Case Assignment and Scheduling Record	
Section 1 - Bureau of Records and Hearing vices Completes	
Docket No. 030340-WU Date Docketed: 04/14/2003 Title: Application for transfer of facilities of C	community Water
Company: Community Water Co-Op, Inc Sunshine Utilities of Central Florida, Inc Sunshine Utilities of Central	of Certificate
- Official Filing Date: Last Day to Suspend: Expiration:	
Referred to: AUS CAF CCA CMP (ECR) EXT GCL MMS PIF ("()" indicates OPR)	
Section 2 - OPR Completes and returns to CCA in 10 workdays. Time Schedule	
Program/Module B1(c):B1(j) WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT.	
Staff Assignments IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770	Due Deter
OPR Staff Current CASR revision level	<u>Due Dates</u>
0	Previous Current
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Staff Counsel 5. 6.	
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29.	
Recommended assignments for hearing 31. and/or deciding this case: 32.	
Full Commission Commission Panel 34. Hearing Examiner Staff 35.	
Date filed with CCA:	
Initials: OPR 38. Staff Counsel 39. 40. 39.	
Section 3 - Chairman Completes	
Assignments are as follows: - Hearing Officer(s) - Prehearing Officer	
	MOCUMENT NO.
ALL JB DS BZ BD DV	DOCUMENTINO
Where panels are assigned the senior Commissioner is Panel Chairman:	14800-03
the identical panel decides the case. Approved: Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case. Date: / /	
PSC/CCA015-C (Rev. 01/03) * COMPLETED EVENTS	
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Cas	se Assignment and Scheduling Record	
Section 1 - Bureau of Records and Hearing vices	s Completes	
Docket No. 030340-WU Date Docketed: 04/14/ Company: Community Water Co-Op, Inc. Sunshine Utilities of Central Florida, I	(2003 Title: Application for transfer of facilities of C Co-Op, Inc., an exempt utility in Marion Co Utilities of Central Florida, Inc. (holder No. 363-W); and for amendment of Certificat add territory.	unty, to Sunshine of Certificate
Official Filing Date: Last Day to Suspend: Expiration:	:	
	CCA CMP (ECR) EXT GCL MMS PIF	
Section 2 - OPR Completes and returns to CCA in 10	D workdays. <u>Time Schedule</u>	
Program/Module B1(c):B1(j) Staff Assignments OPR Staff S Clapp, K Kaproth, R Redemann	WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770 Current CASR revision level	<u>Due Dates</u> Previous Current
	1. Audit Request 2. Deficiency Notification to Applicant 3. Deficiencies Corrected 4. Audit Report Due 5. Staff Recommendation	NONE 04/28/2003 NONE 05/14/2003 NONE 07/11/2003 NONE 07/31/2003 NONE 09/25/2003
Staff Counsel A Crosby OCRs	6. Agenda 7. PAA Order 8. Consummating Order if No Protest 9. Close Docket or Revise CASR 10.	NONE 10/07/2003 NONE 10/27/2003 NONE 11/20/2003 NONE 12/01/2003
	11. 12. 13. 14. 15.	
()	16. 17. 18. 19.	
	20. 21. 22. 23.	
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Recommended assignments for hearing and/or deciding this case:	31. 32. 33.	
Full Commission X Commission Panel Hearing Examiner Staff	34	
Date filed with CCA: 04/24/2003	36. 37. 38.	
Initials: OPR Staff Counsel	38. 39. 40.	

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

	Comm	Hrg. Exam.	Staff				
ALL	JB	DS	ΒZ	BD	DV	LAdiii.	
Х							

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case. Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

* COMPLETED EVENTS

- Prehearing Officer

	Commissioners					ADM	
	JB	DS	ΒZ	BD	DV		
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Approved: 5-1mm							
[Date:	04/2	24/200)3			

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Case	Assignment	and	Scheduling	Record
Case	ASSIGNMENT	anu	Scheduling	Record

