

420210 - TC

ATTACHMENT "B"

Two edited copies of the Impact Study with the confidential information deleted.

DOCUMENT NUMBER-DATE

13660 DEC 22 87

FPSC-RECORDS/REPORTING

TWO-WAY FLAT RATE EAS
 SOUTHERN BELL ANNUAL IMPACT

ROUTE: FT. LAUDERDALE/MIAMI

	Year 1	Year 2	Year 3	Year 4	Year 5
Trunking/Switching Investment	\$17,670,730.51	\$18,377,559.73	\$19,112,662.12	\$19,877,168.60	\$20,672,255.35
Losses:					

Network Annual Costs	\$5,342,101.42	\$5,014,985.48	\$5,215,584.90	\$5,424,208.29	\$5,641,176.63
Directory Costs	1,757,243.07	1,827,532.79	1,900,634.11	1,976,659.47	2,055,725.85
10 Toll Revenue Loss					
11 FX Revenue Loss					
Sw. Access Revenue Loss	5,110,573.13	7,936,665.79	10,533,853.82	12,734,154.00	15,225,127.41
Dir. Assistance Rev. Loss	170,190.83	164,106.51	163,704.45	171,414.93	179,205.74
14 Total Losses					
Gains:					

Regrouping Revenues	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Customer Services Savings	150,929.15	145,533.43	145,176.88	152,014.71	158,923.78
18 Operator Services Savings					
19 Toll Billing Savings					
20 Total Gains					
22 Net Economic Impact w/o EAS Additives					

23 Full EAS Additives					
Net Economic Impact with Full EAS Additives	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

DOCUMENT NUMBER-DATE

13660 DEC 22 88

FPSC-RECORDS/REPORTING

TWO-WAY FLAT RATE EAS
SOUTHERN BELL ANNUAL IMPACT

ROUTE: FT. LAUDERDALE/N. DADE

	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5
Trunking/Switching Investment	\$2,888,725.79	\$3,004,274.83	\$3,124,445.82	\$3,249,423.65	\$3,379,400.60
<u>Losses:</u>					
Network Annual Costs	\$878,701.31	\$820,249.36	\$853,059.34	\$887,181.71	\$922,668.98
Directory Costs	1,002,904.25	1,043,020.42	1,084,741.24	1,128,130.89	1,173,256.12
10 Toll Revenue Loss					
11 FX Revenue Loss					
Sw. Access Revenue Loss	1,704,052.98	2,684,394.33	3,596,933.69	4,384,485.43	5,276,884.05
Dir. Assistance Rev. Loss	67,243.40	65,232.82	65,301.97	68,365.94	71,479.32
14 Total Losses					
<u>Gains:</u>					
Regrouping Revenues	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Customer Services Savings	59,637.65	57,854.49	57,915.81	60,633.22	63,394.46
18 Operator Services Savings					
19 Toll Billing Savings					
20 Total Gains					
22 Net Economic Impact w/o EAS Additives					
23 Full EAS Additives					
Net Economic Impact with Full EAS Additives	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

EXTENDED CALLING SERVICE
SOUTHERN BELL ANNUAL IMPACT
(ASSUMES STIMULATION BASED ON TAMPA BAY RESULTS)

ROUTE: FT. LAUDERDALE/MIAMI

	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5
Trunking/Switching Investment	\$5,907,902.91	\$6,144,219.02	\$6,389,987.79	\$6,645,587.30	\$6,911,410.79
<u>Losses:</u>					
Network Annual Costs	\$2,030,639.74	\$1,695,865.33	\$1,763,699.94	\$1,834,247.94	\$1,907,617.86
Directory Costs	175,727.55	182,756.65	190,066.92	197,669.60	205,576.38
11 Toll Revenue Loss					
12 FX Revenue Loss					
Sw. Access Revenue Loss	5,110,573.13	7,936,665.79	10,533,853.82	12,734,154.00	15,225,127.41
Dir. Assistance Rev. Loss	170,190.83	164,106.51	163,704.45	171,414.93	179,205.74
15 Total Losses					
<u>Gains:</u>					
18 ECS Revenues (from Former Toll Revenues)					
ECS Revenues (from Former Switched Access Revenues)	\$7,063,803.14	\$7,840,821.48	\$8,703,311.84	\$9,660,676.15	\$10,723,350.52
Customer Services Savings	0.00	0.00	0.00	0.00	0.00
22 Operator Services Savings					
23 Toll Billing Savings					
24 Total Gains					
<u>Net Economic Impact</u>	(\$7,203,115.08)	(\$5,963,721.70)	(\$5,378,062.96)	(\$5,161,099.60)	(\$4,886,769.05)

EXTENDED CALLING SERVICE
 SOUTHERN BELL ANNUAL IMPACT
 (ASSUMES STIMULATION BASED ON TAMPA BAY RESULTS)

ROUTE: HOLLYWOOD/MIAMI

	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5
Trunking/Switching Investment	\$3,293,341.62	\$3,425,075.29	\$3,562,078.30	\$3,704,561.43	\$3,852,743.89
<u>Losses:</u>					
Network Annual Costs	\$1,128,751.86	\$945,101.93	\$982,906.01	\$1,022,222.25	\$1,063,111.14
Directory Costs	175,727.55	182,756.65	190,066.92	197,669.60	205,576.38
11 Toll Revenue Loss					
12 FX Revenue Loss					
Sw. Access Revenue Loss	3,121,620.83	4,859,650.90	6,460,257.10	7,820,434.90	9,360,540.68
Dir. Assistance Rev. Loss	145,261.82	140,163.13	139,874.39	146,459.68	153,117.73
15 Total Losses					
<u>Gains:</u>					
18 ECS Revenues (from Former Toll Revenues)					
ECS Revenues (from Former Switched Access Revenues)	\$3,961,746.67	\$4,397,538.80	\$4,881,268.07	\$5,418,207.56	\$6,014,210.39
Customer Services Savings	0.00	0.00	0.00	0.00	0.00
22 Operator Services Savings					
23 Toll Billing Savings					
24 Total Gains					
Net Economic Impact	(\$364,475.75)	\$141,418.13	\$388,720.09	\$581,162.93	\$798,678.05

EXTENDED CALLING SERVICE
 SOUTHERN BELL ANNUAL IMPACT
 (ASSUMES STIMULATION BASED ON TAMPA BAY RESULTS)

ROUTE: FT. LAUDERDALE/N. DADE

	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5
Trunking/Switching Investment	\$965,795.47	\$1,004,427.29	\$1,044,604.38	\$1,086,388.55	\$1,129,844.09
<u>Losses:</u>					
Network Annual Costs	\$347,761.29	\$278,471.74	\$289,610.61	\$301,195.04	\$313,242.84
Directory Costs	200,580.85	208,604.08	216,948.25	225,626.18	234,651.22
11 Toll Revenue Loss					
12 FX Revenue Loss					
Sw. Access Revenue Loss	1,704,052.98	2,684,394.33	3,596,933.69	4,384,485.43	5,276,884.05
Dir. Assistance Rev. Loss	67,243.40	65,232.82	65,301.97	68,365.94	71,479.32
15 Total Losses					
<u>Gains:</u>					
18 ECS Revenues (from Former Toll Revenues)					
ECS Revenues (from Former Switched Access Revenues)	\$1,931,458.18	\$2,143,918.58	\$2,379,749.62	\$2,641,522.08	\$2,932,089.51
Customer Services Savings	0.00	0.00	0.00	0.00	0.00
22 Operator Services Savings					
2 Toll Billing Savings					
2 23					
2 24					
24 Total Gains					
Net Economic Impact	(\$1,215,789.50)	(\$1,106,536.83)	(\$1,104,464.27)	(\$1,137,589.34)	(\$1,171,649.07)

EXTENDED CALLING SERVICE
SOUTHERN BELL ANNUAL IMPACT
(ASSUMES NO STIMULATION)

ROUTE: HOLLYWOOD/MIAMI

	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5
Trunking/Switching Investment	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Losses:					

Network Annual Costs	\$156,000.00	\$0.00	\$0.00	\$0.00	\$0.00
Directory Costs	175,727.55	182,756.65	190,066.92	197,669.60	205,576.38
11 Toll Revenue Loss					
12 FX Revenue Loss					
Sw. Access Revenue Loss	3,121,620.83	4,859,650.90	6,460,257.10	7,820,434.90	9,360,540.68
Dir. Assistance Rev. Loss	145,261.82	140,163.13	139,874.39	146,459.68	153,117.73
15 Total Losses					
Gains:					

18 ECS Revenues (from Former Toll Revenues)					
ECS Revenues (from Former Switched Access Revenues)	\$2,685,116.67	\$2,980,479.50	\$3,308,332.25	\$3,672,248.80	\$4,076,196.16
Customer Services Savings	0.00	0.00	0.00	0.00	0.00
22 Operator Services Savings					
23 Toll Billing Savings					
24 Total Gains					
Net Economic Impact	(\$3,976,027.32)	(\$4,002,056.73)	(\$4,276,694.14)	(\$4,666,250.29)	(\$5,097,506.18)

EXTENDED CALLING SERVICE
SOUTHERN BELL ANNUAL IMPACT
(ASSUMES NO STIMULATION)

ROUTE: FT. LAUDERDALE/W. DADE

	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5
Trunking/Switching Investment	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Losses:					

Network Annual Costs	\$72,800.00	\$0.00	\$0.00	\$0.00	\$0.00
Directory Costs	200,580.85	208,604.08	216,948.25	225,626.18	234,651.22
11 Toll Revenue Loss					
12 FX Revenue Loss					
Sw. Access Revenue Loss	1,704,052.98	2,684,394.33	3,596,933.69	4,384,485.43	5,276,884.05
Dir. Assistance Rev. Loss	67,243.40	65,232.82	65,301.97	68,365.94	71,479.32
15 Total Losses					
Gains:					

18 ECS Revenues (from Former Toll Revenues)					
ECS Revenues (from Former Switched Access Revenues)	\$1,340,867.37	\$1,488,362.78	\$1,652,082.69	\$1,833,811.78	\$2,035,531.08
Customer Services Savings	0.00	0.00	0.00	0.00	0.00
22 Operator Services Savings					
23 Toll Billing Savings					
24 Total Gains					
Net Economic Impact	(\$3,153,329.87)	(\$3,283,941.94)	(\$3,540,876.96)	(\$3,862,280.17)	(\$4,217,139.55)

DADE/BROWARD TWO-WAY FLAT RATE EAS
 ANNUAL REVENUE IMPACT ANALYSIS
 TOLL REVENUES TO FLAT RATE
 FIRST YEAR

columns

ROUTE	RESIDENCE							
	A A1 CURRENT TOLL \$/MSG.	B B1 CURRENT TOLL MSGS. (000,000)	C C1 CURRENT TOLL REV. (000,000) (A1 X B1)	D D1	E E1	F F1	G G1 TOTAL RES. 2WFR REV. (000,000)	H H1 2WFR GAIN OR (LOSS) (000,000) (G1 - C1)
11							\$0.000	
12							\$0.000	
13							\$0.000	
14							\$0.000	
15							\$0.000	
16							\$0.000	
17	TOTALS						\$0.000	

BUSINESS

ROUTE	I1 CURRENT TOLL \$/MSG.	J1 CURRENT TOLL MSGS. (000,000)	K1 CURRENT TOLL REV. (000,000) (I1 X J1)	L1	M1	N1	O1 TOTAL BUS. 2WFR REV. (000,000)	P1 2WFR GAIN OR (LOSS) (000,000) (O1 - K1)
	24							\$0.000
25							\$0.000	
26							\$0.000	
27							\$0.000	
28							\$0.000	
29							\$0.000	
30	TOTALS						\$0.000	

TOTAL OF RESIDENCE AND BUSINESS

ROUTE	Q1 CURRENT TOLL MSGS. (000,000) (B1 + J1)	R1 CURRENT TOLL REV. (000,000) (C1 + K1)	S1	T1	U1	V1	W1 TOTAL 2WFR REV. (000,000) (G1 + O1)	X1 2WFR GAIN OR (LOSS) (000,000) (W1 - S1)
	37							\$0.000
38							\$0.000	
39							\$0.000	
40							\$0.000	
41							\$0.000	
42							\$0.000	
43	TOTALS						\$0.000	

DADE/BROWARD TWO-WAY FLAT RATE EAS
 ANNUAL REVENUE IMPACT ANALYSIS
 TOLL REVENUES TO FLAT RATE
 SECOND YEAR

columns

ROUTE	RESIDENCE							
	A	B	C	D	E	F	G	H
	A2	B2	C2	D2	E2	F2	G2	H2
	CURRENT	CURRENT	CURRENT				TOTAL RES.	2WFR GAIN
	TOLL	TOLL MSGS.	TOLL REV.				2WFR REV.	OR (LOSS)
	\$/MSG.	(000,000)	(000,000)				(000,000)	(000,000)
			(A2 X B2)					(G2 - C2)
11	FT. LAUDERDALE/MIAMI						\$0.000	
12	MIAMI/FT. LAUDERDALE						\$0.000	
13	HOLLYWOOD/MIAMI						\$0.000	
14	MIAMI/HOLLYWOOD						\$0.000	
15	FT. LAUDERDALE/N. DADE						\$0.000	
16	N. DADE/FT. LAUDERDALE						\$0.000	
17	TOTALS						\$0.000	

