

State of Florida



# Public Service Commission

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD  
TALLAHASSEE, FLORIDA 32399-0850

**-M-E-M-O-R-A-N-D-U-M-**

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**DATE:** August 13, 2020  
**TO:** Adam J. Teitzman, Commission Clerk, Office of Commission Clerk  
**FROM:** Joann Parsons, Administrative Assistant, Division of Engineering *JP LK*  
**RE:** Inventory of Confidential Documents by Responsible Division/Office as of  
08/05/20 for the Division of Engineering

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Attached is the Inventory of Confidential Documents by Responsible Division/Office as of August 5, 2020, identifying whether each document listed should be retained at the Commission or returned to source. Staff recommends that of the **27 documents** listed on the report **all should be retained** at this time, except for the list below.

**Please RETURN to source document(s) listed below:**

**Docket No: 20190166-WS**  
00185-2020

**Docket No: 20190194-WS (CPI)**  
00395-2020

**Docket No: 20200070-EI**  
03057-2020  
03551-2020

If you have any questions about this report, please call me at 413-6558.

Thank you.

Attachment

cc: Mark Futrell (Deputy Executive Director, Technical)  
Collin Roehner (Office of Commission Clerk)  
Kandis May (Office of General Counsel)

**Florida Public Service Commission**  
**Inventory of Confidential Documents by Responsible Division/Office**  
**Report Date : 5 -Aug -2020 at 12:32:03 PM**

Document File Begin Date: 8/1/2020 Document File End Date: 8/31/2020 Document Confidential Status Begin Date: 8/1/2020 Document Confidential Status End Date: 8/31/2020 Document Confidential Status: Confidential claim per 364.183(1), F.S., Declassified - on appeal, Filed by OPC; awaiting co request, Filed by staff, NOI filed; awaiting request, Order issued, Order protested; awaiting ruling, Other, Req for ext of classification fld, Req forwarded to staff for recom, Staff recom fld; awaiting order, Undefined, under 3-yr retention, Under 5-year retention, Under Protective Order, Undocketed telecom co request - treated as claim Division: ENG

Search Result Total: 1 (Division/Office) -- 15 (Docket) -- 27 (Document)

1	ENG #	Docket #	Title -- Division of Engineering	# Document	DateFiled	Lead OPR	Lead Staff/Att.	Conf.Status	StatusDate	Description	Retain	Return	
	1	20160058-WS	Application for approval of transfer of Sun River Utilities, Inc. water and wastewater systems and Certificate Nos. 646-W and 554-S in Charlotte and DeSoto Counties to North Charlotte Waterworks, Inc.	1	01484-2016	03/21/2016	Johnson, Kerri	Crawford, Jennifer	Staff recom fld; awaiting order	11/07/2016	North Charlotte (Rendell) - (CONFIDENTIAL) Shareholder's personal financial records.	--X-	---
	2	20190166-WS	Application for increase in water rates in Highlands County by HC Waterworks, Inc.	1	00185-2020	01/10/2020	Lewis, Clayton	Schrader, Kurt	Staff recom fld; awaiting order	04/03/2020	HC Waterworks (Rendell) - (CONFIDENTIAL) Response to staff's second data request Nos. 3 and 5; provided on thumb drive.		X
	3	20190170-WS	Application for transfer of facilities and Certificate Nos. 259-W and 199-S in Broward County from Royal Utility Company to Royal Waterworks, Inc.	1	08649-2019	09/06/2019	Watts, Melinda	Lherisson, Bianca	Req forwarded to staff for recom	09/06/2019	Royal Waterworks (Rendell) - (CONFIDENTIAL) Shareholder's personal financial records required by Rule 25-30.037(2)(1), FAC.	X	---
	4	20190194-WS	Application for original water and wastewater certificates and approval of initial rates, charges and standard service agreements in Lee County, by CPI Citrus Park Utility TRS, L.L.C.	1	00395-2020	01/17/2020	Watts, Melinda	Lherisson, Bianca	Order issued	05/15/2020	CPI (Ando) - (CONFIDENTIAL) Consolidated financial statements.		X
	5	20190195-WS	Application for transfer of water and wastewater systems of Regency Utilities, Inc., and transfer of Certificate Nos. 641-W and 551-S to Duval Waterworks, Inc., in Duval County.	1	02841-2020	05/29/2020	Doehling, Jefferson	Schrader, Kurt	Other	05/29/2020	Duval Waterworks (Rendell) - (CONFIDENTIAL) Shareholder's personal financial records required by Rule 25-30.037(2)(1), FAC.	X	---
	6	20200000-OT	Undocketed filings for 2020.	1	02635-2020	05/18/2020	No Lead OPR	No Lead Staff	Other	05/18/2020	FPL; GPC (Cox) - (CONFIDENTIAL) Information provided in response to staff's first data request (No. 69).	X	---
	7	20200007-EI	Environmental cost recovery clause.	1	02882-2020	06/02/2020	Knoblauch, Emily	Murphy, Charles	Req forwarded to staff for recom	06/04/2020	GPC (Griffin) - (CONFIDENTIAL) Certain information submitted in response to staff's 1st request for PODs (No. 1).	-X--	---
	8	20200067-EI	Review of 2020-2029 Storm Protection Plan pursuant to Rule 25-6.030, F.A.C., Tampa Electric Company.	1	02868-2020	06/01/2020	Doehling, Jefferson	Dziechciarz, Rachael	Order issued	06/02/2020	TECO (Means) - (CONFIDENTIAL) Highlighted information on slide 56 in document titled (BS 137) TECO SPP draft framework and results, 3/26/20; highlighted information in columns X through AR of the tab [indicated as] project cost estimates; and column D in the tab [indicated as] unit replacement rates in the document titled (BS 73) OPC POD 76 lateral underground cost estimation workpaper.	X	---
	9	20200069-EI	Review of 2020-2029 Storm Protection Plan pursuant to Rule 25-6.030, F.A.C., Duke Energy	1	02174-2020	04/23/2020	Knoblauch, Emily	Dziechciarz, Rachael	Order issued	07/28/2020	Duke Energy (Bernier) - (CONFIDENTIAL) Response to OPC's 1st request for PODs (Nos. 1-14), specifically questions 1 and 12,	-X--	---

