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COMMISSION
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April 1, 2013

Hand Delivery

Ms. Ann Cole, Clerk
Office of the Commission Clerk
Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee, FL 32399-0850

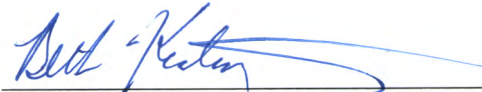
Re: Docket No. 110281-GU - **Application for authority to issue debt security, pursuant to Section 366.04, F.S., and Chapter 25-8, F.A.C., by Florida City Gas.**

Dear Ms. Cole:

Pursuant to the directions contained in Order No. PSC-11-0568-FOF-GU (Docket No. 110281-GU), and in accordance with Rule 25-8.009, Florida Administrative Code, please accept for filing an original and three copies of the attached Consummation Report of Florida City Gas regarding the issuance and sale of securities during the fiscal year ended December 31, 2012.

Thank you for your assistance in connection with this filing. If you have any questions whatsoever, please do not hesitate to let me know.

Sincerely,



Beth Keating
Gunster, Yoakley & Stewart, P.A.
215 South Monroe St., Suite 601
Tallahassee, FL 32301
(850) 521-1706

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DOCUMENT NUMBER-DATE

01601 APR-1 2013

FPSC-COMMISSION CLERK

**BEFORE THE
FLORIDA PUBLIC SERVICE COMMISSION**

IN RE: APPLICATION FOR AUTHORITY
TO ISSUE DEBT SECURITY DURING
CALENDAR YEAR 2012, PURSUANT TO
SECTION 366.04, F.S., AND CHAPTER 25-8,
F.A.C., BY FLORIDA CITY GAS

DOCKET NO. 110281-GU
FILED: April 1, 2013

CONSUMMATION REPORT

Florida Public Service Commission Order No. PSC-11-0568-FOF-GU, issued on December 12, 2011, approved the request of Florida City Gas (“FCG”), a division of Pivotal Utility Holdings, Inc., (“PUHI”) to make short-term borrowings not to exceed \$250 million annually from AGL Resources Inc.’s (“AGL Resources”) Utility Money Pool, with PUHI’s maximum aggregate borrowings for the three operating divisions not to exceed \$800 million annually. In addition, that Order requires Florida City Gas to file a consummation report in compliance with Rule 25-8.009, Florida Administrative Code, within 90 days after the close of the 2012 calendar year to report any securities issued during that year. In compliance with that Order, Florida City Gas submits the following information:

AGL Resources’ Utility Money Pool

Florida City Gas, through Pivotal Utility Holdings, Inc., currently finances on-going cash requirements through its participation in AGL Resources’ Utility Money Pool. Attached is a summary by month and quarter for the year 2012 of transactions including borrowings from and investments in AGL Resources’ Utility Money Pool for both FCG and PUHI. As reflected in the attachments, the activity was consistent with the limitation set forth above.

DOCUMENT NUMBER-DATE

01601 APR-1 2013

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Pivotal Utility Holdings, Inc.

2012 Report of Utility Money Pool Fundings (Borrowings)

	Elizabethtown Gas Company, Florida City Gas and Elkton Gas	Florida City Gas
Money Pool Balance, December 31, 2011	(68,187,432)	(10,667,855)
January 2012 net fundings/(borrowing)	11,788,752	403,218
February 2012 net fundings/(borrowing)	29,899,645	1,541,642
March 2012 net fundings/(borrowing)	11,455,680	(1,627,916)
Total net funding first quarter 2012	53,144,077	316,943
Money Pool Balance, March 31, 2012	(15,043,356)	(10,350,912)
April 2012 net fundings/(borrowing)	11,615,864	107,808
May 2012 net fundings/(borrowing)	(16,033,673)	600,404
June 2012 net fundings/(borrowing)	(21,029,024)	(2,503,619)
Total net borrowing second quarter 2012	(25,446,833)	(1,795,406)
Money Pool Balance, June 30, 2012	(40,490,189)	(12,146,318)
July 2012 net fundings/(borrowing)	(5,279,479)	63,373
August 2012 net fundings/(borrowing)	(6,044,656)	192,217
September 2012 net fundings/(borrowing)	(11,743,342)	(712,424)
Total net funding/(borrowing) third quarter 2012	(23,067,476)	(456,834)
Money Pool Balance, September 30, 2012	(63,557,665)	(12,603,152)
October 2012 net fundings/(borrowing)	(11,868,504)	(65,254)
November 2012 net fundings/(borrowing)	(6,438,863)	(2,449,359)
December 2012 net fundings/(borrowing)	23,285,756	(729,371)
Total net borrowing fourth quarter 2012	4,978,390	(3,243,984)
Money Pool Balance, December 31, 2012	(58,579,276)	(15,847,136)