

ORIGINAL

AUDIT SERVICE REQUEST

March 5, 2004
Date of Request

AUS control # _____

MAR -9 AM 10:30

COMMISSION
CLERK

TO : DIVISION OF AUDITING AND SAFETY

FROM : Economic Regulation Stephanie Clapp 413-6997
Division Name Phone Number

RE : REQUEST FOR AUDIT OF: Keen Sales, Rentals, and Utilities, Inc./Sunrise System

DOCKET NO. 040159-WU

AUDIT PURPOSE: To establish ratebase at time of transfer

LIST AUDIT OBJECTIVES & OTHER INFORMATION ON BACK.

ADMINISTRATIVE DETAILS:

COMPANY CONTACT: Amanda (Mandy) Chambers 863 421-6827
Name Title Phone Number

MAIL ADDRESS: 685 Dyson Road
Street Address
Haines City Florida 33844
City State Zip Code

LOCATION OF RECORDS: Haines City Florida
City State

AUDIT DUE DATE: May 1, 2004

COORDINATING DETAILS: Richard Redemann 413-6999

(Name and Phone Number of other Division staff and any other administrative instructions)

REFERENCES: Copy of transfer application is attached.

(Attach copies of FPSC ORDERS and other documents as appropriate)

BACKGROUND INFORMATION: Sunrise granted grandfather certificate by Order No. PSC-97-0832-FOF-WU; transferred to Keen by Order No. PSC-00-1388-PAA-WU; staff-assisted rate case Order No. PSC-01-1162-PAA-WU

DOCUMENT NUMBER-DATE

03303 MAR -9

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CAF
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CTR
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ITEM #	AUDIT OBJECTIVE OR QUESTION (Add supplemental background for auditor)
1	Please verify that there is a recorded warranty deed transferring property from Keen to Sunrise Utilities, LLC
2	Please verify that separate books and records are being maintained for Sunrise Utilities, LLC.
3	Please determine ratebase as of the time of transfer – do not make adjustments for non used and useful plant or for working capital
4	Please verify date of transfer.
5	Please verify the utility is charging the approved rates and charges
6	Please determine the number of new connections since last rate case
7	Please determine dollar amount of customer deposits transferred to seller
8	Please verify that seller handled UPIS retirements correctly.
9	