050000

ORIGINAL

RECEIVED-FPSC

TO:

CREDITORS OF:

US SEP 23 AM 9: 57

COMMISSION CLERK

MAXXIS GROUP, INC., CASE NO. 03-77243,

MAXXIS 2000, INC., CASE NO. 03-77244,

MAXXIS NUTRITIONALS, INC., CASE NO. 03-77245,

MAXXIS RESOURCE AND DEVELOPMENT, INC. CASE NO. 03-77247, and

MAXXIS COMMUNICATIONS, INC., CASE NO. 03-77248.

(Jointly Administered under CASE NO. 03-77243)

FROM:

A. ALEXANDER TEEL

LAMBERTH, CIFELLI, STOKES & STOUT, P.A.

ATTORNEYS FOR DEBTORS

DATE:

SEPTEMBER 21, 2005

RE:

THE YEAR

PROOF OF CLAIM FORM

Recently, you should have received an Order and Notice from the United States Bankruptcy Court establishing October 12, 2005 (the "Bar Date") as the last date, or the Bar Date, for filing proofs of claim in the above referenced bankruptcy cases. As explained in the Order and Notice, if you wish to rely on the amount of your claim as listed in the Debtor's schedules, it is not necessary that you file a proof of claim, but you may do so if you wish.

If you have already filed a proof of claim, please do not file it again. If you have not yet filed a proof of claim, and you wish to do so, a proof of claim form is enclosed for your use.

Instructions for completion of the proof of claim form are on the reverse side of the form. Completed and signed forms, along with attached documentation supporting the claim, should be mailed to the following address so that they are received on or before the Bar Date:

	Office of the Clerk
	United States Bankruptcy Court
CMP	75 Spring Street, S.W., Room 1340
COM	Atlanta, Georgia 30303.
CTR	As a default, the attached form lists Maxxis Group, Inc., Case Number 03-77243, as the
ECR	Debtor against whom you have a claim. If your claim is against another Debtor, you may delete
GCL	that case name and number and insert the correct case name and number. For example, if your
വഴറ	claim arises under an Asset Purchase Agreement, your claim should be filed under Maxxis
UPC	—— Communications, Inc., case no. 03-77248.
RCA	
SCR	I hope this is helpful in filing your claim.
SGA	
SEC	000UMENT N

