State of Florida



Public Service Commissio

-M-E-M-O-R-A-N-D-U-M-

DATE:

November 5, 1998

TO:

Director, Division of Records and Reporting

FROM:

Division of Auditing and Financial Analysis (Samaan)

Division of Legal Services (Jaye) [17]

Division of Electric and Gas (Mills)

RE:

Docket No. 981213-GU, Application of Chesapeake Utilities Corporation to Issue

Securities

Agenda: 11/17/98 - Consent Agenda - Interested persons may participate

Critical dates: None

Special instructions: None

File name and location: S:\PSC\AFA\WP\EPS\981213.RCM

Please place the following request for application on the consent agenda for approval:

Docket No. 981213-GU - Application of Chesapeake Utilities Corporation for authority to issue and sell up to 5,000,000 shares of common stock, and \$70,000,000 of secured and unsecured debt. The maximum amount of short term obligations outstanding at any one time will not exceed \$40,000,000 for the fiscal year 1999.

For monitoring purposes, this docket must remain open until April 15, 2000 to allow the company time to file the required Consumation Report.