			Florida, LLC						bearing Bates numbers 20200069-DEF-000018 through 20200069-DEF-000197.				
				2	<a href="#">02232-2020</a>	04/27/2020	Knoblauch, Emily	Dziechciarz, Rachael	Order issued	07/28/2020	Duke Energy (Bernier) - (CONFIDENTIAL) Documents provided in response to OPC's 2nd request for PODs (Nos. 15-30), specifically questions 23 and 24, bearing Bates numbers 20200069-DEF-000377 through 20200069-DEF-000397 and 20200069-DEF-000000401 through 20200069-DEF-000402.	X	---
				3	<a href="#">02242-2020</a>	04/27/2020	Knoblauch, Emily	Dziechciarz, Rachael	Order issued	07/28/2020	Duke Energy (Bernier) - (CONFIDENTIAL) Documents provided in response to OPC's 2nd request for PODs (Nos. 15-30), specifically question 23.	X	---
				4	<a href="#">02318-2020</a>	04/30/2020	Knoblauch, Emily	Dziechciarz, Rachael	Order issued	07/28/2020	Duke Energy (Bernier) - (CONFIDENTIAL) Certain documents and information contained in response to OPC's 3rd request for PODs (Nos. 31-53).	X	---
				5	<a href="#">02395-2020</a>	05/05/2020	Knoblauch, Emily	Dziechciarz, Rachael	Order issued	07/28/2020	Duke Energy (Bernier) - (CONFIDENTIAL) Documents provided in response to OPC's 4th request for PODs (Nos. 54-67), Exh A [to notice of intent to request confidential classification (DN 02365-2020)].	X	---
				6	<a href="#">02397-2020</a>	05/05/2020	Knoblauch, Emily	Dziechciarz, Rachael	Order issued	07/28/2020	Duke Energy (Bernier) - (CONFIDENTIAL) Documents provided in response to OPC's 5th request for PODs (Nos. 68-79), Exh A [to notice of intent to request confidential classification (DN 02365-2020)].	X	---
				7	<a href="#">02481-2020</a>	05/08/2020	Knoblauch, Emily	Dziechciarz, Rachael	Order issued	07/28/2020	Duke Energy (Bernier) - (CONFIDENTIAL) Documents provided in response to OPC's 6th request for PODs (Nos. 80-87).	X-	---
				8	<a href="#">02517-2020</a>	05/11/2020	Knoblauch, Emily	Dziechciarz, Rachael	NOI filed; awaiting request	05/11/2020	Duke Energy (Bernier) - (CONFIDENTIAL) Certain documents and information contained in response to OPC's 7th request for PODs (Nos. 88-96), specifically question 96.	X	---
				9	<a href="#">02696-2020</a>	05/21/2020	Knoblauch, Emily	Dziechciarz, Rachael	Order issued	07/28/2020	Duke Energy (Bernier) - (CONFIDENTIAL) Documents provided in response to OPC's 8th set of interrogatories (Nos. 235-260), specifically question 258, Exh A [to notice of intent to request confidential classification].	X	---
			Review of 2020-2029 Storm Protection Plan pursuant to Rule 25-6.030, F.A.C., Gulf Power Company.	10	<a href="#">20200070-EI</a>								
				1	<a href="#">03057-2020</a>	06/11/2020	Lewis, Clayton	Dziechciarz, Rachael	Confidential claim per 364.183(1), F.S.	06/12/2020	GPC (Higginbotham) - (CONFIDENTIAL) CD containing responses to OPC's 1st request for PODs (No. 1); 2nd request for PODs (No. 18); 4th set of interrogatories (No. 171); and 4th request for PODs (Nos. 56, 58, 61, and 62).		X
				2	<a href="#">03551-2020</a>	07/02/2020	Lewis, Clayton	Dziechciarz, Rachael	Order issued	07/17/2020	GPC (Higginbotham) - (CONFIDENTIAL) Certain information provided in response to OPC's 1st request for PODs (No. 1), 2nd request for PODs (No. 18), 4th request for PODs (Nos. 56, 58, 61, and 62), and 4th set of interrogatories (No. 171).		-X-
			Review of 2020-2029 Storm Protection Plan pursuant to Rule				Buys,	Dziechciarz,	NOI filed;		OPC (Christensen) - (CONFIDENTIAL) Direct testimony and exhibits of Kevin J.		