PABER-DATE

09030 SEP 23 8

· Orani Dio (Om	icial Form 10) (04/05)		
	ATES BANKRUPTCY COURT DISTRICT OF GEORGIA		PROOF OF CLAIM
Name of Debto	<u> </u>	Case Number 03-77243	
		Chapter 11	
Maxxis Group,	IIIC.	Chapter 11	
NOTE: T	his form should not be used to make a claim for ment of the case. A "request" for payment of	an administrative expense arising after an administrative expense may be filed	
pursuant to 11	U.S.C. §503.		
	or (The person or other entity to whom the debtor	☐ Check box if you are aware that	
owes money or	property):	anyone else has filed a proof of	
		claim relating to your claim. Attach	
		copy of statement giving particulars.	
Name and Addi	ess where notices should be sent:	☐ Check box if you have never	
		received any notices from the	
ł		bankruptcy court in this case.	
		☐ Check box if the address differs	
į		from the address on the envelope	
		sent to you by the court.	
			THIS SPACE IS FOR COURT USE ONLY
Telephone Nun	ber:		
Account or other	er number by which creditor identifies debtor:	Check here if replaces	
, recount or our	· · · · · · · · · · · · · · · · · · ·	this claim amends a previously	filed claim, dated:
1. Basis for C	laim		
☐ Goods sold		☐ Retiree benefits as defined in 11 U.S.C	C. §1114(a)
☐ Services p		☐ Wages, salaries, and compensation (fil	l out below)
☐ Money loa		Last four digits of SS #:	
☐ Personal in	ijury/wrongful death	Last four digits of SS #:	formed
☐ Taxes	, ,	from to	
☐ Other		(date) (date)	
2. Date debt wa	as incurred:	3. If court judgment, date obtained:	
4. Total Amour	nt of Claim at Time Case Filed: \$		
	(unsecured)	(secured) (priority)	(Total)
1			` '
I It all or part	of your claim is secured or entitled to priority, also	complete Item 5 or 7 below.	` .
If all or part Check this b	of your claim is secured or entitled to priority, also ox if claim includes interest or other charges in add	complete Item 5 or 7 below.	Attach itemized statement of all
Check this b	of your claim is secured or entitled to priority, also ox if claim includes interest or other charges in add dditional charges.	complete Item 5 or 7 below. ition to the principal amount of the claim.	Attach itemized statement of all
Check this be interest or a 5. Secured Clair	ox if claim includes interest or other charges in add dditional charges. im.	7. Unsecured Priority Claim.	
Check this be interest or a 5. Secured Clair	ox if claim includes interest or other charges in add dditional charges. im.	ition to the principal amount of the claim.	
Check this be interest or a secured Claim Check this be	oox if claim includes interest or other charges in add dditional charges. im. oox if your claim is secured by collateral	7. Unsecured Priority Claim.	
Check this be interest or a secured Claim Check this be	ox if claim includes interest or other charges in add dditional charges. im.	7. Unsecured Priority Claim. Check this box if you have an unsecured Amount entitled to priority \$	
Check this be interest or a 5. Secured Claid Check this be (including a	oox if claim includes interest or other charges in add dditional charges. im. oox if your claim is secured by collateral	7. Unsecured Priority Claim. Check this box if you have an unsecured Amount entitled to priority \$ Specify the priority of the claim:	d priority claim
Check this be interest or a state of the check this be (including a street description).	oox if claim includes interest or other charges in additional charges. Im. oox if your claim is secured by collateral right of setoff).	7. Unsecured Priority Claim. Check this box if you have an unsecured Amount entitled to priority \$	d priority claim
Check this be interest or a street of a street Claim Check this be (including a street Description of the Brief Description of the Real Est	ox if claim includes interest or other charges in additional charges. im. ox if your claim is secured by collateral right of setoff). iption of Collateral:	7. Unsecured Priority Claim. Check this box if you have an unsecured Amount entitled to priority \$ Specify the priority of the claim: Wages, salaries, or commissions (up to before filing of the bankruptcy petition)	d priority claim \$10,000),* earned within 180 days or cessation of the debtor's
Check this be interest or a street of a street Claim Check this be (including a street Description of the Brief Description of the Real Est	box if claim includes interest or other charges in additional charges. im. box if your claim is secured by collateral right of setoff). iption of Collateral: ate	7. Unsecured Priority Claim. Check this box if you have an unsecured Amount entitled to priority \$ Specify the priority of the claim: Wages, salaries, or commissions (up to before filing of the bankruptcy petition business, whichever is earlier - 11 U.S.6	d priority claim \$10,000),* earned within 180 days or cessation of the debtor's C. § 507(a)(3).
Check this be interest or a street of a street Claim Check this be (including a street Description of the Brief Description of the Real Est	box if claim includes interest or other charges in additional charges. im. box if your claim is secured by collateral right of setoff). iption of Collateral: ate	7. Unsecured Priority Claim. ☐ Check this box if you have an unsecure Amount entitled to priority \$ Specify the priority of the claim: ☐ Wages, salaries, or commissions (up to before filing of the bankruptcy petition business, whichever is earlier - 11 U.S.6	d priority claim \$10,000), * earned within 180 days or cessation of the debtor's C. § 507(a)(3). lan - 11 U.S.C. § 507(a)(4).