Section 1 -	Bureau of Red	cords and Hea 1	Services (compretes							
Docket No.	030340-WU	Date Docketed:	04/14/20	<u>03</u> Title	Wate	r Co-Op	. Inc., a	n exemp	t utili	ities of C ity in Mar Central Fl	ion
Company:		ater Co-Op, Inc. ilities of Centra	l Florida,	County, to Sunshine Utilities of Inc. (holder of Certificate No. Florida, Inc. amendment of Certificate No. 363					e No. 36	63-W); and	for
Official Fi				Expir	ration:						
Last Day to Referred to			AUS	CAF	CCA	CMP	(ECR)	EXT	GCL	MMS	PIF
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		and returns to C	CA in 10 w	orkdays.				Т	ime Sch	iedule	
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	Sta	aff Assignments	FOR UPD	DATES CONT	ACT THE	RECORD	S SECTION	:(850)	413-677	0	
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<u>OPR Staff</u>	<u>S</u> Clapp <u>R</u> Redem	, K Kaproth	1	Current	CASR r	evision	level			Previous	Current
	K Kedelli	<u>ann</u>	1. St	aff Recom	mendati	on			Γ	NONE	10/22/2003
			2. Ag	jenda (Defer	ed h	on 101	7/03)		NONE	11/03/2003
				A Order		0				10/27/2003	11/24/2003
				onsummating						11/20/2003	12/18/2003
			a de una de la companya de	ose Docket	t or Re	vise CAS	SR			12/01/2003	12/26/2003
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Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)									
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X						-19 ·			

Where panels are assigned the senior Commissioner is Panel Chairman: the identical panel decides the case.

Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case. - Prehearing Officer

Page 1 of 1

STATE OF FLORIDA

COMMISSIONERS: LILA A. JABER, CHAIRMAN J. TERRY DEASON BRAULIO L. BAEZ RUDOLPH "RUDY" BRADLEY CHARLES M. DAVIDSON



DIVISION OF THE COMMISSION CLERK & ADMINISTRATIVE SERVICES BLANCA S. BAYÓ DIRECTOR (850) 413-6770 (CLERK) (850) 413-6330 (ADMIN)

Hublic Serbice Commission

April 14, 2003

Pamela Christmas Sunshine Utilities of Central Florida, Inc. 10230 East Highway 25 Belleview, Florida 34420

Re: Docket No. 030340-WU

Dear Ms. Christmas:

This will acknowledge receipt of an application for transfer of facilities of Community Water Co-Op, Inc., an exempt utility in Marion County, to Sunshine Utilities of Central Florida, Inc. (holder of Certificate No. 363-W); and for amendment of Certificate No. 363-W to add territory, which was filed in this office on April 14, 2003, and assigned the abovereferenced docket number. Appropriate staff members will be advised.

Mediation may be available to resolve any dispute in this docket. If mediation is conducted, it does not affect a substantially interested person's right to an administrative hearing. For more information, contact the Office of General Counsel at (850) 413-6248 or FAX (850) 413-7180.

> Division of the Commission Clerk and Administrative Services Florida Public Service Commission

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CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD • TALLAHASSEE, FL 32399-0850 An Affirmative Action/Equal Opportunity Employer

PSC Website: http://www.floridapsc.com

Internet E-mail: contact@psc.state.fl.us

STATE OF FLORIDA

Commissioners: Lila A. Jaber, Chairman J. Terry Deason Braulio L. Baez Rudolph "Rudy" Bradley Charles M. Davidson

OFFICE OF THE GENERAL COUNSEL HAROLD A. MCLEAN GENERAL COUNSEL (850) 413-6199

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PH Q:

Hublic Service Commission

July 7, 2003

CERTIFIED MAIL

Mr. Richard F. Lehn 5613 Devon Drive Harrisburg, PA 17112

In re: Docket No. 030340-WU - Application for transfer of facilities of Community Water Co-Op, Inc., an exempt utility in Marion County, to Sunshine Utilities of Central Florida, Inc.; and for amendment of Certificate No. 363-W to add territory.

Dear Mr. Lehn:

We are in receipt of your letter dated June 24, 2003, regarding an increase in the rates of Sunshine Utilities. We have also received your letter dated June 26, 2003, with the attached "Addendum to Notice of Special Meeting of the Members."

