<u><u> </u></u>	ase Assignment and Scheduling F	lecord	
Section 1 - Division of Records and Report	AR) Completes	\cap	
Docket No. <u>990243-WU</u> Date Docketed: <u>03/0</u>	2/1999 Title: Application for	limited proceeding increase and	
Company: Water Oak Utilities Co., Inc.	restructuring o Inc. in Lake Co	of water rates by Water Oak Utili ounty.	ties Co.,
Official Filing Date: Last Day to Suspend: Expiratio	n:		
Referred to: ADM AFA		CL LEG RAR RRR (WAW)	
("()" indicates OPR)X		<u> </u>	a a ta la cifa la cara d'an ante angle fanan a ta ta ana angle ana angle a
Section 2 - OPR Completes and returns to RAR in		<u>Time Schedule</u>	
<u>Program/Module</u> Al(d)	WARNING: THIS SCHEDULE IS AN IT IS TENTATIVE AND SUBJECT 1	TO REVISION.	
<u>Staff Assignments</u>	FOR UPDATES CONTACT THE RECOR Current CASR revision level	DS SECTION: (850) 413-6770	Due Dates
OPR Staff	0	P	Previous Current
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Staff Counsel	4		
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Recommended assignments for hearing and/or deciding this case:	32.		
Full Commission Commission Panel Hearing Examiner Staff	33.		
	36.		
Date filed with RAR:	38.		
Initials: OPR Staff Counsel	39. 40.		
Section 3 - Chairman Completes			
	Assignments are as follows:		DOCUMENT NO.
- Hearing Officer(s)		- Prehearing Officer	-
Commissioners Hrg. Exam		Commissioners ADM	
ALL GR DS CL JN JC		GR DS CL JN JC	4
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Where panels are assigned the senior Commissione the identical panel decides the case.		Approved:	- nan w
Where one Commissioner. a Hearing Examiner or a assigned the full Commission decides the case.	Statt Member is	Date: _/ /	
PSC/RAR-15 (Rev. 1/98)	* COMPLETED EVENTS		

		Case Assignment and Scheduling Record	
<u>Section 1 - Div</u>	ision of Records and Reporting	(RAR) Completes	
Docket No. <u>990</u>	243-WU Date Docketed: 03	<u>/02/1999</u> Title: Application for limited proceeding increase and restructuring of water rates by Water Oak Utilit	ing Co
Company: Water	Oak Utilities Co., Inc.	Inc. in Lake County.	165 00
Official Filing Last Day to Sus		ion:	
Referred to: ("()" indicates	0PR) ADM AFA	APP CAF CMU EAG GCL LEG RAR RRR (WAW)	
Section 2 - OPR	<u>Completes</u> and returns to RAR in	n 10 workdays. <u>Time Schedule</u>	
<u>Program/Module</u>	A1(d)	WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION.	
	Staff Assignments	FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770 Current CASR revision level	Due Deter
<u>OPR Staff</u>	<u>C Galloway. B Crouch. G Edward</u> T Rendell. M Willis	3.	<u>Due Dates</u> revious Current
Staff Counsel	T Vaccaro. S Crossman	2. Agenda - Regular N 3. PAA Order N	ONE 07/08/1999 ONE 07/20/1999 ONE 08/09/1999 ONE 08/31/1999
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Recommended ass and/or deciding	ignments for hearing this case:	31	
Full Commissio Hearing Examin		33	
	RAR: 03/22/1999	36 37	
Initials: OPR		38	
	f Counsel	40.	
Section 3 - Char	irman Completes		

Assignments are as follows:

- Hearing Officer(s)

	Comm	issio	ners			Hrg.	Hrg. Staff			
ALL	GR	DS	CL	JN	JC	Exam.				
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Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case. Where one Commissioner. a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

* COMPLETED EVENTS

- Prehearing Officer

	Comm	ADM				
GR	DS	CL	JN	JC		
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Appro	ved:	4	5/s	\sim		
Date:	03/2	22/19	99			

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		Cas	se <u>Ass</u>	ignment	and Sch	eduling	Record		t				
Section 1 - Divi	ision of Records and Rep	OFTING (RAF	R) Com	pletes									
Docket No. 9902	2 <u>43-WU</u> Date Docket	ed: 03/02/	/1999	Title:	Applic	ation	for lim	ited pro	ceeding	gincre	ease a	and	
Company: Water	Oak Utilities Co., Inc.						County		es by Wa	ater Oa	ak Uti	ilities Co.	'
Official Filing Last Day to Susp		Expiration:											
Referred to: ("()" indicates	ADM OPR)	AFA X	APP	CAF	CMU	EAG	GCL	LEG X	RAR	RRR	(WA) _X		
Section 2 - OPR	Completes and returns t	o RAR in 10	0 work	days.				Time	e Sched	ule			
Program/Module	A1(d)			NG: THIS					ANNING I	OCUMEN	ΙТ.		
	Staff Assignments		FOR U	TENTATI PDATES C ent CASR	ONTACT	THE REG	CORDS SI		(850)	413-677	70	Due D	ates
OPR Staff	C Galloway, N Bethea, B G Edwards, T Rendell, M				1]						Previous	Current
		- 20	1.	<u>Staff Re</u> Agenda -	commence Regula	lation Ir						07/08/1999	
Staff Counsel	S Crossman, T Vaccaro		3.	P <mark>AA Orde</mark> Close Do	r cket or	Revise	e CASR					08/09/1999 08/31/1999	09/20/1999
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Recommended ass	ignments for hearing		30.										
and/or deciding			32.										
Full Commissi	on X Commission Pa	nel	53.										
Hearing Examin			35.								_		
Date filed with	RAR: 04/08/1999		36.						and the state				
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Initials: OPR Staf	f Counsel		39.					a a state and get					
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Assignments are as follows:

- Hearing Officer(s)

	Comm	issio	Hrg. Staff Exam.				
ALL	GR	DS	CL	JN	JC	EXam.	
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Where panels are assigned the senior Commissioner is Panel Chairman;

Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

- Prehearing Officer

	Commissioners							
GR	DS	CL	JN	JC				
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Approved:	Mart	
Date: <u>Pendi</u>	a 4/22/99	5
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* COMPLETED EVENTS

		ase Assignment and Scheduling Record	
Section 1 - Div	ision of Records and Reporting (R/	R) Completes	
Docket No. 9902	243-WU Date Docketed: 03/03	2/1999 Title: Application for limited proceeding increase and	
Company: Water	Oak Utilities Co., Inc.	restructuring of water rates by Water Oak Utilities Co., Inc. in Lake County.	
Official Filing Last Day to Susp		12	
Referred to: ("()" indicates	OPR) ADM AFA	APP CAF CMU EAG GCL LEG RAR PAI (WAW)	
Section 2 - OPR	Completes and returns to RAR in	0 workdays. <u>Time Schedule</u>	
Program/Module	A1(d)	WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT.	
	Staff Assignments	IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770	
OPR Staff	C Rehwinkel, B Crouch,	Current CASR revision level Due Da	
	<u>G Edwards, J Lingo, T Rendell,</u> S Rieger, M Willis	2 Previous	
		2. Staff Recommendation 08/19/1999 1	
Staff Counsel	S Crossman, T Vaccaro	3. Agenda - Regular 08/31/1999 1 4. PAA Order 09/20/1999 1	2/06/1999
OCRS (AFA)	J Small	5. <u>Close Docket or Revise CASR</u> 10/22/1999 0	1/14/2000
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Recommended ass and/or deciding	ignments for hearing this case:	31	
Full Commissi		33	
Hearing Examin		35	
Date filed with	RAR: 07/22/1999	37	
Initials: OPR	• 1	38	
Staf	f Counsel	40	

