

BEFORE THE FLORIDA PUBLIC SERVICE COMMISSION

In re: Application for Gross-Up of CIAC in  
Charlotte, Highlands, Lake, Lee, Marion, Orange,  
Pasco, Pinellas, Polk, and Seminole Counties  
by Utilities, Inc. of Florida

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Docket No. 20180025 - WS

**CORRECTED NOTICE OF FILING**

Applicant, UTILITIES, INC. OF FLORIDA, by and through its undersigned attorneys, hereby gives notice of filing, in the above-referenced docket, of the Affidavit of Mailing evidencing that the AFPI and CIAC Gross-up Notices were mailed to those persons who had sent written requests for service within the past year and who are not connected.

Respectfully submitted this 9<sup>th</sup> day of  
March, 2018, by:

FRIEDMAN & FRIEDMAN, P.A.  
766 N. Sun Drive, Suite 4030  
Lake Mary, FL 32746  
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*/s/ Martin S. Friedman*

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MARTIN S. FRIEDMAN  
For then Firm

AFFIDAVIT OF MAILING

STATE OF FLORIDA

COUNTY OF SEMINOLE

Before me, the undersigned authority, authorized to administer oaths and take acknowledgments, personally appeared Susan M. DiPasquale, who, after being duly sworn on oath, did depose on oath and says that on behalf of Utilities, Inc. of Florida, on March 8, 2018, she did send by regular U.S. Mail, a copy of the Notice, attached hereto, to those persons who had requested service within the past year and who are not connected.

FURTHER AFFIANT SAYETH NAUGHT.



Susan M. DiPasquale  
Administrative Assistant

Sworn to and subscribed before me this 8 day of March, 2018, by Susan M. DiPasquale who is personally known to me.



Kathy Ann Sillitoe  
Print Name: Kathy Ann Sillitoe  
NOTARY PUBLIC  
My Commission Expires: 12/26/20

## NOTICE

### **TO PROPERTY OWNERS REQUESTING SERVICE FROM UTILITIES, INC. OF FLORIDA March 8, 2018**

On March 1, 2018, the Florida Public Service Commission approved tariffs for the gross-up of CIAC and Allowance for Funds Prudently Invested. The tariffs should be effective for connections made on or after the stamped approval date on the tariff sheets, which will be five days from the date of this notice. If you have any questions about these charges, please contact the utility at (866) 842-8432.

#### **Gross-Up of Service Availability Charges and Contributed Property**

Congress has passed, and the President has signed, the Tax Cuts and Jobs Act, effective January 1, 2018, which, among other things, removes the exemption from federal income taxes for contributions-in-aid-of-construction (“CIAC”). Upon the effective date of the utility’s tariff, the utility may gross-up cash service availability charges and property contributions in aid of construction in order to recover the federal and state corporate income taxes associated with those contributions.

#### **Allowance for Funds Prudently Invested (“AFPI”) Charges**

Pursuant to Commission Rules, an AFPI Charge is a mechanism designed to allow a utility the opportunity earn a fair rate of return on prudently constructed plan held for future use from customers who will be served by that plant. This one-time charge is assessed based on the date the future customer connects to the Utility’s system, as set forth below.

	Formerly UIF Marion Marion County - Wastewater				
	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
January	\$ 6.97	\$ 90.83	\$ 177.36	\$ 266.73	\$ 359.16
February	\$ 13.94	\$ 98.03	\$ 184.79	\$ 274.41	\$ 367.11
March	\$ 20.91	\$ 105.22	\$ 192.21	\$ 282.09	\$ 375.06
April	\$ 27.88	\$ 112.41	\$ 199.64	\$ 289.77	\$ 383.01
May	\$ 34.85	\$ 119.60	\$ 207.06	\$ 297.45	\$ 390.96
June	\$ 41.82	\$ 126.79	\$ 214.49	\$ 305.13	\$ 398.91
July	\$ 48.79	\$ 133.98	\$ 221.92	\$ 312.81	\$ 406.86
August	\$ 55.76	\$ 141.17	\$ 229.34	\$ 320.49	\$ 414.82
September	\$ 62.73	\$ 148.36	\$ 236.77	\$ 328.17	\$ 422.77
October	\$ 69.70	\$ 155.55	\$ 244.19	\$ 335.85	\$ 430.72
November	\$ 76.67	\$ 162.74	\$ 251.62	\$ 343.53	\$ 438.67
December	\$ 83.64	\$ 169.93	\$ 259.05	\$ 351.21	\$ 446.62

The approved AFPI charges, which are based on one equivalent residential connection (ERC), will be collected from 45 additional ERCs as of December 31, 2015. If by December 31, 2020, any number of ERCs remain unconnected, the remaining ERCs shall be charged the constant maximum charge of \$446.62 until all 45 additional ERCs are connected, after which the charge will cease.

