

# Cenveo

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COMMISSION  
CLERK

March 23, 2018

To Whom It May Concern:

The enclosed materials include information regarding certain upcoming events and deadlines related to Cenveo's restructuring process. As we previously informed you, as part of Cenveo's restructuring, you will periodically receive legal notices related to the court-supervised process. You are receiving this letter because Cenveo has reached an important milestone in its legal proceedings—the setting of the "Bar Date."

As part of the restructuring process, Cenveo must determine all amounts claimed to be owed to various creditors. To that end, the Bankruptcy Court has set May 7, 2018, at 5:00 p.m. Eastern Time, as the deadline for all creditors to file a Proof of Claim form to assert any claims against Cenveo arising prior to the filing of the Chapter 11 cases on February 2, 2018. This deadline is known as the "Bar Date."

In connection with this milestone, Cenveo is required to send legal notices to a wide range of interested parties to notify them of this deadline and the process for filing Proof of Claim forms. These include current and former employees, customers, vendors, suppliers, government agencies, and others who have interacted with Cenveo over the past few years.

Here are some important things to know about the Bar Date and the enclosed materials:

- **Receiving this notice does not mean that you have a claim or that the company or the Court believes that you have a claim.** Current and certain former employees of Cenveo and its filing subsidiaries are being sent a Bar Date Notice and Proof of Claim form.
- **If you have already filed a claim, you do not need to take any additional action.** There is no need to file a duplicate claim.
- **If you do not believe you have a claim against Cenveo, you do not need to do anything** in response to the Proof of Claim form or Bar Date Notice.
- If you believe, however, that you have a claim that arose before the filing date of February 2, 2018, you should consider filing a Proof of Claim. This package contains instructions on how to complete the Proof of Claim form, as well as the actual form. Proof of Claim forms may also be filed electronically via the Claims Agent website at <https://cases.primeclerk.com/cenveo/EPOC-Index>. If you have further questions you may contact the Claims Agent toll-free at (844) 219-2678 (U.S.) and (646) 813-2946 (international).
- If filing a claim, please read the instructions on the Proof of Claim form carefully. You may also wish to consult with your own attorney for assistance.

Additionally, here are some important updates related to our restructuring plan:

- On March 6, 2018, Cenvo received final approval of the Company's \$290 million debtor-in-possession ("DIP") financing to support and grow its business, and also received final approval on several wage and vendor motions to ensure it remains business as usual.
- Cenvo continues to operate its manufacturing facilities, receive supplies from vendors, and provide the same quality service to its customers that they have come to expect.
- The company expects to file its plan of reorganization and disclosure statement by early April, and negotiations with all of its stakeholders remain ongoing.
- Cenvo expects to emerge from bankruptcy in the summer of 2018, positioned for long-term sustainable success.

Thank you for your continued support. We will continue to keep you informed of important milestones as we move forward.

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*Counsel to Cenveo, Inc., et al.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	Chapter 11
	)	
CENVEO, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 18-22178 (RDD)
	)	
Debtors.	)	(Jointly Administered)

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**NOTICE OF DEADLINE REQUIRING  
SUBMISSION OF PROOFS OF CLAIM ON OR BEFORE  
MAY 7, 2018 AND RELATED PROCEDURES FOR SUBMITTING  
PROOFS OF CLAIM IN THE ABOVE-CAPTIONED CHAPTER 11 CASES**

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**TO: ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY DEBTOR LISTED ON PAGE 2 OF THIS NOTICE IN THE ABOVE-CAPTIONED CHAPTER 11 CASES.**

The United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) has entered an order (the “Bar Date Order”) establishing **5:00 p.m. Eastern Time on May 7, 2018** (the “General Claims Bar Date”), as the last date for each person or entity<sup>2</sup> (including individuals, partnerships, corporations, joint ventures, and trusts) to submit a Proof of Claim against any of the Debtors listed on page 2 of this notice (collectively, “Cenveo” or the “Debtors”).

