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Via Electronic Filing

June 9, 2026

Adam J. Teitzman
Director
Office of Commission Clerk
Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee, FL 32399

**Re: Notification Regarding Transactions Involving
Hargray of Florida, LLC, Clearwave Florida Asset
Entity, LLC, Point Broadband Holdings, LLC, and PB
Florida Asset Entity, LLC**

Dear Mr. Teitzman:

By this letter, pursuant to Fla. Stat. § 364.33, Hargray of Florida, LLC (“Hargray”), Clearwave Florida Asset Entity, LLC (“Clearwave Florida”), Point Broadband Holdings, LLC (“Point Broadband”), and PB Florida Assets Entity, LLC (“PB Florida”) hereby notify the Florida Public Service Commission (the “Commission”) of certain transactions (the “Transactions”). Specifically:

- (1) Point Broadband acquired control of Hargray and Clearwave Florida through its acquisition of their parent, Clearwave Fiber LLC. Point Broadband is the ultimate parent of Point Broadband Funding, LLC (“Point Broadband Funding”), which in turn wholly owns PB Florida, an existing certificated carrier in the State of Florida;
- (2) Hargray transferred its customers, assets and Certificate of Authority No. 8927 to its affiliate, Clearwave Florida;
- (3) As part of an internal corporate reorganization and restructuring, Clearwave Florida became a subsidiary of Point Broadband Funding;
- (4) At a future date, some or all of the assets and customers of Clearwave Florida may be transferred to PB Florida as part of a further internal corporate reorganization and restructuring.

Commission approval or prior notice was not required for the Transactions. This notice is being filed within 60 days of the date of the transfers described above as required by § 364.33. Accordingly, the Parties provide this notice for informational purposes.

In furtherance of this notice, the Parties provide the following information:

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Description of the Parties

A. Hargray of Florida, LLC

Hargray is a Georgia limited liability company headquartered at 27 Artley Road, Suite 4, Savannah, Georgia 31408. Certificate of Authority No. 8927 originally was granted to Hargray of Georgia, Inc. by Order No. PSC-2019-0098-PAA-TX (issued March 11, 2019), which became final as memorialized in Order No. PSC-2019-0121-CO-TX (issued April 4, 2019). By letter dated April 5, 2019, Hargray of Georgia, Inc. notified the Commission that it had transferred Certificate of Authority No. 8927 to its affiliate Hargray of Florida, Inc. effective April 5, 2019. On February 17, 2022, the Commission recognized the name change on Certificate of Authority No. 8927 from Hargray of Florida, Inc. to Hargray in Docket No. 20220021-TX. Prior to the Transactions, Hargray was wholly owned and controlled by Clearwave Fiber LLC.

B. Clearwave Florida Asset Entity, LLC

Clearwave Florida is a Delaware limited liability company with a principal office located at 27 Artley Road, Suite 4, Savannah, GA 31403. Clearwave Florida was created as part of an internal corporate reorganization and restructuring pursuant to which Hargray's assets, including its customers, were assigned to Clearwave Florida. At the time of its creation, Clearwave Florida was wholly owned and controlled by Clearwave Fiber LLC.

C. Point Broadband Holdings, LLC

Point Broadband is a Delaware limited liability company with its principal place of business located at 600 Fox Run Parkway, Opelika, Alabama 36801. Point Broadband is ultimately controlled by GTCR Investment XIII LLC and Tenth Berkshire Associates LLC; Cable One and a limited number of other investors hold minority interests in Point Broadband.

Together with its subsidiaries, Point Broadband serves residential and commercial customers in the Midwest and Eastern United States. Point Broadband has a long history of delivering innovative communications solutions to its customers, with a strong commitment to connecting and serving communities often underserved by other providers.

C. PB Florida Asset Entity, LLC

PB Florida is a Delaware limited liability company with its principal place of business located at 600 Fox Run Parkway, Opelika, Alabama 36801. PB Florida is a direct, wholly owned subsidiary of Point Broadband Funding, which in turn is an indirect, wholly owned subsidiary of Point Broadband. Certificate of Authority No. 9003 was granted to PB Florida by Order No. PSC-2025-0202-PAA-TX (issued June 10, 2025), which became final as memorialized in Order No. PSC-2025-0259-CO-TX (issued July 2, 2025).

