

State of Florida



Public Service Commission

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD
TALLAHASSEE, FLORIDA 32399-0850

-M-E-M-O-R-A-N-D-U-M-

DATE: January 22, 2024
TO: Adam J. Teitzman, Commission Clerk, Office of Commission Clerk
FROM: Danielle Adams, Administrative Assistant II, Division of Engineering *DA LK*
RE: Inventory of Confidential Documents by Responsible Division/Office as of January 4, 2024, for the Division of Engineering

Attached is the Inventory of Confidential Documents by Responsible Division/Office as of January 4, 2024, identifying whether each document listed should be retained at the Commission or returned to source. Staff recommends that 35 documents listed on the report should be retained at this time.

Please **RETURN** to the source the documents listed below:

Docket No. 20220061-SU

01918-2022
04454-2022
04822-2022

Docket No. 20220063-WS

01922-2022
04207-2022
04464-2022

Docket No. 20220149-SU

05928-2022
05933-2022

Docket No. 20230033-SU

02199-2023
02770-2023

If you have any questions about this report, please contact me by phone at 850-413-6836 or by email at dadams@psc.state.fl.us.

Attachment

cc: Mark Futrell (Deputy Executive Director, Technical)
Danyel Sims (Office of General Counsel)
Lorena Hollett (Office of Commission Clerk)

Florida Public Service Commission
Inventory of Confidential Documents by Responsible Division/Office

Report Date : 4 -Jan -2024 at 5:06:49 PM

Document File Begin Date: 1/1/2024 Document File End Date: 1/31/2024 Document Confidential Status Begin Date: 1/1/2024 Document Confidential Status End Date: 1/31/2024 Document Confidential Status: Confidential claim per 364.183(1), F.S., Declassified - on appeal, Filed by OPC; awaiting co request, Filed by staff, NOI filed; awaiting request, Order issued, Order protested; awaiting ruling, Other, Req for ext of classification fld, Req forwarded to staff for recom, Staff recom fld; awaiting order, Undefined, under 3-yr retention, Under 5-year retention, Under Protective Order, Undocketed telecom co request - treated as claim Division: ENG

Search Result Total: 1 (Division/Office) -- 16 (Docket) -- 46 (Document)