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<sup>1</sup> The last four digits of Cenveo, Inc.’s tax identification number are 0533. Due to the large number of debtor entities in these chapter 11 cases, which cases are being jointly administered for procedural purposes, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of Cenveo’s claims and noticing agent at <https://cases.primeclerk.com/cenveo>. The location of Cenveo’s service address for purposes of these chapter 11 cases is: 777 Westchester Avenue, Suite 111, White Plains, New York 10604.

Except for those holders of the claims listed below that are specifically excluded from the General Claims Bar Date submission requirement, the Bar Dates<sup>3</sup> and the procedures set forth below for submitting proofs of claim (each, a “Proof of Claim”) apply to all Claims (defined below) against Cenveo that arose prior to **February 2, 2018** (the “Commencement Date”), the date on which Cenveo commenced cases under chapter 11 of the United States Bankruptcy Code, **including parties asserting Claims pursuant to section 503(b)(9) of the Bankruptcy Code (each, a “503(b)(9) Claim”).**<sup>4</sup> In addition, governmental units have until **5:00 p.m. Eastern Time on August 1, 2018** (the date that is 180 days after the order for relief) to submit Proofs of Claim.

**A holder of a possible Claim against Cenveo should consult an attorney regarding any matters not covered by this notice, such as whether the holder should submit a Proof of Claim.**

**Debtors in these Chapter 11 Cases**

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
Cenveo, Inc.	0533	18-22178
Cadmus Delaware, Inc.	1386	18-22179
Cadmus Financial Distribution, Inc.	6339	18-22180
Cadmus International Holdings, Inc.	0794	18-22181
Cadmus Journal Services, Inc.	7890	18-22182
Cadmus Marketing Group, Inc.	0793	18-22183
Cadmus Marketing, Inc.	0635	18-22184
Cadmus Printing Group, Inc.	0795	18-22185
Cadmus UK, Inc.	2531	18-22186
Cadmus/O’Keefe Marketing, Inc.	9514	18-22187
CDMS Management, LLC	N/A	18-22188
Cenveo CEM, Inc.	6519	18-22189
Cenveo CEM, LLC	6523	18-22190
Cenveo Corporation	0534	18-22191
Cenveo Omemee, LLC	N/A	18-22192
Cenveo Services, LLC	6643	18-22193
CNMW Investments, Inc.	5828	18-22194
Colorhouse China, Inc.	8678	18-22195
Commercial Envelope Manufacturing Co., Inc.	0023	18-22177
CRX Holding, Inc.	0639	18-22196
CRX JV, LLC	7673	18-22197
Discount Labels, LLC	9834	18-22198

<sup>2</sup> As used herein, the term “entity” has the meaning given to it in section 101(15) of title 11 of the United States Code (the “Bankruptcy Code”), and includes all persons, estates, trusts and the United States trustee. Further, the terms “person” and “governmental unit” have the meanings given to them in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

<sup>3</sup> Defined collectively as the Rejection Bar Date (further defined herein), the General Claims Bar Date, the Supplemental Bar Date (further defined herein), and the Governmental Bar Date.

<sup>4</sup> “503(b)(9) Claims” are Claims on account of goods received by a Debtor within 20 days before the Commencement Date, where such goods were sold to the Debtor in the ordinary course of such Debtor’s business. See 11 U.S.C. § 503(b)(9).

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
Envelope Product Group, LLC	9207	18-22199
Expert Graphics, Inc.	4775	18-22200
Garamond/Pridemark Press, Inc.	6405	18-22201
Lightning Labels, LLC	7517	18-22202
Madison/Graham Colorgraphics Interstate Services, Inc.	7490	18-22203
Madison/Graham Colorgraphics, Inc.	1146	18-22204
Nashua Corporation	0100	18-22205
Nashua International, Inc.	0039	18-22206
Old TSI, Inc.	3016	18-22207
Port City Press, Inc.	6485	18-22208
RX JV Holding, Inc.	0642	18-22209
RX Technology Corp.	1536	18-22210
Vaughan Printers Incorporated	2455	18-22211
VSUB Holding Company	6917	18-22212

