

ACCESS MEDIA 3, INC.
FINAL NOTICE FOR
THE BENEFIT OF CREDITORS
March 7th, 2017

<u>NAME/ADDRESS OF DEBTOR/ASSIGNOR</u>	<u>NAME/ADDRESS OF ASSIGNEE</u>	<u>ATTORNEY FOR ASSIGNEE</u>
Access Media 3, Inc. 900 Commerce Drive, Suite 200 Oak Brook, Illinois 60523	Kenneth R. Yager Newpoint Advisors Corporation 1320 Tower Road Schaumburg, Illinois 60173 (800) 306- 1250	Nicholas Miller Neal Gerber & Eisenberg 2 North LaSalle, Suite 1700 Chicago, IL 60602

COMMENCEMENT OF ASSIGNMENT

AM3 Pinnacle Corporation, AM3 Holding Corp., Access Media 3, Inc., and New Media West, LLC ("COMPANY" or "Access Media 3") is an Illinois limited liability company in Oak Brook, IL. Access Media 3 suffered financial difficulties and, thus, its ability to generate sufficient cash flow to meet its obligations as they became due was severely compromised. Access Media 3 and its management concluded that it could no longer continue as a going concern. Thereafter, on July 22, 2015, at the specific direction of its management and members, Access Media 3 undertook a Liquidation for the Benefit of Creditors (the "Assignment") and executed that certain LIQUIDATION AGENT AGREEMENT for Access Media 3 with Kenneth R. Yager of Newpoint Advisors Corporation, not individually, but solely as the Liquidation Agent, who has accepted the Liquidation and is charged with carrying out the purpose and duties of the Liquidation.

LIQUIDATION OF THE DEBTOR'S/ASSIGNOR'S PROPERTY AND DIVIDEND TO CREDITORS

Access Media 3 is indebted to numerous creditors and is a defendant in multiple pending lawsuits. The Liquidation Agent will liquidate Access Media 3 remaining assets, which include a process of searching for potential assets and liquidating any of the Company's remaining assets. Holders of allowed secured claims will either receive their collateral or the proceeds thereof, less the costs associated with its liquidation. The Liquidating Agent will pay all reasonable expenses incurred in connection with fulfilling his duties and will disburse the remaining proceeds to creditors in accordance with the priorities established by the law of the State of Illinois. If the proceeds from the liquidation are insufficient to pay Access Media 3 debts and liabilities in full, then the Liquidating Agent shall pay Access Media 3 creditors according to the priority established by law in these matters. The Liquidating Agent will pay each senior class, in full, before there is a distribution to a junior class. In the event that there are insufficient funds to pay a class in full, the creditors in that class will receive a pro-rata distribution.

Access Media 3 was indebted to numerous creditors. The Liquidating Agent had to liquidate Access Media 3's remaining assets, which included the collecting of all accounts receivable. The Liquidating Agent was hopeful to receive enough proceeds to disburse funds to all of the Access Media 3's creditors. However, there was insufficient funds collect and therefore **NO** proceeds to disburse to creditors in accordance with the priorities established by the law of the State of Illinois. The Liquidating Agent was unable to pay the senior class, even in part, leaving no proceeds for a junior class. Since the proceeds from the liquidation were insufficient to pay any of the Access Media 3's debts and liabilities, the Liquidating Agent is sending this notice as final correspondence to ALL Access Media 3 creditors.

As stated, since there are no funds available to be dispersed, this will be the final contact from Newpoint Advisors on this matter. Please close all open accounts regarding Access Media 3 and its subsidiaries, as the company is no longer in business.

Newpoint Advisors Corporation
1320 Tower Road
Schaumburg, Illinois 60173
(800) 306- 1250

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CLERK