BUSINESS

ROUTE	I2	J2	K2	L2	M2	N2	O2	P2
	CURRENT	CURRENT	CURRENT				TOTAL BUS.	2WFR GAIN
	TOLL	TOLL MSGS.	TOLL REV.				2WFR REV.	OR (LOSS)
	\$/MSG.	(000,000)	(000,000)				(000,000)	(000,000)
			(I2 X J2)					(O2 - K2)
24	FT. LAUDERDALE/MIAMI						\$0.000	
25	MIAMI/FT. LAUDERDALE						\$0.000	
26	HOLLYWOOD/MIAMI						\$0.000	
27	MIAMI/HOLLYWOOD						\$0.000	
28	FT. LAUDERDALE/N. DADE						\$0.000	
29	N. DADE/FT. LAUDERDALE						\$0.000	
30	TOTALS						\$0.000	

TOTAL OF RESIDENCE AND BUSINESS

ROUTE	Q2	R2	S2	T2	U2	V2	W2	X2
		CURRENT	CURRENT				TOTAL	2WFR GAIN
		TOLL MSGS.	TOLL REV.				2WFR REV.	OR (LOSS)
		(000,000)	(000,000)				(000,000)	(000,000)
		(B2 + J2)	(C2 + K2)				(G2 + O2)	(W2 - S2)
37	FT. LAUDERDALE/MIAMI						\$0.000	
38	MIAMI/FT. LAUDERDALE						\$0.000	
39	HOLLYWOOD/MIAMI						\$0.000	
40	MIAMI/HOLLYWOOD						\$0.000	
41	FT. LAUDERDALE/N. DADE						\$0.000	
42	N. DADE/FT. LAUDERDALE						\$0.000	
43	TOTALS						\$0.000	

DADE/BROWARD TWO-WAY FLAT RATE EAS
 ANNUAL REVENUE IMPACT ANALYSIS
 TOLL REVENUES TO FLAT RATE
 THIRD YEAR

columns

	ROUTE	RESIDENCE							
		A	B	C	D	E	F	G	H
		A3	B3	C3	D3	E3	F3	G3	H3
		CURRENT TOLL \$/MSG.	CURRENT TOLL MSGS. (000,000)	CURRENT TOLL REV. (000,000) (A3 X B3)				TOTAL RES. 2WFR REV. (000,000)	2WFR GAIN OR (LOSS) (000,000) (G3 - C3)
11	FT. LAUDERDALE/MIAMI							\$0.000	
12	MIAMI/FT. LAUDERDALE							\$0.000	
13	HOLLYWOOD/MIAMI							\$0.000	
14	MIAMI/HOLLYWOOD							\$0.000	
15	FT. LAUDERDALE/N. DADE							\$0.000	
16	N. DADE/FT. LAUDERDALE							\$0.000	
17	TOTALS							\$0.000	

BUSINESS

	ROUTE	BUSINESS							
		I3	J3	K3	L3	M3	N3	O3	P3
		CURRENT TOLL \$/MSG.	CURRENT TOLL MSGS. (000,000)	CURRENT TOLL REV. (000,000) (I3 X J3)				TOTAL BUS. 2WFR REV. (000,000)	2WFR GAIN OR (LOSS) (000,000) (O3 - K3)
24	FT. LAUDERDALE/MIAMI							\$0.000	
25	MIAMI/FT. LAUDERDALE							\$0.000	
26	HOLLYWOOD/MIAMI							\$0.000	
27	MIAMI/HOLLYWOOD							\$0.000	
28	FT. LAUDERDALE/N. DADE							\$0.000	
29	N. DADE/FT. LAUDERDALE							\$0.000	
30	TOTALS							\$0.000	

TOTAL OF RESIDENCE AND BUSINESS

	ROUTE	TOTAL OF RESIDENCE AND BUSINESS							
		Q2	R2	S2	T2	U2	V2	W2	X2
		CURRENT TOLL MSGS. (000,000) (B3 + J3)	CURRENT TOLL REV. (000,000) (C3 + K3)					TOTAL 2WFR REV. (000,000) (G3 + O3)	2WFR GAIN OR (LOSS) (000,000) (W3 - S3)
37	FT. LAUDERDALE/MIAMI							\$0.000	
38	MIAMI/FT. LAUDERDALE							\$0.000	
39	HOLLYWOOD/MIAMI							\$0.000	
40	MIAMI/HOLLYWOOD							\$0.000	
41	FT. LAUDERDALE/N. DADE							\$0.000	
42	N. DADE/FT. LAUDERDALE							\$0.000	
43	TOTALS							\$0.000	

DADE/BROWARD TWO-WAY FLAT RATE EAS
 ANNUAL REVENUE IMPACT ANALYSIS
 TOLL REVENUES TO FLAT RATE
 FOURTH YEAR

columns

ROUTE	RESIDENCE							
	A	B	C	D	E	F	G	H
	A4	B4	C4	D4	E4	F4	G4	H4
	CURRENT TOLL \$/MSG.	CURRENT TOLL MSGS. (000,000)	CURRENT TOLL REV. (000,000)				TOTAL RES. 2WFR REV. (000,000)	2WFR GAIN OR (LOSS) (000,000)
			(A4 X B4)					(G4 - C4)
11	FT. LAUDERDALE/MIAMI						\$0.000	
12	MIAMI/FT. LAUDERDALE						\$0.000	
13	HOLLYWOOD/MIAMI						\$0.000	
14	MIAMI/HOLLYWOOD						\$0.000	
15	FT. LAUDERDALE/N. DADE						\$0.000	
16	N. DADE/FT. LAUDERDALE						\$0.000	
17	TOTALS						\$0.000	

BUSINESS

ROUTE	BUSINESS							
	I4	J4	K4	L4	M4	N4	O4	P4
	CURRENT TOLL \$/MSG.	CURRENT TOLL MSGS. (000,000)	CURRENT TOLL REV. (000,000)				TOTAL BUS. 2WFR REV. (000,000)	2WFR GAIN OR (LOSS) (000,000)
			(I4 X J4)					(O4 - K4)
24	FT. LAUDERDALE/MIAMI						\$0.000	
25	MIAMI/FT. LAUDERDALE						\$0.000	
26	HOLLYWOOD/MIAMI						\$0.000	
27	MIAMI/HOLLYWOOD						\$0.000	
28	FT. LAUDERDALE/N. DADE						\$0.000	
29	N. DADE/FT. LAUDERDALE						\$0.000	
30	TOTALS						\$0.000	

TOTAL OF RESIDENCE AND BUSINESS

ROUTE	TOTAL OF RESIDENCE AND BUSINESS							
	Q4	R4	S4	T4	U4	V4	W4	X4
	CURRENT TOLL MSGS. (000,000)	CURRENT TOLL MSGS. (000,000)	CURRENT TOLL REV. (000,000)				TOTAL 2WFR REV. (000,000)	2WFR GAIN OR (LOSS) (000,000)
		(B4 + J4)	(C4 + K4)				(G4 + O4)	(H4 - S4)
37	FT. LAUDERDALE/MIAMI						\$0.000	
38	MIAMI/FT. LAUDERDALE						\$0.000	
39	HOLLYWOOD/MIAMI						\$0.000	
40	MIAMI/HOLLYWOOD						\$0.000	
41	FT. LAUDERDALE/N. DADE						\$0.000	
42	N. DADE/FT. LAUDERDALE						\$0.000	
43	TOTALS						\$0.000	

DADE/BROWARD TWO-WAY FLAT RATE EAS
 ANNUAL REVENUE IMPACT ANALYSIS
 TOLL REVENUES TO FLAT RATE
 FIFTH YEAR

columns

ROUTE	RESIDENCE							
	A	B	C	D	E	F	G	H
	A5	B5	C5	D5	E5	F5	G5	H5
	CURRENT TOLL \$/MSG.	CURRENT TOLL MSGS. (000,000)	CURRENT TOLL REV. (000,000)				TOTAL RES. 2WFR REV. (000,000)	2WFR GAIN OR (LOSS) (000,000)
			(A5 X B5)					(G5 - C5)
11	FT. LAUDERDALE/MIAMI						\$0.000	
12	MIAMI/FT. LAUDERDALE						\$0.000	
13	HOLLYWOOD/MIAMI						\$0.000	
14	MIAMI/HOLLYWOOD						\$0.000	
15	FT. LAUDERDALE/N. DADE						\$0.000	
16	N. DADE/FT. LAUDERDALE						\$0.000	
17	TOTALS						\$0.000	

BUSINESS

ROUTE	BUSINESS							
	I5	J5	K5	L5	M5	N5	O5	P5
	CURRENT TOLL \$/MSG.	CURRENT TOLL MSGS. (000,000)	CURRENT TOLL REV. (000,000)				TOTAL BUS. 2WFR REV. (000,000)	2WFR GAIN OR (LOSS) (000,000)
			(I5 X J5)					(O5 - K5)
24	FT. LAUDERDALE/MIAMI						\$0.000	
25	MIAMI/FT. LAUDERDALE						\$0.000	
26	HOLLYWOOD/MIAMI						\$0.000	
27	MIAMI/HOLLYWOOD						\$0.000	
28	FT. LAUDERDALE/N. DADE						\$0.000	
29	N. DADE/FT. LAUDERDALE						\$0.000	
30	TOTALS						\$0.000	

TOTAL OF RESIDENCE AND BUSINESS

ROUTE	TOTAL OF RESIDENCE AND BUSINESS							
	Q5	R5	S5	T5	U5	V5	W5	X5
	CURRENT TOLL MSGS. (000,000)	CURRENT TOLL REV. (000,000)				TOTAL 2WFR REV. (000,000)	2WFR GAIN OR (LOSS) (000,000)	
		(B5 + J5)	(C5 + K5)				(G5 + O5)	(W5 - S5)
37	FT. LAUDERDALE/MIAMI						\$0.000	
38	MIAMI/FT. LAUDERDALE						\$0.000	
39	HOLLYWOOD/MIAMI						\$0.000	
40	MIAMI/HOLLYWOOD						\$0.000	
41	FT. LAUDERDALE/N. DADE						\$0.000	
42	N. DADE/FT. LAUDERDALE						\$0.000	
43	TOTALS						\$0.000	

DADE/BROWARD TWO-WAY FLAT RATE EAS
 ANNUAL REVENUE IMPACT ANALYSIS
 SWITCHED ACCESS REVENUES TO FLAT RATE
 FIRST YEAR

RESIDENCE

ROUTE	A1 CURRENT ACCESS \$/MSG.	B1 CURRENT ACCS. MSGS. (000,000)	C1 CURRENT ACCESS REV. (000,000) (A1 X B1)	D1	E1	F1	G1 TOTAL RES. 2WFR REV. (000,000)	H1 2WFR GAIN OR (LOSS) (000,000) (G1 - C1)
FT. LAUDERDALE/MIAMI	\$0.38	2.968	\$1.122				\$0.000	(\$1.122)
MIAMI/FT. LAUDERDALE	\$0.42	2.336	\$0.978				\$0.000	(\$0.978)
HOLLYWOOD/MIAMI	\$0.44	1.016	\$0.446				\$0.000	(\$0.446)
MIAMI/HOLLYWOOD	\$0.36	2.472	\$0.900				\$0.000	(\$0.900)
FT. LAUDERDALE/N. DADE	\$0.39	1.143	\$0.447				\$0.000	(\$0.447)
N. DADE/FT. LAUDERDALE	\$0.47	1.016	\$0.474				\$0.000	(\$0.474)
TOTALS		10.953	\$4.367				\$0.000	(\$4.367)

BUSINESS

ROUTE	I1 CURRENT ACCESS \$/MSG.	J1 CURRENT ACCS. MSGS. (000,000)	K1 CURRENT ACCESS REV. (000,000) (I1 X J1)	L1	M1	N1	O1 TOTAL RES. 2WFR REV. (000,000)	P1 2WFR GAIN OR (LOSS) (000,000) (O1 - K1)
FT. LAUDERDALE/MIAMI	\$0.23	5.551	\$1.301				\$0.000	(\$1.301)
MIAMI/FT. LAUDERDALE	\$0.25	6.796	\$1.710				\$0.000	(\$1.710)
HOLLYWOOD/MIAMI	\$0.22	3.236	\$0.707				\$0.000	(\$0.707)
MIAMI/HOLLYWOOD	\$0.24	4.438	\$1.069				\$0.000	(\$1.069)
FT. LAUDERDALE/N. DADE	\$0.23	1.571	\$0.368				\$0.000	(\$0.368)
N. DADE/FT. LAUDERDALE	\$0.22	1.863	\$0.415				\$0.000	(\$0.415)
TOTALS		23.454	\$5.570				\$0.000	(\$5.570)

TOTAL OF RESIDENCE AND BUSINESS

ROUTE	Q1 CURRENT ACCESS (000,000) (B1 + J1)	R1 CURRENT MSGS. (000,000)	S1 CURRENT ACCESS REV. (000,000) (C1 + K1)	T1	U1	V1	W1 TOTAL RES. 2WFR REV. (000,000) (G1 + O1)	X1 2WFR GAIN OR (LOSS) (000,000) (H1 - S1)
FT. LAUDERDALE/MIAMI		8.519	\$2.423				\$0.000	(\$2.423)
MIAMI/FT. LAUDERDALE		9.132	\$2.688				\$0.000	(\$2.688)
HOLLYWOOD/MIAMI		4.253	\$1.153				\$0.000	(\$1.153)
MIAMI/HOLLYWOOD		6.910	\$1.969				\$0.000	(\$1.969)
FT. LAUDERDALE/N. DADE		2.714	\$0.815				\$0.000	(\$0.815)
N. DADE/FT. LAUDERDALE		2.879	\$0.889				\$0.000	(\$0.889)
TOTALS		34.407	\$9.936				\$0.000	(\$9.936)

