



June 30, 2000

VIA CERTIFIED MAIL

Ms. Blanca Bayo
Director, Division of Records and Reporting
Florida Public Service Commission
2540 Shumard Oak Blvd
Tallahassee, Florida 32399-0850

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RE: Corporate Reorganization of ConnectSouth Communications, Inc.

Dear Ms. Bayo:

At the advise of staff, Mr. Lee Fordham, I am forwarding this letter to advise you that the parent organization of ConnectSouth Communications of Florida, Inc, (recently certificated by the Commission made final on this date) has implemented a corporate restructuring.

Upon application to the Florida Commission for certification of ConnectSouth Communications of Florida, Inc. the company's application provided that it was the wholly owned subsidiary of ConnectSouth DSL Holdings, Inc., which in turn was the wholly owned subsidiary of Connectsouth Communications, Inc., the parent company of the applicant. At the top of the company's corporate structure was iConnect LLC, an equity holding company in which the original equity owners of ConnectSouth are vested.

Within the past 45 days ConnectSouth has obtained Senior debt in the amount of \$125,000,000.00. In order to secure this debt the lenders required the creation of a new entity, ConnectSouth Holdings, Inc., which sits in between iConnect LLC, and ConnectSouth Communications, Inc. The equity owners who hold stock in iConnect LLC pledged their equity interest to ConnectSouth Holdings, Inc. to guarantee the debt being issued to ConnectSouth Communications, Inc., the parent of ConnectSouth Communications of Florida, Inc.

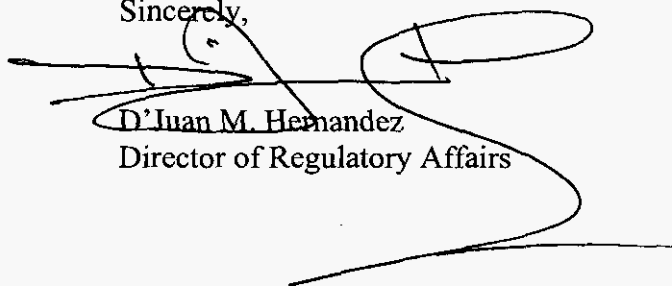
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This restructuring in no way impacts the operations of ConnectSouth Communications of Florida, Inc., the certificated Florida operating entity. Such action taken by the company will be completely transparent to the consumer and serves only the purpose of facilitating the guarantee of ConnectSouth Communications, Inc.'s debt. I have attached a copy of the new corporate organizational chart for your review. Should there be any questions regarding the company's new corporate structure or any other matter, please feel free to contact me at (512) 681-9086.

DOCUMENT NUMBER - DATE
08124 JUL -00
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Thank you in advance for your attention to this matter.

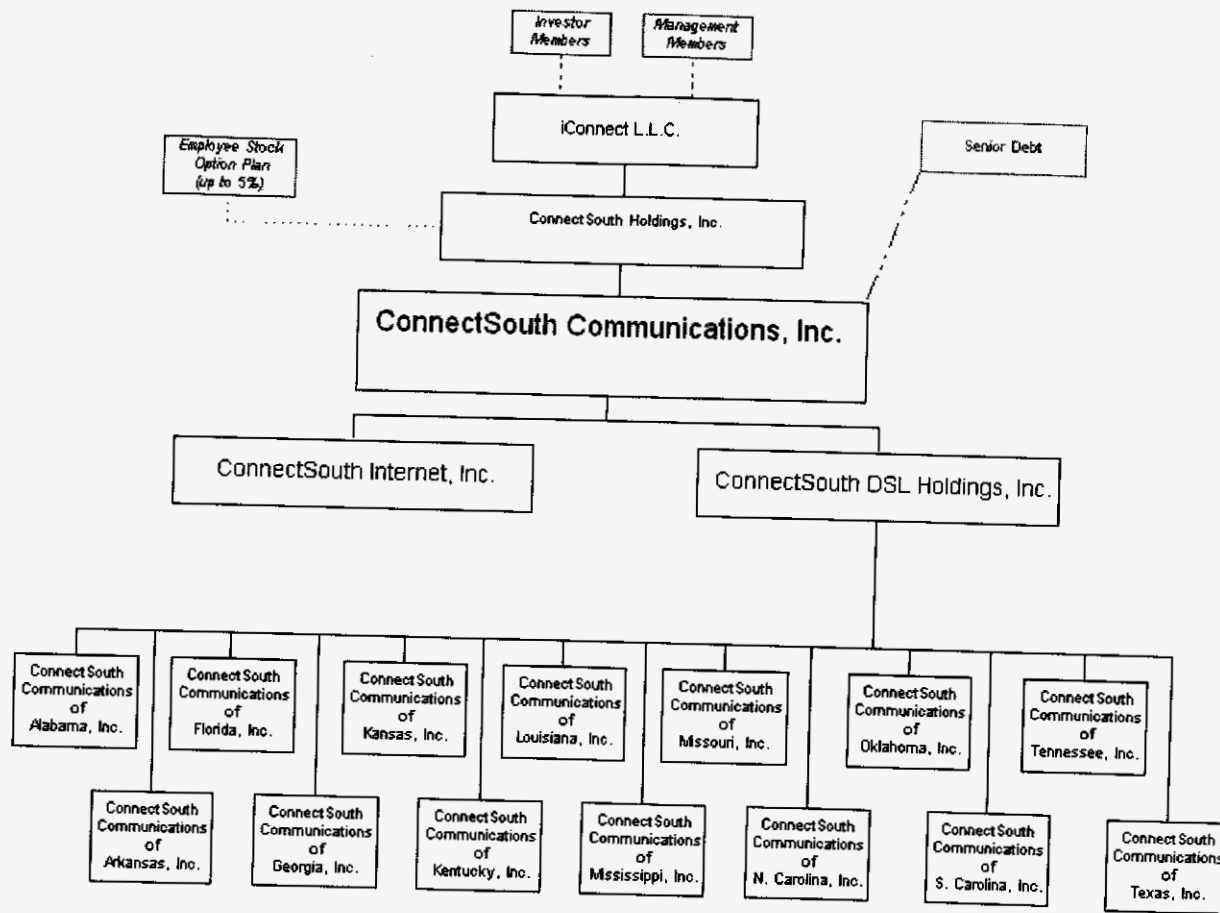
Sincerely,

A handwritten signature in black ink, appearing to read "D'Juan M. Hernandez". The signature is stylized with a large loop on the right side and a horizontal line extending to the left. It is positioned above the printed name and title.

D'Juan M. Hernandez
Director of Regulatory Affairs

Enclosure

Cc: Mr. Lee Rutherford
Ms. Catherine Wang



CS corp org chart
mhoff