### **Who Must Submit a Proof of Claim**

You **MUST** submit a Proof of Claim to vote on a chapter 11 plan filed by Cenveo or to share in distributions from Cenveo's bankruptcy estates if you have a Claim that arose before the Commencement Date and it is ***not*** one of the types of Claims described under the heading "Who Need Not Submit a Proof of Claim" below. Claims based on acts or omissions of Cenveo that occurred before the Commencement Date must be submitted on or prior to the applicable Bar Date, even if such Claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before the Commencement Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word "**Claim**" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

### **What To Submit**

Cenveo is enclosing a Proof of Claim form for use in the cases; if your Claim is scheduled by Cenveo, the form also sets forth the amount of your Claim as scheduled by Cenveo, the specific Debtor against which the Claim is scheduled, and whether the Claim is scheduled as disputed, contingent, or unliquidated. You will receive a different Proof of Claim form for each Claim scheduled in your name by Cenveo. You may utilize the Proof of Claim form(s) provided by Cenveo to submit your Claim.

Your Proof of Claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

Additional Proof of Claim forms may be obtained by contacting Cenveo's notice and claims agent, Prime Clerk LLC (the "Notice and Claims Agent"), by calling 844-219-2678 for callers in the United States or Canada or by calling 646-813-2946 for callers outside the United States and Canada and/or visiting Cenveo's restructuring website at: <https://cases.primeclerk.com/cenveo>.

The following procedures for the submission of Proofs of Claim against Cenveo in these chapter 11 cases shall apply:

1. Each Proof of Claim must: (i) be written in English; (ii) include a Claim amount denominated in United States dollars; (iii) conform substantially with the Proof of Claim Form provided by Cenveo or Official Form 410; (iv) be signed or electronically transmitted through the interface available on the Notice and Claims Agent's website at <https://cases.primeclerk.com/cenveo> by the claimant or by an authorized agent or legal representative of the claimant; and (v) unless otherwise consented to by Cenveo in writing, include supporting documentation unless voluminous, in which case a summary must be attached or an explanation provided as to why documentation is not available.
2. In addition to the requirements set forth in (a) above, any Proof of Claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by Cenveo in the 20 days prior to the Commencement Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; (iii) attach documentation of any reclamation demand made to any Debtor under section 546(c) of the Bankruptcy Code (if applicable); (iv) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by Cenveo pursuant to any order of the Bankruptcy Court authorizing Cenveo to pay prepetition Claims.
3. Parties who wish to receive proof of receipt of their Proofs of Claim from the Notice and Claims Agent must also include with their Proof of Claim a copy of their Proof of Claim and a self-addressed, stamped envelope.
4. Each Proof of Claim must specify by name and case number the Debtor against which the Claim is submitted. A Proof of Claim submitted under Case No. 18-22178 or that does not identify a Debtor will be deemed as submitted only against Cenveo, Inc. A Proof of Claim that names a subsidiary Debtor, but is submitted under Case No. 18-22178 will be treated as having been submitted against the subsidiary Debtor with a notation that a discrepancy in the submission exists.
5. If the holder asserts a Claim against more than one Debtor or has Claims against different Debtors, a separate Proof of Claim form must be submitted with respect to each Debtor. To the extent more than one Debtor is listed on the Proof of Claim, such Claim will be treated as if submitted only against the first-listed Debtor, provided, however that the Debtors may, in their sole discretion, permit a creditor to file one or more consolidated Proofs of Claim against more than one Debtor, provided, further, that such consolidated Proof of Claim must (i) provide against

which Debtors the claim is asserted and (ii) set forth the basis for and dollar amounts of each claim the creditor holds against each respective Debtor.

6. Receipt of Service. Any claimant wishing to receive acknowledgment that Prime Clerk received its Proof of Claim must submit (i) a copy of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to Prime Clerk) and (ii) a self-addressed, stamped envelope.

#### **When and Where To Submit**

Each Proof of Claim, including supporting documentation, must be submitted so that the Notice and Claims Agent *actually receives* the Proof of Claim on or before the applicable Bar Date by either: (i) electronically using the interface available on the Notice and Claims Agent's website at <https://cases.primeclerk.com/cenveo>, or (ii) first-class U.S. Mail, overnight mail, or other hand-delivery system, which Proof of Claim must include an *original* signature, at the following address: Cenveo, Inc. Claims Processing Center, c/o Prime Clerk LLC, 830 3rd Avenue, 3rd Floor, New York, New York 10022.

