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May 10, 2016

BY FEDERAL EXPRESS

Florida Public Service Commission
Office of Commission Clerk
2540 Shumard Oak Blvd.
Tallahassee, FL 32399

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COMMISSION
CLERK

Re: *Informal Notice Regarding the Transfer of Control of ENA Services, LLC
CLEC Certificate No. 8681*

Dear Sir or Madam:

This letter notifies the Florida Public Service Commission ("PSC") of a recent transfer of control of ENA Services, LLC ("ENA Services") from MSouth Equity Partners II, L.P. ("MSouth") to Commodore Parent, LLC ("Commodore"), which closed on May 6, 2016. The transaction resulted only in a change in ownership of ENA Services, which continues to provide service to customers under the same name and at the same rates, terms and conditions. The transaction did not involve the transfer of ENA Services' CLEC Certificate, thus it is the parties' understanding that no formal approval of the transaction is required.

Description of the Parties

ENA Services, a Delaware limited liability company, is certificated to provide competitive local exchange telecommunications services throughout Florida pursuant to the PSC's May 27, 2007 Order in Docket No. 070128-TX (Order No. PSC-070464-CO-TX). Its principal offices are located at 618 Grassmere Park Drive, Suite 12, Nashville, TN 37211. ENA Services currently provides managed Infrastructure as a Service ("IaaS") solutions to the K-12 education community, including broadband, Wi-Fi/LAN, IP voice, and video. Its managed networks also include information solutions, instructional and productivity tools, and third party applications that are used in tandem with its proprietary products. ENA Services currently provide services primarily to school districts and libraries that participate in the Schools and Libraries "E-Rate" program.

ENA Services is a wholly-owned indirect subsidiary of ENA Holding Corporation ("ENA Holding"), a Georgia corporation. Approximately 85 percent of the equity of ENA

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Holding was held by MSouth, which in turn is managed by its general partner MSouth Equity Partners II, GP, LLC. MSouth is a private equity investment firm based in Atlanta, Georgia that provides equity capital and expertise to support management teams in acquisitions and recapitalizations of companies.

Commodore is a newly-formed limited liability company organized under the laws of the state of Delaware. Its principal offices are located at 19 West 44th Street, 18th Floor, New York, NY 10036. Commodore is controlled by ZMC II, L.P., which in turn is managed by its general partner ZMC Partners II, L.L.C. (collectively, "ZMC"). ZMC and its affiliates comprise a leading private equity firm that invests in companies in the media and communications sectors. Central to ZMC's investment approach is a focus on operational value creation, driven by targeted investment themes and deep partnerships with operating partners and management teams.

Designated Contacts

Questions, correspondence, or other communications concerning this letter should be directed to the following contacts:

For MSouth and ENA Services:

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Description and Benefits of Transaction

Under the transaction, a newly-formed Georgia corporation and wholly-owned indirect subsidiary of Commodore – Commodore Merger Sub, Inc. – merged with and into ENA Holding, with ENA Holding as the surviving entity. ENA Holding thus became a wholly-owned indirect subsidiary of Commodore. ENA Services remains a wholly-owned subsidiary of ENA Holding.

The new investment through Commodore will provide additional capital to ENA Services. This, in turn, will enhance the ability of ENA Services to maintain and improve its networks, innovate and offer new products and services to consumers, and better compete in the

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marketplace. The transaction also will help ENA Services continue its focus on delivering superior customer experiences and providing exceptional services. The transaction had no impact on customers and was transparent to customers in terms of the service they now receive. ENA Services continues to provide services at the same rates and on the same terms and conditions as were in effect prior to the closing of the transaction.

* * *

An original and one (1) copy of this filing are enclosed. Also enclosed is an extra copy for the records of the parties. Please date-stamp the extra copy and return it in the envelope provided. If you have any questions about this notice, please contact the undersigned.

Very truly yours,



Howard M. Liberman
Counsel to Commodore Parent, LLC