Check this be interest or a 5. Secured Clai Check this be (including a Brief Descri	ox if claim includes interest or other charges in additional charges. im. iox if your claim is secured by collateral right of setoff). iption of Collateral: ate Motor Vehicle ther	7. Unsecured Priority Claim. ☐ Check this box if you have an unsecure Amount entitled to priority \$ Specify the priority of the claim: ☐ Wages, salaries, or commissions (up to before filing of the bankruptcy petition business, whichever is earlier - 11 U.S. ☐ Contributions to an employee benefit p ☐ Up to \$ 2,225* of deposits toward purcle	d priority claim \$10,000),* earned within 180 days or cessation of the debtor's C. § 507(a)(3). lan - 11 U.S.C. § 507(a)(4). hase, lease, or rental of property or
Check this be interest or a 5. Secured Clai Check this be (including a Brief Descri	box if claim includes interest or other charges in additional charges. im. box if your claim is secured by collateral right of setoff). iption of Collateral: ate	7. Unsecured Priority Claim. Check this box if you have an unsecure Amount entitled to priority \$ Specify the priority of the claim: Wages, salaries, or commissions (up to before filing of the bankruptcy petition business, whichever is earlier - 11 U.S.4 Contributions to an employee benefit p Up to \$ 2,225* of deposits toward purel services for personal, family, or househ	d priority claim \$10,000),* earned within 180 days or cessation of the debtor's C. § 507(a)(3). lan - 11 U.S.C. § 507(a)(4). hase, lease, or rental of property or old use - 11 U.S.C. § 507(a)(6).
Check this be interest or a 5. Secured Clai Check this be (including a Brief Descri Real Est Of Value of Co Amount of a	ox if claim includes interest or other charges in additional charges. im. iox if your claim is secured by collateral right of setoff). iption of Collateral: ate Motor Vehicle ther	7. Unsecured Priority Claim. ☐ Check this box if you have an unsecure Amount entitled to priority \$ Specify the priority of the claim: ☐ Wages, salaries, or commissions (up to before filing of the bankruptcy petition business, whichever is earlier - 11 U.S.0 ☐ Contributions to an employee benefit p ☐ Up to \$ 2,225* of deposits toward purel services for personal, family, or househ ☐ Alimony, maintenance, or support ower	d priority claim \$10,000),* earned within 180 days or cessation of the debtor's C. § 507(a)(3). lan - 11 U.S.C. § 507(a)(4). hase, lease, or rental of property or old use - 11 U.S.C. § 507(a)(6).
Check this be interest or a 5. Secured Clai Check this be (including a Brief Descri Real Est Of Value of Co Amount of a	box if claim includes interest or other charges in additional charges. im. box if your claim is secured by collateral right of setoff). iption of Collateral: ate Motor Vehicle ther llateral: \$ urrearage and other charges at time case filed	7. Unsecured Priority Claim. Check this box if you have an unsecure Amount entitled to priority \$ Specify the priority of the claim: Wages, salaries, or commissions (up to before filing of the bankruptcy petition business, whichever is earlier - 11 U.S.C. Contributions to an employee benefit purple of the contributions to an employee benefit purple services for personal, family, or househ Alimony, maintenance, or support ower child - 11 U.S.C. § 507(a)(7).	d priority claim \$10,000),* earned within 180 days or cessation of the debtor's C. § 507(a)(3). lan - 11 U.S.C. § 507(a)(4). hase, lease, or rental of property or old use - 11 U.S.C. § 507(a)(6). d to a spouse, former spouse, or
Check this beinterest or a 5. Secured Clai Check this be (including a Brief Descri Real Est On Value of Co Amount of a included in secu	nox if claim includes interest or other charges in additional charges. im. nox if your claim is secured by collateral right of setoff). iption of Collateral: ate Motor Vehicle cher	7. Unsecured Priority Claim. Check this box if you have an unsecure Amount entitled to priority \$ Specify the priority of the claim: Wages, salaries, or commissions (up to before filing of the bankruptcy petition business, whichever is earlier - 11 U.S.() Contributions to an employee benefit pi Up to \$ 2,225* of deposits toward purel services for personal, family, or househ Alimony, maintenance, or support ower child - 11 U.S.C. § 507(a)(7). Taxes or penalties owed to government.	d priority claim \$10,000),* earned within 180 days or cessation of the debtor's C. § 507(a)(3). lan - 11 U.S.C. § 507(a)(4). hase, lease, or rental of property or old use - 11 U.S.C. § 507(a)(6). d to a spouse, former spouse, or al units - 11 U.S.C. § 507(a)(8).
Check this beinterest or a 5. Secured Clai Check this be (including a Brief Descri Real Est On Value of Co Amount of a included in secured N Check this be	nox if claim includes interest or other charges in additional charges. im. nox if your claim is secured by collateral right of setoff). iption of Collateral: ate Motor Vehicle ther llateral: \$ arrearage and other charges at time case filed ared claim, if any: \$ conpriority Claim \$ nox if: a) there is no collateral or lien securing	7. Unsecured Priority Claim. Check this box if you have an unsecure Amount entitled to priority \$ Specify the priority of the claim: Wages, salaries, or commissions (up to before filing of the bankruptcy petition business, whichever is earlier - 11 U.S.6. Contributions to an employee benefit pi Up to \$ 2,225* of deposits toward purel services for personal, family, or househ Alimony, maintenance, or support ower child - 11 U.S.C. § 507(a)(7). Taxes or penalties owed to government Other - Specify applicable paragraph of	d priority claim \$10,000),* earned within 180 days or cessation of the debtor's C. § 507(a)(3). lan - 11 U.S.C. § 507(a)(4). hase, lease, or rental of property or old use - 11 U.S.C. § 507(a)(6). d to a spouse, former spouse, or al units - 11 U.S.C. § 507(a)(8). f 11 U.S.C. § 507(a)().
