

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

07 OCT 29 AM 7:45

In re:

VARTEC TELECOM, INC., et al.,  
Debtors.

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070000-07  
Case No. 04-81694-HDH-7  
(Chapter 7)  
(Jointly Administered)

**BAR DATE NOTICE**

On November 1, 2004 (the "Petition Date"), VarTec Telecom, Inc. and its affiliated debtors and debtors in possession (collectively, the "Debtors"), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), which commenced the bankruptcy cases (collectively, the "Bankruptcy Cases") that are jointly administered under the Bankruptcy Case styled *In re VarTec Telecom, Inc., et al.*; Case No. 04-81694-HDH-7. During the chapter 11 Bankruptcy Cases, the Court set March 14, 2005 as the deadline by which non-governmental entities were required to file proofs of claim or be forever barred from asserting pre-petition claims against the Debtors' bankruptcy estates. The corresponding bar date was May 2, 2005 with respect to governmental entities and February 21, 2006 with respect to the Debtors' former independent representatives. Effective as of June 16, 2006 (the "Conversion Date"), the Cases were converted to Bankruptcy Cases under chapter 7 of the Bankruptcy Code. The Trustee was appointed the chapter 7 trustee of each of the Debtors.

**Notwithstanding the prior setting, the Court has established December 7, 2007 (the "Bar Date") as the deadline by which an entity must file any claims (including pre-petition and chapter 11 administrative expenses claims of any kind but excluding chapter 7 administrative expense claims). If you assert only the claim(s) set forth in a previously filed proof of claim that has been allowed or that has not been the subject of a prior claim objection, please do not file another proof of claim to assert such claims as those claims are preserved by the previously-filed proof of claim. If you assert a pre-petition or chapter 11 administrative expense claim but fail to file a proof of claim or request for allowance and/or payment of a chapter 11 administrative expense claim on or before the Bar Date, you will be forever barred from asserting such claims against the Debtors' bankruptcy estates. If you assert a claim that arose before November 1, 2004 against any of the Debtors' bankruptcy estates, you must file a proof of claim in the Bankruptcy Cases (if you have not previously filed a claim in the chapter 11 Bankruptcy Cases) on or before the Bar Date. If you assert a claim that arose between November 1, 2004 and June 15, 2006, inclusive, against any of the Debtors' bankruptcy estates, you must file a request for allowance and/or payment of a chapter 11 administrative expense claim in the Bankruptcy Cases (if you have not previously filed a request for allowance and/or payment of such a claim in the chapter 11 Bankruptcy Cases) on or before the Bar Date. In any proof of claim asserting a claim that arose before November 1, 2004 or request for allowance and/or payment of a chapter 11 administrative expense claim, you must specifically identify the Debtor's bankruptcy estate against which you assert a claim, and you must file a separate proof of claim with respect to each Debtor's bankruptcy estate against which you assert a claim. A proof of claim and request for allowance and/or payment must be filed via (i) mail, hand delivery, or courier service delivered to the U.S. Bankruptcy Court, 1100 Commerce Street, Room 1254, Dallas, Texas, 75242 or (ii) the court's electronic filing system at <https://ecf.txnb.uscourts.gov> (login and password required). For your convenience, a proof of claim form is enclosed and a schedule of the Debtors and their respective bankruptcy case numbers is attached. A proof of claim form also may be obtained by going to [www.txnb.uscourts.gov/forms/810.pdf](http://www.txnb.uscourts.gov/forms/810.pdf).**

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### SCHEDULE OF DEBTORS

<b>DEBTOR</b>	<b>CASE NO.</b>
VARTEC TELECOM, INC.	04-81694-HDH-7
EXCEL COMMUNICATIONS MARKETING, INC.	04-81695-HDH-7
EXCEL MANAGEMENT SERVICE, INC.	04-81696-HDH-7
EXCEL PRODUCTS, INC.	04-81697-HDH-7
EXCEL TELECOMMUNICATIONS, INC.	04-81698-HDH-7
EXCEL TELECOMMUNICATIONS OF VIRGINIA, INC.	04-81700-HDH-7
EXCEL TELESERVICES, INC.	04-81699-HDH-7
EXCELCOM, INC.	04-81701-HDH-7
TELCO COMMUNICATIONS GROUP, INC.	04-81704-HDH-7
TELCO NETWORK SERVICES, INC.	04-81702-HDH-7
VARTEC BUSINESS TRUST	04-81703-HDH-7
VARTEC PROPERTIES, INC.	04-81708-HDH-7
VARTEC RESOURCE SERVICES, INC.	04-81705-HDH-7
VARTEC SOLUTIONS, INC.	04-81706-HDH-7
VARTEC TELECOM HOLDING COMPANY	04-81710-HDH-7
VARTEC TELECOM INTERNATIONAL HOLDING COMPANY	04-81707-HDH-7
VARTEC TELECOM OF VIRGINIA, INC.	04-81709-HDH-7