Upon receipt of the letters, we contacted Sunshine Utilities of Central Florida, Inc. (Sunshine) regarding your concerns. With regard to the notice of the price index rate increase, pursuant to Section 367.081(4(a), Florida Statutes, utilities are permitted to adjust, twice a year, the rates and charges to its customers without those customers bearing the additional expense of a public hearing. These adjustments depend on increases or decreases in noncontrollable expenses subject to inflationary pressures such as chemicals and other general operation and maintenance costs. However, because the transfer of Community Water Co-Op., Inc. to Sunshine has not been completed, the customers of Community Water Co-Op., Inc. are not subject to the rate increase.

According to the utility, the notice of the price index rate increase was sent to the customers. of Community Water Co-Op, Inc. in error. Sunshine has provided this Commission with a copy of a second notice that was sent to the customers of Community Water Co-Op, Inc. telling them to disregard the previous notice and that the rates of Community Water Co-Op would remain in effect until further notice.

Pursuant to Rule 25-6.044, Florida Administrative Code, when a utility is transferred, the new owner of the utility must continue to charge the rates and charges of the previous owner until authorized to change by this Commission. It is our understanding that the rate in effect for Community Water Co-Op, Inc. is \$15.00 per month. Although Sunshine's rate is \$7.90 per month plus a gallonage charge, it must continue to charge the customers the rate (\$15.00) in effect for Community Water Co-Op, Inc. at the time of transfer until a change is authorized by this

Mr. Richard F. Lehn Page 2 July 7, 2003

Commission. At this time, Sunshine has not requested to change the rates of the Community Water Co-Op system.

If you need additional information or if we can be of further assistance to you, please do not hesitate to call me at (850) 413-6222.

Sincerely, Alice Crosby Paralegal

ALC:jb

cc: Division of Economic Regulation (Clapp, Redemann, Kaproth)

SENDER: COMPLETE THIS SECTION		COMPLETE THIS SECTION ON DELI	VERY
 Complete items 1, 2, and 3. Also com item 4 if Restricted Delivery is desired Print your name and address on the restricted Delivery is desired 	everse	A. Received by (Please Print Clearly) C. Signature	B. Date of Delivery
so that we can return the card to you. Attach this card to the back of the ma or on the front if space permits.	ilpiece,	X	Agent Addressee
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Richard F. Lehn 5613 Devon Drive Harrisburg, PA 17112			
		3. Service Type XXcertified Mail Express Mail Registered Return Rece Insured Mail C.O.D.	il eipt for Merchandise
		4. Restricted Delivery? (Extra Fee)	Yes
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Commissioners: Lila A. Jaber, Chairman J. Terry Deason Braulio L. Baez Rudolph "Rudy" Bradley Charles M. Davidson



OFFICE OF THE GENERAL COUNSEL HAROLD A. MCLEAN GENERAL COUNSEL (850) 413-6199

Hublic Serbice Commission

July 7, 2003

CERTIFIED MAIL

Mr. Richard F. Lehn 5613 Devon Drive Harrisburg, PA 17112

In re: Docket No. 030340-WU - Application for transfer of facilities of Community Water Co-Op, Inc., an exempt utility in Marion County, to Sunshine Utilities of Central Florida, Inc.; and for amendment of Certificate No. 363-W to add territory.

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Mr. Richard F. Lehn Page 2 July 7, 2003

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If you need additional information or if we can be of further assistance to you, please do not hesitate to call me at (850) 413-6222.

Sincerely, Alice Crosby Paralegal

ALC:jb

cc: Division of Economic Regulation (Clapp, Redemann, Kaproth)

