

Eric Fryson

From: Brantl, Winafred R. <WBrantl@KelleyDrye.com>
Sent: Tuesday, May 28, 2013 3:14 PM
To: Filings@psc.state.fl.us
Subject: dishNET Wireline, L.L.C. Notice of Reorganization
Attachments: dishNET Wireline LLC Florida Notice.pdf

Attached, on behalf of dishNET Wireline, L.L.C., please find an informational notice regarding a minor pro forma reorganization by the Company's majority shareholder.

If there are any questions regarding this filing, please let me know.

Thanks,

Winafred R. Brantl
Counsel for dishNET Wireline, L.L.C.

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May 24, 2013

Ann Cole
Commission Clerk
Florida Public Service Commission
2540 Shumard Oak Blvd.
Tallahassee, FL 32399

via courier

Re: dishNET Wireline L.L.C. Notice of IntraCorporate Reorganization

Dear Ms. Cole:

dishNET Wireline L.L.C. (“dishNET” or the “Company”), notifies the Florida Public Service Commission (“Commission”) that its majority owner, Dish Network Corporation (“DNC”), has implemented a minor internal reorganization. This change rearranges intermediary holding companies with no material impact to dishNET and its operations. The Company understands that the transaction did not require regulatory approval; however, dishNET submits this notice to update the Commission’s records. At this time, dishNET is not providing services in Florida.

The Parties

dishNET is a competitive provider of wireline telecommunications services. It is authorized in 47 states, including Florida, and the District of Columbia to provide local exchange

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and interexchange services, via resale and the use of leased facilities.¹ dishNet's operations are focused in the CenturyLink (formerly Qwest) service territory.

DNC is the ultimate parent of dishNET. DNC is a Nevada corporation and holds 90% of dishNET. The remainder is held by 21 individual shareholders, none of whom hold more than 5%. The immediate parent of dishNET is Liberty-Bell, LLC.

DNC, through its operating subsidiaries, is the third largest pay-TV provider in the United States. DNC began operations in 1996 and is a publicly traded company (NASDAQ: DISH).² As of December 2012, DNC's companies served approximately 14.056 million satellite customers and a growing wireline subscribership.

Liberty-Bell, LLC is a Colorado limited liability company and an indirect subsidiary of DNC. Liberty-Bell, LLC is the direct parent to dishNET.

DISH Media Holdings Corp., ("DISH Media") a wholly-owned direct subsidiary of DNC, serves as an intermediary holding company. Prior to the reorganization DISH Media was the direct parent to Liberty-Bell, LLC and an indirect intermediate parent of dishNET.

dishNET Holding L.L.C., ("dishNET Holding") another direct wholly-owned subsidiary of DNC, also serves as an intermediary holding company. Following the reorganization,

¹ dishNET is authorized to provide telecommunications service in Florida pursuant to Certificate No. 8820 granted by Florida Public Service Commission Order Granting Certificates of Authority dated November 8, 2011 (Docket No. 110242-TX).

² As of April 12, 2013, majority interest in DNC was held by Charles W. Ergen, a U.S. citizen.

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dishNET Holding is the new direct parent of Liberty-Bell, LLC and an indirect intermediate parent of dishNET.

Contacts for this Filing

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with a copy to:

William P. Hunt, III
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The Reorganization

On January 1, 2013, to achieve greater organizational efficiency, DNC implemented an internal reorganization through which indirect ownership of the 90% interest in dishNET was transferred between intermediary holding company subsidiaries of DNC. Prior to the reorganization, DISH Media held the direct 90% interest in Liberty-Bell, LLC and the resulting indirect 90% interest in dishNET. Effective with the reorganization, the direct 90% interest in Liberty-Bell, LLC – and thus the indirect interest in dishNET – was transferred to dishNET

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Holding, another direct wholly-owned subsidiary of DNC. Other than an exchange of intermediary holding companies in the chain of ownership, the reorganization had no effect upon Liberty-Bell, LLC or dishNET. An organizational chart reflecting the changes is appended as *Attachment 1*.

Throughout this transaction, ultimate controlling interest in dishNET has been held by DNC. The transaction made no changes to dishNET, its operations, qualifications to operate or to its available financial, technical and operational resources.

Public Interest Considerations

The reorganization is in the public interest. DNC, which holds the substantial majority interest in dishNET, will improve its corporate operations through this rearrangement. While the reorganization has no direct impact on dishNET, the strengthening of DNC's corporate framework will provide dishNET with enhanced stability and financial solidity in its majority owner. This, in turn, supports dishNET's ability to compete in the telecommunications market in Florida and elsewhere.

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Conclusion

dishNET requests that the Commission note this filing and update its records.

Respectfully,



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Attachment 1

Pre- and Post-Transaction Organizational Charts