1	ENG #	Docket #	Title -- Division of Engineering	#	Document	DateFiled	Lead OPR	Lead Staff/Att.	Conf.Status	StatusDate	Description	Retain	Return
	1	20200176-EI	Petition for a limited proceeding to approve clean energy connection program and tariff and stipulation, by Duke Energy Florida, LLC.	1	11169-2020	10/13/2020	Stiller, Shaw	Stiller, Shaw	Staff recom fld; awaiting order	02/25/2021	Duke Energy (Triplett) - (CONFIDENTIAL) Documents provided in response to LULAC's 1st request for PODs (Nos. 1-8); specifically, No. 1, bearing Bates Nos. 20FL-CEC-000011 - 20FL-CEC-000039, and No. 2, bearing Bates Nos. 20FL-CEC-000048 - 20FL-CEC-000257.	✓	---
				2	11610-2020	10/29/2020	Stiller, Shaw	Stiller, Shaw	Req forwarded to staff for recom	04/04/2022	Duke Energy (Triplett) - (CONFIDENTIAL) Information contained in response to staff's 2nd set of interrogatories (Nos. 4-26); specifically, the response to interrogatory No. 8(a), and attached file in response to interrogatory No. 10(b), bearing Bates Nos. 20FL-CEC-002048 - 20FL-CEC-002049, which contains business information.	✓	---
				3	11723-2020	11/03/2020	Stiller, Shaw	Stiller, Shaw	Staff recom fld; awaiting order	02/25/2021	Duke Energy (Triplett) - (CONFIDENTIAL) Information contained in response to LULAC's 1st request for PODs (Nos. 1-8); specifically, certain responses to (Nos. 1, 2, 3, and 5), Exh A [to request for confidential classification (DN 11724-2020)].	✓	---
				4	11740-2020	11/04/2020	Stiller, Shaw	Stiller, Shaw	NOI filed; awaiting request	02/26/2021	Walmart (Eaton) - (CONFIDENTIAL) Business information contained in response to LULAC's 1st set of interrogatories (No. 4).	✓	---
				5	11897-2020	11/10/2020	Stiller, Shaw	Stiller, Shaw	Other	02/26/2021	LULAC (Marshall) - (CONFIDENTIAL) Thumb drive which includes cross-examination and impeachment exhibits.	✓	---
	2	20200234-EI	Petition for approval of direct current microgrid pilot program and for variance from or waiver of Rule 25-6.065, F.A.C., by Tampa Electric Company.	1	05186-2023	09/12/2023	Wooten, Orlando	Brownless, Suzanne	Order issued	12/20/2023	TECO (Means) - (CONFIDENTIAL) Certain highlighted information contained in microgrid pilot annual report (6/7/22 through 5/31/23).	✓	---
	3	20220000-OT	Undocketed filings for 2022.	1	10876-2022	11/02/2022	No Lead OPR	No Lead Staff	Confidential claim per 364.183(1), F.S.	11/07/2022	Frontier (Brubaker) - (CONFIDENTIAL) Emergency management plan, in accordance with Rule 25-18.020, FAC.	---	---
	4	20220048-EI	Review of Storm Protection Plan, pursuant to Rule 25-6.030, F.A.C., Tampa Electric Company.	1	05466-2022	08/16/2022	Cibula, Samantha	Cibula, Samantha	Order issued	08/30/2022	TRANSCRIPT - (CONFIDENTIAL) Volume 4, pages 597 to 793, of 8/2/22 hearing.	✓	---
	5	20220049-EI	Review of Storm Protection Plan, pursuant to Rule 25-6.030, F.A.C., Florida Public Utilities	1	02981-2022	05/17/2022	Rubottom, Jonathan	Rubottom, Jonathan	Order issued	06/09/2022	FPUC (Keating) - (CONFIDENTIAL) Documents provided in response to OPC's	✓	---

