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UNITED STATES BANKRUPTCY COURT  
MIDDLE DISTRICT OF FLORIDA  
TAMPA DIVISION

In re:  
NETWOLVES CORPORATION, et al.,  
Debtors.

Chapter 11  
Case No. 8:07-bk-4186-PMG  
(Jointly Administered)

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**ORDER GRANTING DEBTORS' MOTION FOR ORDER  
PURSUANT TO BANKRUPTCY RULE 3003(c)(3)  
SETTING FINAL DATE TO FILE PROOFS OF CLAIM**

THIS CASE came before the Court for hearing on August 20, 2007 at 1:30 p.m. for consideration of the Debtors' Motion for Order Pursuant to Bankruptcy Rule 3003(c)(3) Setting Final Date to File Proofs of Claim (Doc. No.154) (the "Motion").

Appearances were made as reflected on the record. The Court finds and concludes that (i) the Court has jurisdiction to consider the relief requested in the Motion pursuant to 28 U.S.C. §§157 and 1334; (ii) the establishment of a date by which creditors must assert claims against Debtors (the "Claims") or be forever barred from voting on any plan of reorganization or participating in any distributions from the Debtors' estates is necessary for the prompt and efficient administration of these cases and to protect the interest of the Debtors, their creditors and other parties in interest herein; (iii) notification of the relief granted and the requirements for filing proofs of claim by this Order in the manner as set forth herein is fair and reasonable under the circumstances of these cases; and (iv) that the relief requested in the Motion is in the best interest of the Debtors and their creditors.

Therefore, for the reasons stated orally and recorded in open court which shall constitute this Court's decision, the Court finds it appropriate to enter an Order granting the Motion.

- CMP \_\_\_\_\_
- COM \_\_\_\_\_
- CTR \_\_\_\_\_
- ECR \_\_\_\_\_
- GCL \_\_\_\_\_
- OPC \_\_\_\_\_
- RCA \_\_\_\_\_
- SCR \_\_\_\_\_
- SGA \_\_\_\_\_
- SEC \_\_\_\_\_
- OTH N.T.

Accordingly, it is

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FPSC-COMMISSION CLERK

ORDERED that:

1. Pursuant to Bankruptcy Rule 3003(c)(3), and except as otherwise provided herein, all persons and entities (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts) that assert a Claim, as defined in § 101(5) of the Bankruptcy Code, against the Debtors that arose prior to their Petition Dates (May 21, 2007 for NetWolves Corporation (“NetWolves”), and its wholly owned subsidiaries NetWolves ECCI Corporation (“ECCI”), Norstan Network Services, Inc. d/b/a Network Services (“Norstan”), and NetWolves Resicom Corporation (“Resicom”) (collectively, the “Debtors”)) shall file an original, written proof of such Claim so as to be received by the Clerk of this Court on or before **October 1, 2007** (the “Claims Bar Date”).

2. Notwithstanding any other provision herein, proofs of claim filed by governmental units must be filed on or before **November 17, 2007**.

3. The following procedures for the filing of proofs of claim shall apply:

- (a) Proofs of claim must conform substantially to Form No. 10 of the Official Bankruptcy Forms;
- (b) Proofs of claim must be filed either by mailing the original proof of claim to the Clerk, United States Bankruptcy Court, 801 N. Florida Avenue, Tampa, Florida 33602, or by delivering the original proof of claim by hand or overnight courier to the Clerk, United States Bankruptcy Court, 801 N. Florida Avenue, Tampa, Florida 33602;
- (c) Proofs of claim will not be accepted by facsimile or telecopy transmission;

- (d) Proofs of claim will be deemed timely filed only if actually received by the Clerk of the Bankruptcy Court on or before the Claims Bar Date;
- (e) Proofs of claim must (i) be signed; (ii) include supporting documentation (if voluminous, attach a summary) or an explanation as to why documentation is not available, (iii) be in the English language; and (iv) be denominated in United States currency; and
- (f) Proofs of claim must specify by name and case number the Debtor against which the Claim is filed; if the holder asserts a Claim against more than one Debtor or has Claims against different Debtors, a separate proof of claim form must be filed with respect to each Debtor. The names and separate case numbers of the Debtors are as follows:
  - i. Netwolves Corporation, Case No. 8:07-bk-4186-PMG (TIN #11-2208052)
  - ii. Netwolves ECCI Corporation, Case No. 8:07-bk-4190-PMG (TIN #20-2162448)
  - iii. Norstan Network Services, Inc. d/b/a Network Services, Case No. 8:07-bk-4193-PMG (TIN #41-1705072)
  - iv. Netwolves Resicom Corporation, Case No. 8:07-bk-4196-PMG (No TIN #)

4. The following persons or entities need not file a proof of claim on or prior to the Claims Bar Date:

- (a) Any person or entity that has already filed a proof of claim against any of the Debtors with the Clerk of the Bankruptcy