UNITED STATES BANKRUPTCY COURT _____ DISTRICT OF _____		<b>PROOF OF CLAIM</b>
Name of Debtor	Case Number	
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (The person or other entity to whom the debtor owes money or property):	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.  <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case.  <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.	<b>THIS SPACE IS FOR COURT USE ONLY</b>
Name and address where notices should be sent:		
Telephone number:		
Last four digits of account or other number by which creditor identifies debtor:	Check here <input type="checkbox"/> replaces if this claim <input type="checkbox"/> amends a previously filed claim, dated: _____	
<b>1. Basis for Claim</b> <input type="checkbox"/> Goods sold <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Wages, salaries, and compensation (fill out below) <input type="checkbox"/> Services performed <input type="checkbox"/> Taxes Last four digits of your SS #: _____ <input type="checkbox"/> Money loaned <input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a) Unpaid compensation for services performed <input type="checkbox"/> Other _____ From _____ to _____ <div style="text-align: right;">(date) (date)</div>		
<b>2. Date debt was incurred:</b>		<b>3. If court judgment, date obtained:</b>
<b>4. Classification of Claim.</b> Check the appropriate box or boxes that best describe your claim and state the amount of the claim at the time the case was filed. See reverse side for important explanations.		
<b>Unsecured Nonpriority Claim</b> \$ _____  <input type="checkbox"/> Check this box if: a) there is no collateral or lien securing your claim, or b) your claim exceeds the value of the property securing it, or c) none or only part of your claim is entitled to priority.	<b>Secured Claim</b>  <input type="checkbox"/> Check this box if your claim is secured by collateral (including a right of setoff).  Brief Description of Collateral: <input type="checkbox"/> Real Estate <input type="checkbox"/> Other _____ <input type="checkbox"/> Motor Vehicle  Value of Collateral: \$ _____  Amount of arrearage and other charges at time case filed included in secured claim, if any: \$ _____	
<b>Unsecured Priority Claim</b>  <input type="checkbox"/> Check this box if you have an unsecured claim, all or part of which is entitled to priority.  Amount entitled to priority \$ _____  Specify the priority of the claim:  <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950),* earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).	<input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____).  *Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.	
<b>5. Total Amount of Claim at Time Case Filed:</b> \$ _____ <div style="text-align: center;">(unsecured) (secured) (priority) (total)</div> <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.		
<b>6. Credits:</b> The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.		<b>THIS SPACE IS FOR COURT USE ONLY</b>
<b>7. Supporting Documents:</b> Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
<b>8. Date-Stamped Copy:</b> To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.		
Date	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):	

**INSTRUCTIONS FOR PROOF OF CLAIM FORM**

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

**--- DEFINITIONS ---**

**Debtor**

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

**Creditor**

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

**Proof of Claim**

A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the clerk of the bankruptcy court where the bankruptcy case was filed.

**Secured Claim**

A claim is a secured claim to the extent that the creditor has a lien on property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set, or other item of property. A lien may have been obtained through a court proceeding before the bankruptcy case began; in some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim. (See also *Unsecured Claim*.)

**Unsecured Claim**

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

**Unsecured Priority Claim**

Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as *Unsecured Nonpriority Claims*.

**Items to be completed in Proof of Claim form (if not already filled in)**

**Court, Name of Debtor, and Case Number:**

Fill in the name of the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the court, all of this information is near the top of the notice.

**Information about Creditor:**

Complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If anyone else has already filed a proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

**1. Basis for Claim:**

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in the last four digits of your social security number and the dates of work for which you were not paid.

**2. Date Debt Incurred:**

Fill in the date when the debt first was owed by the debtor.

**3. Court Judgments:**

If you have a court judgment for this debt, state the date the court entered the judgment.

**4. Classification of Claim:**

**Secured Claim:**

Check the appropriate place if the claim is a secured claim. You must state the type and value of property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was

filed. A claim may be partly secured and partly unsecured. (See DEFINITIONS, above).

**Unsecured Priority Claim:**

Check the appropriate place if you have an unsecured priority claim, and state the amount entitled to priority. (See DEFINITIONS, above). A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

**Unsecured Nonpriority Claim:**

Check the appropriate place if you have an unsecured nonpriority claim, sometimes referred to as a "general unsecured claim." (See DEFINITIONS, above.) If your claim is partly secured and partly unsecured, state here the amount that is unsecured. If part of your claim is entitled to priority, state here the amount **not** entitled to priority.

**5. Total Amount of Claim at Time Case Filed:**

Fill in the total amount of the entire claim. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

**6. Credits:**

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

**7. Supporting Documents:**

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.