Assignments are as follows:

- Hearing Officer(s)

	Comm	issio			Hrg. Exam.	Staff	
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Where panels are assigned the senior Commissioner is Panel Chairman;

Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

* COMPLETED EVENTS

- Prehearing Officer

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GR	DS	CL	JN	JC	
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Date:	Pending	8/16/22	
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	<u> </u>	ase Assignment	and Scheduling	Record			
Section 1 - Div	ision of Records and Reporting (R	AR) Completes					
Docket No. <u>990</u>	243-WU Date Docketed: 03/0	<u>2/1999</u> Title:	Application 1	for limited pr	roceeding inc	rease and Oak Utilities (<u></u>
Company: Water	Oak Utilities Co Inc.		Inc. in Lake		les by water i	Uak ULIIILIES I	
Official Filing Last Day to Sus	Date: pend: Expiratio	n:					
Referred to: ("()" indicates		APP CAF	CMU EAG	GCL LEG	RAR PAI	(WAW) _X_	
Section 2 - OPR	<u>Completes</u> and returns to RAR in	10 workdays.		Tir	<u>me Schedule</u>		
Program/Module	Al(d)	WARNING: THIS	SCHEDULE IS A	AN INTERNAL PL	LANNING DOCUM	ENT.	
	<u>Staff Assignments</u>	FOR UPDATES C	ONTACT THE REC	CORDS SECTION	. (850) 413-6		e Dates
OPR Staff	C Rehwinkel, B Crouch. G Edwards, J Lingo, T Rendell. S Rieger, M Willis		3				us Current
		1. Customer	Meeting			09/23/19	
Staff Counsel	S Crossman. T Vaccaro	3. <u>Agenda</u> 4. PAA Orde	Regular			$ \frac{08/31/19}{09/20/19} $	99 11/16/1999
OCRs (AFA)	J Small	6.	icket or Revis				
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	ignments for hearing	31.					
and/or deciding		32. 33.					
Full Commissi Hearing Exami	on X Commission Panel	34. 35.					
	RAR: 09/23/1999	36 37					
Initials: OPR							· · · · · · · · · · · · · · · · · · ·
Staf	ff Counsel	40					
Section 3 - Cha	irman Completes						

Assignments are as follows:

- Hearing Officer(s)

	Comm	ission	hers			Hrg. Exam.	Staff
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Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case. Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

* COMPLETED EVENTS

- Prehearing Officer

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46/m 9/24/25 Approved: Date: Pe

X X X X Section 2 - OPR Completes and returns to RAR in 10 workdays. Time Schedule Program/Module A1(d) WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION. Staff Assignments FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770 Current CASR revision level Due Dates OPR Staff C Rehwinkel, B Crouch, G Edwards, J Lingo, T Rendell, S Rieger, M Willis 4 Previous Current 1. Staff Recommendation 11/04/1999 01/06/2000 12. Agenda - Regular 11/16/1999 01/06/2000 12/07/2000 3. Agenda - Regular 11/16/1999 01/18/2000 11/16/1999 01/28/2000 5.		<u><u>C</u></u>	ase Assignment and Scheduling Record		
Company: Water Oak Utilities Co., Inc.	Section 1 - Div	ision of Records and Rev _ (R	AR) Completes		
Company: Water Gak Utilities Co., Inc. Inc. In Lake County. Official Filing Date:	Docket No. 990	243-WU Date Docketed: 03/03	2/1999 Title: Application for limited proceeding increase restructuring of water rates by Water Oak L	and Itilities Co	
Last Day to Suppend: Expiration: Referred to: ADM APA APPE CAP CMU EAG GCL LEG RAP PAI (WAM) Section 2 - OPR Completes and returns to RAR in 10 workdays. Item Schedula Section 2 - OPR Completes and returns to RAR in 10 workdays. Item Schedula Provram/Rodule A1(d) Item Schedula Staff Assignments OWN PARA SCOND SECTION: (S90) 413-677 OPR Staff C Rekwinkel, B Crouch, G Edwards J Singo, T Rendell, S Rieger, M Willis Item Previous Current 1 Staff Assignments Item Completes Cas Revision Level Item Previous Current 1 S classes Item Completes Item Completes 61 Goverds J Alongo, T Rendell, S Rieger, M Willis Item Completes Item Completes 12 Agenda - Regulat Item Completes Item Completes 13 Agenda - Regulat Item Completes Item Completes 14 Order 9 Item Completes Item Completes 13 Completes Item Completes Item Completes Item Completes 14 Completes 10 Item Completes Item Completes 15 Completes Item Completes Item Completes Item Completes	Company: Water	Oak Utilities Co., Inc.			
X X X X Section 2 - OPR Completer and returns to RAK in 10 workdays. Time Schedulz Program/Module Al(d) Image: Schedulz Staff Assignments Staff Assignments OPR Scaff Chabwinkel, a Linge, Tandell, a Staff Assignments C Relevinkel, a Linge, Tandell, a Staff Recommendation 111/04/1999 01/06/2000 C Relevinkel, a Linge, Tandell, a Staff Recommendation 111/04/1999 01/06/2000 C Staff Counsel S Crossman, T Vaccarco 4 C Constant, T Vaccarco 5. - C ()	이 가지 않는 것은 것은 것을 많은 것을 많은 것이 없다. 것은 것은 것을 많은 것을 했다. 것은 것은 것은 것을 많은 것을 않을 것을 않았다. 것을 많은 것을 같은 것을 같이 같이 같이 않았다. 것을 않았다. 것 않았다. 것 같이 않았다. 것 같이 같았다. 것 않았다. 것 않았 않았다. 않았다. 것 않았다. 않았다. 것 않았다. 않았다. 것 않았다. 않았다. 않았다. 것 않았다. 것 않았다. 않았다. 것 않았다. 않았다. 것 않았다. 않았다. 것 않았다. 않았다. 않았다. 않았다. 않 않 않았다. 않 않았다. 않았다.				
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Staff Assignments Tf 15 Extractive AND Support To Revision. Due Dates OPR Staff C Rehvinkel, B Crouch, G Rdwards, J Lingo, T Rendell, S Rieger, H Willis Image: Comparison layers Im	Section 2 - OPR	Completes and returns to RAR in	10 workdays. <u>Time Schedule</u>		
Current CASR revision level Due Dates 02B Staff C Bedwarda, J Lingo, T Rendell, S Edwarda, J Small 4 Previous Current 5 Crossman, T Vaccaro 4 1. Staff Recommendation 11/16/1999 01/18/2000 03/27/2000 5 Crossman, T Vaccaro 5 5 01/14/2000 03/27/2000 03/27/2000 6.	Program/Module	A1(d)	IT IS TENTATIVE AND SUBJECT TO REVISION.		
G. Edwards, J. Lingo, T. Rendell, S. Rieger, M. Willis [4] Previous Current Staff Counsel Staff Recommendation 11/04/1999 01/06/2000 Staff Counsel S Crossman, T Vaccaro 1. Staff Recommendation 11/16/1999 01/06/2000 Staff Counsel S Crossman, T Vaccaro 4. Close Docket or Revise CASR 01/14/2000 03/27/2000 OCR8 (AFA) J Small 6. 10. 10. ()		Staff Assignments		Due Dates	
Image: Staff Recommendation 11/04/199 01/06/2000 Staff Counsel 5 Crossman, T Vaccaro 12/06/1999 02/07/2000 Staff Counsel 5 Crossman, T Vaccaro 4 Close Docket or Revise CASR 01/14/2000 03/27/2000 OCRE (APA) J Small 6	OPR Staff	G Edwards, J Lingo, T Rendell,	4	Previous Current	
Staff Counsel S Crossman, T Vaccaro J. PAA Order I2/06/1999 02/07/2000 OCRE (AFA) J Small 6. 01/14/2000 03/27/2000 C					
OCRE (AFA) J Small 5.				12/06/1999 02/07/200	00
OCR8 (AFA) J Small 6.	Staff Counsel	S Crossman, T Vaccaro		01/14/2000 03/27/200	10
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Recommended assignments for hearing 31.			29.	İ	i
and/or deciding this case: 32.	Personandod and	signments for bearing	30.	·	
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Hearing Examiner Staff 35.	Dull Grandani	an N Complete Danel	33		
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Initials: OPR 39	Date filed with	n RAR: <u>11/08/1999</u>	37		
Staff Counsel 40			39.		
	Stat	Ef Counsel	40		

