

Meeting Date: January 28, 2013  
Meeting Time: 2:00 p.m.

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re Chapter 11  
VIVARO CORPORATION, *et al.*, Case No. 12-13810 (MG)  
Debtors. (Jointly Administered)  
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**NOTICE OF LOCATION CHANGE FOR SECTION 341(a) MEETING OF CREDITORS**

PLEASE TAKE NOTICE THAT, the meeting of creditors (the "Creditors' Meeting") pursuant to section 341(a) of the Bankruptcy Code will take place on **January 28, 2013 at 2:00 p.m.** The Creditors' Meeting will be conducted at **80 Broad Street, 4th Floor, New York, New York 10004**. In the event the location of the Creditors' Meeting is changed prior to January 28, 2013, a further notice will be filed on the docket and served as appropriate.

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Dated: New York, New York  
January 22, 2012

HERRICK, FEINSTEIN LLP  
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