Description of the Transactions

First, on May 4, 2026, Point Broadband acquired Clearwave Fiber LLC which resulted in a transfer of control of Hargray and Clearwave Florida from Clearwave Fiber LLC to Point Broadband. Clearwave Fiber LLC merged with and into Merger Sub LLC, a newly formed

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transitory entity that was an indirect, wholly owned subsidiary of Point Broadband, whereby Clearwave Fiber LLC became an indirect, wholly owned subsidiary of Point Broadband. Clearwave Fiber LLC at all times during the merger maintained its operations under the existing “Clearwave Fiber” business name.

Second, there was an internal corporate reorganization and restructuring by which Hargray’s Certificate of Authority No. 8927, customers, and certain other assets were transferred to Clearwave Florida. The reorganization was transparent to the customers of Hargray as both companies operate under the “Clearwave Fiber” brand name. Accordingly, no customer notice of the certificate transfer was necessary as the transfer was transparent to Hargray’s existing customers. Additionally, the existing Regulated Utility Contact Information for Hargray continues to apply for Clearwave Florida.

Third, there was an internal corporate reorganization that resulted in a *pro forma* change of control of Clearwave Florida to its affiliate Point Broadband Funding.

Fourth, at a later date, there may be a further transfer of some or all of the assets and customers of Clearwave Florida to its commonly owned affiliate, PB Florida. As noted above, PB Florida already holds Certificate of Authority No. 9003 and will continue to apply the associated obligations under Section 364.04 of the Florida Statutes.

A depiction of the pre-closing and post-closing structures concerning the Transactions is included as Exhibit A.

* * *

Should you have any questions concerning this notice, please contact the undersigned.

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Respectfully submitted,

/s/ Matthew S. DelNero

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*Counsel for Point Broadband Holdings,
LLC and PB Florida Asset Entity, LLC*

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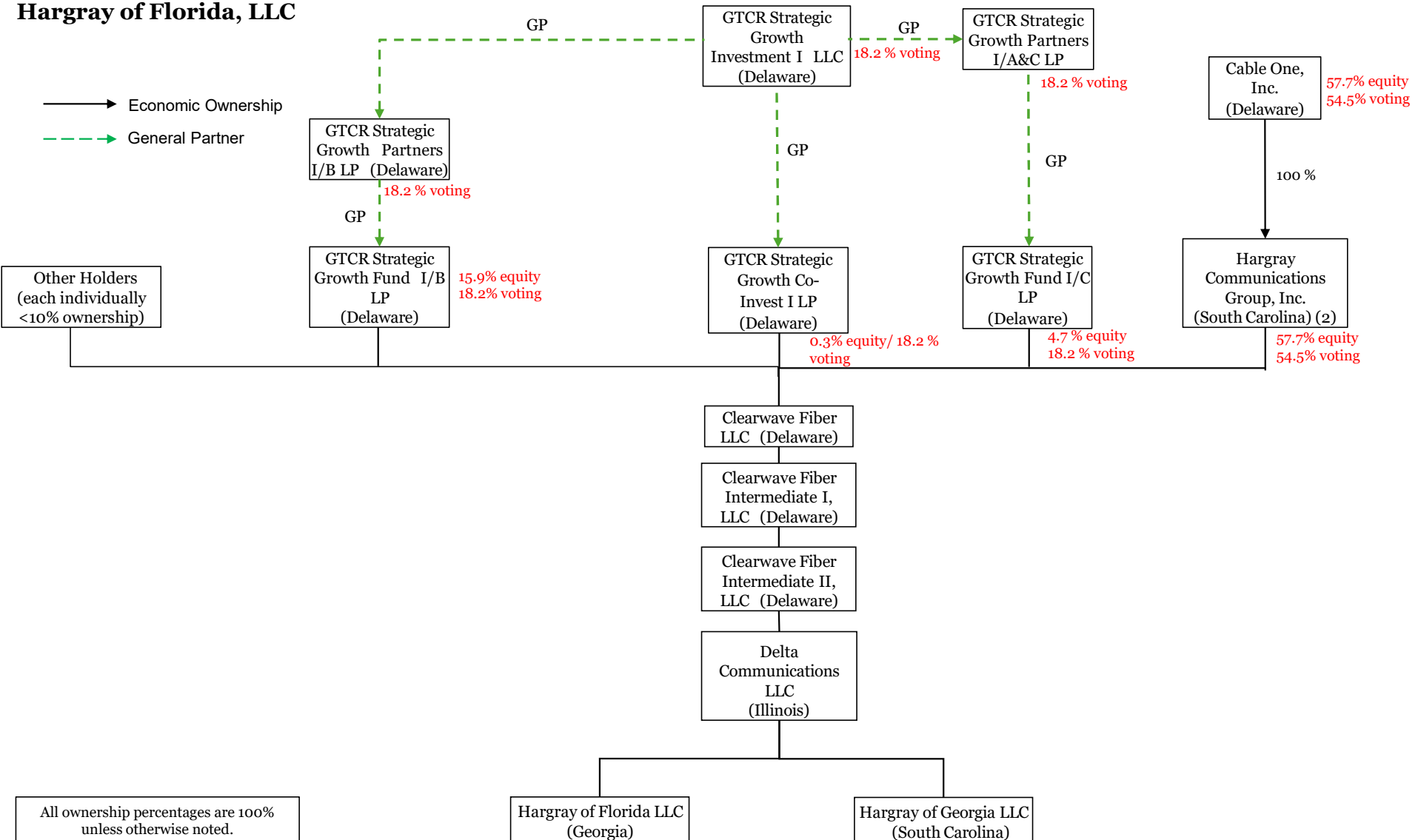
*Counsel for Hargray of Florida, LLC and
Clearwave Florida Asset Entity, LLC*