DADE/BROWARD TWO-WAY FLAT RATE EAS
 ANNUAL REVENUE IMPACT ANALYSIS
 SWITCHED ACCESS REVENUES TO FLAT RATE
 SECOND YEAR

RESIDENCE

ROUTE	A2 CURRENT ACCESS \$/MSG.	B2 CURRENT ACS. MSGS. (000,000)	C2 CURRENT ACCESS REV. (000,000) (A2 X B2)	D2	E2	F2	G2 TOTAL RES. 2WFR REV. (000,000)	H2 2WFR GAIN OR (LOSS) (000,000) (G2 - C2)
FT. LAUDERDALE/MIAMI	\$0.38	4.911	\$1.856				\$0.000	(\$1.856)
MIAMI/FT. LAUDERDALE	\$0.42	3.866	\$1.618				\$0.000	(\$1.618)
HOLLYWOOD/MIAMI	\$0.44	1.681	\$0.738				\$0.000	(\$0.738)
MIAMI/HOLLYWOOD	\$0.36	4.093	\$1.490				\$0.000	(\$1.490)
FT. LAUDERDALE/N. DADE	\$0.39	1.891	\$0.739				\$0.000	(\$0.739)
N. DADE/FT. LAUDERDALE	\$0.47	1.681	\$0.785				\$0.000	(\$0.785)
TOTALS		18.123	\$7.225				\$0.000	(\$7.225)

BUSINESS

ROUTE	I2 CURRENT ACCESS \$/MSG.	J2 CURRENT ACS. MSGS. (000,000)	K2 CURRENT ACCESS REV. (000,000) (I2 X J2)	L2	M2	N2	O2 TOTAL RES. 2WFR REV. (000,000)	P2 2WFR GAIN OR (LOSS) (000,000) (O2 - K2)
FT. LAUDERDALE/MIAMI	\$0.23	8.227	\$1.929				\$0.000	(\$1.929)
MIAMI/FT. LAUDERDALE	\$0.25	10.073	\$2.534				\$0.000	(\$2.534)
HOLLYWOOD/MIAMI	\$0.22	4.797	\$1.048				\$0.000	(\$1.048)
MIAMI/HOLLYWOOD	\$0.24	6.578	\$1.584				\$0.000	(\$1.584)
FT. LAUDERDALE/N. DADE	\$0.23	2.329	\$0.546				\$0.000	(\$0.546)
N. DADE/FT. LAUDERDALE	\$0.22	2.761	\$0.615				\$0.000	(\$0.615)
TOTALS		34.765	\$8.256				\$0.000	(\$8.256)

TOTAL OF RESIDENCE AND BUSINESS

ROUTE	Q2 CURRENT ACCESS (000,000) (B2 + J2)	R2 CURRENT MSGS. (000,000) (C2 + K2)	S2 CURRENT ACCESS REV. (000,000)	T2	U2	V2	W2 TOTAL RES. 2WFR REV. (000,000) (G2 + O2)	X2 2WFR GAIN OR (LOSS) (000,000) (W2 - S2)
FT. LAUDERDALE/MIAMI		13.138	\$3.785				\$0.000	(\$3.785)
MIAMI/FT. LAUDERDALE		13.939	\$4.152				\$0.000	(\$4.152)
HOLLYWOOD/MIAMI		6.478	\$1.786				\$0.000	(\$1.786)
MIAMI/HOLLYWOOD		10.671	\$3.074				\$0.000	(\$3.074)
FT. LAUDERDALE/N. DADE		4.220	\$1.285				\$0.000	(\$1.285)
N. DADE/FT. LAUDERDALE		4.442	\$1.399				\$0.000	(\$1.399)
TOTALS		52.889	\$15.481				\$0.000	(\$15.481)

DADE/BROWARD TWO-WAY FLAT RATE EAS
 ANNUAL REVENUE IMPACT ANALYSIS
 SWITCHED ACCESS REVENUES TO FLAT RATE
 FOURTH YEAR

RESIDENCE

ROUTE	A4 CURRENT ACCESS \$/MSG.	B4 CURRENT ACS. MSGS. (000,000)	C4 CURRENT ACCESS REV. (000,000) (A4 X B4)	D4	E4	F4	G4 TOTAL RES. 2WFR REV. (000,000)	H4 2WFR GAIN OR (LOSS) (000,000) (G4 - C4)
FT. LAUDERDALE/MIAMI	\$0.38	8.493	\$3.209				\$0.000	(\$3.209)
MIAMI/FT. LAUDERDALE	\$0.42	6.685	\$2.798				\$0.000	(\$2.798)
HOLLYWOOD/MIAMI	\$0.44	2.908	\$1.276				\$0.000	(\$1.276)
MIAMI/HOLLYWOOD	\$0.36	7.081	\$2.577				\$0.000	(\$2.577)
FT. LAUDERDALE/N. DADE	\$0.39	3.271	\$1.278				\$0.000	(\$1.278)
N. DADE/FT. LAUDERDALE	\$0.47	2.907	\$1.357				\$0.000	(\$1.357)
TOTALS		31.345	\$12.496				\$0.000	(\$12.496)

BUSINESS

ROUTE	I4 CURRENT ACCESS \$/MSG.	J4 CURRENT ACS. MSGS. (000,000)	K4 CURRENT ACCESS REV. (000,000) (I4 X J4)	L4	M4	N4	O4 TOTAL RES. 2WFR REV. (000,000)	P4 2WFR GAIN OR (LOSS) (000,000) (O4 - K4)
FT. LAUDERDALE/MIAMI	\$0.23	12.401	\$2.907				\$0.000	(\$2.907)
MIAMI/FT. LAUDERDALE	\$0.25	15.183	\$3.820				\$0.000	(\$3.820)
HOLLYWOOD/MIAMI	\$0.22	7.230	\$1.579				\$0.000	(\$1.579)
MIAMI/HOLLYWOOD	\$0.24	9.914	\$2.388				\$0.000	(\$2.388)
FT. LAUDERDALE/N. DADE	\$0.23	3.510	\$0.823				\$0.000	(\$0.823)
N. DADE/FT. LAUDERDALE	\$0.22	4.162	\$0.927				\$0.000	(\$0.927)
TOTALS		52.400	\$12.443				\$0.000	(\$12.443)

TOTAL OF RESIDENCE AND BUSINESS

ROUTE	Q4 CURRENT ACCESS (000,000) (B4 + J4)	R4 CURRENT MSGs. (000,000)	S4 CURRENT ACCESS REV. (000,000) (C4 + K4)	T4	U4	V4	W4 TOTAL RES. 2WFR REV. (000,000) (G4 + O4)	X4 2WFR GAIN OR (LOSS) (000,000) (H4 - S4)
FT. LAUDERDALE/MIAMI		20.894	\$6.117				\$0.000	(\$6.117)
MIAMI/FT. LAUDERDALE		21.868	\$6.618				\$0.000	(\$6.618)
HOLLYWOOD/MIAMI		10.138	\$2.855				\$0.000	(\$2.855)
MIAMI/HOLLYWOOD		16.995	\$4.965				\$0.000	(\$4.965)
FT. LAUDERDALE/N. DADE		6.781	\$2.101				\$0.000	(\$2.101)
N. DADE/FT. LAUDERDALE		7.069	\$2.284				\$0.000	(\$2.284)
TOTALS		83.744	\$24.939				\$0.000	(\$24.939)

DADE/BROWARD TWO-WAY FLAT RATE EAS
 ANNUAL REVENUE IMPACT ANALYSIS
 SWITCHED ACCESS REVENUES TO FLAT RATE
 FIFTH YEAR

RESIDENCE

ROUTE	A5	B5	C5	D5	E5	F5	G5	H5
	CURRENT ACCESS \$/MSG.	CURRENT ACS. MSGS. (000,000)	CURRENT ACCESS REV. (000,000) (A5 X B5)				TOTAL RES. 2WFR REV. (000,000)	2WFR GAIN OR (LOSS) (000,000) (G5 - C5)
FT. LAUDERDALE/MIAMI	\$0.38	10.429	\$3.941				\$0.000	(\$3.941)
MIAMI/FT. LAUDERDALE	\$0.42	8.209	\$3.436				\$0.000	(\$3.436)
HOLLYWOOD/MIAMI	\$0.44	3.571	\$1.567				\$0.000	(\$1.567)
MIAMI/HOLLYWOOD	\$0.36	8.696	\$3.165				\$0.000	(\$3.165)
FT. LAUDERDALE/N. DADE	\$0.39	4.017	\$1.570				\$0.000	(\$1.570)
N. DADE/FT. LAUDERDALE	\$0.47	3.570	\$1.666				\$0.000	(\$1.666)
TOTALS		38.492	\$15.345				\$0.000	(\$15.345)

BUSINESS

ROUTE	I5	J5	K5	L5	M5	N5	O5	P5
	CURRENT ACCESS \$/MSG.	CURRENT ACS. MSGS. (000,000)	CURRENT ACCESS REV. (000,000) (I5 X J5)				TOTAL RES. 2WFR REV. (000,000)	2WFR GAIN OR (LOSS) (000,000) (O5 - K5)
FT. LAUDERDALE/MIAMI	\$0.23	14.468	\$3.392				\$0.000	(\$3.392)
MIAMI/FT. LAUDERDALE	\$0.25	17.714	\$4.456				\$0.000	(\$4.456)
HOLLYWOOD/MIAMI	\$0.22	8.435	\$1.842				\$0.000	(\$1.842)
MIAMI/HOLLYWOOD	\$0.24	11.567	\$2.786				\$0.000	(\$2.786)
FT. LAUDERDALE/N. DADE	\$0.23	4.095	\$0.960				\$0.000	(\$0.960)
N. DADE/FT. LAUDERDALE	\$0.22	4.856	\$1.081				\$0.000	(\$1.081)
TOTALS		61.134	\$14.517				\$0.000	(\$14.517)

TOTAL OF RESIDENCE AND BUSINESS

ROUTE	Q5	R5	S5	T5	U5	V5	W5	X5
		CURRENT ACCESS (000,000) (B5 + J5)	CURRENT MSGS. ACCESS REV. (000,000) (C5 + K5)				TOTAL RES. 2WFR REV. (000,000) (G5 + O5)	2WFR GAIN OR (LOSS) (000,000) (W5 - S5)
FT. LAUDERDALE/MIAMI		24.897	\$7.333				\$0.000	(\$7.333)
MIAMI/FT. LAUDERDALE		25.923	\$7.892				\$0.000	(\$7.892)
HOLLYWOOD/MIAMI		12.006	\$3.409				\$0.000	(\$3.409)
MIAMI/HOLLYWOOD		20.263	\$5.951				\$0.000	(\$5.951)
FT. LAUDERDALE/N. DADE		8.112	\$2.530				\$0.000	(\$2.530)
N. DADE/FT. LAUDERDALE		8.425	\$2.747				\$0.000	(\$2.747)
TOTALS		99.626	\$29.863				\$0.000	(\$29.863)

DADE/BROWARD EXTENDED CALLING SERVICE
 ANNUAL REVENUE IMPACT ANALYSIS
 TOLL REVENUES TO ECS
 FIRST YEAR
 (STIMULATION BASED ON TAMPA BAY ECS RESULTS)

Columns

ROUTE	RESIDENCE							
	A	B	C	D	E	F	G	H
	A1 CURRENT TOLL \$/MSG.	B1 CURRENT TOLL MSGS. (000,000)	C1 CURRENT TOLL REV. (000,000) (A1 X B1)	D1 RES. STIM. FACTOR	E1 STIM. RES. MSGS. (000,000) (B1 X D1)	F1 RES. ECS \$/MSG.	G1 TOTAL RES. ECS REV. (000,000) (E1 X F1)	H1 ECS GAIN OR (LOSS) (000,000) (G1 - C1)

12	FT. LAUDERDALE/MIAMI			1.50		\$0.25		
13	MIAMI/FT. LAUDERDALE			1.50		\$0.25		
14	HOLLYWOOD/MIAMI			1.35		\$0.25		
15	MIAMI/HOLLYWOOD			1.35		\$0.25		
16	FT. LAUDERDALE/N. DADE			1.35		\$0.25		
17	N. DADE/FT. LAUDERDALE			1.35		\$0.25		
18	TOTALS							

BUSINESS

ROUTE	I1	J1	K1	L1	M1	N1	O1	P1
	CURRENT TOLL \$/MSG.	CURRENT TOLL MSGS. (000,000)	CURRENT TOLL REV. (000,000) (I1 X J1)	BUS. STIM. FACTOR	STIM. BUS. MSGS. (000,000) (J1 X L1)	BUS. ECS \$/MSG.	TOTAL BUS. ECS REV. (000,000) (M1 X N1)	ECS GAIN OR (LOSS) (000,000) (O1 - K1)

25	FT. LAUDERDALE/MIAMI			2.00		\$0.20		
26	MIAMI/FT. LAUDERDALE			2.00		\$0.21		
27	HOLLYWOOD/MIAMI			1.80		\$0.19		
28	MIAMI/HOLLYWOOD			1.80		\$0.21		
29	FT. LAUDERDALE/N. DADE			1.80		\$0.20		
30	N. DADE/FT. LAUDERDALE			1.80		\$0.19		
31	TOTALS							