			Company.								4th request for PODs.		
				2	03314-2022	05/31/2022	Rubottom, Jonathan	Rubottom, Jonathan	Req forwarded to staff for recom	07/08/2022	OPC (Christensen) - (CONFIDENTIAL) Certain information contained in testimony and exhibits of Kevin J. Mara, P.E. [CLK note: See DN 04564-2022 for clarification of this document for which confidentiality has been requested.]	✓	---
				3	04400-2022	06/30/2022	Rubottom, Jonathan	Rubottom, Jonathan	Order issued	07/21/2022	FPUC (Keating) - (CONFIDENTIAL) Corrected highlighted pages of testimony of Kevin Mara for OPC, in accordance with Rule 25-22.006, FAC (see DNs 3317-2022 [sic], 3314-2022 [sic] and 3473-2022 [sic]); cover letter dated 04399-2022 advises these pages correct originally filed [DN 04181-2022], which accompanied the request for confidential classification [DN 04180-2022]. [CLK note: See DN 04564-2022 for clarification of this document for which confidentiality has been requested.]	✓	---
				4	05466-2022	08/16/2022	Rubottom, Jonathan	Rubottom, Jonathan	Order issued	08/30/2022	TRANSCRIPT - (CONFIDENTIAL) Volume 4, pages 597 to 793, of 8/2/22 hearing.	✓	---
6	20220050-EI		Review of Storm Protection Plan, pursuant to Rule 25-6.030, F.A.C., Duke Energy Florida, LLC.	1	03001-2022	05/18/2022	Sapoznikoff, Susan	Sapoznikoff, Susan	Order issued	07/21/2022	Duke Energy (Bernier) - (CONFIDENTIAL) Documents provided in response to OPC's 3rd request for PODs (Nos. 35-41).	✓	---
				2	05466-2022	08/16/2022	Sapoznikoff, Susan	Sapoznikoff, Susan	Order issued	08/30/2022	TRANSCRIPT - (CONFIDENTIAL) Volume 4, pages 597 to 793, of 8/2/22 hearing.	✓	---
7	20220051-EI		Review of Storm Protection Plan, pursuant to Rule 25-6.030, F.A.C., Florida Power & Light Company.	1	02426-2022	04/14/2022	Sunshine, Douglas	Sunshine, Douglas	Req forwarded to staff for recom	10/23/2023	FPL (Wright) - (CONFIDENTIAL) Certain information provided in response to OPC's 1st request for PODs [(No. 1)]. [CLK note: DN 02426-2022 removed from Dockets 20220048, 20220049, and 20220050 per DN 02523-2022.]	✓	---
				2	02915-2022	05/12/2022	Sunshine, Douglas	Sunshine, Douglas	Order issued	07/07/2022	FPL (Wright) - (CONFIDENTIAL) Information provided in response to OPC's 3rd request for PODs (No. 7).	✓	---
				3	03022-2022	05/18/2022	Sunshine, Douglas	Sunshine, Douglas	Order issued	07/07/2022	FPL (Wright) - (CONFIDENTIAL) Certain information provided in response to OPC's 4th request for PODs [Nos. 25-27]].	✓	---
				4	05466-2022	08/16/2022	Sunshine, Douglas	Sunshine, Douglas	Order issued	08/30/2022	TRANSCRIPT - (CONFIDENTIAL) Volume 4, pages 597 to 793, of 8/2/22 hearing.	✓	---
8	20220061-SU		Application for transfer of wastewater Certificate No. 318-S from BFF Corp to CSWR-Florida utility Operating Company, LLC, in Marion County.	1	01918-2022	03/16/2022	Watts, Melinda	Sandy, Ryan	Order issued	08/03/2023	CSWR-FL (Crabb) - (CONFIDENTIAL) Exh D to application for transfer of wastewater Certificate No. 318-S.	---	✓
				2	04454-2022	07/05/2022	Watts, Melinda	Sandy, Ryan	Order issued	08/03/2023	CSWR-FL (Crabb) - (CONFIDENTIAL) Engineering memo prepared by Clearpoint Consulting Engineers, P.A. as part of wastewater facility report relating to the condition of the BFF Corp. system, referred to as system assessment expert report;	---	✓