Assignments are as follows:

- Hearing Officer(s)

	Comm	lssio	ners			Hrg. Exam.	Staff
ALL	GR	DS	CL	JN	JС		
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Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.

Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

- Prehearing Officer

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* COMPLETED EVENTS

		se Assignment and Scheduling Record	
Section 1 - Div	sion of Records and Rep (RA	R) Completes	
Docket No. 9902	243-WU Date Docketed: 03/02	/1999 Title: Application for limited proceeding increase and	
Company: Water	Oak Utilities Co., Inc.	restructuring of water rates by Water Oak Utilities Co., Inc. in Lake County.	e
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Official Filing Last Day to Susp		I:	
Referred to: ("()" indicates	OPR) ADM AFA	APP CAF CMU EAG GCL LEG RAR PAI (WAW)	
Section 2 - OPR	Completes and returns to RAR in 1	0 workdays. <u>Time Schedule</u>	
Program/Module	A1(d)	WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT.	
	Staff Assignments	IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770	-
OPR Staff	C Rehwinkel, B Crouch,	Current CASR revision level <u>Due Da</u>	
	<u>G</u> Edwards, J Lingo, T Rendell, S Rieger, M Willis	5 Previous	Current
		1. Staff Recommendation 01/06/2000 0 2. Agenda - Regular 01/18/2000 0	
Staff Counsel	S Crossman, T Vaccaro	3. PAA Order 02/07/2000 0 4. Close Docket or Revise CASR 03/27/2000 0	03/20/2000
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OCRs (AFA)	J Small	6	
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Recommended ass	ignments for hearing	30 31	
and/or deciding	this case:	32	
Full Commissio	on <u>X</u> Commission Panel	34	
Hearing Exami		35	
Date filed with	RAR: 01/06/2000	37	
Initials: OPR	f Counsel	39. 40.	

Assignments are as follows:

- Hearing Officer(s)

	Comm	issio	ners			Hrg. Exam.	Staff
ALL	GR	DS	CL	JN	JC	EXdill,	
х							

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.

Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case. - Prehearing Officer

	ADM				
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Approved: U Date: 01/14/2000

* COMPLETED EVENTS

	1	Case Assignment and Scheduling Rec	
Section 1 - Divisi	on of Records and Keporting	(RAR) Completes	
Docket No. <u>990243</u>	-WU Date Docketed: 03	(02/1999 Title: Application for limited proceeding increase and	
Company: Water Oa	k Utilities Co., Inc.	restructuring of water rates by Water Oak Utilities Inc. in Lake County.	,
Official Filing Da Last Day to Suspen		on:	
Referred to: ("()" indicates OP	R) ADM AFA X	APP CAF CMU EAG GCL LEG RAR PAI (WAW)	
Section 2 - OPR Co	mpletes and returns to RAR i	10 workdays. <u>Time Schedule</u>	
Program/Module A1	(d)	WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION.	
	Staff Assignments	FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770	e Dates
G	Rehwinkel, B Crouch, Edwards, J Lingo, T Rendell, Rieger, M Willis		
5	Kieger, M WILLIS	1. Staff Recommendation 02/17/20	00 03/23/2000 04/04/2000
Chaff Coursel	Casesaran T Vaccara	3. PAA Order 03/20/20	00 04/24/2000 00 07/21/2000
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Hearing Examiner		35 36	
Date filed with RA	R: 02/18/2000	37	
Initials: OPR		39	
Staff C	Counsel	_ 40	

Assignments are as follows:

- Hearing Officer(s)

7	Comm	issio	ners			Hrg. Exam.	Staff
ALL	GR	DS	CL	JC	JB	EXam.	
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Where panels are assigned the senior Commissioner is Panel Chairman;

Where one Commissioner, a Hearing Examiner or 🗉 Staff Member is assigned the full Commission decides the case.

* COMPLETED EVENTS

- Prehearing Officer

	ADM				
GR	DS	CL	JC	JB	
	x				

Approved:

Date: 03/08/2000

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Section 1 - Div	ision of Records and Repo	(RAR)) Completes					Xi
Docket No. <u>990</u> 2	243-WS Date Dockete	d: <u>03/02/1</u>	<u>1999</u> Title:	Application	for limited pr	roceeding incr	ease and munities Finance	
Company: Sun Co Water	ommunities Finance Limite Oak Utilities Co., Inc.	d Partnersh	hip	Limited Parti investigation	nership in La	ke County. and	overearnings	
Official Filing Last Day to Sus	Date:	xpiration:						
Referred to: ("()" indicates	OPR)		APP CAF	CMU EAG	GCL LEG	RAR PAI	(WAW) _X	
Section 2 - OPR	<u>Completes</u> and returns to	RAR in 10	workdays.		<u>Tir</u>	<u>me Schedule</u>		
Program/Module	Al(d) <u>Staff Assignments</u>	Ī	IT IS TENTATI FOR UPDATES C	VE AND SUBJEC	T TO REVISION CORDS SECTION	LANNING DOCUME : : (850) 413-67		Dates
OPR Staff	<u>C</u> Rehwinkel, <u>B</u> Crouch. <u>G</u> Edwards. J Lingo, T Re <u>S</u> Rieger, <u>M</u> Willis	endell.	2. Agenda				04/06/2000	05/16/2000
Staff Counsel	J Fudge		3. PAA Orde 4. Close Do	cket or Revis	e CASR		05/08/2000 05/29/2000	
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Date filed with	RAR: 04/06/2000		36. 37. 38.					
	f Counsel		39. 40.			la marca - An Reference - An		

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL.	GR	DS	CL.	JC	JB	EXam.	
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Where panels are assigned the senior Commissioner is Panel Chairman: the identical panel decides the case. Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

* COMPLETED EVENTS

- Prehearing Officer

	ADM				
GR	DS	CL	JC	JB	
	Х				

Alan Approved: Date: 04/11/2000

Printed by Linda Williams _3/03/99 10:44am

Linda, The cert was transferred but the name didn't change. It is still "Water Oak."

