



Public Service Commission

-M-E-M-O-R-A-N-D-U-M-

DATE: November 4, 1996

TO: Director, Division of Records and Reporting (Bayo)

FROM: Division of Auditing and Financial Analysis (Jones)

Division of Electric and Gas (Mills)

Division of Legal Services (Culpepper)

Handwritten initials: CM ALM, RVE APC, [Signature] PH

RE: Application of Peoples Gas System, Inc. to Issue and Sell Securities

Agenda: Place on November 26, 1996 - Consent Agenda

Critical Dates: None

Special Instructions: S:\PSC\AFA\WP\961284.RCM

Please place the following request for application on the consent agenda for approval:

DOCKET NO. 961284-GU - Application of Peoples Gas System, Inc. for authority to issue and sell up to \$40 million in long-term debt and equity securities and have outstanding a maximum of \$40 million in short-term unsecured promissory notes during the year ending December 31, 1997.

DOCUMENT NUMBER DATE

12126 NOV 14 8

FPSC-RECORDS/REPORTING