#### **PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.**

#### **Who Need Not Submit a Proof of Claim**

You do not need to submit a Proof of Claim on or prior to the Bar Date if you are:

- a) any person or entity that has already submitted a Proof of Claim against the Debtors with the Clerk of the Bankruptcy Court or the Debtors' Notice and Claims Agent (defined herein) in a form substantially similar to Official Bankruptcy Form No. 410;
- b) any person or entity whose Claim is listed on the Schedules (as defined below) filed by the Debtors; provided that (i) the Claim is *not* scheduled as "disputed," "contingent" or unliquidated"; (ii) the claimant agrees with the amount, nature and priority of the Claim as set forth in the Debtors Schedules (defined below); and (iii) the claimant does not dispute that the Claim is an obligation of the specific Debtor against which the Claim is listed on the Schedules;
- c) any holder of a Claim previously allowed by order of the Bankruptcy Court including those claims allowed pursuant to any order approving the relief requested in the *Motion of Cenveo, Inc., et al., for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, and 507 (I) Authorizing the Debtors to Obtain Senior Secured Priming Superpriority Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Authorizing Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* [Docket No. 18] (the "DIP Motion");
- d) any holder of a Claim that has already been paid in full;

- e) any holder of a Claim for which a specific deadline has previously been fixed by the Bankruptcy Court or otherwise fixed pursuant to the Bar Date Order;
- f) any Debtor having a Claim against another Debtor or any of the non-debtor subsidiaries (whether direct or indirect) of Cenveo, Inc. having a Claim against any of the Debtors;
- g) any holder of a Claim based on an equity interest in any of the Debtors;
- h) any holder of a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course, *provided* that any person or entity asserting a claim entitled to administrative expenses status under section 503(b)(9) of the Bankruptcy Code must assert such claims by filing a request for payment or a Proof of Claim on or prior to the General Claims Bar Date; *provided, however* that holders of 503(b)(9) Claims need not file a proof of Claim if there are no amounts outstanding to such holder of 503(b)(9) Claims;
- i) any current employee of the Debtors, if an order of the Bankruptcy Court authorized the Debtors to honor such Claim in the ordinary course of business as a wage, commission, or benefit; or former employee must submit a Proof of Claim by the General Claims Bar Date for all other Claims arising before the Commencement Date, including Claims for wrongful termination, discrimination, harassment, hostile work environment, and retaliation;
- j) any current or former officer or director for indemnification, contribution or reimbursement;
- k) the administrative and collateral agents under Cenveo's debtor-in-possession credit facilities (collectively, the "DIP Facilities") or the lenders party thereto for any Claims for unpaid principal, interest, fees, costs, and other amounts on account of, arising under, or in connection with the DIP Facilities;
- l) the indenture trustee and collateral agent under Cenveo's 4% Senior Secured Notes due 2021 (the "FILO Notes") or the holders of the FILO Notes for any Claims for unpaid principal, interest, fees, costs, and other amounts on account of, arising under, or in connection with the FILO Notes;
- m) the trustee and collateral agent under Cenveo's 6% Senior Priority Secured Notes due 2019 (the "First Lien Notes") or the holders of the First Lien Notes for any Claims for unpaid principal, interest, fees, costs, and other amounts on account of, arising under, or in connection with the First Lien Notes; *provided, however* that the Debtors may, in their sole discretion, permit a creditor to file one or more consolidated Proofs of Claim against more than one Debtor, *provided, further*, that such consolidated Proof of Claim must (i) provide against which Debtors the claim is asserted and (ii) set forth the basis for and dollar amounts of each claim the creditor holds against each respective Debtor;

- n) the trustee and collateral agent under Cenveo's 8.5% Junior Priority Secured Notes due 2022 (the "Second Lien Notes") or the holders of the Second Lien Notes for any Claims for unpaid principal, interest, fees, costs, and other amounts on account of, arising under, or in connection with the Second Lien Notes;
- o) the trustee (the "6% Trustee") under Cenveo's 6% Senior Unsecured Notes due 2024 (the "Unsecured Notes") or the holders of the Unsecured Notes for any and all Claims arising under the Unsecured Notes or the indenture for the Unsecured Notes, including, without limitation, for unpaid principal, interest, fees, costs, and other amounts and obligations on account of, arising under, or in connection with the Unsecured Notes (the "Unsecured Note Claims"); and
- p) any person or entity holding a Claim solely against a non-Debtor entity.