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#### **Gross-Up of Service Availability Charges and Contributed Property**

Congress has passed, and the President has signed, the Tax Cuts and Jobs Act, effective January 1, 2018, which, among other things, removes the exemption from federal income taxes for contributions-in-aid-of-construction (“CIAC”). Upon the effective date of the utility’s tariff, the utility may gross-up cash service availability charges and property contributions in aid of construction in order to recover the federal and state corporate income taxes associated with those contributions.

#### **Allowance for Funds Prudently Invested (“AFPI”) Charges**

Pursuant to Commission Rules, an AFPI Charge is a mechanism designed to allow a utility the opportunity earn a fair rate of return on prudently constructed plan held for future use from customers who will be served by that plant. This one-time charge is assessed based on the date the future customer connects to the Utility’s system, as set forth below.

#### Formerly Lake Utility Services, Inc. Lake County - Wastewater

	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
January	\$ 18.00	\$ 234.72	\$ 460.02	\$ 694.53	\$ 938.89
February	\$ 36.00	\$ 253.43	\$ 479.50	\$ 714.82	\$ 960.06
March	\$ 54.00	\$ 272.14	\$ 498.97	\$ 735.11	\$ 981.22
April	\$ 72.00	\$ 290.86	\$ 518.45	\$ 755.40	\$ 1,002.39
May	\$ 90.00	\$ 309.57	\$ 537.92	\$ 775.69	\$ 1,023.55
June	\$ 108.00	\$ 328.28	\$ 557.40	\$ 795.99	\$ 1,044.71
July	\$ 126.01	\$ 346.99	\$ 576.87	\$ 816.28	\$ 1,065.88
August	\$ 144.01	\$ 365.70	\$ 596.34	\$ 836.57	\$ 1,087.04
September	\$ 162.01	\$ 384.42	\$ 615.82	\$ 856.86	\$ 1,108.20
October	\$ 180.01	\$ 403.13	\$ 635.29	\$ 877.15	\$ 1,129.37
November	\$ 198.01	\$ 421.84	\$ 654.77	\$ 897.44	\$ 1,150.53
December	\$ 216.01	\$ 440.55	\$ 674.24	\$ 917.73	\$ 1,171.70

The approved AFPI charges, which are based on one equivalent residential connection (ERC), will be collected from 1,471 additional ERCs as of December 31, 2015. If by December 31, 2020, any number of ERCs remain unconnected, the remaining ERCs shall be charged the constant maximum charge of \$1,171.70 until all 1,471 additional ERCs are connected, afterwhich the charge will cease.

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**Gross-Up of Service Availability Charges and Contributed Property**

Congress has passed, and the President has signed, the Tax Cuts and Jobs Act, effective January 1, 2018, which, among other things, removes the exemption from federal income taxes for contributions-in-aid-of-construction (“CIAC”). Upon the effective date of the utility’s tariff, the utility may gross-up cash service availability charges and property contributions in aid of construction in order to recover the federal and state corporate income taxes associated with those contributions.

**Allowance for Funds Prudently Invested (“AFPI”) Charges**

Pursuant to Commission Rules, an AFPI Charge is a mechanism designed to allow a utility the opportunity earn a fair rate of return on prudently constructed plan held for future use from customers who will be served by that plant. This one-time charge is assessed based on the date the future customer connects to the Utility’s system, as set forth below.

Formerly Labrador Utilities, Inc.  
Pasco County - Wastewater

	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
January	\$ 23.21	\$ 302.88	\$ 595.78	\$ 902.87	\$ 1,225.15
February	\$ 46.43	\$ 327.19	\$ 621.27	\$ 929.61	\$ 1,253.24
March	\$ 69.64	\$ 351.50	\$ 646.75	\$ 956.36	\$ 1,281.33
April	\$ 92.86	\$ 375.81	\$ 672.24	\$ 983.10	\$ 1,309.43
May	\$ 116.07	\$ 400.12	\$ 697.72	\$ 1,009.85	\$ 1,337.52
June	\$ 139.28	\$ 424.43	\$ 723.21	\$ 1,036.59	\$ 1,365.61
July	\$ 162.50	\$ 448.74	\$ 748.70	\$ 1,063.34	\$ 1,393.70
August	\$ 185.71	\$ 473.05	\$ 774.18	\$ 1,090.08	\$ 1,421.79
September	\$ 208.93	\$ 497.36	\$ 799.67	\$ 1,116.83	\$ 1,449.88
October	\$ 232.14	\$ 521.67	\$ 825.15	\$ 1,143.57	\$ 1,477.97
November	\$ 255.35	\$ 545.98	\$ 850.64	\$ 1,170.32	\$ 1,506.07
December	\$ 278.57	\$ 570.29	\$ 876.13	\$ 1,197.06	\$ 1,534.16

The approved AFPI charges, which are based on one equivalent residential connection (ERC), will be collected from 155 additional ERCs as of December 31, 2015. If by December 31, 2020, any number of ERCs remain unconnected, the remaining ERCs shall be charged the constant maximum charge of \$1,534.16 until all 155 additional ERCs are connected, after which the charge will cease.

