

070000-01

UNITED STATES BANKRUPTCY COURT  
Northern District of California (San Jose)

Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines

A chapter 11 bankruptcy case concerning the debtor Corporation listed below was filed on 9/16/07.

You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below.

NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

See Reverse Side For Important Explanations

Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

The Billing Resource  
aka Integretel Billing Solutions, dba Integretel  
5883 Rue Ferrari  
San Jose, CA 95138

Case Number:  
07-52890

Taxpayer ID/Employer ID/Other Nos.:  
33-0289863

Attorney for Debtor(s) (name and address):

Michael H. Ahrens  
Sheppard, Mullin, Richter and Hampton  
4 Embarcadero Center 17th Fl.  
San Francisco, CA 94111  
Telephone number: (415) 434-9100

Continued Meeting of Creditors

Date: December 12, 2007 Time: 3:30 p.m.

Location: U.S. Federal Bldg., 280 S 1st St. #130, San Jose, CA 95113

Deadlines to File a Proof of Claim

Proof of claim must be received by the bankruptcy clerk's office by the following deadline:

For all creditors (except a governmental unit): 1/15/08

For a governmental unit: **Must file before 180 days after the date relief was entered.**

Foreign Creditors

A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side.

Deadline to File a Complaint to Determine Dischargeability of Certain Debts:

Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Address of the Bankruptcy Clerk's Office:

280 South First Street  
Room 3035  
San Jose, CA 95113  
Telephone number: 408-535-5118

For the Court:

Clerk of the Bankruptcy Court:  
Gloria L. Franklin

Hours Open: Monday - Friday 9:00 AM - 4:30 PM

November 26, 2007

RECEIVED-FPSC  
07 DEC -3 PM 12:31  
COMMISSION CLERK

CMP  
COM  
CTR  
ECR  
GCL  
OPC  
RCA  
SCR  
SGA  
SEC  
OTH  
A. Grant

DOCUMENT NUMBER-DATE

10633 DEC-30

FPSC-COMMISSION CLERK

## EXPLANATIONS

Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.
Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed on the front side. <i>The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is <i>not</i> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all <i>or</i> if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. <b>Filing Deadline for a Creditor with a Foreign Address:</b> The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. <i>See</i> Bankruptcy Code § 1141 (d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141 (d) (6) (A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed on the front side. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.
Refer To Other Side For Important Deadlines and Notices	

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

SHEPPARD, MULLIN, RICHTER & HAMPTON LLP  
A Limited Liability Partnership  
Including Professional Corporations  
MICHAEL H. AHRENS, Cal. Bar No. 44766  
GERALDINE A. FREEMAN, Cal. Bar No. 111483  
JEFFREY K. REHFELD, Cal. Bar No. 188128  
ORI KATZ, Cal. Bar No. 209561  
Four Embarcadero Center, 17th Floor  
San Francisco, California 94111-4106  
Telephone: 415-434-9100  
Facsimile: 415-434-3947

RECEIVED--FPSC  
07 DEC -3 PM 12: 31  
COMMISSION  
CLERK

Proposed Bankruptcy Reorganization Counsel  
for Debtor and Debtor-in-Possession  
The Billing Resource, dba Integretel

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN JOSE DIVISION

In re:  
THE BILLING RESOURCE, dba  
INTEGRETEL, a California corporation  
  
Debtor.

Case No. 07-52890  
Chapter 11

**NOTICE OF ENTRY OF ORDER  
LIMITING SERVICE OF NOTICE OF  
CERTAIN MATTERS**

DOCUMENT NUMBER-DATE  
10633 DEC-3 2006  
FPSC-COMMISSION CLERK

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

**PLEASE TAKE NOTICE** that attached hereto as Exhibit A is a copy of the  
ORDER LIMITING SERVICE OF NOTICE OF CERTAIN MATTERS entered by the  
Bankruptcy Court on November 20, 2007.

Dated: November 26, 2007

Respectfully submitted,

SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

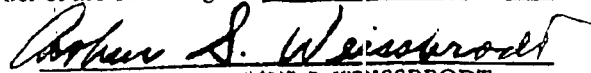
By

/s/ Steven B. Sacks

STEVEN B. SACKS  
Attorneys for The Billing Resource, dba Integretel

1 SHEPPARD, MULLIN, RICHTER  
& HAMPTON LLP  
2 A Limited Liability Partnership  
Including Professional Corporations  
3 MICHAEL H. AHRENS,  
Cal. Bar No. 44766  
4 STEVEN B. SACKS,  
Cal. Bar No. 98875  
5 JEFFREY K. REHFELD,  
Cal. Bar No. 188128  
6 ORI KATZ,  
Cal. Bar No. 209561  
7 Four Embarcadero Center, 17th Floor  
San Francisco, California 94111-4106  
8 Telephone: 415-434-9100  
Facsimile: 415-434-3947