											supplemental Exh H to application.		
				3	04822-2022	07/19/2022	Watts, Melinda	Sandy, Ryan	Order issued	08/03/2023	CSWR-FL (Crabb) - (CONFIDENTIAL) Certain financial data included in the 2020 and 2021 consolidated financial statements to the application [DN 01871-2022].	---	✓
9	20220062-WS	Application for transfer of water and wastewater facilities of C.F.A.T. H2O, Inc., water Certificate No. 552-W, and wastewater Certificate No. 481-S to CSWR-Florida Utility Operating Company, LLC, in Marion County.	1	01920-2022	03/16/2022	Watts, Melinda	Thompson, Major	Staff recom fid; awaiting order	03/28/2022	CSWR-FL (Crabb) - (CONFIDENTIAL) Exh D to application for transfer of water and wastewater facilities, water Certificate No. 552-W, and wastewater Certificate No. 481-S. [CLK note: See DN 02180-2022 which replaces this confidential document.]	✓	---	
			2	02180-2022	03/31/2022	Watts, Melinda	Thompson, Major	Staff recom fid; awaiting order	05/18/2022	CSWR-FL (Crabb) - (CONFIDENTIAL) Exh D to application for transfer of water and wastewater facilities, water Certificate No. 552-W, and wastewater Certificate No. 481-S; replaces previously filed confidential DN 01920-2022.	✓	---	
			3	04462-2022	07/05/2022	Watts, Melinda	Thompson, Major	Staff recom fid; awaiting order	12/08/2022	CSWR-FL (Crabb) - (CONFIDENTIAL) Engineering memos prepared by Clearpoint Consulting Engineers, P.A. as part of wastewater and water facility reports relating to the condition of the C.F.A.T. H2O, Inc. systems, referred to as system assessment expert reports; supplemental Exh H to application.	✓	---	
10	20220063-WS	Application for transfer of water and wastewater facilities of Tradewinds Utilities, Inc., water Certificate No. 405-W, and wastewater Certificate No. 342-S to CSWR-Florida Utility Operating Company, LLC, in Marion County.	1	01922-2022	03/16/2022	Watts, Melinda	Stiller, Shaw	Order issued	09/29/2023	CSWR-FL (Crabb) - (CONFIDENTIAL) Exh D to application for transfer of water and wastewater facilities, water Certificate No. 405-W, and wastewater Certificate No. 342-S.	---	✓	
			2	04207-2022	06/23/2022	Watts, Melinda	Stiller, Shaw	Order issued	09/29/2023	CSWR-FL (Crabb) - (CONFIDENTIAL) Certain affiliate financial information submitted to supplement Exh D to application and in response to discovery requests from OPC.	---	✓	
			3	04464-2022	07/05/2022	Watts, Melinda	Stiller, Shaw	Order issued	09/29/2023	CSWR-FL (Crabb) - (CONFIDENTIAL) Engineering memos prepared by Clearpoint Consulting Engineers, P.A. as part of wastewater and water facility reports relating to the condition of the Tradewinds Utilities, Inc. systems, referred to as system assessment expert reports; supplemental Exh H to application.	---	✓	
11	20220064-WS	Application for transfer of water and wastewater facilities of Tymber Creek Utilities, Inc., water Certificate No. 303-W, and wastewater Certificate No. 252-S	1	01924-2022	03/16/2022	Watts, Melinda	Thompson, Major	Staff recom fid; awaiting order	05/18/2022	CSWR-FL (Crabb) - (CONFIDENTIAL) Exh D to application for transfer of water and wastewater facilities, and water Certificate No. 303-W, and wastewater Certificate No.	✓	---	

			to CSWR-Florida Utility Operating Company, LLC, in Volusia County.								252-S.		
				2	03015-2022	05/18/2022	Watts, Melinda	Thompson, Major	Staff recom fld; awaiting order	01/30/2023	CSWR-FL (Crabb) - (CONFIDENTIAL) Engineering memo portions of a wastewater facility report and a water facility report to supplement Exh H to application.	✓	---
	12	20220069-GU	Petition for rate increase by Florida City Gas.	1	03295-2022	05/31/2022	Rubottom, Jonathan	Rubottom, Jonathan	Order issued	08/18/2022	FCG (Baker) - (CONFIDENTIAL) Certain information contained in MFRs Schedules C-27, C-28, and C-29.	✓	---
				2	04663-2022	07/11/2022	Rubottom, Jonathan	Rubottom, Jonathan	Order issued	10/10/2022	FCG (Baker) - (CONFIDENTIAL) Certain information contained in response to OPC's 1st request for PODs (Nos. 1, 16, 19, and 24) and 1st set of interrogatories (Nos. 49, 56, and 84), Exh A [to request for confidential classification].	✓	---
				3	04794-2022	07/18/2022	Rubottom, Jonathan	Rubottom, Jonathan	Order issued	10/10/2022	FCG (Baker) - (CONFIDENTIAL) Certain information contained in response to OPC's 2nd request for PODs (No. 39).	✓	---
				4	05076-2022	07/28/2022	Rubottom, Jonathan	Rubottom, Jonathan	Order issued	08/18/2022	FCG (Baker) - (CONFIDENTIAL) Certain information contained in its response to FEA's 1st request for PODs (No. 2).	✓	---
				5	05337-2022	08/09/2022	Rubottom, Jonathan	Rubottom, Jonathan	Order issued	08/29/2022	FCG (Baker) - (CONFIDENTIAL) Certain information contained in response to FEA's 2nd request for PODs (No. 12).	✓	---
				6	07288-2022	09/19/2022	Rubottom, Jonathan	Rubottom, Jonathan	Order issued	10/10/2022	FCG (Baker) - (CONFIDENTIAL) Certain information provided in response to staff's 4th set of interrogatories (No. 43) and 4th request for PODs (No. 10).	✓	---
				7	07535-2022	09/21/2022	Rubottom, Jonathan	Rubottom, Jonathan	Order issued	10/28/2022	FCG (Baker) - (CONFIDENTIAL) Certain information provided in response to staff's 5th set of interrogatories (No. 64) [x-ref DN 07760-2022].	✓	---
				8	07760-2022	09/23/2022	Rubottom, Jonathan	Rubottom, Jonathan	Order issued	10/28/2022	FCG (Baker) - (CONFIDENTIAL) CD containing Attachment 1 to response to staff's 5th set of interrogatories No. 64 [x-ref DN 07535-2022].	✓	---
				9	08610-2022	10/03/2022	Rubottom, Jonathan	Rubottom, Jonathan	Order issued	10/27/2022	FCG (Baker) - (CONFIDENTIAL) Certain information contained in response to staff's 7th request for PODs (No. 14).	✓	---
				10	09230-2022	10/12/2022	Rubottom, Jonathan	Rubottom, Jonathan	Order issued	10/28/2022	FEA (Duffy) - (CONFIDENTIAL) Certain information provided in response to staff's 1st request for PODs (No. 1).	✓	---
				11	10931-2022	11/04/2022	Rubottom, Jonathan	Rubottom, Jonathan	Order issued	12/01/2022	FCG (Baker) - (CONFIDENTIAL) Certain information contained in response to OPC's 7th request for PODs (No. 53).	✓	---
	13	20220149-SU	Application for transfer of wastewater Certificate No. 365-S of Sebring Ridge Utilities, Inc. to CSWR-Florida Utility Operating	1	05928-2022	09/01/2022	Watts, Melinda	Watrous, Austin	Req forwarded to staff for	09/13/2022	CSWR-FL (Crabb) - (CONFIDENTIAL) Certain portions of a wastewater facility report, which is Exh H to the application for	---	✓

