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9 SHEPPARD, MULLIN, RICHTER & HAMPTON LLP
10 A Limited Liability Partnership
11 Including Professional Corporations
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20 Old T.B.R., Incorporated, f/k/a The Billing Resource, dba Integretel

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN JOSE DIVISION

In re:
OLD T.B.R., INCORPORATED, f/k/a
THE BILLING RESOURCE, dba
INTEGRETEL

Debtor.

Case No. 07-52890 ASW

Chapter 11

**AMENDED NOTICE OF HEARING
ON DISCLOSURE STATEMENT TO
JOINT CHAPTER 11 PLAN OF
REORGANIZATION**

Date: July 17, 2009
Time: 2:00 P.M.
Place: United States Bankruptcy Court
280 South First Street
San Jose, CA
Judge: Hon. Arthur S. Weissbrodt
Ctmm: 3020

DOCUMENT NUMBER-DATE

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AMENDED NOTICE OF HEARING ON APPROVAL OF
FPSC-COURT DISCLOSURE STATEMENT

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1 **TO THE DEBTOR'S CREDITORS, EQUITY SECURITY HOLDERS, THE UNITED**
2 **STATES TRUSTEE, AND OTHER PARTIES IN INTEREST:**

3
4 **PLEASE TAKE NOTICE** that Old T.B.R., Incorporated, f/k/a The Billing
5 Resource, dba Integretel, a California corporation, the debtor and debtor-in-possession (the
6 "Debtor") in the above-captioned bankruptcy case, and the Official Committee of
7 Unsecured Creditors jointly filed a disclosure statement (as such disclosure statement may
8 be further modified, revised or amended, the "Disclosure Statement") and a plan (as such
9 plan may be further modified, revised or amended, the "Plan") under chapter 11 of the
10 Bankruptcy Code on June 8, 2009.

11 **PLEASE TAKE FURTHER NOTICE** that:

12 1. The hearing to consider the approval of the Disclosure Statement shall
13 take place at 2:00 p.m. on July 17, 2009, in the courtroom of the Honorable Arthur S.
14 Weissbrodt, Courtroom 3020, at the United States Bankruptcy Court, located at 280 South
15 First Street, San Jose, California.

16 2. In connection with the hearing on July 17, 2009, July 10, 2009 is
17 fixed as the last day for filing with the Bankruptcy Court and serving written objections to
18 the Disclosure Statement in accordance with Federal Rule of Bankruptcy Procedure
19 3017(a) and Bankruptcy Local Rule 3017-1(a). Any objections to the Disclosure
20 Statement shall be served on the following counsel:

21 Counsel to Debtor:

22 Sheppard, Mullin, Richter & Hampton LLP
23 Four Embarcadero Center, Suite 1700
24 San Francisco, CA 94111
25 Attn: Michael H. Ahrens, Esq.
26 Steven B. Sacks, Esq.
27 Email: mahrens@sheppardmullin.com
28 ssacks@sheppardmullin.com

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Counsel to Committee:

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Office of the United States Trustee:

Office of the United States Trustee
280 S. First Street, Suite 268
San Jose, CA 94113-0002
Attn: John Wesolowski, Esq.

No objections to the confirmation of the Plan need be filed at this time as the hearing will only address the approval of the Disclosure Statement.

3. Copies of the Disclosure Statement and Plan have been distributed to certain parties in accordance with Federal Rule of Bankruptcy Procedure 3017(a).

4. Requests for copies of the Disclosure Statement and Plan should be mailed, faxed or emailed to: Sheppard Mullin Richter & Hampton LLP, Attn: Peter Stone, Four Embarcadero Center, 17th Floor, San Francisco, CA 94111, fax number: 415-434-3947, email: pstone@sheppardmullin.com.

5. In addition to seeking approval of the Disclosure Statement, the Debtor and the Committee will seek an order from the Bankruptcy Court at the July 17, 2009 hearing which grants the following relief: (a) approval of the form of ballot(s) to be used in connection with voting on the Plan; (b) establishment of the last date for submission of ballots accepting or rejecting the Plan; (c) establishment of the last date for filing and serving objections to confirmation of the Plan; and (d) establishment of the date for hearing on confirmation of the Plan.

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Dated: June 9, 2009

SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

By /s/ Michael H. Ahrens
MICHAEL H. AHRENS
Attorneys for Old T.B.R., Incorporated, f/k/a The
Billing Resource, dba Integretel

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Unsecured Creditors