Check this be interest or a 5. Secured Clai Check this be (including a Brief Descri Real Est On Value of Co Amount of a included in secured N Check this be your claim, or b	nox if claim includes interest or other charges in additional charges. im. nox if your claim is secured by collateral right of setoff). iption of Collateral: ate Motor Vehicle ther llateral: \$ urrearage and other charges at time case filed ared claim, if any: \$ ionpriority Claim \$ nox if: a) there is no collateral or lien securing and your claim exceeds the value of the property	7. Unsecured Priority Claim. Check this box if you have an unsecure Amount entitled to priority \$ Specify the priority of the claim: Wages, salaries, or commissions (up to before filing of the bankruptcy petition business, whichever is earlier - 11 U.S.6. Contributions to an employee benefit pi Up to \$ 2,225* of deposits toward purch services for personal, family, or househ Alimony, maintenance, or support owed child - 11 U.S.C. \$ 507(a)(7). Taxes or penalties owed to government Other - Specify applicable paragraph of Amounts are subject to adjustment on 4/1/07	d priority claim \$10,000),* earned within 180 days or cessation of the debtor's C. § 507(a)(3). lan - 11 U.S.C. § 507(a)(4). hase, lease, or rental of property or old use - 11 U.S.C. § 507(a)(6). d to a spouse, former spouse, or all units - 11 U.S.C. § 507(a)(8). f 11 U.S.C. § 507(a)(). and every 3 years thereafter with
Check this be interest or a 5. Secured Clai Check this be (including a Brief Descri Real Est On Value of Co Amount of a included in secured N Check this be your claim, or be securing it, or if	nox if claim includes interest or other charges in additional charges. im. nox if your claim is secured by collateral right of setoff). iption of Collateral: ate Motor Vehicle ther llateral: \$ arrearage and other charges at time case filed ared claim, if any: \$ conpriority Claim \$ nox if: a) there is no collateral or lien securing	7. Unsecured Priority Claim. ☐ Check this box if you have an unsecure. Amount entitled to priority \$ Specify the priority of the claim: ☐ Wages, salaries, or commissions (up to before filing of the bankruptcy petition business, whichever is earlier - 11 U.S.6 ☐ Contributions to an employee benefit p ☐ Up to \$ 2,225* of deposits toward purel services for personal, family, or househ ☐ Alimony, maintenance, or support owed child - 11 U.S.C. § 507(a)(7). ☐ Taxes or penalties owed to government of the contributions are subject to adjustment on 4/1/07 respect to cases commenced on or after the	d priority claim \$10,000), * earned within 180 days or cessation of the debtor's C. § 507(a)(3). lan - 11 U.S.C. § 507(a)(4). hase, lease, or rental of property or old use - 11 U.S.C. § 507(a)(6). d to a spouse, former spouse, or all units - 11 U.S.C. § 507(a)(8). f 11 U.S.C. § 507(a)(). and every 3 years thereafter with e date of adjustment. \$10,000 and
Check this be interest or a 5. Secured Clai Check this be (including a Brief Descri Real Est On Value of Co Amount of a included in secured N Check this be your claim, or b	nox if claim includes interest or other charges in additional charges. im. nox if your claim is secured by collateral right of setoff). iption of Collateral: ate Motor Vehicle ther llateral: \$ urrearage and other charges at time case filed ared claim, if any: \$ ionpriority Claim \$ nox if: a) there is no collateral or lien securing and your claim exceeds the value of the property	7. Unsecured Priority Claim. Check this box if you have an unsecure Amount entitled to priority \$ Specify the priority of the claim: Wages, salaries, or commissions (up to before filing of the bankruptcy petition business, whichever is earlier - 11 U.S.6. Contributions to an employee benefit pi Up to \$ 2,225* of deposits toward purch services for personal, family, or househ Alimony, maintenance, or support owed child - 11 U.S.C. \$ 507(a)(7). Taxes or penalties owed to government Other - Specify applicable paragraph of Amounts are subject to adjustment on 4/1/07	d priority claim \$10,000), * earned within 180 days or cessation of the debtor's C. § 507(a)(3). lan - 11 U.S.C. § 507(a)(4). hase, lease, or rental of property or old use - 11 U.S.C. § 507(a)(6). d to a spouse, former spouse, or all units - 11 U.S.C. § 507(a)(8). f 11 U.S.C. § 507(a)(). and every 3 years thereafter with e date of adjustment. \$10,000 and ter 4/20/05. Pub. L. 109-8.