	11	<a href="#">20200071-EI</a>	25-6.030, F.A.C., Florida Power & Light Company.	1	<a href="#">02761-2020</a>	05/26/2020	Penelope Rachael	awaiting request	05/26/2020	Mara. [CLK note: See DN 02777-2020 for withdrawal of notice of intent to request confidential classification.]	X	---	
				2	<a href="#">02870-2020</a>	06/01/2020	Buys, Penelope	Dziechciarz, Rachael	NOI filed; awaiting request	06/01/2020	FPL (Wright) - (CONFIDENTIAL) Responses to OPC's 1st request for PODs (Nos. 1 and 3); 2nd request for PODs (No. 18); 4th set of interrogatories (No. 150); and 4th request for PODs (Nos. 57, 58, and 60).	X	---
				3	<a href="#">03203-2020</a>	06/19/2020	Buys, Penelope	Dziechciarz, Rachael	Order issued	07/17/2020	FPL (Wright) - (CONFIDENTIAL) Information provided in response to OPC's 1st request for PODs (Nos. 1 and 3), 2nd request for PODs (No. 18), 4th request for PODs (Nos. 58 and 60), and 4th set of interrogatories (No. 150), Exh A [to request for confidential classification (DN 03202-2020)].	X	---
	12	<a href="#">20200144-EI</a>	Petition for limited proceeding to true-up first and second SoBRA, by Tampa Electric Company.	1	<a href="#">02328-2020</a>	04/30/2020	Phillips, Donald	Stiller, Shaw	Req forwarded to staff for recom	05/08/2020	TECO (Wahlen) - (CONFIDENTIAL) Highlighted information contained in Jeffrey S. Chronister's Exh JSC-1 and Mark Ward's Exh MDW-1.	X	---
	13	<a href="#">20200153-EI</a>	Petition for a limited proceeding to approve third solar base rate adjustment, by Duke Energy Florida, LLC.	1	<a href="#">02847-2020</a>	05/29/2020	Phillips, Donald	Schrader, Kurt	NOI filed; awaiting request	05/29/2020	Duke Energy (Triplett) - (CONFIDENTIAL) Portions of Exhs MGS-2, MGS-4, MGS-6, MGS-8, and MGS-10, to direct testimony of Matthew G. Stout [DN 02844-2020], Exh A [to notice of intent to request confidential classification (DN 02845-2020)]. [CLK note: See DN 03201-2020 for replacement confidentiality, and DN 03200-2020 for details regarding replacement of confidential DN 02847-2020 with 03201-2020.]	X	---
				2	<a href="#">03201-2020</a>	06/19/2020	Phillips, Donald	Schrader, Kurt	Req forwarded to staff for recom	06/22/2020	Duke Energy (Triplett) - (CONFIDENTIAL) Portions of Exhs MGS-2, MGS-4, MGS-6, MGS-8, and MGS-10, to direct testimony of Matthew G. Stout [DN 02844-2020], Exh A [to request for confidential classification (DN 03184-2020)].	X	---
	14	<a href="#">20200155-WU</a>	Application for certificate to operate water utility in Okaloosa County and application for pass through increase of regulatory assessment fees, by Okaloosa Waterworks, Inc.	1	<a href="#">03621-2020</a>	07/06/2020	Watts, Melinda	Schrader, Kurt	Req forwarded to staff for recom	07/07/2020	Okaloosa (Rendell) - (CONFIDENTIAL) Shareholder's personal financial records required by Rule 25-30.034(1)(i), FAC.	X	---
	15	<a href="#">20200185-WS</a>	Application for certificates to provide water and wastewater service in Lake and Sumter Counties, by Gibson Place Utility Company, LLC.	1	<a href="#">04005-2020</a>	07/23/2020	Watts, Melinda	Schrader, Kurt	Req forwarded to staff for recom	07/24/2020	Gibson (Friedman) - (CONFIDENTIAL) Certain financial information provided in application.	X	---

Search Result Total: 1 (Division/Office) -- 15 (Docket) -- 27 (Document)