- Kay

CASR looks fine.

Commissioners: JOE GARCIA, CHAIRMAN J. TERRY DEASON SUSAN F. CLARK JULIA L. JOHNSON E. LEON JACOBS, JR.



DIVISION OF RECORDS & REPORTING BLANCA S. BAYÓ DIRECTOR (850) 413-6770

Public Service Commission

March 4, 1999

F. Marshall Deterding, Attorney Rose, Sundstrom & Bentley, LLP 2548 Blairstone Pines Drive Tallahassee, Florida 32301

Re: Docket No. 990243-WU

Dear Mr. Deterding:

This will acknowledge receipt of an application for limited proceeding increase and restructuring of water rates by Water Oak Utilities Co., Inc. in Lake County, which was filed by this office on March 3, 1999 and assigned the above-referenced docket number. Appropriate staff members will be advised.

Mediation may be available to resolve any dispute in this docket. If mediation is conducted, it does not affect a substantially interested person's right to an administrative hearing. For more information, contact the Office of General Counsel at (850) 413-6078 or FAX (850) 413-6079.

Division of Records and Reporting Florida Public Service Commission

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PSC Website: www2.scri.net/psc

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Public Service Commission 99 OCT -5 PM 3: 17 -M-E-M-O-R-A-N-D-U-M-FPSC, CLK - CORRESPONDENCE RECORDS AND Administrative Parties Consumer DOCUMENT NO. 17604-00

CEIVED/FPS

DATE: September 29, 1999

TO: Division of Legal Services (Crossman)

FROM: Division of Auditing and Financial Analysis (Freeman, Vandiver)

RE: Recommendation concerning Sun Communities Finance Limited Partnership's (Originally filed as a Water Oak Utilities Co., Inc. matter) request for confidential classification for portions of the staff working papers obtained during the preparation of audit report numbered 99-133-3-1, Limited Proceeding-Earnings Investigation for the Year Ended December 31, 1998, Docket No. 990243-WU, Document No. 10097-99

On August 13, 1999, when copies of certain portions of staff's working papers were delivered to the utility at the audit exit conference, the utility requested that these documents, the utility's federal income tax returns for 1996, 1997, and 1998, be temporarily excepted from public access in accordance with the provisions of Rule 25-22.006(3)(a)(2), Florida Administrative Code (FAC). On July 19, 1999, staff filed document 10097-99 consisting of those specified portions of the audit working papers. These documents are currently held by the Division of Records and Reporting and designated as temporarily exempt from public access.

On August 26, 1999, the utility filed a request that their 1996, 1997 and 1998 tax returns as filed by staff during the audit receive confidential classification. The utility's request was mailed to the Orlando District Audit Office and forwarded to the Division of Records and Reporting on September 9, 1999. On September 27, 1999, the utility amended its request to ask that the tax returns be held as confidential for 10 years.

Pursuant to Section 119.07, F. S., documents submitted to this Commission are public records. The only exemptions to this law are specific statutory exemptions and exemptions granted by governmental agencies pursuant to the specific terms of a statutory provision. Subsection 366.156(3), F.S., provides the following exception:

"Proprietary confidential business information means information, regardless of form or characteristics, which is owned or controlled by the person or company, is intended to be and is treated by the person or company as private in that the disclosure of the information would cause harm to the ratepayers or the person's or company's business operations, and has not been disclosed unless disclosed pursuant to a statutory provision, an order of a court or administrative body, or private agreement that provides that the information will not be released to the public." September 29, 1999 Water Oak Utility Co. Inc. Request for confidential protection Page 2

According to Section 367.156, F. S., and Rule 25-22.006, FAC, the utility has the burden of demonstrating that materials qualify for confidential classification. According to Rule 25-22.006, FAC, the utility must meet this burden by demonstrating that the information is proprietary confidential business information, the disclosure of which will cause the utility, the provider of the information or the ratepayer harm.

Staff Analysis of FPL's Request

Ξ.

Analysis of the utility's request and listing of confidential materials reveals the sensitive information consists of the 1996, 1997, and 1998 income tax returns of the utility. The Commission has a long standing policy to grant confidential protection to income tax returns, Commission Order 16971, dated December 18, 1986:

"....Annually, following the preparation and filing of the utility's annual Federal and State income tax returns, the utility shall file with the Commission the following information which will receive confidential treatment:

a. Signed copies of said federal and State income tax returns...."

Our reading of the confidential material in this docket confirms the material filed (Document 10097-99) is the utility's income tax returns for 1996, 1997, and 1998. We have also contacted the utility and confirmed this material has not been released to the public; therefore, we believe the material qualifies as proprietary confidential business information, and we recommend this material be granted a confidential classification.

Confidential Classification Period

Section 366.093(4), Florida Statutes, limits the length of confidential protection to 18 months unless, for good cause shown, a longer protection period is appropriate. The utility has requested the utility tax returns be held as confidential for 10 years because the utility tax returns on file contain private information related to unregulated affiliates and if the information was released it could harm the company and its limited partners. In accordance with the utility's request, and existing federal law, 26 USC 6103, we recommend the utility's tax returns be granted confidential classification for 10 years.

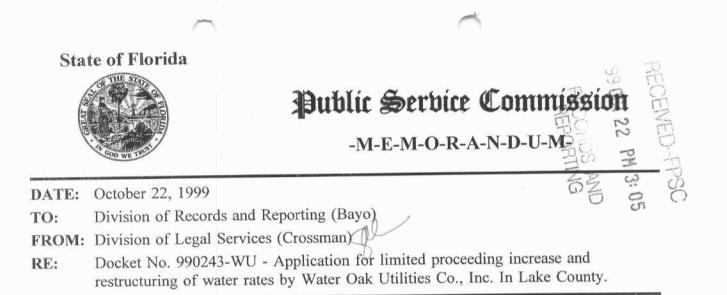
A detailed recommendation follows identifying each document recommended for a confidential classification.

September 29, 1999 Water Oak Utility Co. Inc. Request for confidential protection Page 3

Staff Work Paper Number	Page Numbers	Recommend	Sensitive Information Reported		
Documents 10097-99					
59-1	1-55	Grant	Federal Income Tax Return		
59-2	1-17	Grant	Federal Income Tax Return		
59-3	1-18	Grant	Federal Income Tax Return		

For a limited time, a copy of this recommendation will be retained at I:10097-99.RAF.

CC: Division of Financial Analysis (Winston, Wilson, Pelt) Division of Records and Reporting (Williams) Division of Water and Wastewater (Hoppe, Rendel, Rehwinkel, Willis)



Please place the following names on the mailing list in the above-referenced docket:

Connie Gisone 830 Green St. Lady Lake, FL 32159 (352) 750-4184

Milton Platt 714 Bishop Dr. Lady Lake, FL 32159 (352) 753-1044

Don Alford, Sr. 403 Bemen Dr. Lady Lake, FL 32159 (352) 750-3118 Walter Schimpf 917 Stadler St. Lady Lake, FL 32159 (352) 750-1744

Mary LaNoce 710 E. Norman St. Lady Lake, FL 32159 (352) 750-5960

Roberta N. McDougall 108 Willow Way Lady Lake, FL 32159 (352) 753-7008

SAC/lw

cc: Division of Water and Wastewater (Rehwinkel, Crouch, Edwards, Lingo, Rendell, Rieger, Willis)

g:\memos\wateroak.sac

Done 1922/99

MEMORANDUM

November 1, 1999

RECEIVED -- FPSC

99 NOV -1 PM 4:30

RECORDS AND REPORTING

oil

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (CROSSMAN)

RE: DOCKET NO. 990243-WU - APPLICATION FOR LIMITED PROCEEDING INCREASE AND RESTRUCTURING OF WATER RATES BY WATER OAK UTILITIES CO., INC. IN LAKE COUNTY.

