

Supplemental Information

Filed by Cities of Lakeland and Bartow

April 28, 2022

Docket No. 20220075-EU: Joint petition for approval of modification to territorial agreement in Polk County, by City of Lakeland and City of Bartow

On October 31, 1983, Lakeland and Bartow entered into a Territorial Agreement establishing each party's authority to furnish retail electric service, as well as identifying the areas of such service. That Territorial Agreement, approved by the Florida Public Service Commission (PSC) in February 1984, had a term of 25 years.

In 2006, Lakeland and Bartow agreed to swap a portion of their respective electric service territories. Bartow had capacity and readily accessible facilities available for a portion of Lakeland's territory that was being developed for new homes and provided Lakeland with a portion of their territory to the south that aligned with Lakeland's facilities. In this swap, Bartow ended up serving 134 new customers in one new subdivision, while Lakeland's new portion of territory was pasture.

This territory swap, however, was never formally submitted to the PSC and the original Territorial Agreement between the parties expired in 2009 and was not renewed.

In 2021, due to the development of Lakeland's pasture territory which is now home to 145 new customers in a subdivision, it was discovered the territory swap had not been appropriately memorialized with the cities' city commissions and the PSC. This was an administrative oversight, and there are no territorial disputes between the cities.

In preparing a petition to submit to the PSC regarding the territory swap, the Territorial Agreement was also discovered to have expired.

As a result, both cities brought a new Territorial Agreement and the PSC Petition in front of their respective city commissions for approval in April of 2022. The Petition was subsequently filed with the PSC on April 12, 2022.

Accordingly, both Bartow and Lakeland now seek to enter into a new Territorial Agreement that identifies their respective boundaries for retail electric service. Lakeland is exchanging a portion of its electric territory located in the Wind Meadows Subdivision comprised of 39.65 acres for a portion of Bartow's electric territory located in the Wind Meadows South Subdivision comprised of 58.19 acres. Please see maps in Exhibits A, B, and C. The new Territorial Agreement seeks to promote operational efficiency and improved customer service in the retail electric service territory in Polk County, while eliminating circumstances that may give rise to the duplication of services and facilities.

The initial term of this Agreement will be for a period of fifteen (15) years. Thereafter, the Agreement will automatically extend for successive five (5) year periods, unless either party provides written notice of its intent not to extend twelve (12) months prior to the expiration of any such term.

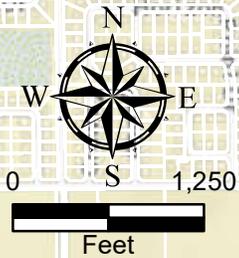
Additionally, the purpose of the language in Sections 3.2 and 3.3 of the new Territorial Agreement provides clarification that if either utility has a municipal facility in the other's territory, it is entitled to serve its own municipal facility with electric service, except that (i) it has to incur the cost to do so, and (ii) doing so cannot interfere with the other utility's operations.

Exhibit A

Territories Map - 2006

Exhibit A

Previous Shared Service Boundary 2006 Lakeland & Bartow Electric Service Territories in Polk County FL