TOTAL OF RESIDENCE AND BUSINESS

ROUTE	Q1	R1	S1	T1	U1	V1	W1	X1
	CURRENT TOLL MSGS. (000,000) (B1 + J1)	CURRENT TOLL REV. (000,000) (C1 + K1)	CURRENT TOLL REV. (000,000) (C1 + K1)	BUS. STIM. FACTOR	STIM. TOTAL MSGS. (E1 + M1)	BUS. ECS \$/MSG.	TOTAL ECS REV. (000,000) (G1 + O1)	ECS GAIN OR (LOSS) (000,000) (W1 - S1)

38	FT. LAUDERDALE/MIAMI							
39	MIAMI/FT. LAUDERDALE							
40	HOLLYWOOD/MIAMI							
41	MIAMI/HOLLYWOOD							
42	FT. LAUDERDALE/N. DADE							
43	N. DADE/FT. LAUDERDALE							
44	TOTALS							

DADE/BROWARD EXTENDED CALLING SERVICE
 ANNUAL REVENUE IMPACT ANALYSIS
 TOLL REVENUES TO ECS
 FOURTH YEAR
 (STIMULATION BASED ON TAMPA BAY ECS RESULTS)

Columns

ROUTE	RESIDENCE							
	<u>A</u>	<u>B</u>	<u>C</u>	<u>D</u>	<u>E</u>	<u>F</u>	<u>G</u>	<u>H</u>
	A4 CURRENT TOLL \$/MSG.	B4 CURRENT TOLL MSGS. (000,000)	C4 CURRENT TOLL REV. (000,000) (A4 X B4)	D4 RES. STIM. FACTOR	E4 RES. MSGS. (000,000) (E3 X D4)	F4 RES. ECS \$/MSG.	G4 TOTAL RES. ECS REV. (000,000) (E4 X F4)	H4 ECS GAIN OR (LOSS) (000,000) (G4 - C4)
12				1.11		\$0.25		
13				1.11		\$0.25		
14				1.11		\$0.25		
15				1.11		\$0.25		
16				1.11		\$0.25		
17				1.11		\$0.25		
18	TOTALS							

BUSINESS

ROUTE	I4	J4	K4	L4	M4	N4	O4	P4
	CURRENT TOLL \$/MSG.	CURRENT TOLL MSGS. (000,000)	CURRENT TOLL REV. (000,000) (I4 X J4)	BUS. STIM. FACTOR	BUS. MSGS. (000,000) (M3 X L4)	BUS. ECS \$/MSG.	TOTAL BUS. ECS REV. (000,000) (N4 X M4)	ECS GAIN OR (LOSS) (000,000) (O4 - K4)
	25				1.11		\$0.20	
26				1.11		\$0.21		
27				1.11		\$0.19		
28				1.11		\$0.21		
29				1.11		\$0.20		
30				1.11		\$0.19		
31	TOTALS							

TOTAL OF RESIDENCE AND BUSINESS

ROUTE	Q4	R4	S4	T4	U4	V4	W4	X4
	CURRENT TOLL MSGS. (000,000) (B4 + J4)	CURRENT TOLL REV. (000,000) (C4 + K4)			STIM. TOTAL MSGS. (E4 + M4)		TOTAL ECS REV. (000,000) (G4 + O4)	ECS GAIN OR (LOSS) (000,000) (W4 - S4)
	38							
39								
40								
41								
42								
43								
44	TOTALS							

DADE/BROWARD EXTENDED CALLING SERVICE
 ANNUAL REVENUE IMPACT ANALYSIS
 TOLL REVENUES TO ECS
 FIFTH YEAR
 (STIMULATION BASED ON TAMPA BAY ECS RESULTS)

Columns

RESIDENCE

	<u>A</u>	<u>B</u>	<u>C</u>	<u>D</u>	<u>E</u>	<u>F</u>	<u>G</u>	<u>H</u>
	A5	B5	C5	D5	E5	F5	G5	H5
	CURRENT	CURRENT	CURRENT	RES.	STIM.	RES.	TOTAL RES.	ECS GAIN
	TOLL	TOLL MSGS.	TOLL REV.	STIM.	RES. MSGS.	ECS	ECS REV.	OR (LOSS)
ROUTE	\$/MSG.	(000,000)	(000,000)	FACTOR	(000,000)	\$/MSG.	(000,000)	(000,000)
			(A5 X B5)		(E4 X D5)		(E5 X F5)	(G5 - C5)
12	FT. LAUDERDALE/MIAMI			1.11		\$0.25		
13	MIAMI/FT. LAUDERDALE			1.11		\$0.25		
14	HOLLYWOOD/MIAMI			1.11		\$0.25		
15	MIAMI/HOLLYWOOD			1.11		\$0.25		
16	FT. LAUDERDALE/N. DADE			1.11		\$0.25		
17	N. DADE/FT. LAUDERDALE			1.11		\$0.25		
18	TOTALS							

BUSINESS

	I5	J5	K5	L5	N5	N5	O5	P5
	CURRENT	CURRENT	CURRENT	BUS.	STIM.	BUS.	TOTAL BUS.	ECS GAIN
	TOLL	TOLL MSGS.	TOLL REV.	STIM.	BUS. MSGS.	ECS	ECS REV.	OR (LOSS)
ROUTE	\$/MSG.	(000,000)	(000,000)	FACTOR	(000,000)	\$/MSG.	(000,000)	(000,000)
			(I5 X J5)		(M4 X L5)		(N5 X N5)	(O5 - K5)
25	FT. LAUDERDALE/MIAMI			1.11		\$0.20		
26	MIAMI/FT. LAUDERDALE			1.11		\$0.21		
27	HOLLYWOOD/MIAMI			1.11		\$0.19		
28	MIAMI/HOLLYWOOD			1.11		\$0.21		
29	FT. LAUDERDALE/N. DADE			1.11		\$0.20		
30	N. DADE/FT. LAUDERDALE			1.11		\$0.19		
31	TOTALS							

TOTAL OF RESIDENCE AND BUSINESS

	Q5	R5	S5	T5	U5	V5	W5	X5
		CURRENT	CURRENT		STIM.		TOTAL	ECS GAIN
		TOLL MSGS.	TOLL REV.		TOTAL		ECS REV.	OR (LOSS)
ROUTE		(000,000)	(000,000)		MSGs.		(000,000)	(000,000)
		(B5 + J5)	(C5 + K5)		(E5 + M5)		(G5 + O5)	(W5 - S5)
38	FT. LAUDERDALE/MIAMI							
39	MIAMI/FT. LAUDERDALE							
40	HOLLYWOOD/MIAMI							
41	MIAMI/HOLLYWOOD							
42	FT. LAUDERDALE/N. DADE							
43	N. DADE/FT. LAUDERDALE							
44	TOTALS							

DADE/BROWARD EXTENDED CALLING SERVICE
 ANNUAL REVENUE IMPACT ANALYSIS
 SWITCHED ACCESS REVENUES TO ECS
 FIRST YEAR
 (STIMULATION BASED ON TAMPA BAY ECS RESULTS)
 RESIDENCE

ROUTE	A1 CURRENT ACCESS \$/MSG.	B1 CURRENT ACS. MSGS. (000,000)	C1 CURRENT ACCESS REV. (000,000) (A1 X B1)	D1 RES. STIM. FACTOR	E1 STIM. RES. MSGS. (000,000) (B1 X D1)	F1 RES. ECS \$/MSG.	G1 TOTAL RES. ECS REV. (000,000) (E1 X F1)	H1 ECS GAIN OR (LOSS) (000,000) (G1 - C1)
FT. LAUDERDALE/MIAMI	\$0.38	2.968	\$1.122	1.50	4.453	\$0.25	\$1.113	(\$0.009)
MIAMI/FT. LAUDERDALE	\$0.42	2.336	\$0.978	1.50	3.505	\$0.25	\$0.876	(\$0.102)
HOLLYWOOD/MIAMI	\$0.44	1.016	\$0.446	1.35	1.372	\$0.25	\$0.343	(\$0.103)
MIAMI/HOLLYWOOD	\$0.36	2.472	\$0.900	1.35	3.338	\$0.25	\$0.834	(\$0.065)
FT. LAUDERDALE/N. DADE	\$0.39	1.143	\$0.447	1.35	1.543	\$0.25	\$0.386	(\$0.061)
N. DADE/FT. LAUDERDALE	\$0.47	1.016	\$0.474	1.35	1.372	\$0.25	\$0.343	(\$0.131)
TOTALS		10.953	\$4.367		15.582		\$3.896	(\$0.471)

BUSINESS

ROUTE	I1 CURRENT ACCESS \$/MSG.	J1 CURRENT ACS. MSGS. (000,000)	K1 CURRENT ACCESS REV. (000,000) (I1 X J1)	L1 BUS. STIM. FACTOR	M1 STIM. BUS. MSGS. (000,000) (J1 X L1)	N1 BUS. ECS \$/MSG.	O1 TOTAL BUS. ECS REV. (000,000) (M1 X N1)	P1 ECS GAIN OR (LOSS) (000,000) (O1 - K1)
FT. LAUDERDALE/MIAMI	\$0.23	5.551	\$1.301	2.00	11.101	\$0.20	\$2.220	\$0.919
MIAMI/FT. LAUDERDALE	\$0.25	6.796	\$1.710	2.00	13.592	\$0.21	\$2.854	\$1.145
HOLLYWOOD/MIAMI	\$0.22	3.236	\$0.707	1.80	5.825	\$0.19	\$1.107	\$0.400
MIAMI/HOLLYWOOD	\$0.24	4.438	\$1.069	1.80	7.988	\$0.21	\$1.677	\$0.609
FT. LAUDERDALE/N. DADE	\$0.23	1.571	\$0.368	1.80	2.828	\$0.20	\$0.566	\$0.197
N. DADE/FT. LAUDERDALE	\$0.22	1.863	\$0.415	1.80	3.353	\$0.19	\$0.637	\$0.222
TOTALS		23.454	\$5.570		44.687		\$9.061	\$3.492

TOTAL OF RESIDENCE AND BUSINESS

ROUTE	Q1 CURRENT ACCESS (000,000) (B1 + J1)	R1 CURRENT MSGS. (000,000)	S1 CURRENT ACCESS REV. (000,000) (C1 + K1)	T1	U1 STIM. TOTAL MSGS. (E1 + M1)	V1	W1 TOTAL ECS REV. (000,000) (G1 + O1)	X1 ECS GAIN OR (LOSS) (000,000) (W1 - S1)
FT. LAUDERDALE/MIAMI		8.519	\$2.423		15.554		\$3.333	\$0.910
MIAMI/FT. LAUDERDALE		9.132	\$2.688		14.606		\$3.730	\$1.043
HOLLYWOOD/MIAMI		4.253	\$1.153		14.964		\$1.450	\$0.297
MIAMI/HOLLYWOOD		6.910	\$1.969		9.163		\$2.512	\$0.543
FT. LAUDERDALE/N. DADE		2.714	\$0.815		9.531		\$0.951	\$0.136
N. DADE/FT. LAUDERDALE		2.879	\$0.889		4.200		\$0.980	\$0.091
TOTALS		34.407	\$9.936		68.017		\$12.957	\$3.021

DADE/BROWARD EXTENDED CALLING SERVICE
 ANNUAL REVENUE IMPACT ANALYSIS
 SWITCHED ACCESS REVENUES TO ECS
 SECOND YEAR
 (STIMULATION BASED ON TAMPA BAY ECS RESULTS)
 RESIDENCE

ROUTE	A2 CURRENT ACCESS \$/MSG.	B2 CURRENT ACS. MSGS. (000,000)	C2 CURRENT ACCESS REV. (000,000) (A2 X B2)	D2 RES. STIM. FACTOR	E2 STIM. RES. MSGS. (000,000) (E1 X D2)	F2 RES. ECS \$/MSG.	G2 TOTAL RES. ECS REV. (000,000) (E2 X F2)	H2 ECS GAIN OR (LOSS) (000,000) (G2 - C2)
FT. LAUDERDALE/MIAMI	\$0.38	4.911	\$1.856	1.11	4.942	\$0.25	\$1.236	(\$0.620)
MIAMI/FT. LAUDERDALE	\$0.42	3.866	\$1.618	1.11	3.890	\$0.25	\$0.973	(\$0.645)
HOLLYWOOD/MIAMI	\$0.44	1.681	\$0.738	1.11	1.523	\$0.25	\$0.381	(\$0.357)
MIAMI/HOLLYWOOD	\$0.36	4.093	\$1.490	1.11	3.705	\$0.25	\$0.926	(\$0.563)
FT. LAUDERDALE/N. DADE	\$0.39	1.891	\$0.739	1.11	1.713	\$0.25	\$0.428	(\$0.311)
N. DADE/FT. LAUDERDALE	\$0.47	1.681	\$0.785	1.11	1.523	\$0.25	\$0.381	(\$0.404)
TOTALS		18.123	\$7.225		17.296		\$4.324	(\$2.901)

BUSINESS

ROUTE	I2 CURRENT ACCESS \$/MSG.	J2 CURRENT ACS. MSGS. (000,000)	K2 CURRENT ACCESS REV. (000,000) (I2 X J2)	L2 BUS. STIM. FACTOR	M2 STIM. BUS. MSGS. (000,000) (M1 X L2)	N2 BUS. ECS \$/MSG.	O2 TOTAL BUS. ECS REV. (000,000) (M2 X N2)	P2 ECS GAIN OR (LOSS) (000,000) (O2 - K2)
FT. LAUDERDALE/MIAMI	\$0.23	8.227	\$1.929	1.11	12.322	\$0.20	\$2.464	\$0.536
MIAMI/FT. LAUDERDALE	\$0.25	10.073	\$2.534	1.11	15.087	\$0.21	\$3.168	\$0.634
HOLLYWOOD/MIAMI	\$0.22	4.797	\$1.048	1.11	6.466	\$0.19	\$1.229	\$0.181
MIAMI/HOLLYWOOD	\$0.24	6.578	\$1.584	1.11	8.867	\$0.21	\$1.862	\$0.278
FT. LAUDERDALE/N. DADE	\$0.23	2.329	\$0.546	1.11	3.139	\$0.20	\$0.628	\$0.082
N. DADE/FT. LAUDERDALE	\$0.22	2.761	\$0.615	1.11	3.722	\$0.19	\$0.707	\$0.092
TOTALS		34.765	\$8.256		49.603		\$10.058	\$1.803