2150 - CFD

Attached is an Order Granting Request for Confidential Classification of Water Oak Utility Co., Inc's Federal Income Tax Returns for 1996, 1997, and 1998 Contained in Document No. 10097-99, to be issued in the above-referenced docket.

(Number of pages in order - 5)

HUST GO TODAY

SAC/lw

Attachment

cc: Division of Water and Wastewater (Rehwinkel, Crouch, Rendell, Lingo, Willis, Edwards, Rieger)

I:9902430R.SAC

LAW OFFICES

Rose, Sundstrom & Bentley, LLP

2548 Blairstone Pines Drive Tallahassee, Florida 32301

(850) 877-6555

ORIGINAL

MAILING ADDRESS Post Office Box 1567 Tallahassee, Florida 32302-1567

TELECOPIER (850) 656-4029

ROBERT M. C. ROSE OF COUNSEL

-+

April 3, 2000 VIA HAND DELIVERY

Jason Fudge, Esquire Division of Legal Services Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee, Florida 32399-0873

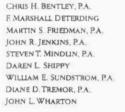
Re: Sun Communities Finance Limited Partnership Certificate No. 454-W and 388-S - Lake County <u>Our File No. 33013.01</u>

Dear Jason:

In my letter to you earlier today, I inadvertently stated that Sun Communities Finance Limited Partnership system (Certificate Nos. 454-W and 388-S) which serves the Water Oak Country Club Estates was located in Marion County, Florida. This system is actually located in Lake County. The other system, owned by the related entity Sun Communities Operating Limited Partnership (Certificate Nos. 516-W and 448-S), serves the Saddle Oak Mobile Home Park which is located in Marion County.

I apologize for the error. If you have any questions, please let me know.

	Sin	cerely,
CMUC CTR EAG MAS OPC RRR SEC WAW OTH	F. N MD/tmg E: Blanca S. Bayo, Director Ms. Cecilia Rehwinkel Mr. Troy Rendell Ms. Jennie Lingo Mr. Stan Rieger Mr. Dick Leiter, Vice President of Operation Mr. Jan Charron, Regional Manager Ms. Gabrielle Umbel Gary Morse, P.E. Julian Coto, P.E. Tom O'Branovic	Ase, SUNDSTROM & BENTLEY, LLP Marshall Deterding The Firm
W	ateroak\2fudge.ltr	



RECEIVED-FPSC RECORDS AND RECORDS AND REPORTING 9902

ROSE, SUNDSTROM & BENTLEY, LLP ORIGINAL

2548 BLAIRSTONE PINES DRIVE TALLAHASSEE, FLORIDA 32301

(850) 877-6555

MAILING ADDRESS POST OFFICE BOX 1567 TALLAHASSEE, FLORIDA 32302-1567

TELECOPIER (850) 656-4029

ROBERT M. C. ROSE OF COUNSEL

RECEIVED-FPS(

April 3, 2000 VIA HAND DELIVERY

Jason Fudge, Esquire **Division of Legal Services** Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee, Florida 32399-0873

Re: Sun Communities Finance Limited Partnership Certificate No. 454-W and 388-S - Lake County Our File No. 33013.01

990243-WS

Dear Jason:

There appears to have been some confusion in recent months about the ownership of the Utility Company currently known as Sun Communities Finance Limited Partnership (formerly known as Water Oak Utilities Company, Inc.). I am not sure what the source of this confusion is, however, I will attempt to outline the facts as I understand them below. Hopefully, this will clear up the confusion:

Related Limited Partnerships own two separate systems regulated by the Florida Public 1. Service Commission. The former Water Oak Utilities Company, Inc. operated in Marion County, Florida served Water Oak Country Club Estates. (Certificates 454-W and 388-S) and is owned by "Sun Communities Finance Limited Partnership."

The second system owned by a sister Limited Partnership, is located in Marion County and serves the Saddle Oak Mobile Home Park (Certificate 516-W and 448-S). This system is owned by "Sun Communities Operating Limited Partnership."

- The Florida Public Service Commission recognized the Transfer of Water Oak Utilities 2. Company, Inc. in Marion County to Sun Communities Finance Limited Partnership by its Order No. PSC-97-0034-FOF-WS on January 7, 1997 in PSC Docket No. 960040-WS.
- 3. Attached is a copy of the Deed filed in the above referenced Transfer Application, showing the Transfer of the Utility land from Water Oak Utilities Company, Inc. to Sun Communities Finance Limited Partnership.
- No Transfer of Utility assets has occurred since the Transfer to Sun Communities Finance 4. Limited Partnership as outlined above. The Commission's Order in 1997, and the staff

CHRIS H. BENTLEY, P.A. F. MARSHALL DETERDING MARTIN S. FRIEDMAN, P.A. JOHN R. JENKINS, P.A. STEVENT MINDUN PA DAREN L. SHIPPY WILLIAM E. SUNDSTROM, P.A. DIANE D. TREMOR, P.A. JOHN L WHARTON

AFA APP GNAU OTR EAG LEG MA 3 OF 3 R WAW OTH Jason Fudge, Esq. April 3, 2000 Page 2

investigation prior to the issuance of the Order in January of 1997, make no suggestion of such a Transfer up through that date, and none has occurred since.

I trust that the above fully explains the situation and current status of the Utility to you. In light of the above facts, no Transfer Application or name change is appropriate. While I am as guilty as any of incorrectly referring to this Utility as "Water Oak Utilities Company," primarily because that is the former name of the system, all the Annual Reports, Certificates and Tariffs filed by the Utility and approved by the Commission previously, correctly refer to the Sun Communities Finance Limited Partnership name, which is the legal owner of the Utility. I have instructed the Utility Management to change the wording on some headings in the Annual Report, for future purposes, to show the Sun Communities Finance Limited Partnership name, where some pages have previously included the "Water Oak Utilities" name.

I trust that this answers all of your questions. Should you need any further clarification, please let me know.