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**Gross-Up of Service Availability Charges and Contributed Property**

Congress has passed, and the President has signed, the Tax Cuts and Jobs Act, effective January 1, 2018, which, among other things, removes the exemption from federal income taxes for contributions-in-aid-of-construction (“CIAC”). Upon the effective date of the utility’s tariff, the utility may gross-up cash service availability charges and property contributions in aid of construction in order to recover the federal and state corporate income taxes associated with those contributions.

**Allowance for Funds Prudently Invested (“AFPI”) Charges**

Pursuant to Commission Rules, an AFPI Charge is a mechanism designed to allow a utility the opportunity earn a fair rate of return on prudently constructed plan held for future use from customers who will be served by that plant. This one-time charge is assessed based on the date the future customer connects to the Utility’s system, as set forth below.

Formerly Mid-County Services, Inc.  
Pinellas County - Wastewater

	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
January	\$ 5.23	\$ 68.19	\$ 133.47	\$ 201.28	\$ 271.75
February	\$ 10.46	\$ 73.61	\$ 139.11	\$ 207.13	\$ 277.84
March	\$ 15.69	\$ 79.03	\$ 144.74	\$ 212.98	\$ 283.93
April	\$ 20.92	\$ 84.46	\$ 150.37	\$ 218.84	\$ 290.01
May	\$ 26.15	\$ 89.88	\$ 156.00	\$ 224.69	\$ 296.10
June	\$ 31.38	\$ 95.30	\$ 161.63	\$ 230.54	\$ 302.19
July	\$ 36.61	\$ 100.73	\$ 167.26	\$ 236.40	\$ 308.28
August	\$ 41.84	\$ 106.15	\$ 172.90	\$ 242.25	\$ 314.37
September	\$ 47.07	\$ 111.57	\$ 178.53	\$ 248.10	\$ 320.46
October	\$ 52.30	\$ 117.00	\$ 184.16	\$ 253.95	\$ 326.55
November	\$ 57.53	\$ 122.42	\$ 189.79	\$ 259.81	\$ 332.63
December	\$ 62.76	\$ 127.84	\$ 195.42	\$ 265.66	\$ 338.72

The approved AFPI charges, which are based on one equivalent residential connection (ERC), will be collected from 203 additional ERCs as of December 31, 2015. If by December 31, 2020, any number of ERCs remain unconnected, the remaining ERCs shall be charged the constant maximum charge of \$338.72 until all 203 additional ERCs are connected, after which the charge will cease.

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#### **Gross-Up of Service Availability Charges and Contributed Property**

Congress has passed, and the President has signed, the Tax Cuts and Jobs Act, effective January 1, 2018, which, among other things, removes the exemption from federal income taxes for contributions-in-aid-of-construction (“CIAC”). Upon the effective date of the utility’s tariff, the utility may gross-up cash service availability charges and property contributions in aid of construction in order to recover the federal and state corporate income taxes associated with those contributions.

#### **Allowance for Funds Prudently Invested (“AFPI”) Charges**

Pursuant to Commission Rules, an AFPI Charge is a mechanism designed to allow a utility the opportunity earn a fair rate of return on prudently constructed plan held for future use from customers who will be served by that plant. This one-time charge is assessed based on the date the future customer connects to the Utility’s system, as set forth below.

Formerly Lake Placid Utilities, Inc.  
Highlands County - Wastewater

	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
January	\$ 6.16	\$ 80.33	\$ 157.35	\$ 237.47	\$ 320.87
February	\$ 12.32	\$ 86.72	\$ 164.01	\$ 244.40	\$ 328.09
March	\$ 18.48	\$ 93.12	\$ 170.66	\$ 251.32	\$ 335.31
April	\$ 24.64	\$ 99.52	\$ 177.32	\$ 258.25	\$ 342.53
May	\$ 30.80	\$ 105.92	\$ 183.97	\$ 265.17	\$ 349.75
June	\$ 36.96	\$ 112.31	\$ 190.62	\$ 272.10	\$ 356.97
July	\$ 43.12	\$ 118.71	\$ 197.28	\$ 279.02	\$ 364.19
August	\$ 49.28	\$ 125.11	\$ 203.93	\$ 285.95	\$ 371.41
September	\$ 55.45	\$ 131.51	\$ 210.58	\$ 292.87	\$ 378.62
October	\$ 61.61	\$ 137.91	\$ 217.24	\$ 299.80	\$ 385.84
November	\$ 67.77	\$ 144.30	\$ 223.89	\$ 306.72	\$ 393.06
December	\$ 73.93	\$ 150.70	\$ 230.54	\$ 313.65	\$ 400.28

The approved AFPI charges, which are based on one equivalent residential connection (ERC), will be collected from 226 additional ERCs as of December 31, 2015. If by December 31, 2020, any number of ERCs remain unconnected, the remaining ERCs shall be charged the constant maximum charge of \$400.28 until all 226 additional ERCs are connected, after which the charge will cease.

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