TOTAL OF RESIDENCE AND BUSINESS

ROUTE	Q2 CURRENT ACCESS (000,000) (B2 + J2)	R2 CURRENT MSGS. (000,000)	S2 CURRENT ACCESS REV. (000,000) (C2 + K2)	T2	U2 STIM. TOTAL MSGS. (E2 + M2)	V2	W2 TOTAL ECS REV. (000,000) (G2 + O2)	X2 ECS GAIN OR (LOSS) (000,000) (W2 - S2)
FT. LAUDERDALE/MIAMI		13.138	\$3.785		17.265		\$3.700	(\$0.085)
MIAMI/FT. LAUDERDALE		13.939	\$4.152		18.977		\$4.141	(\$0.011)
HOLLYWOOD/MIAMI		6.478	\$1.786		7.989		\$1.609	(\$0.176)
MIAMI/HOLLYWOOD		10.671	\$3.074		12.572		\$2.788	(\$0.286)
FT. LAUDERDALE/N. DADE		4.220	\$1.285		4.852		\$1.056	(\$0.229)
N. DADE/FT. LAUDERDALE		4.442	\$1.399		5.245		\$1.088	(\$0.312)
TOTALS		52.889	\$15.481		66.899		\$14.382	(\$1.098)

DADE/BROWARD EXTENDED CALLING SERVICE
ANNUAL REVENUE IMPACT ANALYSIS
SWITCHED ACCESS REVENUES TO ECS
THIRD YEAR
(STIMULATION BASED ON TAMPA BAY ECS RESULTS)
RESIDENCE

ROUTE	A3 CURRENT ACCESS \$/MSG.	B3 CURRENT ACS. MSGS. (000,000)	C3 CURRENT ACCESS REV. (000,000) (A3 X B3)	D3 RES. STIM. FACTOR	E3 STIM. RES. MSGS. (000,000) (E2 X D3)	F3 RES. ECS \$/MSG.	G3 TOTAL RES. ECS REV. (000,000) (E3 X F3)	H3 ECS GAIN OR (LOSS) (000,000) (G3 - C3)
FT. LAUDERDALE/MIAMI	\$0.38	6.788	\$2.565	1.11	5.486	\$0.25	\$1.372	(\$1.194)
MIAMI/FT. LAUDERDALE	\$0.42	5.343	\$2.236	1.11	4.318	\$0.25	\$1.080	(\$1.157)
HOLLYWOOD/MIAMI	\$0.44	2.324	\$1.020	1.11	1.691	\$0.25	\$0.423	(\$0.597)
MIAMI/HOLLYWOOD	\$0.36	5.659	\$2.060	1.11	4.113	\$0.25	\$1.028	(\$1.031)
FT. LAUDERDALE/N. DADE	\$0.39	2.614	\$1.022	1.11	1.902	\$0.25	\$0.475	(\$0.546)
N. DADE/FT. LAUDERDALE	\$0.47	2.323	\$1.084	1.11	1.690	\$0.25	\$0.423	(\$0.662)
TOTALS		25.052	\$9.987		19.199		\$4.800	(\$5.188)

BUSINESS

ROUTE	I3 CURRENT ACCESS \$/MSG.	J3 CURRENT ACS. MSGS. (000,000)	K3 CURRENT ACCESS REV. (000,000) (I3 X J3)	L3 BUS. STIM. FACTOR	M3 STIM. BUS. MSGS. (000,000) (M2 X L3)	N3 BUS. ECS \$/MSG.	O3 TOTAL BUS. ECS REV. (000,000) (M3 X N3)	P3 ECS GAIN OR (LOSS) (000,000) (O3 - K3)
FT. LAUDERDALE/MIAMI	\$0.23	10.567	\$2.477	1.11	13.678	\$0.20	\$2.736	\$0.258
MIAMI/FT. LAUDERDALE	\$0.25	12.938	\$3.255	1.11	16.746	\$0.21	\$3.517	\$0.262
HOLLYWOOD/MIAMI	\$0.22	6.161	\$1.346	1.11	7.177	\$0.19	\$1.364	\$0.018
MIAMI/HOLLYWOOD	\$0.24	8.449	\$2.035	1.11	9.842	\$0.21	\$2.067	\$0.032
FT. LAUDERDALE/N. DADE	\$0.23	2.991	\$0.701	1.11	3.484	\$0.20	\$0.697	(\$0.004)
N. DADE/FT. LAUDERDALE	\$0.22	3.547	\$0.790	1.11	4.131	\$0.19	\$0.785	(\$0.005)
TOTALS		44.654	\$10.604		55.059		\$11.165	\$0.561

TOTAL OF RESIDENCE AND BUSINESS

ROUTE	Q3 CURRENT ACCESS (000,000) (B3 + J3)	R3 CURRENT MSGS. (000,000)	S3 CURRENT ACCESS REV. (000,000) (C3 + K3)	T3 STIM. TOTAL MSGS. (E3 + M3)	U3 STIM. TOTAL MSGS.	V3 ECS TOTAL REV. (000,000) (G3 + O3)	W3 TOTAL ECS REV. (000,000) (G3 + O3)	X3 ECS GAIN OR (LOSS) (000,000) (W3 - S3)
FT. LAUDERDALE/MIAMI		17.356	\$5.043		19.164		\$4.107	(\$0.936)
MIAMI/FT. LAUDERDALE		18.281	\$5.491		21.065		\$4.596	(\$0.895)
HOLLYWOOD/MIAMI		8.486	\$2.366		8.868		\$1.786	(\$0.579)
MIAMI/HOLLYWOOD		14.108	\$4.095		13.954		\$3.095	(\$1.000)
FT. LAUDERDALE/N. DADE		5.606	\$1.723		5.386		\$1.172	(\$0.551)
N. DADE/FT. LAUDERDALE		5.870	\$1.874		5.821		\$1.207	(\$0.667)
TOTALS		69.706	\$20.591		74.258		\$15.964	(\$4.627)

DADE/BROWARD EXTENDED CALLING SERVICE
ANNUAL REVENUE IMPACT ANALYSIS
SWITCHED ACCESS REVENUES TO ECS
FOURTH YEAR
(STIMULATION BASED ON TAMPA BAY ECS RESULTS)
RESIDENCE

ROUTE	A4 CURRENT ACCESS \$/MSG.	B4 CURRENT ACS. MSGS. (000,000)	C4 CURRENT ACCESS REV. (000,000) (A4 X B4)	D4 RES. STIM. FACTOR	E4 STIM. RES. MSGS. (000,000) (E3 X D4)	F4 RES. ECS \$/MSG.	G4 TOTAL RES. ECS REV. (000,000) (E4 X F4)	H4 ECS GAIN OR (LOSS) (000,000) (G4 - C4)
FT. LAUDERDALE/MIAMI	\$0.38	8.493	\$3.209	1.11	6.090	\$0.25	\$1.522	(\$1.687)
MIAMI/FT. LAUDERDALE	\$0.42	6.685	\$2.798	1.11	4.793	\$0.25	\$1.198	(\$1.600)
HOLLYWOOD/MIAMI	\$0.44	2.908	\$1.276	1.11	1.877	\$0.25	\$0.469	(\$0.807)
MIAMI/HOLLYWOOD	\$0.36	7.081	\$2.577	1.11	4.565	\$0.25	\$1.141	(\$1.436)
FT. LAUDERDALE/N. DADE	\$0.39	3.271	\$1.278	1.11	2.111	\$0.25	\$0.528	(\$0.750)
N. DADE/FT. LAUDERDALE	\$0.47	2.907	\$1.357	1.11	1.876	\$0.25	\$0.469	(\$0.888)
TOTALS		31.345	\$12.496		21.311		\$5.328	(\$7.168)

BUSINESS

ROUTE	I4 CURRENT ACCESS \$/MSG.	J4 CURRENT ACS. MSGS. (000,000)	K4 CURRENT ACCESS REV. (000,000) (I4 X J4)	L4 BUS. STIM. FACTOR	M4 STIM. BUS. MSGS. (000,000) (M3 X L4)	N4 BUS. ECS \$/MSG.	O4 TOTAL BUS. ECS REV. (000,000) (N4 X M4)	P4 ECS GAIN OR (LOSS) (000,000) (O4 - K4)
FT. LAUDERDALE/MIAMI	\$0.23	12.401	\$2.907	1.11	15.182	\$0.20	\$3.036	\$0.129
MIAMI/FT. LAUDERDALE	\$0.25	15.183	\$3.820	1.11	18.588	\$0.21	\$3.904	\$0.084
HOLLYWOOD/MIAMI	\$0.22	7.230	\$1.579	1.11	7.967	\$0.19	\$1.514	(\$0.065)
MIAMI/HOLLYWOOD	\$0.24	9.914	\$2.388	1.11	10.924	\$0.21	\$2.294	(\$0.094)
FT. LAUDERDALE/N. DADE	\$0.23	3.510	\$0.823	1.11	3.868	\$0.20	\$0.774	(\$0.049)
N. DADE/FT. LAUDERDALE	\$0.22	4.162	\$0.927	1.11	4.586	\$0.19	\$0.871	(\$0.055)
TOTALS		52.400	\$12.443		61.115		\$12.393	(\$0.051)

TOTAL OF RESIDENCE AND BUSINESS

ROUTE	Q4 CURRENT ACCESS (000,000) (B4 + J4)	R4 CURRENT MSGS. (000,000) (C4 + K4)	S4 CURRENT ACCESS REV. (000,000) (C4 + K4)	T4	U4 STIM. TOTAL MSGS. (E4 + M4)	V4	W4 TOTAL ECS REV. (000,000) (G4 + O4)	X4 ECS GAIN OR (LOSS) (000,000) (W4 - S4)
FT. LAUDERDALE/MIAMI		20.894	\$6.117		21.272		\$4.559	(\$1.558)
MIAMI/FT. LAUDERDALE		21.868	\$6.618		23.382		\$5.102	(\$1.516)
HOLLYWOOD/MIAMI		10.138	\$2.855		9.843		\$1.983	(\$0.872)
MIAMI/HOLLYWOOD		16.995	\$4.965		15.489		\$3.435	(\$1.530)
FT. LAUDERDALE/N. DADE		6.781	\$2.101		5.978		\$1.301	(\$0.800)
N. DADE/FT. LAUDERDALE		7.069	\$2.284		6.462		\$1.340	(\$0.943)
TOTALS		83.744	\$24.939		82.426		\$17.720	(\$7.219)

DADE/BROWARD EXTENDED CALLING SERVICE
 ANNUAL REVENUE IMPACT ANALYSIS
 SWITCHED ACCESS REVENUES TO ECS
 FIFTH YEAR
 (STIMULATION BASED ON TAMPA BAY ECS RESULTS)
 RESIDENCE

ROUTE	A5 CURRENT ACCESS \$/MSG.	B5 CURRENT ACS. MSGS. (000,000)	C5 CURRENT ACCESS REV. (000,000) (A5 X B5)	D5 RES. STIM. FACTOR	E5 STIM. RES. MSGS. (000,000) (E4 X D5)	F5 RES. ECS \$/MSG.	G5 TOTAL RES. ECS REV. (000,000) (E5 X F5)	H5 ECS GAIN OR (LOSS) (000,000) (G5 - C5)
FT. LAUDERDALE/MIAMI	\$0.38	10.429	\$3.941	1.11	6.759	\$0.25	\$1.690	(\$2.251)
MIAMI/FT. LAUDERDALE	\$0.42	8.209	\$3.436	1.11	5.320	\$0.25	\$1.330	(\$2.106)
HOLLYWOOD/MIAMI	\$0.44	3.571	\$1.567	1.11	2.083	\$0.25	\$0.521	(\$1.047)
MIAMI/HOLLYWOOD	\$0.36	8.696	\$3.165	1.11	5.067	\$0.25	\$1.267	(\$1.898)
FT. LAUDERDALE/N. DADE	\$0.39	4.017	\$1.570	1.11	2.343	\$0.25	\$0.586	(\$0.984)
N. DADE/FT. LAUDERDALE	\$0.47	3.570	\$1.666	1.11	2.082	\$0.25	\$0.521	(\$1.146)
TOTALS		38.492	\$15.345		23.655		\$5.914	(\$9.431)