Sincerely,

ROSE. SUNDSTROM & BENTLEY, LLP F. Marshall Deterding For The Firm Blanca S. Bayo, Director Ms. Cecilia Rehwinkel Mr. Troy Rendell Ms. Jennie Lingo Mr. Stan Rieger Mr. Dick Leiter, Vice President of Operations Mr. Jan Charron, Regional Manager Ms. Gabrielle Umbel Gary Morse, P.E. Julian Coto, P.E. Tom O'Branovic

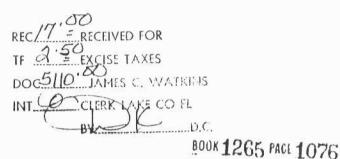
FMD/tmg

cc:

wateroak\fudge.ltr

93 69478

Refurn fo: THIS INSTRUMENT PREPARED BY: Randolph J. Rush, Esq. Winderweedle, Haines, Ward & Woodman, P.A. Post Office Box 880 Winter Park, FL 32790-0880



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WARRANTY DEED

THIS INDENTURE, made this between WATER OAK UTILITY CO., INC., a Florida corporation, whose address is 106 Evergreen Lane, Lady Lake, FL 32159, Grantor, and SUN COMMUNITIES FINANCE LIMITED PARTNERSHIP, a Michigan limited partnership, whose address is 31700 Middlebelt, Suite 145, Farmington Hill, MI 48334, Grantee:

WITNESSETH:

That the Grantor, for and in consideration of the sum of \$10.00 and other valuable considerations to said Grantor in hand paid by said Grantee, the receipt whereof is hereby acknowledged, has granted, bargained and sold to the said Grantee, and Grantee's heirs and assigns forever, the following described land, situate, lying and being in Lake County, Florida, to-wit:

See Legal Description attached hereto as Exhibit "A" XS and made a part hereof

TOGETHER with all the tenements, hereditaments and appurtenances thereto belonging or in anywise appertaining.

TO HAVE AND TO HOLD, the same in fee simple forever.

AND the Grantor hereby covenants with said Grantee that it is lawfully seized of said land in fee simple; that it has good right and lawful authority to sell and convey said land; that it hereby fully warrants the title to said land and will defend the same against the lawful claims of all persons whomsoever; and that said land is free of all encumbrances, except for real estate taxes for 1994 and the matters set forth on Exhibit "B" attached hereto and made a part hereof.

IN WITNESS WHEREOF, Grantor has hereunto set Grantor's hand and seal the day and year first above written.

Signed, sealed and delivered in the presence of:

le wels Print Name /elen Print Name

WATER OAK UTILITY CO., INC., a Florida corporation

BY: Alance SAMUEL LANGBERG, President 106 Evergreen Lane

Lady Lake, FL 32159

BOUK 1265 PAGE 1077

STATE OF FLORIDA COUNTY OF CRANGE

I HEREBY CERTIFY that on this day before me, an officer duly qualified to take acknowledgments, personally appeared Samuel Langberg, President of Water Oak Utility Co., Inc., a Florida corporation, to me known to be the person described in and who executed the foregoing instrument and acknowledged before me that he executed the same on behalf of said corporation, in its capacity as general partner of Water Oak, Ltd. He is personally known to me or produced as identification.

WITNESS my hand and official seal in the County and State last aforesaid this 1^{fr} day of November, 1993. Decorber

Notary Public My Commission Expires: 9-13-97

RANDOLPH J. RUSH MY COMMISSION # CC 309747 EXPIRES: September 13, 1997 Bonded Thru Notary Public Underwriters

EXHIBIT "A"

LEGAL DESCRIPTION

BOOK 1265 PACE 1078

PARCEL A:

That part of Sections 9 and 16, Township 18 South, Range 24 East, Lake County, Florida, more particularly described as follows: From the Northeast corner of the Northwest 1/4 of the Northwest 1/4 of the Northwest 1/4 of said Section 16, Township 18 South, Range 24 East, run South 89°44'25" West along the boundary between said Sections 9 and 16 a distance of 21.97 feet to the Point of Beginning of the following described parcel of land. From said Point of Beginning, run North 54°16'49" East 34.30 feet, thence North 12°03'59" East 175.76 feet, thence South 48°46'20" East 207.84 feet, thence South 10°01'35" West 80.26 feet, thence South 87°12'30" West 258.25 feet, thence North 54°16'49" East 62.84 feet to the Point of Beginning and end of this description.

PARCEL B:

That part of Sections 9 and 16, Township 18 South, Range 24 East, Lake County, Florida, more particularly described as follows: From the North 1/4 corner of said Section 16, Township 18 South, Range 24 East, run South 0°37'08" East 652.20 feet, thence South 88°50'55" West 368.22 feet, thence North 0°55'26" West 974.71 feet, thence North 89°34'42" East 372.71 feet to the North-South Mid-Section line of said Section 9, Township 18 South, Range 24 East, thence South 0°44'36" East along said North-South Mid-Section line 317.80 feet to the Point of Beginning and end of this description.

PARCEL C:

The South 3/4 of the Southwest 1/4 of the Southeast 1/4, in Section 9, Township 18 South, Range 24 East, Lake County, Florida.

EXHIBIT "B"

LIST OF TITLE EXCEPTIONS

BOUK 1265 PAGE 1079

- Right-of-Way Easement to Sumter Electric Cooperative, Inc. recorded in Official Records Book 703, Page 1035, Public Records of Lake County, Florida.
- Easement to Florida Telephone Corporation recorded in Official Records Book 717, Page 776, Public Records of Lake County, Florida.
- 3. Utility Easement to Water Oak Utility Co., Inc., a Florida corporation recorded in Official Records Book 876, Page 400, Public Records of Lake County, Florida.
- 4. Mortgage and Security Agreement executed by Water Oak, Ltd., a Florida limited partnership, and Water Oak Utility Co., Inc., in favor of Hill Financial Savings Association, dated May 12, 1986, recorded May 13, 1986 in Official Records Book 876, Page 367, securing the original sum of \$8,000,000.00 and modified by Modification of Mortgage and Security Agreement and Ancillary Security Documents and Spreader Agreement, dated June 1, 1992, recorded June 11, 1992 in Official Records Book 1170, page 1022 and further modified by Future Advance Modification Agreement dated January 11, 1988, recorded March 28, 1988 in Official Records Book 958, Page 1061, and further modified by Second Modification of Mortgage and Security Agreement and Ancillary Security Documents and Spreader Agreement, dated December 13, 1993, recorded contemporaneously herewith, all of the Public Records of Lake County, Florida.
- 5. Assignment of Leases and Rentals in favor of Hill Financial Savings Association, dated May 12, 1986, recorded May 13, 1986 in Official Records Book 876, Page 382, Public Records of Lake County, Florida.
- 6. Uniform Commercial Code Financing Statement in favor of Hill Financial Savings Association, recorded May 13, 1986 in Official Records Book 876, Page 391 and Amendment recorded March 28, 1988 in Official Records Book 958, Page 1072, Public Records of Lake County, Florida.
- 7. Uniform Commercial Code Financing Statement in favor of Hill Financial Savings Association, recorded June 11, 1992 in Official Records Book 1170, Page 1051, Public Records of Lake County, Florida.
- Uniform Commercial Code Financing Statement in favor of Hill Financial Savings Association, recorded June 11, 1992 in Official Records Book 1170, Page 1059, Public Records of Lake County, Florida.

Commissioners: JOE GARCIA, CHAIRMAN J. TERRY DEASON SUSAN F. CLARK E. LEON JACOBS, JR. LILA A. JABER



DIVISION OF LEGAL SERVICES NOREEN S. DAVIS DIRECTOR (850) 413-6199

Public Service Commission

May 10, 2000

Mr. Thomas F. Bonesteel 923 Strange Street Lady Lake, Florida 32159

Re: Docket No. 990243-WS - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Mr. Bonesteel:

Enclosed is a copy of the Staff Recommendation filed in this matter on May 8, 2000. The Commission is expected to consider this Recommendation at its May 16, Agenda Conference which will be held in Room 148, Betty Easley Conference Center, in Tallahassee beginning at 9:30 a.m.