Check this be interest or a 5. Secured Clai Check this be (including a Brief Descri Real Est Of Value of Co Amount of a included in secured N Check this be your claim, or be securing it, or if priority.	in. iox if claim includes interest or other charges in additional charges. im. iox if your claim is secured by collateral right of setoff). iption of Collateral: ate Motor Vehicle cher	7. Unsecured Priority Claim. Check this box if you have an unsecured Amount entitled to priority \$\sum_{\text{Specify}}\$ the priority of the claim: Wages, salaries, or commissions (up to before filing of the bankruptcy petition business, whichever is earlier - 11 U.S.C. Contributions to an employee benefit purply up to \$ 2,225* of deposits toward purply services for personal, family, or househ Alimony, maintenance, or support owed child - 11 U.S.C. \$ 507(a)(7). Taxes or penalties owed to government Other - Specify applicable paragraph of *Amounts are subject to adjustment on 4/1/07 respect to cases commenced on or after the 180-day limits apply to cases filed on or after the 180-da	d priority claim \$10,000), * earned within 180 days or cessation of the debtor's C. § 507(a)(3). lan - 11 U.S.C. § 507(a)(4). hase, lease, or rental of property or old use - 11 U.S.C. § 507(a)(6). d to a spouse, former spouse, or all units - 11 U.S.C. § 507(a)(8). f 11 U.S.C. § 507(a)(). and every 3 years thereafter with e date of adjustment. \$10,000 and
Check this be interest or a 5. Secured Clai Check this be (including a Brief Descri Real Est Of Value of Co Amount of a included in secured N Check this be your claim, or be securing it, or if priority. 8. Credits: The	in. iox if claim includes interest or other charges in additional charges. im. iox if your claim is secured by collateral right of setoff). iption of Collateral: ate	7. Unsecured Priority Claim. Check this box if you have an unsecured Amount entitled to priority \$\sum_{\text{Specify}}\$ the priority of the claim: Wages, salaries, or commissions (up to before filing of the bankruptcy petition business, whichever is earlier - 11 U.S.C. Contributions to an employee benefit purply up to \$ 2,225* of deposits toward purply services for personal, family, or househ Alimony, maintenance, or support owed child - 11 U.S.C. \$ 507(a)(7). Taxes or penalties owed to government Other - Specify applicable paragraph of *Amounts are subject to adjustment on 4/1/07 respect to cases commenced on or after the 180-day limits apply to cases filed on or after the 180-da	d priority claim \$10,000), * earned within 180 days or cessation of the debtor's C. § 507(a)(3). lan - 11 U.S.C. § 507(a)(4). hase, lease, or rental of property or old use - 11 U.S.C. § 507(a)(6). d to a spouse, former spouse, or all units - 11 U.S.C. § 507(a)(8). f 11 U.S.C. § 507(a)(). and every 3 years thereafter with e date of adjustment. \$10,000 and ter 4/20/05. Pub. L. 109-8.
Check this be interest or a 5. Secured Clai Check this be (including a Brief Descri Real Est Of Value of Co Amount of a included in secured N Check this be your claim, or be securing it, or if priority. 8. Credits: The making this p	incox if claim includes interest or other charges in additional charges. im. iox if your claim is secured by collateral right of setoff). iption of Collateral: ate Motor Vehicle ther	7. Unsecured Priority Claim. Check this box if you have an unsecured Amount entitled to priority \$\sum_{\text{Specify}}\$ the priority of the claim: Wages, salaries, or commissions (up to before filing of the bankruptcy petition business, whichever is earlier - 11 U.S.C. Contributions to an employee benefit purply up to \$2,225* of deposits toward purply services for personal, family, or househ Alimony, maintenance, or support owed child - 11 U.S.C. \$507(a)(7). Taxes or penalties owed to government Other - Specify applicable paragraph of *Amounts are subject to adjustment on 4/1/07 respect to cases commenced on or after the 180-day limits apply to cases filed on or after the credited and deducted for the purpose of	d priority claim \$10,000), * earned within 180 days or cessation of the debtor's C. § 507(a)(3). lan - 11 U.S.C. § 507(a)(4). hase, lease, or rental of property or old use - 11 U.S.C. § 507(a)(6). d to a spouse, former spouse, or all units - 11 U.S.C. § 507(a)(8). f 11 U.S.C. § 507(a)(). and every 3 years thereafter with e date of adjustment. \$10,000 and ter 4/20/05. Pub. L. 109-8.
Check this be interest or a 5. Secured Clai Check this be (including a Brief Descri Real Est. On Value of Co Amount of a included in secured N Check this be your claim, or be securing it, or if priority. 8. Credits: The making this p 9. Supporting I	incox if claim includes interest or other charges in additional charges. im. iox if your claim is secured by collateral right of setoff). iption of Collateral: ate Motor Vehicle ther interearage and other charges at time case filed ared claim, if any: \$ iox if: a) there is no collateral or lien securing your claim exceeds the value of the property c) none or only part of your claim is entitled to amount of all payments on this claim has been a roof of claim. Occuments: Attach copies of supporting documents:	7. Unsecured Priority Claim. Check this box if you have an unsecure Amount entitled to priority \$ Specify the priority of the claim: Wages, salaries, or commissions (up to before filing of the bankruptcy petition business, whichever is earlier - 11 U.S.C. Contributions to an employee benefit pup to \$ 2,225* of deposits toward purel services for personal, family, or househ Alimony, maintenance, or support ower child - 11 U.S.C. § 507(a)(7). Taxes or penalties owed to government Other - Specify applicable paragraph or *Amounts are subject to adjustment on 4/1/07 respect to cases commenced on or after the 180-day limits apply to cases filed on or after the tents, such as promissory notes, purchase	d priority claim \$10,000), * earned within 180 days or cessation of the debtor's C. § 507(a)(3). lan - 11 U.S.C. § 507(a)(4). hase, lease, or rental of property or old use - 11 U.S.C. § 507(a)(6). d to a spouse, former spouse, or all units - 11 U.S.C. § 507(a)(8). f 11 U.S.C. § 507(a)(). and every 3 years thereafter with e date of adjustment. \$10,000 and ter 4/20/05. Pub. L. 109-8. THIS SPACE IS FOR COURT USE ONLY
