

State of Florida



# Public Service Commission

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD  
TALLAHASSEE, FLORIDA 32399-0850

**-M-E-M-O-R-A-N-D-U-M-**

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**DATE:** August 22, 2014  
**TO:** Carlotta S. Stauffer, Commission Clerk, Office of Commission Clerk  
**FROM:** Matthew Vogel, Public Utility Analyst II, Division of Accounting & Finance *(signature)*  
**RE:** Docket No. 130265-WU - Application for staff-assisted rate case in Charlotte County, by Little Gasparilla Water Utility, Inc.

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Please incorporate the attached document, from Martin S. Friedman in response to Staff's Third Data Request, into the docket file referenced above

RECEIVED-FPSC  
14 AUG 22 PM 2:55  
COMMISSION  
CLERK

Little Gasparilla Water Utility, Inc.  
Docket No. 130265-WU  
Friedman, Friedman & Long, P.A.

Actual Fees and Costs through August 21, 2014 (Invoices Attached) \$ 3,124.61

Estimate to complete rate case through PAA Order

<u>Hours</u>	<u>Description</u>
2.5 hrs	Respond to formal and informal data requests from Staff including those as may be related to OPC issues
2.5 hrs	Review Staff recommendation; Conference with client and consultants regarding recommendation; Conference with Staff regarding recommendation.
10.0 hrs	Prepare for and attend Agenda conference, discuss Agenda with client.*
1.0 hrs	Review PAA Order; conference with client regarding PAA Order.
3.0 hrs	Prepare revised tariff sheets, obtain Staff approval of tariffs; Draft final customer notice, obtain Staff approval; Coordinate mailing of customer notices and implementation of tariffs.
19.0 hrs @ \$350/hr	
TOTAL	\$6,650.00 total estimated fees

Estimate of costs to complete:

\$ 510.00 Attend Agenda Conference, travel/meals/hotel\*  
\$ 10.00 Estimated photocopier costs  
\$ 520.00 TOTAL

\*This matter is currently scheduled on the same Agenda as another matter being handled by the Utility's attorney, and if that other matter stays on the same Agenda these amount may be split in half.

TOTAL ACTUAL AND ESTIMATED LEGAL FEES AND COSTS: \$10,294.61

LAW OFFICES  
**SUNDSTROM, FRIEDMAN & FUMERO, LLP**  
2548 BLAIRSTONE PINES DR  
TALLAHASSEE, FLORIDA 32301

F.E.I.# 59-2783536

(850) 877-6555

PLEASE REFER TO INVOICE NUMBER  
WHEN REMITTING

LITTLE GASPARILLA WATER UTILITY, INC  
C/O JOHN R BOYER  
P O BOX 5145  
GROVE CITY, FL 34224

DECEMBER 11, 2013  
INVOICE # 51661  
FILE # 35019-00004  
PAGE 1

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MATTER: 2013 SARC

11/19/13 MSF	TELEPHONE CONFERENCE WITH MR. BOYER WHO TELEPHONED; LETTER TO PSC STAFF; TELEPHONE CONFERENCE WITH MR. MOURING WHO TELEPHONED:	.60	210.00
	TOTAL HOURS	.60	
	PROFESSIONAL FEES		\$ 210.00
MARTIN S FRIEDMAN		.60	210.00
	TOTAL COSTS ADVANCED		\$ .00
	TOTAL STATEMENT		----- \$ 210.00 -----

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TALLAHASSEE, FLORIDA 32301

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PLEASE REFER TO INVOICE NUMBER  
WHEN REMITTING

LITTLE GASPARILLA WATER UTILITY, INC  
C/O JOHN R BOYER  
P O BOX 5145  
GROVE CITY, FL 34224

JANUARY 10, 2014  
INVOICE # 51930  
FILE # 35019-00004  
PAGE 1

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MATTER: 2013 SARC

12/04/13 MSF	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH PSC STAFF; TELEPHONE CONFERENCE WITH MR. BOYER	.40	140.00
12/09/13 MSF	RESEARCH AND DRAFT LETTER TO COUNTY ADMINISTRATOR	.20	70.00
	TOTAL HOURS	.60	

PROFESSIONAL FEES \$ 210.00

MARTIN S FRIEDMAN .60 210.00

PHOTOCOPIES 2.25

TOTAL COSTS ADVANCED \$ 2.25

TOTAL STATEMENT \$ 212.25

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**Friedman, Friedman & Long, P.A.**

