20-22476-rdd Doc 1793 Filed 04/30/21 Entered 04/30/21 12:57:05 Main Document Pg 1 of 3 FILED 5/14/2021

FILED 5/14/2021 DOCUMENT NO. 04070-2021 FPSC - COMMISSION CLERK

Stephen E. Hessler, P.C.

Mark McKane, P.C. (admitted pro hac vice)

Patrick Venter

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022

Telephone:

(212) 446-4800

Facsimile:

(212) 446-4900

Chad J. Husnick, P.C.

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street Chicago, Illinois 60654

Telephone:

(312) 862-2000

Facsimile:

(312) 862-2200

UNITED STA	ATES BAN	KRUPTCY	COURT
SOUTHERN	DISTRICT	OF NEW	YORK

SOUTHERN DISTRICT OF NEW YORK	2	
In re:	) Chapter 11	
FRONTIER COMMUNICATIONS CORPORATION, et al., 1	) Case No. 20-22476 (RDD)	<b>S</b> : 03
Debtors.	) (Jointly Administered)	

## NOTICE OF (I) ENTRY OF CONFIRMATION ORDER, (II) OCCURRENCE OF EFFECTIVE DATE, AND (III) RELATED BAR DATES

PLEASE TAKE NOTICE that on August 27, 2020, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), entered an order [Docket No. 1005] (the "Confirmation Order") confirming the Fifth Amended Joint Plan of Reorganization of Frontier Communications Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 984] (as amended, supplemented, or otherwise modified from time to time, the "Plan") (attached as Exhibit A to the Confirmation Order).<sup>2</sup>

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on April 30, 2021.

The last four digits of Debtor Frontier Communications Corporation's tax identification number are 9596. Due to the large number of debtor entities in these chapter 11 cases, for which the Court has ordered joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://cases.primeclerk.com/ftr. The location of the Debtors' service address for purposes of these chapter 11 cases is: 50 Main Street, Suite 1000, White Plains, New York 10606.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Plan.

**PLEASE TAKE FURTHER NOTICE** that pursuant to sections LL-PP of the Confirmation Order, the settlement, release, injunction, and exculpation provisions in Article VIII of the Plan are now in full force and effect.

PLEASE TAKE FURTHER NOTICE that pursuant to Article VII.A of the Plan, unless otherwise provided in the Plan, Holders of Claims need not file Proofs of Claim, and the Reorganized Debtors and the Holders of Claims shall determine, adjudicate, and resolve any disputes over the validity and amounts of such Claims in the ordinary course of business as if the Chapter 11 Cases had not been commenced, except that (unless expressly waived pursuant to the Plan) the Allowed amount of such Claims shall be subject to the limitations or maximum amounts permitted by the Bankruptcy Code, including sections 502 and 503 of the Bankruptcy Code, to the extent applicable. Notwithstanding the foregoing, Entities must File (a) Proofs of Claim for payment of an Administrative Claim as set forth in Article II.A of the Plan and (b) Cure objections as set forth in Article V.C of the Plan to the extent such Entity disputes the amount of the Cure paid or proposed to be paid by the Debtors or the Reorganized Debtors to a counterparty. Proposed Cure amounts, as well as additional information regarding procedures in connection therewith, can be found in the Notice Regarding (A) Executory Contracts and Unexpired Leases to be Assumed by the Debtors Pursuant to the Plan. (B) Cure Amounts, if Any. and (C) Related Procedures in Connection Therewith [Docket No. 1737]. For the avoidance of doubt, timely filed Proofs of Claim for Administrative Claims and timely filed Proofs of Claim related to Cure objections are not subject to automatic expungement. All Proofs of Claim required to be Filed by the Plan that are Filed after the date that they are required to be Filed pursuant to the Plan shall be disallowed and forever barred, estopped, and enjoined from assertion and shall not be enforceable against any Reorganized Debtor, without the need for any objection by the Reorganized Debtors or any further notice to or action, order, or approval of the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that except as otherwise provided by the Confirmation Order, the Plan, or a Final Order of the Court, the deadline for filing requests for payment of unpaid Administrative Claims other than Professional Fee Claims is <u>June 1, 2021</u> (*i.e.*, 30 days after the Effective Date), and the deadline for filing requests for payment of unpaid Administrative Claims with respect to Professional Fee Claims is <u>June 14, 2021</u> (*i.e.*, 45 days after the Effective Date). All Professionals must file final requests for payment of Professional Fee Claims by no later than this date to receive final approval of the fees and expenses incurred in the Chapter 11 Cases. The deadline to file Cure objections is <u>June 1, 2021</u> (*i.e.*, 30 days after the Effective Date).

HOLDERS OF ALL PROOFS OF CLAIM REQUIRED TO BE FILED BY THE PLAN THAT ARE FILED AFTER THE DATE THAT THEY ARE REQUIRED TO BE FILED PURSUANT TO THE PLAN SHALL BE DISALLOWED AND FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTION AND SHALL NOT BE ENFORCEABLE AGAINST ANY REORGANIZED DEBTOR, WITHOUT THE NEED FOR ANY OBJECTION BY THE REORGANIZED DEBTORS OR ANY FURTHER NOTICE TO OR ACTION, ORDER, OR APPROVAL OF THE BANKRUPTCY COURT.

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order, the Plan, and all other documents filed in these chapter 11 cases are available free of charge by visiting

https://cases.primeclerk.com/ftr or by calling the Debtors' restructuring hotline at (877) 433-8020 (toll free) or (646) 442-5842 (international). You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <a href="http://www.nysb.uscourts.gov">http://www.nysb.uscourts.gov</a>.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtors, the Reorganized Debtors, any and all Holders of Claims or Interests (irrespective of whether such Holders of Claims or Interests are deemed to have accepted or rejected the Plan), all Entities that are parties to or subject to the settlements, compromises, releases, and injunctions described in the Plan, each Entity acquiring property under the Plan, and any and all non-Debtor parties to Executory Contracts and Unexpired Leases with the Debtors.

**PLEASE TAKE FURTHER NOTICE** that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

Dated: April 30, 2021 New York, New York /s/ Stephen E. Hessler

Stephen E. Hessler, P.C.

Mark McKane, P.C. (admitted pro hac vice)

Patrick Venter

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022

Telephone:

(212) 446-4800

Facsimile:

(212) 446-4900

- and -

Chad J. Husnick, P.C.

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street Chicago, Illinois 60654

Telephone:

(312) 862-2000

Facsimile:

(312) 862-2200

Counsel to the Debtors and Debtors in Possession

IF YOU HAVE ANY QUESTIONS ABOUT THIS NOTICE, PLEASE CONTACT PRIME CLERK LLC BY CALLING (877) 433-8020 (TOLL-FREE) OR (646) 442-5842 (INTERNATIONAL). YOU MAY ACCESS DOCUMENTS AND CASE INFORMATION AT HTTPS://CASES.PRIMECLERK.COM/FTR.