Check this be interest or a 5. Secured Claid Check this be (including a Brief Description of a control of a	incox if claim includes interest or other charges in additional charges. im. iox if your claim is secured by collateral right of setoff). iption of Collateral: ate Motor Vehicle ther llateral: \$ corporate and other charges at time case filed ared claim, if any: \$ conpriority Claim \$ conpriori	7. Unsecured Priority Claim. Check this box if you have an unsecured Amount entitled to priority \$ Specify the priority of the claim: Wages, salaries, or commissions (up to before filing of the bankruptcy petition business, whichever is earlier - 11 U.S.6. Contributions to an employee benefit pill Up to \$ 2,225* of deposits toward purel services for personal, family, or househ Alimony, maintenance, or support ower child - 11 U.S.C. § 507(a)(7). Taxes or penalties owed to government on the original of the original of the personal of the original or the original of the original o	d priority claim \$10,000), * earned within 180 days or cessation of the debtor's C. § 507(a)(3). lan - 11 U.S.C. § 507(a)(4). hase, lease, or rental of property or old use - 11 U.S.C. § 507(a)(6). d to a spouse, former spouse, or all units - 11 U.S.C. § 507(a)(8). f 11 U.S.C. § 507(a)(). and every 3 years thereafter with e date of adjustment. \$10,000 and ter 4/20/05. Pub. L. 109-8. THIS SPACE IS FOR COURT USE ONLY
Check this be interest or a 5. Secured Claid Check this be (including a Brief Description of the control of the control of a control of the	incox if claim includes interest or other charges in additional charges. im. iox if your claim is secured by collateral right of setoff). iption of Collateral: ate Motor Vehicle ther illateral: \$ increarage and other charges at time case filed ared claim, if any: \$ iox if: a) there is no collateral or lien securing your claim exceeds the value of the property c) none or only part of your claim is entitled to amount of all payments on this claim has been a roof of claim. Documents: Attach copies of supporting documes, itemized statements of running accounts, contrained evidence of perfection of lien. DO NOT SI	7. Unsecured Priority Claim. Check this box if you have an unsecured Amount entitled to priority \$ Specify the priority of the claim: Wages, salaries, or commissions (up to before filing of the bankruptcy petition business, whichever is earlier - 11 U.S.6. Contributions to an employee benefit pi Up to \$ 2,225* of deposits toward purel services for personal, family, or househ Alimony, maintenance, or support ower child - 11 U.S.C. § 507(a)(7). Taxes or penalties owed to government of the companies of the co	d priority claim \$10,000), * earned within 180 days or cessation of the debtor's C. § 507(a)(3). lan - 11 U.S.C. § 507(a)(4). hase, lease, or rental of property or old use - 11 U.S.C. § 507(a)(6). d to a spouse, former spouse, or all units - 11 U.S.C. § 507(a)(8). f 11 U.S.C. § 507(a)(). and every 3 years thereafter with e date of adjustment. \$10,000 and ter 4/20/05. Pub. L. 109-8. THIS SPACE IS FOR COURT USE ONLY
☐ Check this be interest or a 5. Secured Claid ☐ Check this be (including a Brief Description of a line of Color of C	incox if claim includes interest or other charges in additional charges. im. iox if your claim is secured by collateral right of setoff). iption of Collateral: ate Motor Vehicle ther llateral: \$ correarage and other charges at time case filed ared claim, if any: \$ conpriority Claim \$ iox if: a) there is no collateral or lien securing your claim exceeds the value of the property c) none or only part of your claim is entitled to amount of all payments on this claim has been a roof of claim. Cocuments: Attach copies of supporting documents, itemized statements of running accounts, contrained evidence of perfection of lien. DO NOT Sign of the property of	7. Unsecured Priority Claim. Check this box if you have an unsecure Amount entitled to priority \$ Specify the priority of the claim: Wages, salaries, or commissions (up to before filing of the bankruptcy petition business, whichever is earlier - 11 U.S.6. Contributions to an employee benefit purply of \$2,225* of deposits toward purel services for personal, family, or househ Alimony, maintenance, or support owed child - 11 U.S.C. § 507(a)(7). Taxes or penalties owed to government on the contributions are subject to adjustment on 4/1/07 respect to cases commenced on or after the 180-day limits apply to cases filed on or after the 1	d priority claim \$10,000), * earned within 180 days or cessation of the debtor's C. § 507(a)(3). lan - 11 U.S.C. § 507(a)(4). hase, lease, or rental of property or old use - 11 U.S.C. § 507(a)(6). d to a spouse, former spouse, or all units - 11 U.S.C. § 507(a)(8). f 11 U.S.C. § 507(a)(). and every 3 years thereafter with e date of adjustment. \$10,000 and ter 4/20/05. Pub. L. 109-8. THIS SPACE IS FOR COURT USE ONLY