Enclosure

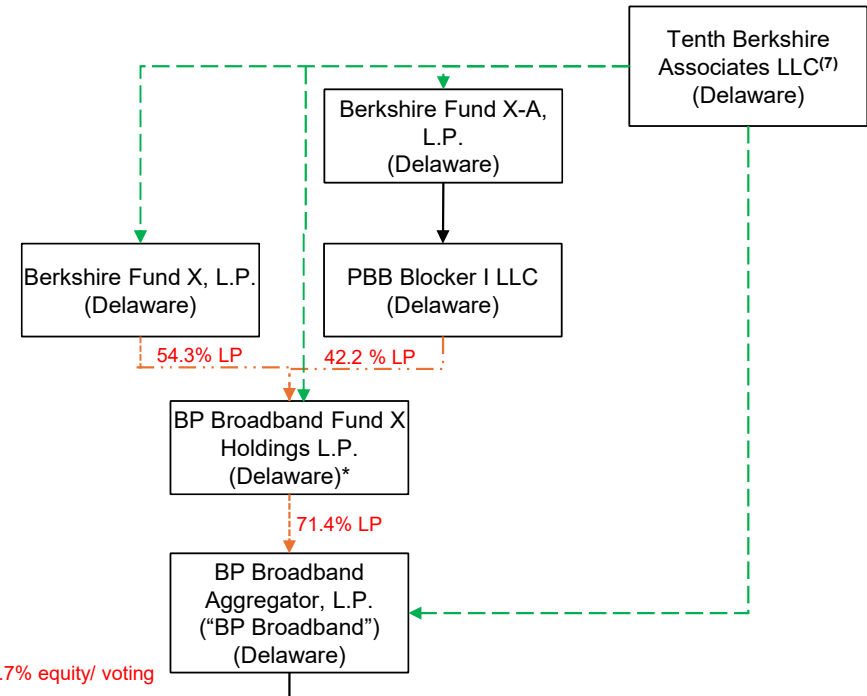
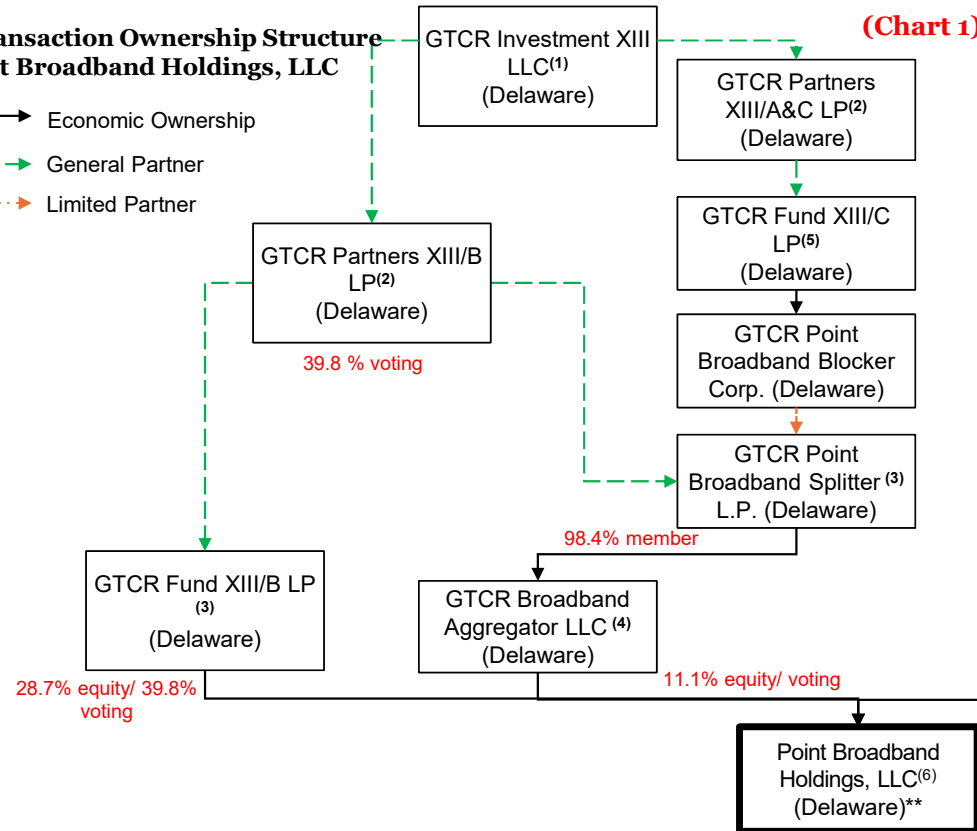
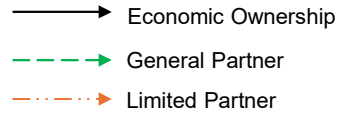
EXHIBIT A