SENDER: COMPLETE THIS SECTION	COMPLETE THIS SECTION ON DELIVERY
 Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired. Print your name and address on the reverse so that we can return the card to you. Attach this card to the back of the mailpiece, or on the front if space permits. 	A. Received by (Please Print Clearly) B. Date of Delivery C. Signature X Agent Addressee D. Is delivery address different from item 1? Yes
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	3. Service Type XXertified Mail Express Mail Registered Return Receipt for Merchandise Insured Mail C.O.D.
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030340-WU ORIGINAL TO FLUICIDA PUBLIC SER COMISSION -THIS IN REGARD TO SONSHINE UTILITIES DECENDERIGINAL Our small area is known as Porderosa Pines (E Highway 40)about 170 homes on our system. (Known As Community Water Co-op). about 10 years ago when our roads were being pured the Co-op had to horrow a lat of money to install new water lines - raised the monthly fee from "6. - to" 12. They maintained the system and paid off the loan, and atty - fees and fines and also have about \$40000. in reserve (TO Oct 2002). Fast year (2002) the Orinduit of our Co-op, - and the board members turned our Co-op one to Sunshine Utilities (FREG), they said we had a problem with (1) of our (2) wells. We were promised our money (divided up) back, a monthly rate of \$ 7.90 plue \$ 1.90 for each thousand gollons of water used - meters, large mains - etc. Sunshine took over in Nor- 2002, but would not take over until the Co-op raised the monthly rate to \$15.00. We think this raises a red flog, - something is wrong here. Sunshine is using our (1) well, - our lines, tanks, pumps - ite - for no investment ! They wouldn't even send a rep to a meeting to answer questions this spring -. We have no meters, no mains (LARGER), no fire hydrants as promised and a poor amount of pressure. We definitely feel they should not be granted a price increase - and this whole deal needs an investigation, maybe Sumerely Robert + Betty Hake 34488 18640 S.E. 18th St. 34488 18640 S.E. 18th St. 34488 Sulver Spring 44 (Summerels) PA 17356 an audit of the Co-op ?. Thoubs R. HAKE RED LION PA 17356

Sunshine [Jtilities

10230 E. Hwy. 25 · Belleview, FL 34420-5531 Office (352) 347-8228 · Fax (352) 347-6915 original

November 5, 2002

TO: Residents of Ponderosa Pines

FROM: Sunshine Utilities of Central FL, Inc.

RE: Community Water Co-op, Inc.

Welcome Customers of Community Water Co-op!

As of November 1, 2002, Sunshine Utilities will be handling the water supply and service of Community Water Co-op. Sunshine Utilities will follow the same Rules and Regulations adopted by the Co-op until you are notified differently.

Although there may be different names for some areas, Ponderosa Pines will be the area name for all water service through Community Water Co-op.

Payment for all water due, up to and including October 31, 2002 should be paid and sent to Community Water Co-op, All water payments due November 1, 2002 and forward should be paid and sent to Sunshine Utilities.

You will be billed monthly and if you paid in advance the bill will reflect a "credit" in the past due section of the bill. The bills are mailed at the end of each month and the first bill will be mailed November 27th. Payments are expected monthly by the 20th, unless paid in advance.

We look forward to providing you with the best possible service. If you have questions, anytime, please feel free to give us a call.

ADDENDUM TO NOTICE OF SPECIAL MEETING OF THE MEMBERS

On or about April 15, 2002, one of the wells (Well #1) supplying water to our community and each of our homes therein collapsed and became non-productive. The other well (Well #2) was put to full operation and will not be able to sustain sufficient water production for our needs. The Florida Department of Environmental Protection (DEP) was consulted and has mandated that the water supply be improved within six months from April 15. A well drilling mechanic was consulted and has opined that the geologic condition of Well #1 is such that it cannot be deepened. A private water utility was consulted and has found it is feasible to connect to its common system of ample water supply.

The Board of Directors specially convened on May 29 to address this predicament. They also considered the fact that the current water supply system is physically maintained almost entirely by the board members who are advancing in age, inability, and unwillingness to continue doing so. The Board unanimously agreed that it will serve the best interests and economy of the community and the individual members alike to transition the water supply and service to Sunshine Utilities of Central Florida, Inc., a local private utility company. Sunshine will tie its existing supply lines into our community supply line and all homes will be separately metered and accounted. Sunshine can only do so if it assured of receiving sufficient payments to meet its is anticipated expenses of hook-up and maintenance. Sunshine's base rate is \$7.90 for the first 1,000 gallons, \$1.90 per each one thousand gallons thereafter. In order to meet and acclimate to Sunshine's estimated charges based upon current usage levels, the Board has determined that a rate increase of \$3.00 per month is advisable, effective July 2002, which will raise each member's bill to \$15.00 per month and soften the impact of this transition.

The only other feasible alternative to the foregoing is to dig a new third well. Under DEP's current regulations and standards this shows to be the most difficult and costly proposition due to the fact that, in addition to the high cost of initial drilling, no place within our subdivision or close proximity to the current supply infrastructure is suitable.