**Lakeland
Service Area**

**Wind Meadows
Subdivision**

**Wind Meadows South
Subdivision**

**Bartow
Service Area**

Legend

 Previous Shared Service Boundary

 Parcels

 Future Bartow Service Area

 Future Lakeland Service Area

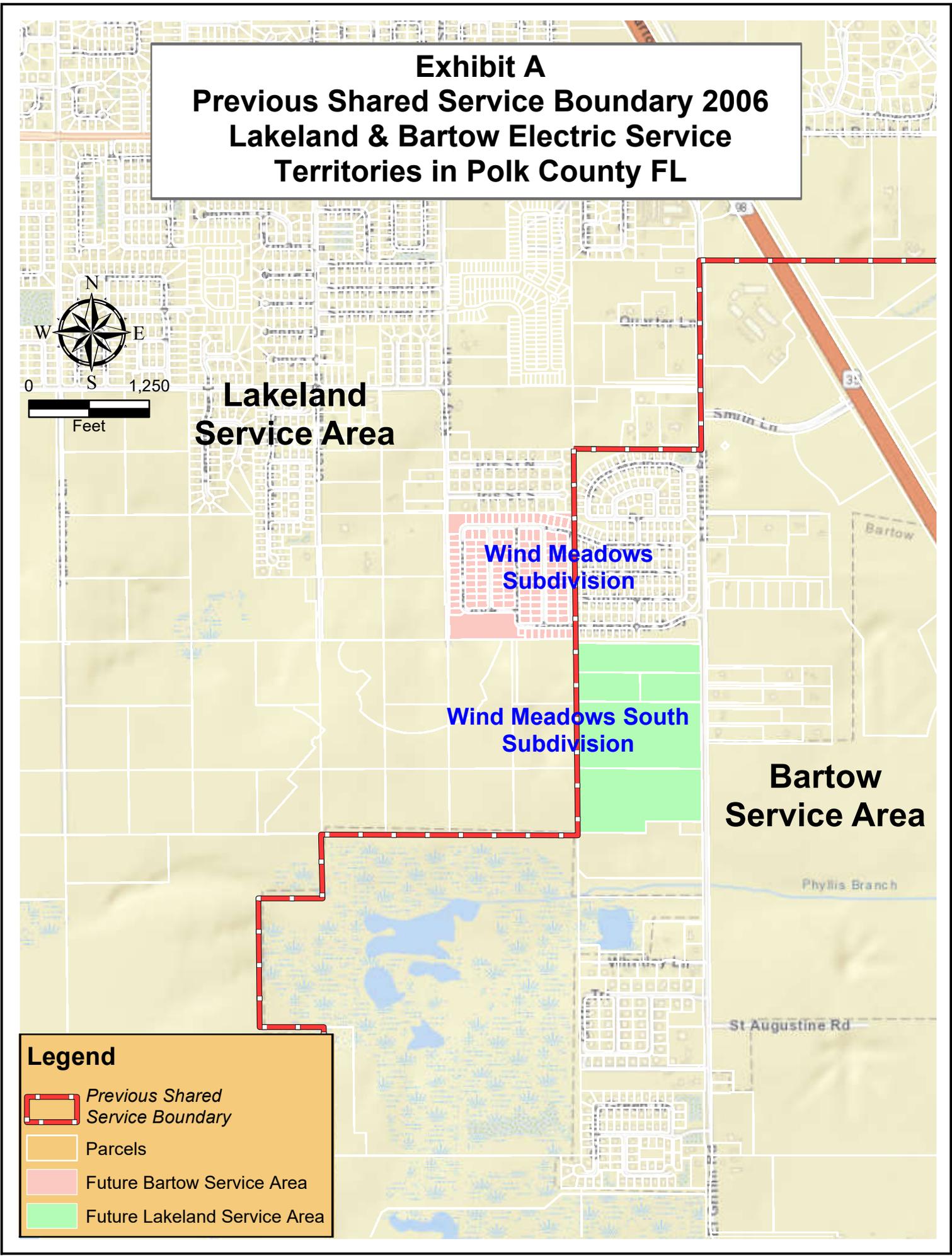


Exhibit B

Territories map - 2022

Exhibit B New Shared Service Boundary 2022* Lakeland & Bartow Electric Service Territories in Polk County FL