- Court for the Middle District of Florida in a form substantially similar to Official Bankruptcy Form No. 10;
- (b) Any person or entity whose Claim is listed on the Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (the "Schedules") filed by the Debtors, provided that (i) the Claim is not scheduled as "disputed," "contingent," or "unliquidated"; and (ii) the claimant does not disagree with the amount, nature and priority of the Claim as set forth in the Schedules; and (iii) the claimant does not dispute that the Claim is an obligation of the specific Debtor against which the Claim is listed in the Schedules;
  - (c) Any holder of a Claim that heretofore has been allowed by order of this Court;
  - (d) Any person or entity whose Claim has been paid in full by any of the Debtors;
  - (e) Any holder of a Claim for which specific deadlines have previously been fixed by this Court; and
  - (f) Any holder of a Claim allowable under § 503(b) and § 507(a) of the Bankruptcy Code as an expense of administration.

5. Any person or entity that holds a Claim arising from, or as a consequence of, the rejection of an executory contract or unexpired lease (other than by settlement agreement), as to which the order authorizing such rejection is dated on or before the date of entry of this Order, must file a proof of claim based upon such rejection on or before the Claims Bar Date, and any person or entity that holds a Claim that arises from the

rejection of an executory contract or unexpired lease, as to which an order authorizing such rejection is dated after the date of entry of this Order, must file a proof of claim on the later of (a) thirty (30) days after service of an order of the Court approving such rejection (which may be the order confirming a plan of reorganization that provides for such rejection), or (b) the Claims Bar Date.

6. Likewise, any person or entity asserting a Claim arising under 11 U.S.C. 503(b)(9) must file a proof of claim in compliance with this Order on or before the Claims Bar Date, or such claim shall be disallowed pursuant to the terms of this Order.

7. Holders of equity security interests in the Debtors need not file proofs of interest with respect to the ownership of such equity interests, provided, however, that if any such holder asserts a Claim against any of the Debtors (including a Claim arising out of or relating to an equity interest or the purchase or sale of such equity interest), a proof of such Claim must be filed on or prior to the Claims Bar Date pursuant to the procedures set forth herein.

8. If the Debtors amend or supplement the Schedules subsequent to the date hereof, the Debtors shall give notice of any amendment or supplement to the holders of Claims affected thereby, and such holders shall be afforded thirty (30) days from the date of such notice to file proofs of claim with respect to their Claims or be barred from doing so, and shall be given notice of such deadline.

9. Nothing in this Order shall prejudice the right of the Debtors or any other party in interest to dispute or assert offsets or defenses to any Claim reflected in the Schedules.

10. Pursuant to Bankruptcy Rule 3003(c)(2), any holder of a Claim against any of the Debtors who is required to (but fails to) file a proof of claim for such Claim in

accordance with this Order on or before the Claims Bar Date shall be forever barred, estopped and enjoined from asserting such Claim against any of the Debtors (or filing a proof of claim with respect thereto), and such holder shall not be permitted to vote to accept or reject any plan of reorganization or participate in any distribution in any of the Debtors' Chapter 11 cases on account of such Claim or to receive further notices regarding such Claim.

11. The Debtors and their estates shall be forever discharged from any and all indebtedness or liability with respect to any Claim required to be filed, but not filed, by the Claims Bar Date.

12. The notice of the entry of this Order and of the Claims Bar Date shall be deemed good, adequate and sufficient notice if, no later than five (5) days after the date of entry of this Order, the Debtors serve a copy of this Order by United States Mail, first class, postage prepaid, upon the following:

- (a) Office of the United States Trustee;
- (b) counsel to any official committee(s);
- (c) all creditors and other potential known holders of Claims as of the date of this Order, including all persons or entities listed on the Debtors' Schedules at the addresses stated therein;
- (d) all parties of executory contracts and unexpired leases of the Debtors;
- (e) all parties to litigation with the Debtors;
- (f) the Internal Revenue Service and, if required by Bankruptcy Rule 2002(j), the Securities and Exchange Commission and any other required governmental units;

- (g) all entities that requested notices pursuant to Bankruptcy Rule 2002 as of the date of entry of this Order; and
- (h) such additional persons and entities as deemed appropriate by the Debtors.

13. Any person or entity who desires to rely on the Schedules will have the responsibility for determining that the Claim is accurately listed in the Schedules.

14. The Debtors are authorized and directed to take such steps and perform such acts as may be necessary to implement and effectuate the terms of this Order.

15. The entry of this Order is without prejudice to the right of the Debtors to seek a further order of this Court fixing a date by which holders of Claims or interests not subject to the Claims Bar Date established herein must file such proofs of claim or interest or be barred from doing so.

DONE and ORDERED in Tampa, Florida, on \_\_\_\_\_.



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Paul M. Glenn  
Chief U.S. Bankruptcy Judge

Copies furnished to:

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