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April 20, 2009

### **VIA OVERNIGHT COURIER**

Ms. Ann Cole Commission Clerk Florida Public Service Commission 2540 Shumard Oak Blvd. Tallahassee, FL 32399-0850

Notification of the Transfer of Control of NexUStel, LLC

Dear Ms. Cole:

Re:

NexUStel, LLC ("NexUStel") hereby notifies the Commission of a transfer of control of NexUStel that is taking place in two related transactions. NexUStel understands that Commission approval is not required in connection with either of the related transactions described herein. Accordingly, this letter is filed for informational purposes only to ensure the continuing accuracy of the Commission's records.

Greentel, LLC ("Greentel") has entered into a Purchase Agreement on January 30, 2009 whereby Greentel intends to acquire a 50% interest in NexUStel upon receipt of required regulatory approvals ("Greentel Transaction"). As described below, the circumstances of the Company required that an interim transaction be undertaken prior to finalization and consummation of the Greentel Transaction. In that interim transaction, Nexitos, LLC ("Nexitos") acquired 100% of the voting membership interest of NexUStel from Cassara Acquisition Group, LLC ("CAG") and became the Managing Member of NexUStel ("Interim Transfer").

Neither the Greentel Transaction nor the Interim Transfer to an entity controlled by existing NexUStel management will have any significant impact on NexUStel's day-to-day operations. NexUStel will continue to be run by the same experienced, well qualified management, operational and technical personnel that have managed the company since its inception on January 22, 2008, and no transfer of certificates, assets or customers will occur as a result of either the Greentel Transaction or the Interim Transfer to management. NexUStel will continue to provide service to its existing customers in Florida under the same rates, terms and conditions pursuant to its authorization, and the Greentel Transaction will therefore be transparent to its customers.

The Parties further state as follows:

## I. <u>Description of the Companies</u>

#### A. NexUStel, LLC

NexUStel is a Delaware limited liability company corporation located at 9700 South Dixie Highway, Suite 550, Miami, FL 33156. NexUStel provides switchless resold telecommunications services and, as a switchless reseller, NexUStel does not be not be not be not because the communication of the communicat

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operate any telecommunications lines or other transmission facilities. NexUStel's headquarters continue to be located in Miami, Florida, and it maintains all of its books and records, including all of its customer account information, at its Miami headquarters.

In Florida, NexUStel is authorized to provide interexchange telecommunications services pursuant to registration issued in Docket No. 080252-TI on May 21, 2008.

## B. Cassara Acquisition Group, LLC

CAG is an investment holding company located at 125 Canal Landing Blvd., Rochester, New York 14626. CAG held 100% of the common interest of NexUStel and was its Managing Member prior to the Interim Transfer. CAG was not involved in the day-to-day operation of NexUStel, which has always been managed and operated by Mr. Jorge Asecio, the majority interest holder of Nexitos.

### C. Nexitos, LLC

Nexitos is a Florida limited liability company located at 9700 South Dixie Highway, Suite 550, Miami, FL 33156. Nexitos was organized by Mr. Jorge Asecio, NexUStel's President, for the purpose of effecting the Interim Transfer to acquire control of NexUStel from CAG. Mr. Asecio holds 70 percent of the interests in Nexitos, and he continues to manage the day-to-day operations of NexUStel.

#### D. Greentel, LLC

Greentel is a Florida limited liability company located at 9700 South Dixie Highway, Suite 550, Miami, FL 33156. Greentel was organized by Mr. Luis Echeverria and Mr. Ramon Rojas for the purpose of effecting the Greentel Transaction to acquire 50% of NexUStel.

## II. <u>Designated Contacts</u>

For the purposes of this filing, questions or any correspondence, orders, or other materials should be directed to the following contacts:

For CAG:

Jean L. Kiddoo, Esq. Danielle C. Burt, Esq. Bingham McCutchen LLP 2020 K Street, N.W. Washington, DC 20006-1806

Tel: (202) 373-6000 Fax: (202) 373-6001

Email: jean.kiddoo@bingham.com danielle.burt@bingham.com

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For NexUStel, Nexitos, and Greentel:

Tracy Perez, Esq. De La Pena Group, P.A. 602 Brickell Key Drive Suite 705 Miami, FL 33131

Tel: (305) 377-0909 Fax: (305) 377-1771 Email: tperez@dlp.law.com

and:

Kenneth Jacobi GSAssociates, LLC 1200 Old Alpharetta Road Alpharetta, GA 30005

Tel: (770) 891-0172 Fax: (866) 766-3591 Email: ken@gsaudits.com

## III. Description of the Transaction

NexUStel notifies the Commission of a transfer of control of NexUStel that is taking place in two related transactions. Nexitos and Greentel entered into a Purchase Agreement on January 30, 2009 whereby Greentel intends to acquire a 50% interest in NexUStel. As a result, both Nexitos and Greentel will hold a 50% interest in NexUStel, LLC.

