

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:

CAPITOL INFRASTRUCTURE, LLC, et al.,¹

Debtors.

Chapter 11
Case No. 12-11362 (KG)
(Jointly Administered)

**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES,
MEETING OF CREDITORS AND FIXING OF CERTAIN DATES**

On April 26, 2012, the above-captioned debtors and debtors-in-possession (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 through 1330 (the "Bankruptcy Code") (except Debtor Capitol Broadband Management Corporation, as referenced below, which filed its voluntary petition on April 28, 2012). The Debtors, and their respective addresses, case numbers and federal tax identification numbers are as follows:

DEBTOR (Other names, if any, used by the Debtor in the last 6 years appear in brackets)	ADDRESS	CASE NO.	EID #
Accelera Services, LLC (f/k/a Capitol Broadband Support Services, LLC; f/k/a Accelera Services; f/k/a Capitol Broadband Development Company, LLC)	111 Corning Road, Suite 250 Cary, North Carolina 27518	12-11361 (KG)	20-8776589
Amenity Broadband, LLC (f/k/a Capitol Broadband MSO, LLC)	111 Corning Road, Suite 250 Cary, North Carolina 27518	12-11360 (KG)	45-2947012
BA Infrastructure SPE, LLC	111 Corning Road, Suite 250 Cary, North Carolina 27518	12-11366 (KG)	45-2556610
Baldwin County Internet/DSSI Service, L.L.C. (f/k/a Baldwin County Internet Service, L.L.C.; f/k/a Baldwin County Internet/DSSI Service, LLC)	5540 Centerview Drive, Suite 200 Raleigh, North Carolina 27606	12-11364 (KG)	94-3418858
Broadstar, LLC (f/k/a Broadstar Networks, LLC; d/b/a Primecast)	111 Corning Road, Suite 112 Cary, North Carolina 27518	12-11363 (KG)	20-2848917
Capitol Broadband Development Company, LLC (f/k/a Fiber Communications Services LLC; f/k/a Capitol Broadband Support Services, LLC)	111 Corning Road, Suite 250 Cary, North Carolina 27518	12-11359 (KG)	27-4534515
Capitol Broadband Management Corporation	111 Corning Road, Suite 250 Cary, North Carolina 27518	12-11393 (KG)	45-3944260
Capitol Broadband Ventures, LLC (f/k/a Fiber Maintenance, LLC)	111 Corning Road, Suite 250 Cary, North Carolina 27518	12-11367 (KG)	51-0533976
Capitol Infrastructure, LLC (d/b/a Connexion Technologies)	111 Corning Road, Suite 250 Cary, North Carolina 27518	12-11362 (KG)	27-4400323
Capitol Infrastructure CP Funding, LLC	111 Corning Road, Suite 250 Cary, North Carolina 27518	12-11356 (KG)	26-1091008
CB Infrastructure SPE, LLC	111 Corning Road, Suite 250 Cary, North Carolina 27518	12-11365 (KG)	45-3364470
Infrastructure SPE, LLC	111 Corning Road, Suite 250 Cary, North Carolina 27518	12-11357 (KG)	26-1091144
SMARTRESORT CO., L.L.C. (d/b/a Beyond Communications)	5540 Centerview Drive, Suite 200 Raleigh, North Carolina 27606	12-11358 (KG)	04-3763706

¹ The Debtors are the following entities (last four digits of EIN in parentheses): Accelera Services, LLC (6589); Amenity Broadband, LLC (7012); BA Infrastructure SPE, LLC (6610); Baldwin County Internet/DSSI Service, L.L.C. (8858); Broadstar, LLC (8917); Capitol Broadband Development Company, LLC (4515); Capitol Broadband Management Corporation (4260); Capitol Broadband Ventures, LLC (3976); Capitol Infrastructure, LLC (0323); Capitol Infrastructure CP Funding, LLC (1008); CB Infrastructure SPE, LLC (4470); Infrastructure SPE, LLC (1144); and SMARTRESORT CO., L.L.C. (3706). The Debtors' corporate headquarters is located at 111 Corning Road, Suite 250, Cary, NC 27518.

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DATE, TIME AND LOCATION OF MEETING OF CREDITORS. **June 5, 2012 at 1:00 p.m. (Eastern Time) at J. Caleb Boggs Federal Building, Second Floor, Room 5209, 844 King Street, Wilmington DE 19801.**

DEADLINE TO FILE A PROOF OF CLAIM. Notice of a deadline will be sent at a later time.

NAME, ADDRESS AND TELEPHONE NUMBER OF TRUSTEE. None appointed to date.

COUNSEL FOR THE DEBTOR(S). PEPPER HAMILTON LLP, Hercules Plaza, Suite 5100, 1313 N. Market Street, P.O. Box 1709, Wilmington, DE 19899-1709, Telephone: (302) 777-6500, Facsimile: (302) 421-8390 (David B. Stratton, Esq.; David M. Fournier, Esq.; James C. Carignan, Esq.; and John H. Schanne II, Esq.)

COMMENCEMENT OF CASES. Petitions for relief under chapter 11 of the Bankruptcy Code have been filed in this Court by the Debtors listed above, and orders for relief have been entered. You will not receive notice of all documents filed in this case. All documents filed with the Court, including lists of the Debtors' property and debts, are or will be available for inspection at the Office of the Clerk of the Bankruptcy Court. In addition, such documents may be available at www.deb.uscourts.gov.

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the U.S. Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to a case under another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate any business unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review § 362 of the Bankruptcy Code and may wish to seek legal advice. The staff of the Clerk of the Bankruptcy Court are not permitted to give legal advice.

MEETING OF CREDITORS. The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtors and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

CLAIMS. Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and proof of claim forms will be provided to the Debtors' known creditors.** Proof of claim forms also are available in the clerk's office of any bankruptcy court. Proof of Claim forms are also available from the Court's website at www.deb.uscourts.gov. Epiq Bankruptcy Solutions, LLC is the claims agent in these cases and can provide a proof of claim form if you cannot obtain one from your local bankruptcy court. Epiq Bankruptcy Solutions, LLC can be reached as follows: 757 Third Avenue, Third Floor, New York, NY 10017, Telephone: (646) 282-2400 (www.epiqsystems.com).

DISCHARGE OF DEBTS. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of any debt owed to you. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.

For the Court: /s/ David D. Bird
Clerk of the U.S. Bankruptcy Court

Dated: May 15, 2012