

ORIGINAL

The FLORIDA PUBLIC SERVICE COMMISSION will consider at its November 3, 1998, Agenda Conference, Docket No. 981213-GU, Petition by Florida Division of Chesapeake Utilities Corporation for Approval to Issue Common Stock and Secured and/or Unsecured Debt and to Exceed Limitation Placed on Short-term Borrowings in 1999. The Company seeks PSC approval pursuant to Section 366.04(1), Florida Statutes, to issue up to 5,000,000 shares of Chesapeake common stock and \$70,000,000 in secured and/or unsecured debt and to exceed the limitation placed on short-term borrowings by Section 366.04, Florida Statutes, so as to issue short-term obligations in an amount not to exceed \$40,000,000.

The Agenda Conference begins at 9:30 a.m., although the time at which this item will be heard cannot be determined at this time.

PLACE: Commission Hearing Room 148, Betty Easley Conference Center, 4075 Esplanade Way, Tallahassee, Florida.

PURPOSE: To take final action in Docket No. 981213-GU.

Pursuant to the provisions of the Americans With Disabilities Act,

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