BUSINESS

ROUTE	I5 CURRENT ACCESS \$/MSG.	J5 CURRENT ACS. MSGS. (000,000)	K5 CURRENT ACCESS REV. (000,000) (I5 X J5)	L5 BUS. STIM. FACTOR	M5 STIM. BUS. MSGS. (000,000) (M4 X L5)	N5 BUS. ECS \$/MSG.	O5 TOTAL BUS. ECS REV. (000,000) (M5 X N5)	P5 ECS GAIN OR (LOSS) (000,000) (O5 - K5)
FT. LAUDERDALE/MIAMI	\$0.23	14.468	\$3.392	1.11	16.852	\$0.20	\$3.370	(\$0.021)
MIAMI/FT. LAUDERDALE	\$0.25	17.714	\$4.456	1.11	20.633	\$0.21	\$4.333	(\$0.123)
HOLLYWOOD/MIAMI	\$0.22	8.435	\$1.842	1.11	8.843	\$0.19	\$1.680	(\$0.162)
MIAMI/HOLLYWOOD	\$0.24	11.567	\$2.786	1.11	12.126	\$0.21	\$2.546	(\$0.240)
FT. LAUDERDALE/N. DADE	\$0.23	4.095	\$0.960	1.11	4.293	\$0.20	\$0.859	(\$0.101)
N. DADE/FT. LAUDERDALE	\$0.22	4.856	\$1.081	1.11	5.090	\$0.19	\$0.967	(\$0.114)
TOTALS		61.134	\$14.517		67.838		\$13.756	(\$0.761)

TOTAL OF RESIDENCE AND BUSINESS

ROUTE	Q5 CURRENT ACCESS (000,000) (B5 + J5)	R5 CURRENT MSGS. (000,000) (C5 + K5)	S5 CURRENT ACCESS REV. (000,000) (C5 + K5)	T5	U5 STIM. TOTAL MSGS. (E5 + M5)	V5	W5 TOTAL ECS REV. (000,000) (G5 + O5)	X5 ECS GAIN OR (LOSS) (000,000) (W5 - S5)
FT. LAUDERDALE/MIAMI		24.897	\$7.333		23.612		\$5.060	(\$2.273)
MIAMI/FT. LAUDERDALE		25.923	\$7.892		25.954		\$5.663	(\$2.229)
HOLLYWOOD/MIAMI		12.006	\$3.409		10.926		\$2.201	(\$1.209)
MIAMI/HOLLYWOOD		20.263	\$5.951		17.193		\$3.813	(\$2.138)
FT. LAUDERDALE/N. DADE		8.112	\$2.530		6.636		\$1.444	(\$1.085)
N. DADE/FT. LAUDERDALE		8.425	\$2.747		7.173		\$1.488	(\$1.260)
TOTALS		99.626	\$29.863		91.493		\$19.670	(\$10.193)

DADE/BROWARD EXTENDED CALLING SERVICE
 ANNUAL REVENUE IMPACT ANALYSIS
 TOLL REVENUES TO ECS
 FIRST YEAR
 (ASSUMES NORMAL GROWTH W/O STIMULATION)

Columns

ROUTE	RESIDENCE							
	A	B	C	D	E	F	G	H
	A1 CURRENT TOLL \$/MSG.	B1 CURRENT TOLL MSGS. (000,000)	C1 CURRENT TOLL REV. (000,000) (A1 X B1)	D1 RES. STIM. FACTOR	E1 STIM. RES. MSGS. (000,000) (B1 X D1)	F1 RES. ECS \$/MSG.	G1 TOTAL RES. ECS REV. (000,000) (E1 X F1)	H1 ECS GAIN OR (LOSS) (000,000) (G1 - C1)
12 FT. LAUDERDALE/MIAMI				1.11		\$0.25		
13 MIAMI/FT. LAUDERDALE				1.11		\$0.25		
14 HOLLYWOOD/MIAMI				1.11		\$0.25		
15 MIAMI/HOLLYWOOD				1.11		\$0.25		
16 FT. LAUDERDALE/N. DADE				1.11		\$0.25		
17 N. DADE/FT. LAUDERDALE				1.11		\$0.25		

18 TOTALS

BUSINESS

ROUTE	I1	J1	K1	L1	M1	N1	O1	P1
	CURRENT TOLL \$/MSG.	CURRENT TOLL MSGS. (000,000)	CURRENT TOLL REV. (000,000) (I1 X J1)	BUS. STIM. FACTOR	STIM. BUS. MSGS. (000,000) (J1 X L1)	BUS. ECS \$/MSG.	TOTAL BUS. ECS REV. (000,000) (M1 X N1)	ECS GAIN OR (LOSS) (000,000) (O1 - K1)
	25 FT. LAUDERDALE/MIAMI				1.11		\$0.20	
26 MIAMI/FT. LAUDERDALE				1.11		\$0.21		
27 HOLLYWOOD/MIAMI				1.11		\$0.19		
28 MIAMI/HOLLYWOOD				1.11		\$0.21		
29 FT. LAUDERDALE/N. DADE				1.11		\$0.20		
30 N. DADE/FT. LAUDERDALE				1.11		\$0.19		

31 TOTALS

TOTAL OF RESIDENCE AND BUSINESS

ROUTE	Q1	R1	S1	T1	U1	V1	W1	X1
	CURRENT TOLL MSGS. (000,000) (B1 + J1)	CURRENT TOLL REV. (000,000) (C1 + K1)	CURRENT TOLL REV. (000,000) (C1 + K1)	BUS. STIM. FACTOR	STIM. TOTAL MSGS. (E1 + M1)	BUS. ECS \$/MSG.	TOTAL ECS REV. (000,000) (G1 + O1)	ECS GAIN OR (LOSS) (000,000) (W1 - S1)

38 FT. LAUDERDALE/MIAMI								
39 MIAMI/FT. LAUDERDALE								
40 HOLLYWOOD/MIAMI								
41 MIAMI/HOLLYWOOD								
42 FT. LAUDERDALE/N. DADE								
43 N. DADE/FT. LAUDERDALE								

44 TOTALS

DADE/BROWARD EXTENDED CALLING SERVICE
 ANNUAL REVENUE IMPACT ANALYSIS
 TOLL REVENUES TO ECS
 SECOND YEAR
 (ASSUMES NORMAL GROWTH W/O STIMULATION)

columns

ROUTE	RESIDENCE							
	A	B	C	D	E	F	G	H
	A2 CURRENT TOLL \$/MSG.	B2 CURRENT TOLL MSGS. (000,000)	C2 CURRENT TOLL REV. (000,000) (A2 X B2)	D2 RES. STIM. FACTOR	E2 STIM. RES. MSGS. (000,000) (E1 X D2)	F2 RES. ECS \$/MSG.	G2 TOTAL RES. ECS REV. (000,000) (E2 X F2)	H2 ECS GAIN OR (LOSS) (000,000) (G2 - C2)
12				1.11		\$0.25		
13				1.11		\$0.25		
14				1.11		\$0.25		
15				1.11		\$0.25		
16				1.11		\$0.25		
17				1.11		\$0.25		
18	TOTALS							

BUSINESS

ROUTE	I2	J2	K2	L2	M2	N2	O2	P2
	CURRENT TOLL \$/MSG.	CURRENT TOLL MSGS. (000,000)	CURRENT TOLL REV. (000,000) (I2 X J2)	BUS. STIM. FACTOR	STIM. BUS. MSGS. (000,000) (M1 X L2)	BUS. ECS \$/MSG.	TOTAL BUS. ECS REV. (000,000) (N2 X O2)	ECS GAIN OR (LOSS) (000,000) (O2 - K2)
	25				1.11		\$0.20	
26				1.11		\$0.21		
27				1.11		\$0.19		
28				1.11		\$0.21		
29				1.11		\$0.20		
30				1.11		\$0.19		
31	TOTALS							

TOTAL OF RESIDENCE AND BUSINESS

ROUTE	Q2	R2	S2	T2	U2	V2	W2	X2
	CURRENT TOLL MSGS. (000,000) (B2 + J2)	CURRENT TOLL REV. (000,000) (C2 + K2)	CURRENT TOLL REV. (000,000) (C2 + K2)	BUS. STIM. FACTOR	STIM. TOTAL MSGS. (E2 + M2)	BUS. ECS \$/MSG.	TOTAL ECS REV. (000,000) (G2 + O2)	ECS GAIN OR (LOSS) (000,000) (W2 - S2)
	38							
39								
40								
41								
42								
43								
44	TOTALS							

DADE/BROWARD EXTENDED CALLING SERVICE
 ANNUAL REVENUE IMPACT ANALYSIS
 TOLL REVENUES TO ECS
 FOURTH YEAR
 (ASSUMES NORMAL GROWTH W/O STIMULATION)

columns

ROUTE	RESIDENCE							
	A	B	C	D	E	F	G	H
	A4	B4	C4	D4	E4	F4	G4	H4
	CURRENT	CURRENT	CURRENT	RES.	STIM.	RES.	TOTAL RES.	ECS GAIN
	TOLL	TOLL MSGS.	TOLL REV.	STIM.	RES. MSGS.	ECS	ECS REV.	OR (LOSS)
	\$/MSG.	(000,000)	(000,000)	FACTOR	(000,000)	\$/MSG.	(000,000)	(000,000)
			(A4 X B4)		(E3 X D4)		(E4 X F4)	(G4 - C4)
12	FT. LAUDERDALE/MIAMI			1.11		\$0.25		
13	MIAMI/FT. LAUDERDALE			1.11		\$0.25		
14	HOLLYWOOD/MIAMI			1.11		\$0.25		
15	MIAMI/HOLLYWOOD			1.11		\$0.25		
16	FT. LAUDERDALE/N. DADE			1.11		\$0.25		
17	N. DADE/FT. LAUDERDALE			1.11		\$0.25		
18	TOTALS							

BUSINESS

ROUTE	I4	J4	K4	L4	M4	N4	O4	P4
	CURRENT	CURRENT	CURRENT	BUS.	STIM.	BUS.	TOTAL BUS.	ECS GAIN
	TOLL	TOLL MSGS.	TOLL REV.	STIM.	BUS. MSGS.	ECS	ECS REV.	OR (LOSS)
	\$/MSG.	(000,000)	(000,000)	FACTOR	(000,000)	\$/MSG.	(000,000)	(000,000)
			(I4 X J4)		(M3 X L4)		(N4 X O4)	(O4 - K4)
25	FT. LAUDERDALE/MIAMI			1.11		\$0.20		
26	MIAMI/FT. LAUDERDALE			1.11		\$0.21		
27	HOLLYWOOD/MIAMI			1.11		\$0.19		
28	MIAMI/HOLLYWOOD			1.11		\$0.21		
29	FT. LAUDERDALE/N. DADE			1.11		\$0.20		
30	N. DADE/FT. LAUDERDALE			1.11		\$0.19		
31	TOTALS							

TOTAL OF RESIDENCE AND BUSINESS

ROUTE	Q4	R4	S4	T4	U4	V4	W4	X4
		CURRENT	CURRENT		STIM.		TOTAL	ECS GAIN
	TOLL	TOLL MSGS.	TOLL REV.		TOTAL		ECS REV.	OR (LOSS)
	\$/MSG.	(000,000)	(000,000)		MSGS.		(000,000)	(000,000)
		(B4 + J4)	(C4 + K4)		(E4 + M4)		(G4 + O4)	(W4 - S4)
38	FT. LAUDERDALE/MIAMI							
39	MIAMI/FT. LAUDERDALE							
40	HOLLYWOOD/MIAMI							
41	MIAMI/HOLLYWOOD							
42	FT. LAUDERDALE/N. DADE							
43	N. DADE/FT. LAUDERDALE							
44	TOTALS							

DADE/BROWARD EXTENDED CALLING SERVICE
 ANNUAL REVENUE IMPACT ANALYSIS
 TOLL REVENUES TO ECS
 FIFTH YEAR
 (ASSUMES NORMAL GROWTH W/O STIMULATION)

columns

ROUTE	RESIDENCE							
	A	B	C	D	E	F	G	H
	A5	B5	C5	D5	E5	F5	G5	H5
	CURRENT	CURRENT	CURRENT	RES.	STIM.	RES.	TOTAL RES.	ECS GAIN
	TOLL	TOLL MSGS.	TOLL REV.	STIM.	RES. MSGS.	BCS	ECS REV.	OR (LOSS)
	\$/MSG.	(000,000)	(000,000)	FACTOR	(000,000)	\$/MSG.	(000,000)	(000,000)
			(A5 X B5)		(E4 X D5)		(E5 X F5)	(G5 - C5)
12	FT. LAUDERDALE/MIAMI			1.11		\$0.25		
13	MIAMI/FT. LAUDERDALE			1.11		\$0.25		
14	HOLLYWOOD/MIAMI			1.11		\$0.25		
15	MIAMI/HOLLYWOOD			1.11		\$0.25		
16	FT. LAUDERDALE/N. DADE			1.11		\$0.25		
17	N. DADE/FT. LAUDERDALE			1.11		\$0.25		

18 TOTALS

BUSINESS

ROUTE	I5	J5	K5	L5	M5	N5	O5	P5
	CURRENT	CURRENT	CURRENT	BUS.	STIM.	BUS.	TOTAL BUS.	ECS GAIN
	TOLL	TOLL MSGS.	TOLL REV.	STIM.	BUS. MSGS.	BCS	ECS REV.	OR (LOSS)
	\$/MSG.	(000,000)	(000,000)	FACTOR	(000,000)	\$/MSG.	(000,000)	(000,000)
			(I5 X J5)		(M4 X L5)		(M5 X N5)	(O5 - K5)
25	FT. LAUDERDALE/MIAMI			1.11		\$0.20		
26	MIAMI/FT. LAUDERDALE			1.11		\$0.21		
27	HOLLYWOOD/MIAMI			1.11		\$0.19		
28	MIAMI/HOLLYWOOD			1.11		\$0.21		
29	FT. LAUDERDALE/N. DADE			1.11		\$0.20		
30	N. DADE/FT. LAUDERDALE			1.11		\$0.19		