If you wish to attend, please arrive promptly at the beginning of the Agenda Conference, as we cannot state the exact time at which this item will be heard. You are welcome to come to this Agenda Conference and observe and/or participate in the discussion of this item. However, staff has been informed by the utility that it will request a deferral of this item to the June 6, 2000, Agenda Conference. If you are planning to attend, or if you have any questions, please call me at (850) 413-6199, to see if the deferral has been granted.

Sincerely,

Jason K. Fudge Staff Attorney

JKF/lw

Enclosure

cc: Division of Water and Wastewater (Rehwinkel, Rendell) Division of Records and Reporting

i:\wo-ltr2.jkf

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD • TALLAHASSEE, FL 32399-0850 An Affirmative Action/Equal Opportunity Employer PSC Website: http://www.floridapsc.com

Commissioners: JOE GARCIA, CHAIRMAN J. TERRY DEASON SUSAN F. CLARK E. LEON JACOBS, JR. LILA A. JABER



DIVISION OF LEGAL SERVICES NOREEN S. DAVIS DIRECTOR (850) 413-6199

Public Service Commission

May 10, 2000

Ms. Connie Gisone 830 Green Street Lady Lake, Florida 32159

Re: Docket No. 990243-WS - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Ms. Gisone:

Enclosed is a copy of the Staff Recommendation filed in this matter on May 8, 2000. The Commission is expected to consider this Recommendation at its May 16, Agenda Conference which will be held in Room 148, Betty Easley Conference Center, in Tallahassee beginning at 9:30 a.m.

If you wish to attend, please arrive promptly at the beginning of the Agenda Conference, as we cannot state the exact time at which this item will be heard. You are welcome to come to this Agenda Conference and observe and/or participate in the discussion of this item. However, staff has been informed by the utility that it will request a deferral of this item to the June 6, 2000, Agenda Conference. If you are planning to attend, or if you have any questions, please call me at (850) 413-6199, to see if the deferral has been granted.

Sincerely,

Jam K Fe

Jason K. Fudge Staff Attorney

JKF/lw

Enclosure

cc: Division of Water and Wastewater (Rehwinkel, Rendell) Division of Records and Reporting

i:\wo-ltr3.jkf

Commissioners: JOE GARCIA, CHAIRMAN J. TERRY DEASON SUSAN F. CLARK E. LEON JACOBS, JR. LILA A. JABER



DIVISION OF LEGAL SERVICES NOREEN S. DAVIS DIRECTOR (850) 413-6199

Public Service Commission

May 10, 2000

RECEIVED -FPSC 00 MAY 10 PM 5: 22 REPORTING

Ms. Mary LaNoce 710 East Norman Street Lady Lake, Florida 32159

Re: Docket No. 990243-WS - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Ms. LaNoce:

Enclosed is a copy of the Staff Recommendation filed in this matter on May 8, 2000. The Commission is expected to consider this Recommendation at its May 16, Agenda Conference which will be held in Room 148, Betty Easley Conference Center, in Tallahassee beginning at 9:30 a.m.

If you wish to attend, please arrive promptly at the beginning of the Agenda Conference, as we cannot state the exact time at which this item will be heard. You are welcome to come to this Agenda Conference and observe and/or participate in the discussion of this item. However, staff has been informed by the utility that it will request a deferral of this item to the June 6, 2000, Agenda Conference. If you are planning to attend, or if you have any questions, please call me at (850) 413-6199, to see if the deferral has been granted.

Sincerely,

Jason K. Fudge Staff Attorney

JKF/lw

Enclosure

cc: Division of Water and Wastewater (Rehwinkel, Rendell) Division of Records and Reporting

i:\wo-ltr4.jkf

Commissioners: JOE GARCIA, CHAIRMAN J. TERRY DEASON SUSAN F. CLARK E. LEON JACOBS, JR. LILA A. JABER



Division of Legal Services Noreen S. Davis Director (850) 413-6199

Public Service Commission

May 10, 2000

Ms. Roberta N. McDougall 108 Willow Way Lady Lake, Florida 32159

Re: Docket No. 990243-WS - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Ms. McDougall:

Enclosed is a copy of the Staff Recommendation filed in this matter on May 8, 2000. The Commission is expected to consider this Recommendation at its May 16, Agenda Conference which will be held in Room 148, Betty Easley Conference Center, in Tallahassee beginning at 9:30 a.m.

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Sincerely,

Jason K. Fudge Staff Attorney

JKF/lw

Enclosure

cc: Division of Water and Wastewater (Rehwinkel, Rendell) Division of Records and Reporting

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Commissioners: JOE GARCIA, CHAIRMAN J. TERRY DEASON SUSAN F. CLARK E. LEON JACOBS, JR. LILA A. JABER



DIVISION OF LEGAL SERVICES NOREEN S. DAVIS DIRECTOR (850) 413-6199

Public Service Commission

May 10, 2000

çı

Mr. Milton Platt 714 Bishop Drive Lady Lake, Florida 32159

Re: Docket No. 990243-WS - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Mr. Pratt:

Enclosed is a copy of the Staff Recommendation filed in this matter on May 8, 2000. The Commission is expected to consider this Recommendation at its May 16, Agenda Conference which will be held in Room 148, Betty Easley Conference Center, in Tallahassee beginning at 9:30 a.m.

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Sincerely,

Jason K. Fudge Staff Attorney

JKF/lw

Enclosure

cc: Division of Water and Wastewater (Rehwinkel, Rendell) Division of Records and Reporting

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Commissioners: JOE GARCIA, CHAIRMAN J. TERRY DEASON SUSAN F. CLARK E. LEON JACOBS, JR. LILA A. JABER



DIVISION OF LEGAL SERVICES NOREEN S. DAVIS DIRECTOR (850) 413-6199

Public Service Commission

May 10, 2000

Mr. Walter Schimpf 917 Stadler Street Lady Lake, Florida 32159

Re: Docket No. 990243-WS - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Mr. Schimpf:

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Sincerely,

Jason K. Fudge Staff Attorney

JKF/lw

Enclosure

cc: Division of Water and Wastewater (Rehwinkel, Rendell) Division of Records and Reporting

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Commissioners: JOE GARCIA, CHAIRMAN J. TERRY DEASON SUSAN F. CLARK E. LEON JACOBS, JR. LILA A. JABER



DIVISION OF LEGAL SERVICES NOREEN S. DAVIS DIRECTOR (850) 413-6199

Public Service Commission

May 10, 2000

Mr. Don Alford, Sr. 403 Bemen Drive Lady Lake, Florida 32159

Re: Docket No. 990243-WS - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Mr. Alford:

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Sincerely,

Jason K. Fudge Staff Attorney

JKF/lw Enclosure

cc: Division of Water and Wastewater (Rehwinkel, Rendell) Division of Records and Reporting

Commissioners: JOE GARCIA, CHAIRMAN J. TERRY DEASON SUSAN F. CLARK E. LEON JACOBS, JR. LILA A. JABER



DIVISION OF LEGAL SERVICES NOREEN S. DAVIS DIRECTOR (850) 413-6199

Public Service Commission

May 25, 2000

Mr. Walter Schimpf 917 Stadler Street Lady Lake, Florida 32159

Re: Docket No. 990243-SU - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Mr. Schimpf:

On May 11, 2000, you received a copy of Staff's Recommendation which was to be considered by the Commission at its May 16, 2000, Agenda Conference. Although consideration of this item was deferred until June 6, 2000, no changes have been made to the Recommendation you received. Consequently, the Recommendation you received will be considered by the Commission at its June 6, 2000, Agenda Conference which will be held in Room 148, Betty Easley Conference Center, in Tallahassee beginning at 9:30 a.m.