The parties originally intended that CAG would transfer its voting membership interest directly to Greentel, but in mid-December 2008, it became apparent to the parties that the purchase of CAG's voting membership interest by Greentel would not be possible by year-end 2008. As a result, the parties chose to bifurcate the transaction into two steps to allow a transfer of the voting interests to Nexitos (an entity controlled by existing NexUStel management) to occur, and to work diligently to complete the terms of the Greentel, LLC purchase. Accordingly, on December 18, 2009, Nexitos acquired from

For various important business reasons, CAG had determined it was critical that it divest its voting membership interests by year-end 2008, and made that a condition to the closing. However, in mid-December, it became apparent to the parties that the purchase of CAG's voting membership interest by Greentel would not be possible by year-end 2008, and that by the time it would become possible, the Company would have run out of cash and would therefore in the interim have been forced to discontinue service and dissolve its business and existence. So as to avoid this draconian and irreversible outcome, and the adverse effect it would have had on NexUStel's customers, the parties bifurcated the transaction into two steps to allow a transfer of the voting interests to

CAG 100% of the voting membership interest of NexUStel and became the Managing Member of NexUStel.

Neither the Greentel Transaction nor the Interim Transfer to an entity controlled by existing NexUStel management will have any significant impact on NexUStel's day-to-day operations. NexUStel will continue to hold the managerial, technical, and financial qualifications to provide resold interexchange services in Florida, and no transfer of certificates, assets or customers will occur as a result of either the Greentel Transaction or the Interim Transfer to management. In addition, NexUStel will continue to offer service with no change in its name or its rates or terms and conditions of service, and therefore, the Greentel Transaction will be seamless and transparent to its customers.

For the Commission's convenience, pre- and post-transaction illustrative charts are provided as Exhibit A.

#### IV. Public Interest Statement

The Greentel Transaction, together with the Interim Transaction, serves the public interest because they will enable NexUStel to obtain access to additional resources and financial stability. NexUStel emphasizes that the Interim Transfer to NexUStel management was necessary in order to prevent disruption of service to customers and that it was seamless and transparent to NexUStel's customers. The additional resources that will become available following the completion of the Greentel Transaction will allow NexUStel to enhance its range of innovative switchless resold telecommunications products and services and strengthen its competitive position to the benefit of its consumers and the telecommunications marketplace.

In addition, the Greentel Transaction will be conducted in a manner that is transparent to NexUStel's switchless resale customers. The transfer of control of NexUStel will not result in a change of carrier for customers or any assignment or transfer of authorizations. Following consummation of the Greentel Transaction, NexUStel will continue to provide switchless resold telecommunications services to its customers without interruption and without change in rates, terms or conditions and with no discontinuance, reduction, loss, or impairment of service to customers.

Nexitos, controlled by NexUStel management, to occur, and to work diligently to complete the terms of the Greentel, LLC purchase and to seek required regulatory approvals of the related transfer in advance of the Nexitos-to-Greentel transfer. Although it has taken longer than the parties anticipated, that agreement has now been signed.

An original and fifteen (15) copies of this notice are enclosed. Please date-stamp the enclosed extra copy of this filing and return it in the envelope provided. Should you have any questions concerning this filing, please do not hesitate to contact the undersigned.

Respectfully submitted,

Jean L. Kiddoo Danielle C. Burt

Attachment (Organization Charts)

cc: Tracy Perez, Esq.

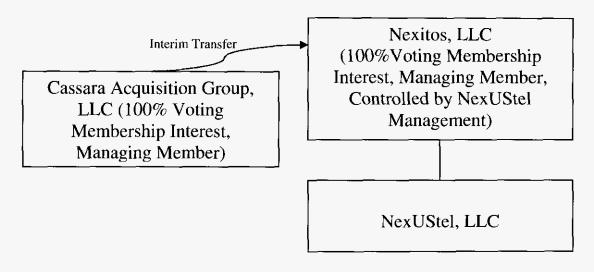
Mr. Kenneth Jacobi

# **EXHIBIT A**

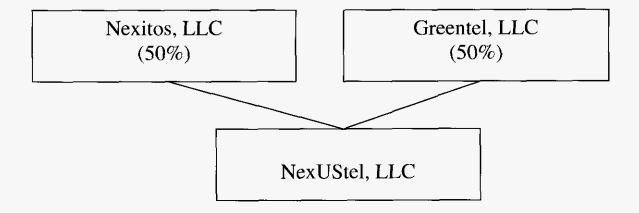
**Pre- and Post- Transaction Illustrative Charts** 

# **EXHIBIT A**

# **Pre-Transaction Illustrative Chart**



## **Post-Transaction Illustrative Chart**



## VERIFICATION

I, Jorge Asecio, state that I am President of Nexitos, LLC, the parent of NexUStel, LLC, and President of NexUStel, LLC; that the foregoing filing was prepared under my direction and supervision; and that the contents are true and correct to the best of my knowledge, information, and belief.

I declare under penalty of perjury that the foregoing is true and correct. Executed this

day of April, 2009.

Jorge Asecio

NexuSten LDC and Nexitos, LLC