31 TOTALS

TOTAL OF RESIDENCE AND BUSINESS

ROUTE	Q5	R5	S5	T5	U5	V5	W5	X5
		CURRENT	CURRENT		STIM.		TOTAL	ECS GAIN
		TOLL MSGS.	TOLL REV.		TOTAL		ECS REV.	OR (LOSS)
		(000,000)	(000,000)		MSGS.		(000,000)	(000,000)
		(B5 + J5)	(C5 + K5)		(E5 + M5)		(G5 + O5)	(W5 - S5)

38 FT. LAUDERDALE/MIAMI
 39 MIAMI/FT. LAUDERDALE
 40 HOLLYWOOD/MIAMI
 41 MIAMI/HOLLYWOOD
 42 FT. LAUDERDALE/N. DADE
 43 N. DADE/FT. LAUDERDALE

44 TOTALS

DADE/BROWARD EXTENDED CALLING SERVICE
 ANNUAL REVENUE IMPACT ANALYSIS
 SWITCHED ACCESS REVENUES TO ECS
 FIRST YEAR
 (ASSUMES NORMAL GROWTH W/O STIMULATION)
 RESIDENCE

ROUTE	A1 CURRENT ACCESS \$/MSG.	B1 CURRENT ACCS. MSGS. (000,000)	C1 CURRENT ACCESS REV. (000,000) (A1 X B1)	D1 RES. STIM. FACTOR	E1 STIM. RES. MSGS. (000,000) (B1 X D1)	F1 RES. ECS \$/MSG.	G1 TOTAL RES. ECS REV. (000,000) (E1 X F1)	H1 ECS GAIN OR (LOSS) (000,000) (G1 - C1)
FT. LAUDERDALE/MIAMI	\$0.38	2.968	\$1.122	1.11	3.295	\$0.25	\$0.824	(\$0.298)
MIAMI/FT. LAUDERDALE	\$0.42	2.336	\$0.978	1.11	2.594	\$0.25	\$0.648	(\$0.330)
HOLLYWOOD/MIAMI	\$0.44	1.016	\$0.446	1.11	1.128	\$0.25	\$0.282	(\$0.164)
MIAMI/HOLLYWOOD	\$0.36	2.472	\$0.900	1.11	2.744	\$0.25	\$0.686	(\$0.214)
FT. LAUDERDALE/N. DADE	\$0.39	1.143	\$0.447	1.11	1.269	\$0.25	\$0.317	(\$0.129)
N. DADE/FT. LAUDERDALE	\$0.47	1.016	\$0.474	1.11	1.128	\$0.25	\$0.282	(\$0.192)
TOTALS		10.953	\$4.367		12.158		\$3.039	(\$1.327)

BUSINESS

ROUTE	I1 CURRENT ACCESS \$/MSG.	J1 CURRENT ACCS. MSGS. (000,000)	K1 CURRENT ACCESS REV. (000,000) (I1 X J1)	L1 BUS. STIM. FACTOR	M1 STIM. BUS. MSGS. (000,000) (J1 X L1)	N1 BUS. ECS \$/MSG.	O1 TOTAL BUS. ECS REV. (000,000) (M1 X N1)	P1 ECS GAIN OR (LOSS) (000,000) (O1 - K1)
FT. LAUDERDALE/MIAMI	\$0.23	5.551	\$1.301	1.11	6.161	\$0.20	\$1.232	(\$0.069)
MIAMI/FT. LAUDERDALE	\$0.25	6.796	\$1.710	1.11	7.543	\$0.21	\$1.584	(\$0.126)
HOLLYWOOD/MIAMI	\$0.22	3.236	\$0.707	1.11	3.592	\$0.19	\$0.683	(\$0.024)
MIAMI/HOLLYWOOD	\$0.24	4.438	\$1.069	1.11	4.926	\$0.21	\$1.034	(\$0.034)
FT. LAUDERDALE/N. DADE	\$0.23	1.571	\$0.368	1.11	1.744	\$0.20	\$0.349	(\$0.020)
N. DADE/FT. LAUDERDALE	\$0.22	1.863	\$0.415	1.11	2.068	\$0.19	\$0.393	(\$0.022)
TOTALS		23.454	\$5.570		26.034		\$5.275	(\$0.295)

TOTAL OF RESIDENCE AND BUSINESS

ROUTE	Q1 CURRENT ACCESS (000,000) (B1 + J1)	R1 CURRENT ACCS. MSGS. (000,000)	S1 CURRENT ACCESS REV. (000,000) (C1 + K1)	T1	U1 STIM. TOTAL MSGS. (E1 + M1)	V1	W1 TOTAL ECS REV. (000,000) (G1 + O1)	X1 ECS GAIN OR (LOSS) (000,000) (W1 - S1)
FT. LAUDERDALE/MIAMI		8.519	\$2.423		9.456		\$2.056	(\$0.367)
MIAMI/FT. LAUDERDALE		9.132	\$2.688		8.755		\$2.232	(\$0.455)
HOLLYWOOD/MIAMI		4.253	\$1.153		8.672		\$0.965	(\$0.188)
MIAMI/HOLLYWOOD		6.910	\$1.969		6.337		\$1.721	(\$0.248)
FT. LAUDERDALE/N. DADE		2.714	\$0.815		6.195		\$0.666	(\$0.149)
N. DADE/FT. LAUDERDALE		2.879	\$0.889		2.872		\$0.675	(\$0.214)
TOTALS		34.407	\$9.936		42.285		\$8.314	(\$1.622)

DADE/BROWARD EXTENDED CALLING SERVICE
 ANNUAL REVENUE IMPACT ANALYSIS
 SWITCHED ACCESS REVENUES TO ECS
 SECOND YEAR
 (ASSUMES NORMAL GROWTH W/O STIMULATION)
 RESIDENCE

ROUTE	A2 CURRENT ACCESS \$/MSG.	B2 CURRENT ACCS. MSGS. (000,000)	C2 CURRENT ACCESS REV. (000,000) (A2 X B2)	D2 RES. STIM. FACTOR	E2 STIM. RES. MSGS. (000,000) (E1 X D2)	F2 RES. ECS \$/MSG.	G2 TOTAL RES. ECS REV. (000,000) (E2 X F2)	H2 ECS GAIN OR (LOSS) (000,000) (G2 - C2)
FT. LAUDERDALE/MIAMI	\$0.38	4.911	\$1.856	1.11	3.657	\$0.25	\$0.914	(\$0.941)
MIAMI/FT. LAUDERDALE	\$0.42	3.866	\$1.618	1.11	2.879	\$0.25	\$0.720	(\$0.898)
HOLLYWOOD/MIAMI	\$0.44	1.681	\$0.738	1.11	1.252	\$0.25	\$0.313	(\$0.425)
MIAMI/HOLLYWOOD	\$0.36	4.093	\$1.490	1.11	3.046	\$0.25	\$0.762	(\$0.728)
FT. LAUDERDALE/N. DADE	\$0.39	1.891	\$0.739	1.11	1.409	\$0.25	\$0.352	(\$0.387)
N. DADE/FT. LAUDERDALE	\$0.47	1.681	\$0.785	1.11	1.252	\$0.25	\$0.313	(\$0.472)
TOTALS		18.123	\$7.225		13.495		\$3.374	(\$3.851)

BUSINESS

ROUTE	I2 CURRENT ACCESS \$/MSG.	J2 CURRENT ACCS. MSGS. (000,000)	K2 CURRENT ACCESS REV. (000,000) (I2 X J2)	L2 BUS. STIM. FACTOR	M2 STIM. BUS. MSGS. (000,000) (M1 X L2)	N2 BUS. ECS \$/MSG.	O2 TOTAL BUS. ECS REV. (000,000) (M2 X N2)	P2 ECS GAIN OR (LOSS) (000,000) (O2 - K2)
FT. LAUDERDALE/MIAMI	\$0.23	8.227	\$1.929	1.11	6.839	\$0.20	\$1.368	(\$0.561)
MIAMI/FT. LAUDERDALE	\$0.25	10.073	\$2.534	1.11	8.373	\$0.21	\$1.758	(\$0.776)
HOLLYWOOD/MIAMI	\$0.22	4.797	\$1.048	1.11	3.987	\$0.19	\$0.758	(\$0.290)
MIAMI/HOLLYWOOD	\$0.24	6.578	\$1.584	1.11	5.468	\$0.21	\$1.148	(\$0.436)
FT. LAUDERDALE/N. DADE	\$0.23	2.329	\$0.546	1.11	1.936	\$0.20	\$0.387	(\$0.159)
N. DADE/FT. LAUDERDALE	\$0.22	2.761	\$0.615	1.11	2.295	\$0.19	\$0.436	(\$0.179)
TOTALS		34.765	\$8.256		28.898		\$5.855	(\$2.400)

TOTAL OF RESIDENCE AND BUSINESS

ROUTE	Q2 CURRENT ACCESS (000,000) (B2 + J2)	R2 CURRENT ACCS. MSGS. (000,000) (C2 + K2)	S2 CURRENT ACCESS REV. (000,000) (C2 + K2)	T2	U2 STIM. TOTAL MSGS. (E2 + M2)	V2	W2 TOTAL ECS REV. (000,000) (G2 + O2)	X2 ECS GAIN OR (LOSS) (000,000) (W2 - S2)
FT. LAUDERDALE/MIAMI		13.138	\$3.785		10.496		\$2.282	(\$1.502)
MIAMI/FT. LAUDERDALE		13.939	\$4.152		11.252		\$2.478	(\$1.674)
HOLLYWOOD/MIAMI		6.478	\$1.786		5.240		\$1.071	(\$0.715)
MIAMI/HOLLYWOOD		10.671	\$3.074		8.514		\$1.910	(\$1.164)
FT. LAUDERDALE/N. DADE		4.220	\$1.285		3.344		\$0.739	(\$0.546)
N. DADE/FT. LAUDERDALE		4.442	\$1.399		3.547		\$0.749	(\$0.650)
TOTALS		52.889	\$15.481		42.393		\$9.229	(\$6.252)

DADE/BROWARD EXTENDED CALLING SERVICE
 ANNUAL REVENUE IMPACT ANALYSIS
 SWITCHED ACCESS REVENUES TO ECS
 THIRD YEAR
 (ASSUMES NORMAL GROWTH W/O STIMULATION)
 RESIDENCE

ROUTE	A3 CURRENT ACCESS \$/MSG.	B3 CURRENT ACS. MSGS. (000,000)	C3 CURRENT ACCESS REV. (000,000) (A3 X B3)	D3 RES. STIM. FACTOR	E3 STIM. RES. MSGS. (000,000) (E2 X D3)	F3 RES. ECS \$/MSG.	G3 TOTAL RES. ECS REV. (000,000) (E3 X F3)	H3 ECS GAIN OR (LOSS) (000,000) (G3 - C3)
FT. LAUDERDALE/MIAMI	\$0.38	6.788	\$2.565	1.11	4.060	\$0.25	\$1.015	(\$1.550)
MIAMI/FT. LAUDERDALE	\$0.42	5.343	\$2.236	1.11	3.195	\$0.25	\$0.799	(\$1.438)
HOLLYWOOD/MIAMI	\$0.44	2.324	\$1.020	1.11	1.390	\$0.25	\$0.348	(\$0.673)
MIAMI/HOLLYWOOD	\$0.36	5.659	\$2.060	1.11	3.381	\$0.25	\$0.845	(\$1.214)
FT. LAUDERDALE/N. DADE	\$0.39	2.614	\$1.022	1.11	1.564	\$0.25	\$0.391	(\$0.631)
N. DADE/FT. LAUDERDALE	\$0.47	2.323	\$1.084	1.11	1.390	\$0.25	\$0.347	(\$0.737)
TOTALS		25.052	\$9.987		14.980		\$3.745	(\$6.242)

BUSINESS

ROUTE	I3 CURRENT ACCESS \$/MSG.	J3 CURRENT ACS. MSGS. (000,000)	K3 CURRENT ACCESS REV. (000,000) (I3 X J3)	L3 BUS. STIM. FACTOR	M3 STIM. BUS. MSGS. (000,000) (M2 X L3)	N3 BUS. ECS \$/MSG.	O3 TOTAL BUS. ECS REV. (000,000) (M3 X N3)	P3 ECS GAIN OR (LOSS) (000,000) (O3 - K3)
FT. LAUDERDALE/MIAMI	\$0.23	10.567	\$2.477	1.11	7.591	\$0.20	\$1.518	(\$0.959)
MIAMI/FT. LAUDERDALE	\$0.25	12.938	\$3.255	1.11	9.294	\$0.21	\$1.952	(\$1.303)
HOLLYWOOD/MIAMI	\$0.22	6.161	\$1.346	1.11	4.426	\$0.19	\$0.841	(\$0.505)
MIAMI/HOLLYWOOD	\$0.24	8.449	\$2.035	1.11	6.069	\$0.21	\$1.275	(\$0.760)
FT. LAUDERDALE/N. DADE	\$0.23	2.991	\$0.701	1.11	2.149	\$0.20	\$0.430	(\$0.272)
N. DADE/FT. LAUDERDALE	\$0.22	3.547	\$0.790	1.11	2.548	\$0.19	\$0.484	(\$0.306)
TOTALS		44.654	\$10.604		32.077		\$6.499	(\$4.104)