* Also previous 2006 boundary shown



**Lakeland
Service Area**

**Wind Meadows
Subdivision**

**Wind Meadows South
Subdivision**

**Bartow
Service Area**

Legend

-  Present Service Territory
-  Previous Service Area
-  Parcels

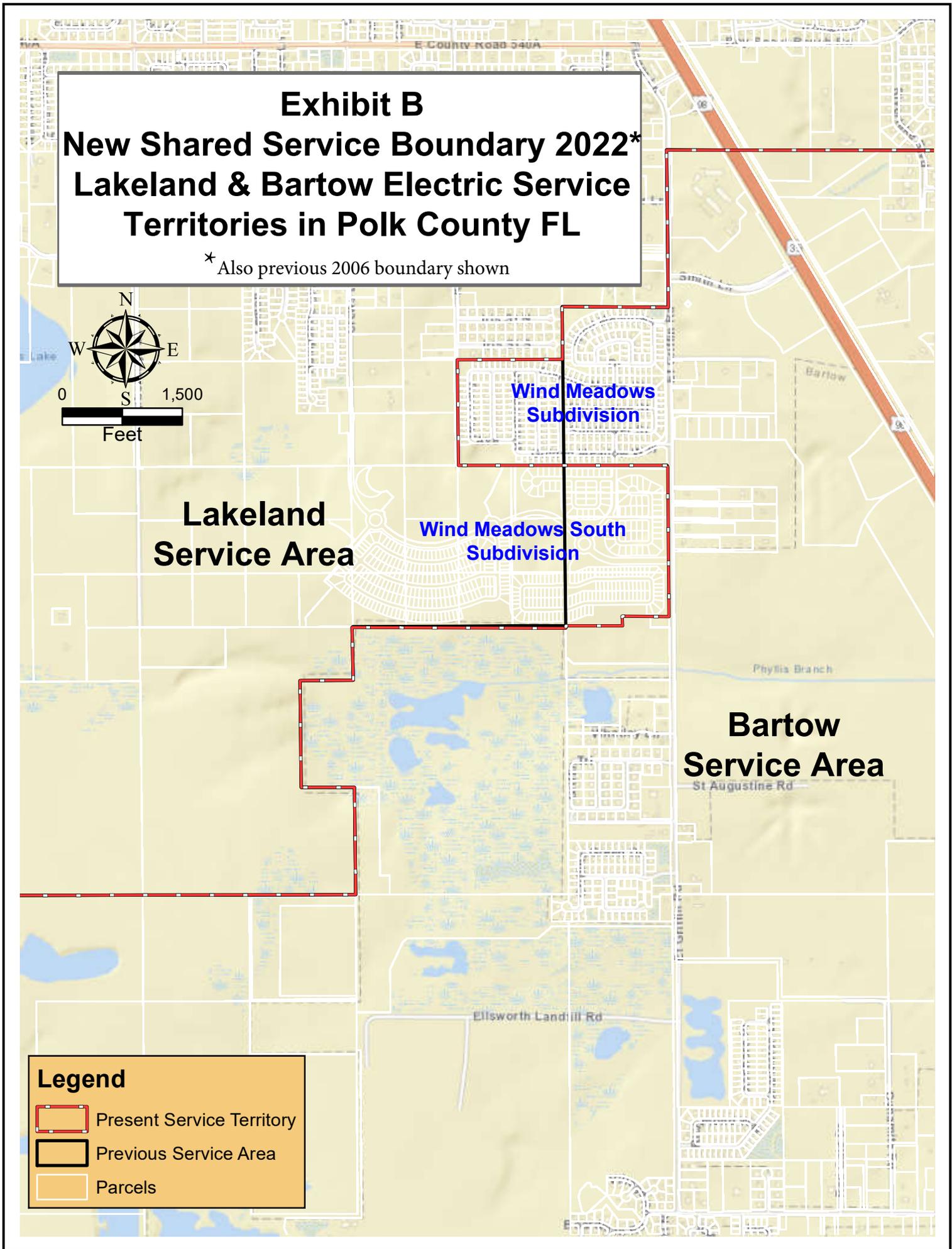


Exhibit C

Territories map – City limits of Bartow

Exhibit C

New Shared Service Boundary 2022 Lakeland & Bartow Service Territories Showing Bartow City Limits in Polk County FL



**Lakeland
Service Area**

**Wind Meadows
Subdivision**

**Wind Meadows South
Subdivision**

**Bartow
Service Area**

Legend

- New Shared Service Territory Line
- Parcels
- New Bartow Territory
- New Lakeland Territory
- Bartow Service Area
- Bartow City Limits

WIND MEADOWS

WIND MEADOWS SOUTH PHASE ONE

Legend

- New Shared Service Territory Line
- Bartow City Limits
- Parcels