THIS NOTICE IS BEING SENT TO MANY PERSONS AND ENTITIES THAT HAVE HAD SOME RELATIONSHIP WITH OR HAVE DONE BUSINESS WITH CENVEO BUT MAY NOT HAVE AN UNPAID CLAIM AGAINST CENVEO. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT CENVEO OR THE BANKRUPTCY COURT BELIEVE THAT YOU HAVE ANY CLAIM.

#### **Executory Contracts and Unexpired Leases**

If you have a Claim arising from the rejection of an executory contract or unexpired lease, you must submit your Proof of Claim based on such rejection on or before the later of (a) the General Claims Bar Date and (b) any date the Bankruptcy Court may fix in the applicable order authorizing such rejection and, if no such date is provided, 30 days from the date of entry of such order, (the "Rejection Bar Date"). Cenveo will provide notice of the Rejection Bar Date to the contract or lease counterparty whose contract or lease is being rejected at the time Cenveo rejects any executory contract or unexpired lease.

#### **Supplemental Bar Date**

In the event Cenveo amends or supplements its Schedules, Cenveo shall give notice of any such amendment to the holders of any Claim affected thereby, and such holders shall be afforded at least 35 days from the date on which such notice is given to submit a Proof of Claim with respect to such amended Claim (any such date, a "Supplemental Bar Date") or be forever barred from doing so.

#### **Cenveo's Schedules and Access Thereto**

You may be listed as the holder of a Claim against one or more of the Debtors in Cenveo's Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "Schedules").

Copies of Cenveo's Schedules are available: (a) from the Notice and Claims Agent by calling 844-219-2678 for callers in the United States or Canada or by calling 646-813-2946 for callers outside the United States and Canada and/or visiting Cenveo's restructuring website at: <https://cases.primeclerk.com/cenveo>; (b) by written request to Debtors' counsel at the address and

telephone number set forth below; and/or (c) for inspection on the Bankruptcy Court's Internet Website at <http://ecf.nysb.uscourts.gov>. A login and password to the Bankruptcy Court's Public Access to Electronic Court Records are required to access this information and can be obtained at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 4:00 p.m., Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, 300 Quarropas Street, White Plains, New York 10601.

To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed Proof of Claim forms regarding the nature, amount, and classification of your Claim(s). If Cenveo believes that you hold Claims against more than one Debtor, you will receive multiple Proof of Claim forms, each of which will reflect the nature and amount of your Claim listed in the Schedules.

If you rely on Cenveo's Schedules, it is your responsibility to determine that the Claim is accurately listed in the Schedules; however, you may rely on the enclosed Proof of Claim form, which lists your Claim as scheduled, identifies the Debtor against which it is scheduled, and specifies whether the Claim is disputed, contingent, or unliquidated.

As set forth above, if you agree with the nature, amount, and classification of your Claim as listed in Cenveo's Schedules, and if you do not dispute that your Claim is only against the Debtor specified by Cenveo, and if your Claim is **not** described as "disputed," "contingent," or "unliquidated," **you need not submit a Proof of Claim**. Otherwise, or if you decide to submit a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this notice.

#### **Reservation of Rights**

Nothing contained in this Bar Date Notice is intended, or should be construed, as a waiver of Cenveo's right to: (a) dispute, or assert offsets or defenses against, any submitted Proof of Claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification of such claims; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

#### **Consequences of Failure To Submit a Proof of Claim by the Applicable Bar Date**

ANY HOLDER OF A CLAIM THAT IS **NOT** LISTED IN THIS NOTICE AS A PARTY EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER AND THAT FAILS TO TIMELY SUBMIT A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM (1) ASSERTING SUCH CLAIM AGAINST CENVEO AND ITS CHAPTER 11 ESTATES, (2) VOTING ON ANY CHAPTER 11 PLAN OF REORGANIZATION FILED IN THESE CASES ON ACCOUNT OF SUCH CLAIM, AND (3) PARTICIPATING IN ANY DISTRIBUTION IN CENVEO'S CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM.