TOTAL OF RESIDENCE AND BUSINESS

ROUTE	Q3 CURRENT ACCESS (000,000) (B3 + J3)	R3 CURRENT MSGS. (000,000) (C3 + K3)	S3 CURRENT ACCESS REV. (000,000)	T3	U3 STIM. TOTAL MSGS. (E3 + M3)	V3	W3 TOTAL ECS REV. (000,000) (G3 + O3)	X3 ECS GAIN OR (LOSS) (000,000) (W3 - S3)
FT. LAUDERDALE/MIAMI		17.356	\$5.043		11.651		\$2.533	(\$2.509)
MIAMI/FT. LAUDERDALE		18.281	\$5.491		12.490		\$2.751	(\$2.741)
HOLLYWOOD/MIAMI		8.486	\$2.366		5.816		\$1.188	(\$1.177)
MIAMI/HOLLYWOOD		14.108	\$4.095		9.451		\$2.120	(\$1.975)
FT. LAUDERDALE/N. DADE		5.606	\$1.723		3.712		\$0.821	(\$0.902)
N. DADE/FT. LAUDERDALE		5.870	\$1.874		3.937		\$0.831	(\$1.043)
TOTALS		69.706	\$20.591		47.057		\$10.244	(\$10.347)

DADE/BROWARD EXTENDED CALLING SERVICE
 ANNUAL REVENUE IMPACT ANALYSIS
 SWITCHED ACCESS REVENUES TO ECS
 FOURTH YEAR
 (ASSUMES NORMAL GROWTH W/O STIMULATION)
 RESIDENCE

ROUTE	A4 CURRENT ACCESS \$/MSG.	B4 CURRENT ACS. MSGS. (000,000)	C4 CURRENT ACCESS REV. (000,000) (A4 X B4)	D4 RES. STIM. FACTOR	E4 STIM. RES. MSGS. (000,000) (E3 X D4)	F4 RES. ECS \$/MSG.	G4 TOTAL RES. ECS REV. (000,000) (E4 X F4)	H4 ECS GAIN OR (LOSS) (000,000) (G4 - C4)
FT. LAUDERDALE/MIAMI	\$0.38	8.493	\$3.209	1.11	4.506	\$0.25	\$1.127	(\$2.083)
MIAMI/FT. LAUDERDALE	\$0.42	6.685	\$2.798	1.11	3.547	\$0.25	\$0.887	(\$1.911)
HOLLYWOOD/MIAMI	\$0.44	2.908	\$1.276	1.11	1.543	\$0.25	\$0.386	(\$0.891)
MIAMI/HOLLYWOOD	\$0.36	7.081	\$2.577	1.11	3.753	\$0.25	\$0.938	(\$1.639)
FT. LAUDERDALE/N. DADE	\$0.39	3.271	\$1.278	1.11	1.736	\$0.25	\$0.434	(\$0.844)
N. DADE/FT. LAUDERDALE	\$0.47	2.907	\$1.357	1.11	1.542	\$0.25	\$0.386	(\$0.971)
TOTALS		31.345	\$12.496		16.628		\$4.157	(\$8.339)

BUSINESS

ROUTE	I4 CURRENT ACCESS \$/MSG.	J4 CURRENT ACS. MSGS. (000,000)	K4 CURRENT ACCESS REV. (000,000) (I4 X J4)	L4 BUS. STIM. FACTOR	M4 STIM. BUS. MSGS. (000,000) (M3 X L4)	N4 BUS. ECS \$/MSG.	O4 TOTAL BUS. ECS REV. (000,000) (M4 X N4)	P4 ECS GAIN OR (LOSS) (000,000) (O4 - K4)
FT. LAUDERDALE/MIAMI	\$0.23	12.401	\$2.907	1.11	8.426	\$0.20	\$1.685	(\$1.222)
MIAMI/FT. LAUDERDALE	\$0.25	15.183	\$3.820	1.11	10.317	\$0.21	\$2.166	(\$1.653)
HOLLYWOOD/MIAMI	\$0.22	7.230	\$1.579	1.11	4.913	\$0.19	\$0.933	(\$0.646)
MIAMI/HOLLYWOOD	\$0.24	9.914	\$2.388	1.11	6.737	\$0.21	\$1.415	(\$0.973)
FT. LAUDERDALE/N. DADE	\$0.23	3.510	\$0.823	1.11	2.385	\$0.20	\$0.477	(\$0.346)
N. DADE/FT. LAUDERDALE	\$0.22	4.162	\$0.927	1.11	2.828	\$0.19	\$0.537	(\$0.389)
TOTALS		52.400	\$12.443		35.605		\$7.214	(\$5.229)

TOTAL OF RESIDENCE AND BUSINESS

ROUTE	Q4 CURRENT ACCESS (000,000) (B4 + J4)	R4 CURRENT MSGS. (000,000)	S4 CURRENT ACCESS REV. (000,000) (C4 + K4)	T4	U4 STIM. TOTAL MSGS. (E4 + M4)	V4	W4 TOTAL ECS REV. (000,000) (G4 + O4)	X4 ECS GAIN OR (LOSS) (000,000) (W4 - S4)
FT. LAUDERDALE/MIAMI		20.894	\$6.117		12.932		2.812	(\$3.305)
MIAMI/FT. LAUDERDALE		21.868	\$6.618		13.864		3.053	(\$3.564)
HOLLYWOOD/MIAMI		10.138	\$2.855		6.456		1.319	(\$1.536)
MIAMI/HOLLYWOOD		16.995	\$4.965		10.490		2.353	(\$2.612)
FT. LAUDERDALE/N. DADE		6.781	\$2.101		4.121		0.911	(\$1.190)
N. DADE/FT. LAUDERDALE		7.069	\$2.284		4.370		0.923	(\$1.361)
TOTALS		83.744	\$24.939		52.233		\$11.371	(\$11.568)

DADE/BROWARD EXTENDED CALLING SERVICE
 ANNUAL REVENUE IMPACT ANALYSIS
 SWITCHED ACCESS REVENUES TO ECS
 FIFTH YEAR
 (ASSUMES NORMAL GROWTH W/O STIMULATION)
 RESIDENCE

ROUTE	A5 CURRENT ACCESS \$/MSG.	B5 CURRENT ACCS. MSGS. (000,000)	C5 CURRENT ACCESS REV. (000,000) (A5 X B5)	D5 RES. STIM. FACTOR	E5 STIM. RES. MSGS. (000,000) (E4 X D5)	F5 RES. ECS \$/MSG.	G5 TOTAL RES. ECS REV. (000,000) (E5 X F5)	H5 ECS GAIN OR (LOSS) (000,000) (G5 - C5)
FT. LAUDERDALE/MIAMI	\$0.38	10.429	\$3.941	1.11	5.002	\$0.25	\$1.250	(\$2.691)
MIAMI/FT. LAUDERDALE	\$0.42	8.209	\$3.436	1.11	3.937	\$0.25	\$0.984	(\$2.452)
HOLLYWOOD/MIAMI	\$0.44	3.571	\$1.567	1.11	1.713	\$0.25	\$0.428	(\$1.139)
MIAMI/HOLLYWOOD	\$0.36	8.696	\$3.165	1.11	4.166	\$0.25	\$1.042	(\$2.123)
FT. LAUDERDALE/N. DADE	\$0.39	4.017	\$1.570	1.11	1.926	\$0.25	\$0.482	(\$1.088)
N. DADE/FT. LAUDERDALE	\$0.47	3.570	\$1.666	1.11	1.712	\$0.25	\$0.428	(\$1.238)
TOTALS		38.492	\$15.345		18.457		\$4.614	(\$10.731)

BUSINESS

ROUTE	I5 CURRENT ACCESS \$/MSG.	J5 CURRENT ACCS. MSGS. (000,000)	K5 CURRENT ACCESS REV. (000,000) (I5 X J5)	L5 BUS. STIM. FACTOR	M5 STIM. BUS. MSGS. (000,000) (M4 X L5)	N5 BUS. ECS \$/MSG.	O5 TOTAL BUS. ECS REV. (000,000) (N5 X O5)	P5 ECS GAIN OR (LOSS) (000,000) (O5 - K5)
FT. LAUDERDALE/MIAMI	\$0.23	14.468	\$3.392	1.11	9.353	\$0.20	\$1.871	(\$1.521)
MIAMI/FT. LAUDERDALE	\$0.25	17.714	\$4.456	1.11	11.451	\$0.21	\$2.405	(\$2.051)
HOLLYWOOD/MIAMI	\$0.22	8.435	\$1.842	1.11	5.453	\$0.19	\$1.036	(\$0.806)
MIAMI/HOLLYWOOD	\$0.24	11.567	\$2.786	1.11	7.478	\$0.21	\$1.570	(\$1.216)
FT. LAUDERDALE/N. DADE	\$0.23	4.095	\$0.960	1.11	2.647	\$0.20	\$0.529	(\$0.431)
N. DADE/FT. LAUDERDALE	\$0.22	4.856	\$1.081	1.11	3.139	\$0.19	\$0.596	(\$0.485)
TOTALS		61.134	\$14.517		39.522		\$8.008	(\$6.510)

TOTAL OF RESIDENCE AND BUSINESS

ROUTE	Q5 CURRENT ACCESS (000,000) (B5 + J5)	R5 CURRENT MSGS. (000,000)	S5 CURRENT ACCESS REV. (000,000) (C5 + K5)	T5	U5 STIM. TOTAL MSGS. (E5 + M5)	V5	W5 TOTAL ECS REV. (000,000) (G5 + O5)	X5 ECS GAIN OR (LOSS) (000,000) (W5 - S5)
FT. LAUDERDALE/MIAMI		24.897	\$7.333		14.355		\$3.121	(\$4.212)
MIAMI/FT. LAUDERDALE		25.923	\$7.892		15.389		\$3.389	(\$4.503)
HOLLYWOOD/MIAMI		12.006	\$3.409		7.166		\$1.464	(\$1.945)
MIAMI/HOLLYWOOD		20.263	\$5.951		11.644		\$2.612	(\$3.339)
FT. LAUDERDALE/N. DADE		8.112	\$2.530		4.574		\$1.011	(\$1.518)
N. DADE/FT. LAUDERDALE		8.425	\$2.747		4.851		\$1.024	(\$1.723)
TOTALS		99.626	\$29.863		57.978		\$12.622	(\$17.241)

PROPOSED INCREMENTAL MONTHLY RATE INCREASES
 WITH FULL RECOVERY OF COSTS AND LOST TOLL REVENUES
 FROM PETITIONING EXCHANGES ONLY

Exchange	Flat Rate Service EAS Additive			Regrouping Additive			Flat Rate Service Total Additives		
	R-1	B-1	PBX	R-1	B-1	PBX	R-1	B-1	PBX
Ft. Lauderdale to Miami	\$3.19	\$8.71	\$19.52	\$0.00	\$0.00	\$0.00	\$3.19	\$8.71	\$19.52
Hollywood to Miami	6.01	16.40	36.77	0.00	0.00	0.00	6.01	16.40	\$36.77
Ft. Lauderdale to North Dade	1.05	2.87	6.43	0.00	0.00	0.00	1.05	2.87	6.43

PROPOSED INCREMENTAL MONTHLY RATE INCREASES
 WITH FULL RECOVERY OF COSTS AND LOST TOLL REVENUES
 FROM ORIGINATING AND TERMINATING EXCHANGES

Exchanges	Flat Rate Service EAS Additive			Regrouping Additive			Flat Rate Service Total Additives		
	R-1	B-1	PBX	R-1	B-1	PBX	R-1	B-1	PBX
Ft. Lauderdale to/from Miami	\$1.39	\$3.80	\$8.52	\$0.00	\$0.00	\$0.00	\$1.39	\$3.80	\$8.52
Hollywood to/from Miami	0.96	2.63	5.89	0.00	0.00	0.00	0.96	2.63	\$5.89
Ft. Lauderdale to/from North Dade	0.88	2.40	5.37	0.00	0.00	0.00	0.88	2.40	5.37

JACKSONVILLE WAREHOUSE FDC ANALYSIS
EFFECT OF USING REDUCED LAND VALUE ON COOPERS & LYBRAND FDC ANALYSIS

ORIGINAL LEASE TERM: 8/1/87 - 7/31/92

Square Feet	186,252	186,252	186,252	186,252	286,252	286,252	286,252	286,252	286,252	286,252
	1984	1985	1986	1987*** 1/1 - 7/31	1987*** 8/1 - 12/31	1988	1989	1990	1991	1992
REVENUES										
9 RENT REVENUE (1)										
EXPENSES										
11 DEPR - LAND IMP										
12 DEPR - BLDG										
13 PROPERTY TAXES										
14 ALLOCATED COSTS										
NET INVESTMENT										
16 LAND										
17 LAND IMP.										
18 ACC. DEPR.-LI										
19 BUILDING										
20 ACC. DEPR-BLDG.										
21 DEFERRED TAXES										
22 WORKING CAPITAL										
24 OTHER										
TOTAL NET INVESTMENT										
25 AVERAGE INVESTMENT										
26 RATE OF RETURN										
27 RETURN										
28 R.S.F. -- EFFECTIVE ACTUAL										
29 R.S.F. -- FDC										
30 CURRENT YEAR DIFF.										
31 PRIOR YEAR CUM. DIFF.										
32 CURRENT YEAR CUM. DIFF.										

***total difference for the entire year is as follows:

	RENT	FDC	DIFF
Jan.-July			
Aug.-Dec.			

LEASE CHARGES LESS THAN FDC DURING ENTIRE YEAR.

- (1) RENT REVENUE = BOOK DEPRECIATION+PROPERTY TAXES+ALLOCATED COSTS+RETURN
- (2) SOURCE OF INFORMATION IS C&L WORKPAPERS
- (3) DIFFERENCES OF \$1 BETWEEN COOPERS & LYBRAND FDC ANALYSIS DUE TO ROUNDING