Check this be interest or a 5. Secured Claid Check this be (including a Brief Description of the content of the content of a included in secured Notes this beyond claim, or be securing it, or if priority. 8. Credits: The making this p 9. Supporting I orders, invoice agreements, a documents are 10. Date-Stamp	incox if claim includes interest or other charges in additional charges. im. iox if your claim is secured by collateral right of setoff). iption of Collateral: ate Motor Vehicle ther llateral: S arrearage and other charges at time case filed and claim, if any: S iox if: a) there is no collateral or lien securing your claim exceeds the value of the property c) none or only part of your claim is entitled to amount of all payments on this claim has been a coof of claim. Occuments: Attach copies of supporting documents in the contract of the property of the property of the property of contract of claim. Occuments: Attach copies of supporting documents in the contract of the property of the property of contract of the property of contract of the property of the prop	7. Unsecured Priority Claim. Check this box if you have an unsecure Amount entitled to priority \$ Specify the priority of the claim: Wages, salaries, or commissions (up to before filing of the bankruptcy petition business, whichever is earlier - 11 U.S.4. Contributions to an employee benefit p Up to \$ 2,225* of deposits toward purch services for personal, family, or househ Alimony, maintenance, or support owe child - 11 U.S.C. \$ 507(a)(7). Taxes or penalties owed to government Other - Specify applicable paragraph or *Amounts are subject to adjustment on 4/1/07 respect to cases commenced on or after the 180-day limits apply to cases filed on or after the 180-day limits apply to ca	d priority claim \$10,000), * earned within 180 days or cessation of the debtor's C. § 507(a)(3). lan - 11 U.S.C. § 507(a)(4). hase, lease, or rental of property or old use - 11 U.S.C. § 507(a)(6). d to a spouse, former spouse, or all units - 11 U.S.C. § 507(a)(8). f 11 U.S.C. § 507(a)(). and every 3 years thereafter with e date of adjustment. \$10,000 and ter 4/20/05. Pub. L. 109-8. THIS SPACE IS FOR COURT USE ONLY
Check this be interest or a 5. Secured Claid Check this be (including a Brief Description of a line of Co Amount of a line luded in secured North Check this be your claim, or be securing it, or if priority. 8. Credits: The making this p 9. Supporting I orders, invoice agreements, a documents are 10. Date-Stamp stamped, self-	incox if claim includes interest or other charges in addiditional charges. im. iox if your claim is secured by collateral right of setoff). iption of Collateral: ate Motor Vehicle ther	7. Unsecured Priority Claim. Check this box if you have an unsecure Amount entitled to priority \$\sum_{\text{Specify}}\$ the priority of the claim: Wages, salaries, or commissions (up to before filing of the bankruptcy petition business, whichever is earlier - 11 U.S.C. Contributions to an employee benefit pup to \$ 2,225* of deposits toward purel services for personal, family, or househ Alimony, maintenance, or support owed child - 11 U.S.C. \$ 507(a)(7). Taxes or penalties owed to government Other - Specify applicable paragraph of *Amounts are subject to adjustment on 4/1/07 respect to cases commenced on or after the 180-day limits apply to cases filed on or after the 180-day limits	s10,000), * earned within 180 days or cessation of the debtor's C. § 507(a)(3). lan - 11 U.S.C. § 507(a)(4). hase, lease, or rental of property or old use - 11 U.S.C. § 507(a)(6). d to a spouse, former spouse, or all units - 11 U.S.C. § 507(a)(8). f 11 U.S.C. § 507(a)(). and every 3 years thereafter with e date of adjustment. \$10,000 and ter 4/20/05. Pub. L. 109-8. This Space is for Court Use Only DO NOT STAPLE OR FOLD CLAIM
Check this be interest or a 5. Secured Claid Check this be (including a Brief Description of the content of the content of a included in secured Notes this beyond claim, or be securing it, or if priority. 8. Credits: The making this p 9. Supporting I orders, invoice agreements, a documents are 10. Date-Stamp	incox if claim includes interest or other charges in additional charges. im. iox if your claim is secured by collateral right of setoff). iption of Collateral: ate Motor Vehicle ther llateral: S arrearage and other charges at time case filed and claim, if any: S iox if: a) there is no collateral or lien securing your claim exceeds the value of the property c) none or only part of your claim is entitled to amount of all payments on this claim has been a coof of claim. Occuments: Attach copies of supporting documents in the contract of the property of the property of the property of contract of claim. Occuments: Attach copies of supporting documents in the contract of the property of the property of contract of the property of contract of the property of the prop	7. Unsecured Priority Claim. Check this box if you have an unsecured Amount entitled to priority \$ Specify the priority of the claim: Wages, salaries, or commissions (up to before filing of the bankruptcy petition business, whichever is earlier - 11 U.S.6. Contributions to an employee benefit pi Up to \$ 2,225* of deposits toward purel services for personal, family, or househ Alimony, maintenance, or support ower child - 11 U.S.C. § 507(a)(7). Taxes or penalties owed to government on the composition of the paragraph of the composition of the purpose of the composition of the filing of your claim, enclose a diditor or other person authorized to file	d priority claim \$10,000), * earned within 180 days or cessation of the debtor's C. § 507(a)(3). lan - 11 U.S.C. § 507(a)(4). hase, lease, or rental of property or old use - 11 U.S.C. § 507(a)(6). d to a spouse, former spouse, or all units - 11 U.S.C. § 507(a)(8). f 11 U.S.C. § 507(a)(). and every 3 years thereafter with e date of adjustment. \$10,000 and ter 4/20/05. Pub. L. 109-8. This Space is for Court Use Only