By Gene Brown, President. Nat Gwinn Lou Mahers Jim Libertino ANO Keith Harrison



Commissioners: Lila A. Jaber, Chairman J. Terry Deason Braulio L. Baez Rudolph "Rudy" Bradley Charles M. Davidson



OFFICE OF THE GENERAL COUNSEL HAROLD A. MCLEAN GENERAL COUNSEL (850) 413-6199

AN 10:

Hublic Service Commission

July 23, 2003

CERTIFIED MAIL 7002 0860 0001 1757 2736

Mr. and Mrs. Robert Hake 4481 Hake Lane Red Lion, PA 17356

In re: Docket No. 030340-WU - Application for transfer of facilities of Community Water Co-Op, Inc., an exempt utility in Marion County, to Sunshine Utilities of Central Florida, Inc.; and for amendment of Certificate No. 363-W to add territory.

Dear Mr. and Mrs. Hake:

We are in receipt of your letter regarding Community Water Co-Op, Inc. (Co-Op) and the transfer of the Co-Op's system to Sunshine Utilities of Central Florida, Inc. (Sunshine), with the attached notice from Sunshine and the "Addendum to Notice of Special Meeting of the Members" from the Co-Op. With regard to the problems you have had with the Co-Op, we do not have jurisdiction over non-profit entities. This is something that must be handled in another forum. This Commission has jurisdiction over privately owned utilities providing service to the public for compensation.

In your letter, you stated that the customers in the Ponderosa Pines area were promised a monthly rate of \$7.90 plus \$1.90 for each thousand gallons of water used, meters, larger mains, and fire hydrants as a result of the transfer. Although Sunshine has filed an application with this Commission for approval of the transfer, the application is still under review. Therefore, the transfer of the Co-Op's system to Sunshine has not been completed. It is my understanding that because of the failure of the Co-Op's second well, the Department of Environmental Protection has required that an additional source of water supply be provided as soon as possible. Sunshine is operating the Co-Op's system and plans to drill another well as soon as the Commission approves the transfer.

With regard to the notice of the price index rate increase, pursuant to Section 367.081(4(a), Florida Statutes, regulated utilities are permitted to adjust, twice a year, the rates and charges to its customers without those customers bearing the additional expense of a public hearing. These adjustments depend on increases or decreases in noncontrollable expenses subject to inflationary pressures such as chemicals and other general operation and maintenance costs. However, because the transfer of the Co-Op's system to Sunshine has not been completed, the customers of the Co-Op are not subject to the rate increase.

Mr. and Mrs. Robert Hake Page 2 July 23, 2003

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If you need additional information or if we can be of further assistance to you, please do not hesitate to call me at (850) 413-6222.

Sincerely Affice Crosby Paralegal

ALC:jb

cc: Commission Clerk and Administrative Services Division of Economic Regulation (Clapp, Redemann, Kaproth)

CCA Official Filing 11/24/2003************

7:05 AM***********

Matilda Sanders****1

Matilda Sanders

mail

1333-PAA

11

From: Sent: To: Cc: Subject:

Ster.

Andrea Cowart Friday, November 21, 2003 4:30 PM CCA - Orders / Notices Martha Brown Order

0303400rd.mcb - 030340-WU

ORDER APPROVING APPLICATION FOR TRANSFER OF FACILITIES, AMENDING CERTIFICATE NO. 363-W, AND NOTICE OF PROPOSED AGENCY ACTION ORDER ESTABLISHING RATE BASE AND DENYING ACQUISITION ADJUSTMENT

attach' online

Andrea N. Cowart Executive Secretary Florida Public Service Commission Office of the General Counsel 2540 Shumard Oak Boulevard Tallahassee, FL 32399-0850 (850) 413-6214 phone (850) 413-7180 facsimile acowart@psc.state.fl.us

> 3 mailed + 1 Marion Clrk

1

CCA Official Document . . .

12/26/2003

1

1:53 PM

PSC-03-1470-CO-WK

Kay Flynn

From: Sent: To: Subject: Dorothy Menasco Friday, December 26, 2003 1:52 PM CCA - Orders / Notices Order / Notice Submitted

Date and Time: Docket Number: Filename / Path: 12/26/2003 1:51:00 PM 030340-WU 030340-co.mcb

Consummating Order

Atty: Martha Brown

Pages: 2

1/17 + 1 Marion ClrK.