PRE- AND POST-TRANSACTION OWNERSHIP STRUCTURE

Pre-Transaction Ownership Structure of Hargray of Florida, LLC



Pre-Transaction Ownership Structure of Point Broadband Holdings, LLC



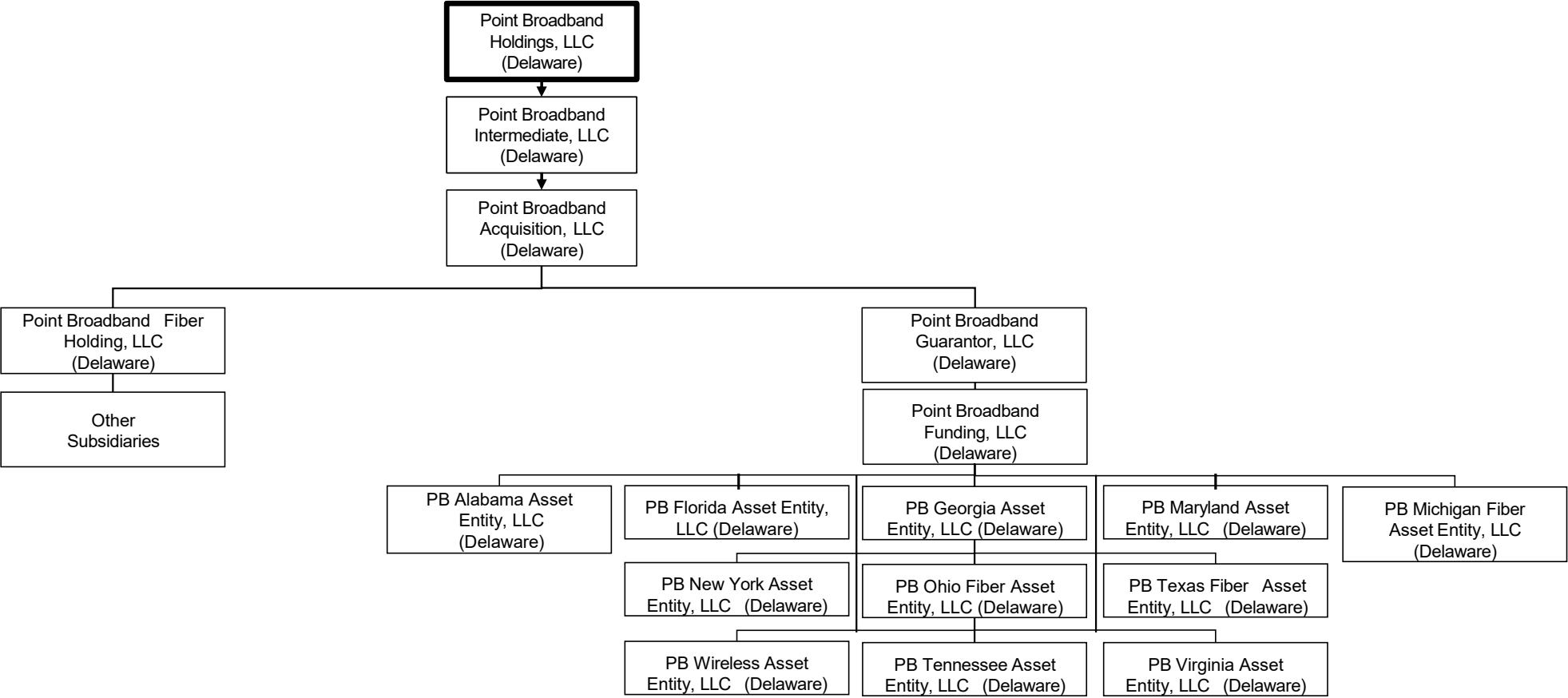
- (1) Control of GTCR Investment XIII LLC is held by the following Managing Directors of GTCR: Mark M. Anderson, Aaron D. Cohen, Sean L. Cunningham, David A. Donnini, Dean S. Mihas, and Collin E. Roche. All of the Managing Directors are United States Citizens.
- (2) GTCR Partners XIII/B LP and GTCR Partners XIII/A&C LP are managed and controlled by GTCR Investment XIII LLC.
- (3) GTCR Fund XIII/B LP and GTCR Point Broadband Splitter L.P. are managed and controlled by GTCR Partners XIII/B LP.
- (4) GTCR Broadband Aggregator LLC is managed and controlled by GTCR Fund XIII/B LP.
- (5) GTCR Fund XIII/C LP is managed and controlled by GTCR Partners XIII/A&C LP.
- (6) No other individual or entity has a 10% or greater ownership interest directly in Point Broadband Holdings, LLC.
- (7) No person or entity holds a 10% or greater membership interest in Tenth Berkshire Associates LLC. Control of Tenth Berkshire Associates LLC is held by the 32 Managing Directors of Berkshire Partners. All of the Managing Directors are United States citizens and can be reached in care of Berkshire Partners LLC, 200 Clarendon Street, 35th Floor, Boston, Massachusetts 02116.

* Other investors collectively hold 28.6% of the limited partnership interests in BP Broadband, but no other individual or entity has a 10% or greater equity or voting interest directly in BP Broadband.

** Other investors collectively hold 28.5% of the membership (equity) interests in PB Holdings, but except as disclosed herein, no other individual or entity has a 10% or greater equity or voting interest in PB Holdings.

All ownership percentages are 100% unless otherwise noted

(Chart 2)



Post-Transaction Ownership Structure