**BY ORDER OF THE COURT**

Dated: March 23, 2018  
New York, New York

*/s/ Jonathan S. Henes, P.C.*

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UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK

Fill in this information to identify the case (Select only one Debtor per claim form):		
<input type="checkbox"/> Cenveo, Inc. (18-22178)	<input type="checkbox"/> Cenveo CEM, LLC (Case No. 18-22189)	<input type="checkbox"/> Lightning Labels, LLC (Case No. 18-22202)
<input type="checkbox"/> Commercial Envelope Manufacturing Co., Inc. (Case No. 18-22177)	<input type="checkbox"/> Cenveo CEM, LLC (Case No. 18-22190)	<input type="checkbox"/> Madison Graham Colorgraphics Interstate Services, Inc. (Case No. 18-22203)
<input type="checkbox"/> Cadmus Delaware, Inc. (Case No. 18-22179)	<input type="checkbox"/> Cenveo Corporation (Case No. 18-22191)	<input type="checkbox"/> Madison Graham Colorgraphics, Inc. (Case No. 18-22204)
<input type="checkbox"/> Cadmus Financial Distribution, Inc. (Case No. 18-22180)	<input type="checkbox"/> Cenveo Omemeo, LLC (Case No. 18-22192)	<input type="checkbox"/> Nashua Corporation (Case No. 18-22205)
<input type="checkbox"/> Cadmus International Holdings, Inc. (Case No. 18-22181)	<input type="checkbox"/> Cenveo Services, LLC (Case No. 18-22193)	<input type="checkbox"/> Nashua International, Inc. (Case No. 18-22206)
<input type="checkbox"/> Cadmus Journal Services, Inc. (Case No. 18-22182)	<input type="checkbox"/> CNMW Investments, Inc. (Case No. 18-22194)	<input type="checkbox"/> Old TSI, Inc. (Case No. 18-22207)
<input type="checkbox"/> Cadmus Marketing Group, Inc. (Case No. 18-22183)	<input type="checkbox"/> Colorhouse China, Inc. (Case No. 18-22195)	<input type="checkbox"/> Port City Press, Inc. (Case No. 18-22208)
<input type="checkbox"/> Cadmus Marketing, Inc. (Case No. 18-22184)	<input type="checkbox"/> CRX Holding, Inc. (Case No. 18-22196)	<input type="checkbox"/> RX JV Holding, Inc. (Case No. 18-22209)
<input type="checkbox"/> Cadmus Printing Group, Inc. (Case No. 18-22185)	<input type="checkbox"/> CRX JV, LLC (Case No. 18-22197)	<input type="checkbox"/> RX Technology Corp. (Case No. 18-22210)
<input type="checkbox"/> Cadmus UK, Inc. (Case No. 18-22186)	<input type="checkbox"/> Discount Labels, LLC (Case No. 18-22198)	<input type="checkbox"/> Vaughan Printers Incorporated (Case No. 18-22211)
<input type="checkbox"/> Cadmus O'Keefe Marketing, Inc. (Case No. 18-22187)	<input type="checkbox"/> Envelope Products Group, LLC (Case No. 18-22199)	<input type="checkbox"/> VSUB Holding Company (Case No. 18-22212)
<input type="checkbox"/> CDMS Management, LLC (Case No. 18-22188)	<input type="checkbox"/> Expert Graphics, Inc. (Case No. 18-22200)	
	<input type="checkbox"/> Garamond Pridemark Press, Inc. (Case No. 18-22201)	

Modified Official Form 410

**Proof of Claim**

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense, other than a claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9). Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