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

---- DEFINITIONS ----

Debtor

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

Creditor

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

Proof of Claim

A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the clerk of the bankruptcy court where the bankruptcy case was filed.

Secured Claim

A claim is a secured claim to the extent that the creditor has a lien on property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set, or other item of property. A lien may have been obtained through a court proceeding before the bankruptcy case began; in some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim. (See also Unsecured Claim.)

Unsecured Claim

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

Unsecured Priority Claim

Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as Unsecured Nonpriority Claims.

Items to be completed in Proof of Claim form (if not already filled in)

Court, Name of Debtor, and Case Number:

Fill in the name of the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the court, all of this information is near the top of the notice.

Information about Creditor:

Complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If anyone else has already filed a proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

1. Basis for Claim:

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in the last four digits of your social security number and the dates of work for which you were not paid.

2. Date Debt Incurred:

Fill in the date when the debt first was owed by the debtor.

3. Court Judgments:

If you have a court judgment for this debt, state the date the court entered the judgment.

4. Total Amount of Claim at Time Case Filed:

Fill in the applicable amounts, including the total amount of the entire claim. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

5. Secured Claim:

Check the appropriate place if the claim is a secured claim. You must state the type and value of property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured. (See DEFINITIONS, above).

6. Unsecured Nonpriority Claim:

Check the appropriate place if you have an unsecured nonpriority claim, sometimes referred to as a "general unsecured claim". (See DEFINITIONS, above). If your claim is partly secured and partly unsecured, state here the amount that is unsecured. If part of your claim is entitled to priority, state here the amount not entitled to priority.

7. Unsecured Priority Claim:

Check the appropriate place if you have an unsecured priority claim, and state the amount entitled to priority. (See DEFINITIONS, above). A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

8. Credits:

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

9. Supporting Documents:

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.