

Writer's Direct Dial Number: (850) 521-1706 Writer's E-Mail Address: bkeating@gunster.com

March 15, 2019

E-Portal

Mr. Adam Teitzman, Clerk Office of the Commission Clerk Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee, FL 32399-0850

Re: **Docket No. 20170241-GU -** Application for authority to issue debt security during calendar year 2018, pursuant to Section 366.04, F.S., and Chapter 25-8, F.A.C., by Florida City Gas

Dear Mr. Teitzman:

Pursuant to Order No. PSC-2017-0479-FOF-GU (Docket No. 20170241-GU), and in accordance with Rule 25-8.009, Florida Administrative Code, please accept for filing the attached Consummation Report of Florida City Gas regarding the issuance and sale of securities during the fiscal year ended December 31, 2018.

Thank you for your assistance in connection with this filing. If you have any questions whatsoever, please do not hesitate to let me know.

Sincerely,

Beth Keating

Gunster, Yoakley & Stewart, P.A. 215 South Monroe St., Suite 601

Tallahassee, FL 32301

(850) 521-1706

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BEFORE THE FLORIDA PUBLIC SERVICE COMMISSION

In re: Application for authority to issue debt | DOCKET NO. 20170241-GU security during calendar year 2018, pursuant to Section 366.04, F.S., and Chapter 25-8, F.A.C., by Florida City Gas

FILED: March 15, 2019

CONSUMMATION REPORT OF **FLORIDA CITY GAS**

Pivotal Utility Holdings, Inc. d/b/a Florida City Gas ("FCG" or the "Company), pursuant to Order No. PSC-2017-0479-FOF-GU and Rule 25-8.009, Florida Administrative Code ("F.A.C"), hereby files this Consummation Report for the securities that were issued to or from FCG during the year ended December 31, 2018.

On December 21, 2017, the Florida Public Service Commission issued Order No. PSC-2017-0479-FOF-GU granting FCG approval to finance its ongoing cash requirements during 2018 through participation and borrowings from and investments in Southern Company Gas's Utility Money Pool. The maximum aggregate amount of borrowings by Pivotal Utility Holdings, Inc.'s three utilities was limited to \$800 million during 2018, and FCG was authorized to make short-term borrowings in an amount not to exceed \$250 million annually. In addition, FCG is required to file a Consummation Report within 90 days from the close of the 2018 calendar year to report any securities issued during that year.

Attached is a summary, by month and quarter, of FCG's borrowings from and investments in Southern Company Gas's Utility Money Poll for the year ended December 31, As reflected in the attachment, FCG's borrowings were in compliance with the 2018. requirements of Order No. PSC-2017-0479-FOF-GU.

Florida City G	as	,
2018 Report of Southern (Company Coo	g
Utility Money Pool Funding	and the second s	
Camy Mericy 1 corr unding	3 (Dorrowings)	
	Elizabethtown Gas Company, Florida City Gas and Elkton Gas	Florida City Gas
Money Pool Balance, December 31, 2017	(103,091,842)	(19,983,099)
January 2018 net fundings/(borrowing) February 2018 net fundings/(borrowing) March 2018 net fundings/(borrowing)	(687,581) 15,136,787 (5,796,670)	(916,942) 667,101 (2,883,476)
Total net funding first quarter 2018	8,652,535	(3,133,318)
Money Pool Balance, March 31, 2018	(94,439,307)	(23,116,417)
April 2018 net fundings/(borrowing) May 2018 net fundings/(borrowing) June 2018 net fundings/(borrowing) Total net borrowing second quarter 2018	(13,958,869) (182,540,447) (41,916,891) (238,416,206)	(21,213,407) (1,427,937) (5,575,798) (28,217,141)
Money Pool Balance, June 30, 2018	(332,855,513)	(51,333,557)
July 2018 net fundings/(borrowing) Total net funding/(borrowing) third quarter 2018	TO THE TWO COMMISSIONS OF REPLY	51,333,557 (0)
Money Pool Balance, July 31, 2018		(0)
On July 1, 2018, a Southern Company Gas subsidiary, Pivota of the assets of two of its natural gas distribution utilities, Eliz Jersey Industries		
On July 29, 2018, all of the outstanding common shares of Pi 700 Universe, LLC, a subsidiary of NextEra, Inc., and subseq Floriday Power & Light Company ("FPL"). As a result, Florida subsidiary of FPL on July 29, 2018.	uently transferred to and	acquired by