



Public Service Commission

-M-E-M-O-R-A-N-D-U-M-

DATE: September 17, 1998
TO: Director, Division of Records and Reporting
FROM: Division of Auditing and Financial Analysis (Samaan)
 Division of Legal Services (Jaye) *RVE*
RE: Docket No. Application of Tampa Electric Company to Issue Securities

RECEIVED-FPSC
 98 SEP 22 AM 1:27
 RECORDS AND REPORTING
ALM

AGENDA: 10/06/98 - Consent Agenda - Interested persons may participate

CRITICAL DATES: None

SPECIAL INSTRUCTIONS: None

FILE NAME AND LOCATION: S:\PSC\AFA\WP\981075.RCM

Please place the following request for application on the consent agenda for approval:

Docket No. 981075-EI - Application of Tampa Electric Company for authority to issue and sell up to \$600 million of long-term debt. The company asserts that the amount of all equity and long term debt securities issued, sold, exchanged or assumed and all liabilities and obligations assumed as guarantor, endorser, or surety will not exceed in aggregate \$600 million. The maximum amount of short-term unsecured debt promissory notes outstanding at any one time will be \$400 million during the twelve months ending November 30, 1999.