**Part 1: Identify the Claim**

1. Who is the current creditor?	FL PUBLIC SERVICE COMMISSION Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?  Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	FL PUBLIC SERVICE COMMISSION 2540 SHUMARD OAK BLVD TALLAHASSEE FL 32399	Name _____
		Number _____ Street _____
		City _____ State _____ ZIP Code _____
	Contact phone _____	Contact phone _____
	Contact email _____	Contact email _____
4. Does this claim amend one already filed?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor?  No  
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_\_

7. How much is the claim? \$ \_\_\_\_\_ Does this amount include interest or other charges?  
 No  
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or creditcard.  
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  
 Limit disclosing information that is entitled to privacy, such as health care information.  
 \_\_\_\_\_

9. Is all or part of the claim secured?  No  
 Yes. The claim is secured by a lien on property.

**Nature of property:**  
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
 Motor vehicle  
 Other. Describe: \_\_\_\_\_

**Basis for perfection:** \_\_\_\_\_  
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

**Value of property:** \$ \_\_\_\_\_

**Amount of the claim that is secured:** \$ \_\_\_\_\_

**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amounts should match the amount in line 7.)

**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_

**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %  
 Fixed  
 Variable

10. Is this claim based on a lease?  No  
 Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff?  No  
 Yes. Identify the property: \_\_\_\_\_

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$2,850 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$12,850) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.

Amount entitled to priority

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case(s), in which the goods have been sold to the debtor in the ordinary course of such debtor's business. Attach documentation supporting such claim.

\$ \_\_\_\_\_

**Part 3: Sign Below**

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date \_\_\_\_\_ (mm/dd/yyyy)

\_\_\_\_\_  
Signature

Print the name of the person who is completing and signing this claim:

Name \_\_\_\_\_  
First name Middle name Last name

Title \_\_\_\_\_

Company \_\_\_\_\_  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address \_\_\_\_\_  
Number Street

City State ZIP Code

Contact phone \_\_\_\_\_ Email \_\_\_\_\_

# Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

## How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)  
  
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

## Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at <https://cases.primeclerk.com/cenveo>.

## Understand the terms used in this form

**Administrative expense:** Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

**Claim:** A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (5). A claim may be secured or unsecured.

**Claim Pursuant to 11 U.S.C. § 503(b)(9):** A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

**Creditor:** A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (10).

**Debtor:** A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

**Evidence of perfection:** Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

**Information that is entitled to privacy:** A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

**Priority claim:** A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. § 507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

**Proof of claim:** A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

**Redaction of information:** Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

**Secured claim under 11 U.S.C. § 506(a):** A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of § 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

**Setoff:** Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

**Unsecured claim:** A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

### Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

### Please send completed Proof(s) of Claim to:

Cenveo, Inc. Claims Processing Center  
c/o Prime Clerk LLC  
830 3rd Avenue, 3rd Floor  
New York, NY 10022

**Do not file these instructions with your form**

BDN Cenvéo 2015 SRF 23297 PackID: 15079 MMLID: 5483808 Svc: MML  
FL PUBLIC SERVICE COMMISSION  
2540 SHUMARD OAK BLVD  
TALLAHASSEE FL 32399

PLEASE SEND COMPLETED PROOF(S) OF CLAIM SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE:

**General Bar Date:** May 7, 2018 at 5:00 p.m. (Eastern Time)

**Governmental Bar Date:** August 1, 2018 at 5:00 p.m. (Eastern Time)

Cenvéo, Inc. Claims Processing Center  
c/o Prime Clerk LLC  
830 3rd Avenue, 3rd Floor  
New York, NY 10022

If you have any questions with respect to this notice, you may contact the Debtors' claims agent, Prime Clerk LLC ("Prime Clerk") at (844) 219-2678 or, if calling from outside the United States or Canada, at (646) 813-2946, by email at [cenvéoinfo@primeclerk.com](mailto:cenvéoinfo@primeclerk.com), or visit <https://cases.primeclerk.com/cenvéo>. Please note that Prime Clerk is not permitted to give you legal advice. Prime Clerk cannot advise you how to file, or whether you should file, a Proof of Claim Form.

You may also submit your claim electronically by visiting <https://cases.primeclerk.com/cenvéo/EPOC-Index>