The following constitutes the  
Order of the Court. Signed Nov. 19 2007



HON. ARTHUR S. WEISSBRODT  
United States Bankruptcy Judge

9 Attorneys for The Billing Resource,  
10 dba Integretel

11 UNITED STATES BANKRUPTCY COURT  
12 NORTHERN DISTRICT OF CALIFORNIA  
13 SAN JOSE DIVISION

NOV 15 2007

14 In re  
15 The Billing Resource, dba Integretel,  
16 Debtor.  
17 Tax ID: 33-0289863

Case No. 07-52890 ASW  
Chapter 11

**ORDER LIMITING SERVICE OF  
NOTICE OF CERTAIN MATTERS**

[No Hearing Required Unless Required  
By Court]

1           The Court having considered the ex parte application (the "Application") of the above-  
2 captioned debtor and debtor-in-possession The Billing Resource, dba Integretel, a California  
3 corporation (the "Debtor") for entry of an order limiting service of certain notices of hearings,  
4 applications, motions, stipulations, and other matters in this chapter 11 bankruptcy case, finding  
5 that notice of the Application is sufficient under the circumstances, and good cause appearing  
6 therefor,

7           **IT IS HEREBY ORDERED, ADJUDGED AND DECREED** that:

8           1.       The Application is granted.

9           2.       Pursuant to Bankruptcy Code Section 105 and Rules 2002(i), 2002(m), 4001, 6004,  
10 6006, 6007, 9006, 9007, 9013, 9014, and 9019 of the Federal Rules of Bankruptcy Procedure,  
11 except for those matters specifically excluded in Paragraph 3 of this Order, service of notice of  
12 hearings, applications, motions, stipulations, and other matters (collectively, the "Matters") may be  
13 limited to the entities set forth below:

- 14                   a.     The Office of the United States Trustee;
- 15                   b.     Counsel for the Committee;
- 16                   c.     The Royal Bank of Canada and its counsel;
- 17                   d.     Creditors alleging a security interest in the Debtor's assets or, to the extent  
18                         their counsel has appeared in this case, their counsel;
- 19                   e.     Counsel for the Federal Trade Commission;
- 20                   f.     Counsel for David R. Chase, the receiver appointed for two alleged  
21                         creditors of the Debtor;
- 22                   g.     Any entity, if any, with a specific pecuniary interest in the particular Matter  
23                         or such entity's counsel; and
- 24                   h.     All counsel, creditors, shareholders, and other parties-in-interest who have  
25                         filed with the Court and served on counsel for the Debtor (and on a going-  
26                         forward basis those who in the future file with the Court and serve on  
27                         counsel for the Debtor) a request for special notice or service of papers  
28                         pursuant to Rule 2002(i).

1 3. Notwithstanding anything to the contrary contained in this Order, the limitation of  
2 service of notice afforded in this Order does not apply to the following matters (the "Excepted  
3 Matters"):

- 4 a. any continued or additional meetings of creditors pursuant to Bankruptcy  
5 Code section 341(a);  
6 b. the time fixed for filing proofs of claim;  
7 c. the time fixed for filing objections to, and the hearing to consider, approval  
8 of any proposed disclosure statement;  
9 d. the time fixed for filing objections to, and the hearing to consider,  
10 confirmation of any proposed plan of reorganization;  
11 e. the time fixed for accepting or rejecting a proposed modification of a plan  
12 of reorganization; and  
13 f. any other proceedings which the Court hereinafter orders be specifically  
14 excepted from this limitation of service of notice.

15 4. The Debtor shall cause a true and correct copy of this Order to be served on ~~those~~<sup>all</sup>  
16 Creditors and Parties in interest.  
~~parties served with the Application.~~

17 \*\* END OF ORDER \*\*  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

COURT SERVICE LIST

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

Office of the U.S. Trustee  
Office of the U.S. Trustee  
Attn: Edwina Dowell, Esq. / John Wesolowski, Esq.  
280 South First Street, Room 268  
San Jose, CA 95113

The Billing Resource dba IntegreTel  
The Billing Resource dba IntegreTel  
Attn: Ken Dawson  
5883 Rue Ferrari  
San Jose, CA 95138

Counsel for The Billing Resource dba IntegreTel  
Sheppard, Mullin, Richter & Hampton LLP  
Attn: Michael H. Ahrens, Esq.  
4 Embarcadero Center, 17<sup>th</sup> Floor  
San Francisco, CA 94111-4106

Official Creditors' Committee  
John Fiero, Esq.  
Pachulski, Stang, Ziehl & Jones  
150 California Street, 15<sup>th</sup> Floor  
San Francisco, CA 94111-4500