PSA, INC., a Delaware corporation, and subsidiaries,	Case No. 00-3570 (PJW)		
Debtors.	(Jointly Administered Case Nos. 00-3570 (PJW) through 00-3572 (PJW) and 00-3718 (PJW) through 00-3725 (PJW))		

### NOTICE OF MOTION

PLEA SE TAKE NOTICE that on October 30, 2000, ETS Payphones, Inc. and related subsidiaries (collectively, the "Debtors") filed and served a Motion for Order for Substantive Consolidation of Certain of the Above-Captioned Chapter 11 Cases (the "Consolidation Motion"). If you have not already been served with said pleading, a copy of the Consolidation Motion can be obtained by contacting Delaware Document Retrieval, 200 West 9<sup>th</sup> Street, Wilmington, Delaware 19801, (302) 658-9911, or the United States Bankruptcy Court for the District of Delaware, 5th Floor, Marine Midland Plaza, 824 Market Street, Wilmington, Delaware 19801 (or go to the Court's web site at <u>www.deb.uscourts.gov</u> and follow the links to "WebRacer").

In the Consolidation Motion, Debtors request that the Court issue an order substantively consolidating the chapter 11 cases of ETS Payphones, Inc., Americom, Inc., City Public Phones, Inc., ETS Payphones of California, Inc., ETS Management Services, LLC, MSC National, Inc., S&R Telecommunications and TSC Payphone Corp. If such relief is granted, the assets of these Debtors would be effectively combined into one estate and the liabilities of these Debtors' would also be pooled. Debtors have not requested the substantive consolidation of the estates of PSA, Inc., ETS Vending, Inc. or Phoenix Telecom of Puerto Rico.

The Debtors represent to the Court in the Consolidation Motion that sufficient factual bases exist for the relief requested. Debtors show the Court, among other things, that a unity of interest and ownership between the various subject debtors exists; that there is a significant degree of difficulty in segregating and ascertaining individual assets and liabilities; that certain assets were commingled among the subject debtors; and that the relief requested would be in the best interest of the Debtors, their estates, their creditors and parties in interest. The relief requested and the bases therefore are set forth in greater detail in the Consolidation Motion.

PLEASE TAKE FURTHER NOTICE that any objections to the relief requested in the Consolidation Motion must be in writing and filed with the United States Bankruptcy Court for the District of Delaware, 5th Floor, Marine Midland Plaza, 824 Market Street, Wilmington, Delaware 19801 and received by the undersigned counsel for the Debtors no later than 4:00 p.m. on November 10, 2000.

PLEASE TAKE FURTHER NOTICE that a hearing to consider the Motion will be held at the Court's convenience before the Honorable Peter J. Walsh, United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 at 10:00 a.m. on November 15, 2000. Only those parties who have timely filed and served an objection will be heard at the hearing.

Dated: Wilmington, Delaware October 31, 2000

> E. Penn Nicholson Shannon Lowry Nagle Powell, Goldstein, Frazer & Murphy LLP 191 Peachtree Street, N.E., Sixteenth Floor Atlanta, Georgia 30303 Telephone: (404) 572-6600 Facsimile: (404) 572-6999 -AND-

AND-

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Brendan Linehan Shannon Brendan Linehan Shannon (No. 3136) 1100 N. Market Street, 11<sup>th</sup> Floor Wilmington, Delaware 19801 Telephone: (302) 571-6600 Facsimile: (302) 571-1253

Reorganization Co-Counsel for Debtors and Debtors in Possession