			Company, LLC, in Highlands County.						recom		transfer [DN 05881-2022].		
				2	05933-2022	09/01/2022	Watts, Melinda	Watrous, Austin	Req forwarded to staff for recom	09/13/2022	CSWR-FL (Crabb) - (CONFIDENTIAL) Certain affiliate financial information contained in Exh D to the application [for transfer (DN 05881-2022)].	---	✓
		14 20230000-OT	Undocketed filings for 2023.	1	03009-2023	05/01/2023	No Lead OPR	No Lead Staff	Other	05/01/2023	FPL (Cox) - (CONFIDENTIAL) Information provided in response to staff's first data request (No. 74) [regarding 10-year site plan].	✓	---
		15 20230033-SU	Application for transfer of wastewater Certificate No. 562-S of TKCB, Inc. to CSWR-Florida Utility Operating Company, LLC, in Brevard County.	1	02199-2023	03/13/2023	Watts, Melinda	Watrous, Austin	Req forwarded to staff for recom	03/23/2023	CSWR-FL (Crabb) - (CONFIDENTIAL) Certain affiliate financial information contained in Exh D to application [for transfer (DN 02185-2023)].	---	✓
				2	02770-2023	04/19/2023	Watts, Melinda	Watrous, Austin	Staff recom fld; awaiting order	08/09/2023	CSWR-FL (Crabb) - (CONFIDENTIAL) Certain portions of a wastewater facility report, which is Exh H to the application for transfer [of wastewater Certificate No. 562-S by TKCB to CSWR-FL (DN 02185-2023)].	---	✓
		16 20230129-EI	Petition for approval of revised purchased power agreement with Pasco County, by Tampa Electric Company.	1	06105-2023	11/17/2023	Wooten, Orlando	Imig, Jacob	Req forwarded to staff for recom	11/28/2023	TECO (Means) - (CONFIDENTIAL) Highlighted information contained in the proposed contract for the purchase of contracted capacity and associated energy between TECO and Pasco County.	✓	---

Search Result Total: **1** (Division/Office) -- **16** (Docket) -- **46** (Document)