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Sincerely,

Jason K. Fudge Staff Attorney

JKF/lw

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Commissioners: JOE GARCIA, CHAIRMAN J. TERRY DEASON SUSAN F. CLARK E. LEON JACOBS, JR. LILA A. JABER



DIVISION OF LEGAL SERVICES NOREEN S. DAVIS DIRECTOR (850) 413-6199

Public Service Commission

May 25, 2000

F. Marshall Deterding, Esquire Rose, Sundstrom & Bentley, LLP 2548 Blairstone Pines Drive Tallahassee, Florida 32301

Re: Docket No. 990243-SU - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Mr. Deterding:

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Sincerely,

Kfe ason K. Fudge Staff Attorney

JKF/lw

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Commissioners: JOE GARCIA, CHAIRMAN J. TERRY DEASON SUSAN F. CLARK E. LEON JACOBS, JR. LILA A. JABER



DIVISION OF LEGAL SERVICES NOREEN S. DAVIS DIRECTOR (850) 413-6199

Public Service Commission

May 25, 2000

Mr. Milton Platt 714 Bishop Drive Lady Lake, Florida 32159

Re: Docket No. 990243-SU - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Mr. Platt:

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Sincerely,

Jason K. Fudge Staff Attorney

JKF/lw

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PSC Website: http://www.floridapsc.com

Commissioners: JOE GARCIA, CHAIRMAN J. TERRY DEASON SUSAN F. CLARK E. LEON JACOBS, JR. LILA A. JABER



DIVISION OF LEGAL SERVICES NOREEN S. DAVIS DIRECTOR (850) 413-6199

Public Service Commission

May 25, 2000

Ms. Roberta N. McDougall 108 Willow Way Lady Lake, Florida 32159

Re: Docket No. 990243-SU - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Ms. McDougall:

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Jan Ktop

Staff Attorney

JKF/lw

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Commissioners: JOE GARCIA, CHAIRMAN J. TERRY DEASON SUSAN F. CLARK E. LEON JACOBS, JR. LILA A. JABER



DIVISION OF LEGAL SERVICES NOREEN S. DAVIS DIRECTOR (850) 413-6199

Public Service Commission

May 25, 2000

Ms. Mary LaNoce 710 E. Norman Street Lady Lake, Florida 32159

Re: Docket No. 990243-SU - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Ms. LaNoce:

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Sincerely,

ason K. Fudge Staff Attorney

JKF/lw

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CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD • TALLAHASSEE, FL 32399-0850 An Affirmative Action/Equal Opportunity Employer

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Commissioners: JOE GARCIA, CHAIRMAN J. TERRY DEASON SUSAN F. CLARK E. LEON JACOBS, JR. LILA A. JABER



DIVISION OF LEGAL SERVICES NOREEN S. DAVIS DIRECTOR (850) 413-6199

Public Service Commission

May 25, 2000

Ms. Connie Gisone 830 Green Street Lady Lake, Florida 32159

Re: Docket No. 990243-SU - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Ms. Gisone:

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Sincerely,

Jason K. Fudge Staff Attorney

JKF/lw

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Commissioners: JOE GARCIA, CHAIRMAN J. TERRY DEASON SUSAN F. CLARK E. LEON JACOBS, JR. LILA A. JABER



DIVISION OF LEGAL SERVICES NOREEN S. DAVIS DIRECTOR (850) 413-6199

Public Service Commission

May 25, 2000

Mr. Don Alford, Sr. 403 Bemen Drive Lady Lake, Florida 32159

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Sincerely,

Jason K. Fudge Staff Attorney

JKF/lw

i:\990243rl.jkf

Commissioners: Joe Garcia, Chairman J. Terry Deason Susan F. Clark E. Leon Jacobs, Jr. Lila A. Jaber



DIVISION OF LEGAL SERVICES NOREEN S. DAVIS DIRECTOR (850) 413-6199

Public Service Commission

May 25, 2000

Mr. Thomas Bonesteel 923 Strange Street Lady Lake, Florida 32159

Re: Docket No. 990243-SU - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Mr. Bonesteel:

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Sincerely,

son K. Fudge

Vason K. Fudge Staff Attorney

JKF/lw

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CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD • TALLAHASSEE, FL 32399-0850 An Affirmative Action/Equal Opportunity Employer PSC Website: http://www.floridapsc.com MEMORANDUM

RECEIVED - FPSC

00 JUN 26 PM 1:39

June 26, 2000

RECORDS AND

TO: DIVISION OF RECORDS AND REPORTING

FROM:

DIVISION OF LEGAL SERVICES (FUDGE) ME. RE: DOCKET NO. 990243-WS - APPLICATION FOR LIMITED PROCEEDING INCREASE AND RESTRUCTURING OF WATER RATES BY SUN

COMMUNITIES FINANCE LIMITED PARTNERSHIP IN LAKE COUNTY. AND OVEREARNINGS INVESTIGATION.

1165-PAR +162-

Attached is a NOTICE OF PROPOSED AGENCY ACTION ORDERDENYING LIMITED PROCEEDING INCREASE IN WATER RATES, FINDING OVEREARNINGS, REQUIRING WATER CONSERVATION EXPENDITURES AND DEFERRING WASTEWATER REVENUES AND FINAL ORDER HOLDING REVENUES SUBJECT TO REFUND, AND GRANTING TEMPORARY RATES IN THE EVENT OF PROTEST, to be issued in the above-referenced docket.

(Number of pages in order - 92 Protection of reality with JKF/lw Attachment

cc: Division of Regulatory Oversight (Rehwinkel, Rieger, Small) I:9902430R.JKF

9 M



Public Service Commission

-M-E-M-O-R-A-N-D-U-M-

DATE:	July 6, 2000

28.4

TO: Recipients of Order No. PSC-00-1165-PAA-WS

FROM: Kay Flynn, Chief of Records 14

RE: Corrected Page 92 of Order (Docket No. 990243-WS)

The above-referenced order was issued on June 27, 2000. After issuance, it was found that the last line on the last page of the order had been omitted when the order was being prepared. I have attached a corrected page 92, which you should substitute for the page 92 in the copy of the order you currently hold.

Please do not hesitate to contact me at (850) 413-6744 if you have any questions about this matter.

Attachment

cc: Jason Fudge, Division of Legal Services Cissy Rehwinkel, Division of Regulatory Oversight

Corrected page placed with original order; on-line version also corrected.

MEMORANDUM

00 JUL 18 AM11:08

FCFIVED

Fudge. hold with

July 18, 2000

RECORDS AND REPORTING

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (FUDGE)

RE: DOCKET NO. 990243-WS - APPLICATION FOR LIMITED PROCEEDING INCREASE AND RESTRUCTURING OF WATER RATES BY SUN COMMUNITIES FINANCE LIMITED PARTNERSHIP IN LAKE COUNTY, AND OVEREARNINGS INVESTIGATION.

1301-00

Attached is a CONSUMMATING ORDER, to be issued in the above-referenced docket.

(Number of pages in order - 2)

JKF/lw

Attachment

cc: Division of Regulatory Oversight (Rehwinkel, Rieger, Small)

I:990243CO.JKF

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