

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

ORIGINAL

In re:
WORLDxCHANGE COMMUNICATIONS, INC.
Debtor.

Chapter 11
Case No. 01 B 14637
Chief Judge Susan Pierson Sonderby

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FLORIDA PUBLIC SERVICE COMMISSION
2540 SHUMARD OAK BLVD
TALLAHASSEE FL 32399-0850

NOTICE OF FILING OF AMENDMENT TO SCHEDULE F

PLEASE TAKE NOTICE that on December 18, 2001, WorldxChange Communications, Inc., one of the above-captioned debtors and debtors-in-possession herein (the "Debtor")¹, filed an Amendment to Schedule F (the "Amendment") pursuant to Rule 1009(a) of the Federal Rules of Bankruptcy Procedure (this "Notice").

PLEASE TAKE FURTHER NOTICE that all individuals or entities who have received this Notice have been added by the Debtor as a claimant holding a general, unsecured claim in the amount of \$0.00

AS A RESULT OF THE AMENDMENT, YOU MAY BE REQUIRED TO FILE A PROOF OF CLAIM OR AMENDED PROOF OF CLAIM. IF YOU ARE REQUIRED TO FILE A PROOF OF CLAIM OR AMENDED PROOF OF CLAIM AND FAIL TO DO SO YOU MAY BE FOREVER BARRED FROM: (1) BEING TREATED AS A CREDITOR OF THE DEBTOR; (2) FILING A PROOF OF CLAIM; (3) ASSERTING YOUR CLAIM AGAINST THE DEBTOR, THE ESTATE, OR PROPERTY OF THE DEBTOR; (4) VOTING ON ANY PROPOSED PLAN OR PLANS FILED IN THESE CASES; AND/OR (5) PARTICIPATING IN ANY DISTRIBUTION IN THESE CHAPTER 11 CASES. FURTHERMORE, YOU MAY BE BOUND BY THE TERMS OF ANY PLAN CONFIRMED BY THE COURT.

PLEASE TAKE FURTHER NOTICE that each Proof of Claim form filed must conform substantially to Official Form No. 10. Proofs of Claim must be filed so as received by 4:00 p.m. (CST) on or before **January 28, 2001**, by either (a) mailing your original Proof of Claim to Poorman-Douglas Corporation, P.O. Box 4390, Portland, Oregon 97208-4390, or (b) sending your original Proofs of Claim via hand delivery or courier service (but not by United States mail) to Poorman-Douglas Corporation, 10300 SW Allen Blvd., Beaverton, Oregon 97005.

Do not send Proofs of Claim to the United States Trustee, the Debtors, the Official Committee of Unsecured Creditors, or their respective counsel. Claims sent to any entity other than Poorman-Douglas Corporation will be deemed not properly filed.

Copies of the Amendment to Schedule F may be examined and inspected by anyone during regular business hours at the Clerk's Office for the United States Bankruptcy Court for Northern District of Illinois, Eastern Division, 219 South Dearborn Street, Room 710, Chicago, IL 60604 or over the Internet at <http://www.ilnb.uscourts.gov>. Any inquiries, such as whether you should file a Proof of Claim or take any other action respecting your claim, should be directed to your own attorney.

PLEASE TAKE FURTHER NOTICE that on September 18, 2001, the Honorable Susan Pierson Sonderby, the Chief Judge of the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division, entered an Order fixing October 31, 2001 (the "Administrative Claim Bar Date") as the deadline for any person or entity who requests payment of an administrative expense of the kind specified in Section 503(b) of Title 11 of the United States Bankruptcy Code (the "Bankruptcy Code") and is entitled to priority pursuant to Section 507(a)(1) of the Bankruptcy Code (but not including professionals retained by the Debtor or the Official Committee of Unsecured Creditors pursuant to order of this Court) from the Debtor, and asserts an Administrative Claim against the Debtor, which

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Form F4651

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¹The Debtors are: World Access, Inc.; FaciliCom International, L.L.C.; WorldxChange Communications, Inc.; WA Telecom Products Co., Inc.; and World Access Telecommunications Group, Inc.

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arose from and between April 24, 2001 and September 30, 2001 (each, an "Administrative Claim") to, on or prior to the Administrative Claim Bar Date, file an application asserting such an Administrative Claim with the Clerk of the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division, 219 South Dearborn Street, Room 710, Chicago, Illinois, 60604 (the "Clerk") and serve a copy of the Application on: Kenneth J. Ottaviano, Esq., Katten Muchin Zavis, 525 W. Monroe Street, Suite 1600, Chicago, Illinois 60661-3693. The Administrative Claim Bar Date applies to all Administrative Claims whether matured or unmatured, disputed or undisputed, liquidated or unliquidated, fixed or contingent, legal or equitable. Therefore, any creditor having an Administrative Claim, or potential Administrative Claim against the Debtor, no matter how remote or contingent, must file an application on or before the Administrative Claim Bar Date.

IF THIS IS THE FIRST INSTANCE THAT YOU HAVE RECEIVED NOTICE OF THE ADMINISTRATIVE CLAIM BAR DATE IN THE PRECEDING PARAGRAPH, YOU SHALL HAVE UNTIL JANUARY 28, 2002 (THE "EXTENDED ADMINISTRATIVE CLAIM BAR DATE") TO FILE YOUR APPLICATION IN THE MANNER PRESCRIBED ABOVE. IF YOU ARE REQUIRED TO FILE AN APPLICATION AND FAIL TO DO SO BY THE EXTENDED ADMINISTRATIVE CLAIM BAR DATE, YOU SHALL NOT BE TREATED AS AN ADMINISTRATIVE CLAIMANT OF THE DEBTOR, AND YOU SHALL BE FOREVER BARRED FROM: (1) FILING A PROOF OF CLAIM OR APPLICATION WITH RESPECT TO YOUR ADMINISTRATIVE CLAIM; (2) ASSERTING YOUR ADMINISTRATIVE CLAIM AGAINST THE DEBTOR, ITS ESTATE OR PROPERTY; (3) VOTING ON ANY PLAN OR PLANS FILED IN THIS CASE; AND/OR (4) PARTICIPATING IN OR RECEIVING ANY DISTRIBUTION ON ACCOUNT OF SUCH ADMINISTRATIVE CLAIM.

Dated: December 18, 2001

Respectfully submitted,

WORLD ACCESS, INC., *et al.*

Mark K. Thomas, IL Bar No. 6181453
Kenneth J. Ottaviano, IL Bar No. 6237822
KATTEN MUCHIN ZAVIS
525 West Monroe Street, Suite 1600
Chicago, IL 60661-3693

COUNSEL TO DEBTORS AND DEBTORS-IN-POSSESSION