766 N. Sun Drive  
Suite 4030  
Lake Mary, FL 32746

FEI: 46-4480334

407-830-6331

PLEASE REFER TO INVOICE NUMBER  
WHEN REMITTING

Little Gasparilla Water Utility, Inc.  
Post Office Box 5145  
Grove City, FL  
34224 USA

February 28, 2014

**Attention:** Jack Boyer

File #: 35019.04

Inv #: 180

**RE:** 2013 SARC

Feb-05-14	MSF	Telephone conference with Mr. Boyer who telephoned; draft letter to Mr. Boyer regarding schedule;	0.20	70.00
Feb-17-14	MSF	Telephone Conference with Ms. Bruce of PSC Staff who telephoned; Review Staff's First Data Request; Letter to Mr. Boyer concerning same;	0.20	70.00
Feb-18-14	MSF	Telephone Conference with Mr. Boyer who telephoned; Letter to Ms. Bruce at PSC regarding data request responses;	0.10	35.00

Totals 0.50 \$175.00

**Total Fee & Disbursements** \$175.00

**Balance Now Due** \$175.00

**Friedman, Friedman & Long, P.A.**

766 N. Sun Drive  
Suite 4030  
Lake Mary, FL 32746

F.E.I.: 46-4480334

407-830-6331

PLEASE REFER TO INVOICE NUMBER  
WHEN REMITTING

Little Gasparilla Water Utility, Inc.  
Post Office Box 5145  
Grove City, FL  
34224 USA

March 31, 2014

**Attention:** Jack Boyer

File #: 35019.04

Inv #: 371

**RE:** 2013 SARC

Mar-03-14	MSF	Research and draft response to Staff's First data request; Review Audit Report and several telephone conference with Mr. Boyer concerning same;	1.40	490.00
Mar-08-14	MSF	Review and revise Mr. Boyer's response to Audit Report	0.20	70.00
Totals			1.60	\$560.00

**DISBURSEMENTS**

Mar-25-14	FedEx		41.36	
Totals			\$41.36	

<b>Total Fee &amp; Disbursements</b>	<b>\$601.36</b>
Previous Balance	175.00
Previous Payments	175.00
<b>Balance Now Due</b>	<b>\$601.36</b>



***Friedman, Friedman & Long, P.A.***

766 N. Sun Drive  
Suite 4030  
Lake Mary, FL 32746

F.E.I.: 46-4480334

407-830-6331

PLEASE REFER TO INVOICE NUMBER  
WHEN REMITTING

Little Gasparilla Water Utility, Inc.  
Post Office Box 5145  
Grove City, FL  
34224 USA

May 5, 2014

**Attention:** Jack Boyer

File #: 35019.04

Inv #: 501

**RE:** 2013 SARC

Apr-06-14 MSF Review revised case schedule and letter to Mr. Boyer concerning same; 0.20 70.00

Totals 0.20 \$70.00

**DISBURSEMENTS**

Photocopies 1.00

Totals \$1.00

**Total Fee & Disbursements** \$71.00

Previous Balance 601.36

**Balance Now Due** \$672.36

**Friedman, Friedman & Long, P.A.**

766 N. Sun Drive  
Suite 4030  
Lake Mary, FL 32746

F.E.I.: 46-4480334

407-830-6331

PLEASE REFER TO INVOICE NUMBER  
WHEN REMITTING

Little Gasparilla Water Utility, Inc.  
Post Office Box 5145  
Grove City, FL  
34224 USA

June 4, 2014

**Attention:** Jack Boyer

File #: 35019.04

Inv #: 518

**RE:** 2013 SARC

May-12-14	MSF	Assist in responses to Staff's Second Data Request;	0.40	140.00
May-20-14	MSF	Telephone Conference with Mr. Boyer who telephoned; Telephone Conference with Ms. Bruce at PSC; Letter to PSC Clerk with missing page of second data request;	0.50	175.00
May-28-14	MSF	Letter to PSC with response to 21 of second data request;	0.20	70.00

Totals 1.10      \$385.00

**Total Fee & Disbursements** **\$385.00**

Previous Balance 71.00

**Balance Now Due** **\$456.00**



**Friedman, Friedman & Long, P.A.**

766 N. Sun Drive  
Suite 4030  
Lake Mary, FL 32746

F.F.L.: 46-4480334

407-830-6331

PLEASE REFER TO INVOICE NUMBER  
WHEN REMITTING

Little Gasparilla Water Utility, Inc.  
Post Office Box 5145  
Grove City, FL  
34224 USA

July 2, 2014

**Attention:** Jack Boyer

File #: 35019.04

Inv #: 729

**RE:** 2013 SARC

Jun-02-14	MSF	Review letter and document from Mr. Boyer and letter to Ms. Bruce at the PSC;	0.20	70.00
Jun-03-14	MSF	Review e-mail from Marty Burton and review mandatory connection Ordinance; Telephone Conference with Mr. Boyer concerning same;;	0.20	70.00
Jun-09-14	MSF	Review loan from credit loan commitment and letter to PSC Clerk and Ms. Bruce concerning same;	0.30	105.00
Jun-23-14	MSF	Correspondence with Mr. Boyer and with Ms. Bruce of PSC Staff;	0.20	70.00
Jun-25-14	MSF	Review, research and respond to correspondence from Mr. Boyer;	0.20	70.00

Totals 1.10      \$385.00

**Total Fee & Disbursements** **\$385.00**

Previous Balance 456.00

Previous Payments 456.00

**Balance Now Due** **\$385.00**

**Friedman, Friedman & Long, P.A.**

766 N. Sun Drive  
Suite 4030  
Lake Mary, FL 32746

F.F.L.: 46-4480334

407-830-6331

PLEASE REFER TO INVOICE NUMBER  
WHEN REMITTING

Little Gasparilla Water Utility, Inc.  
Post Office Box 5145  
Grove City, FL  
34224 USA

August 6, 2014

**Attention:** Jack Boyer

File #: 35019.04

Inv #: 814

**RE:** 2013 SARC

Jul-01-14	MSF	Telephone Conference with Mr. Boyer who telephoned; Review Preliminary Staff Recommendation;	0.50	175.00
	MSF	Review and respond correspondence from Mr. Boyer; follow-up correspondence with Mr. Boyer; Telephone Conference with Mr. Boyer who telephoned;	0.20	70.00
Jul-03-14	MSF	Telephone Conference with Mr. Boyer who telephoned;	0.20	70.00
Jul-09-14	MSF	Telephone Conference with Ms. Hudson and Ms. Bruce regarding SAC's; Telephone Conference with Mr. Boyer concerning same;	0.40	140.00
Jul-17-14	MSF	Telephone Conference with attorney Burton from Charlotte County who telephoned and letter to Mr. Boyer concerning same; telephone conference with Mr. Boyer	0.30	105.00
Jul-28-14	MSF	Review and revise proposed letter to County Commissioners and letter to Mr. Boyer concerning same;	0.30	105.00

Totals 1.90      \$665.00

**Total Fee & Disbursements** **\$665.00**

Previous Balance 385.00

Previous Payments 385.00

**Balance Now Due**

                      
**\$665.00**

wyr ate ntry #	Lawyer Matter	Client Matter Description	Task Explanation	Law Type	Hours	Rate	Total
01	Martin S. Friedman 35019.04	Little Gasparilla Water Utility, Inc. 2013 SARC		util			
0	Hold	BWM	Review of Responses to Third Data Request and e-file same; letter to Ms. Bruce concerning same;		0.20	350.00	70.00
01	Martin S. Friedman 35019.04	Little Gasparilla Water Utility, Inc. 2013 SARC		util			
0	Hold	BWM	Review and respond to correspondence from Mr. Vandiver at Public Counsel's Office; Telephone Conference with Mr. & Ms. Boyer concerning same; Telephone Conference with Mr. Vogel who telephoned; Review Orders emailed by Mr. Boyer and letter to PSC concerning same;		1.00	350.00	350.00

\*\*\* Summary by Task Code \*\*\*

Task Code	Hours	Amount
00 Billable Work Monthly	1.20	420.00
Total Billable	1.20	420.00
Total	1.20	420.00

\*\*\* Summary by Working Lawyer \*\*\*

Working Lawyer	Hours	Amount
01 Martin S. Friedman	1.20	420.00
Total	1.20	420.00

\*\*\*\* REGISTRATION - Time Listing

Report Template: Default  
 Report Search Filter: None  
 Requested by: MSF  
 Created: Friday, August 20, 2014 at 10:42:45 AM  
 User: 13.0 SP1 (13.0.20131028)  
 Date Range: Aug/ 1/2014 To Aug/22/2014  
 Matters: 35019.04  
 Courts: All  
 Case Types: All  
 Client In-House Lawyer: All  
 Other In-House Lawyer: All  
 Independent Lawyer: All  
 Date of Law: All  
 Client Firm: All  
 Client Lawyer: Active, Inactive, Archived Matters  
 Case: All  
 Object and Type of Law: No  
 Entered: Order Entered  
 Case Year: Both  
 Include Trial Totals: No  
 Include Held Items Only: No  
 Matter Records Enabled: No  
 Excluded from: Register