UNITED STATES BANKRUPTCY COU FOR THE DISTRICT OF DELAWAR	URT 010000-	PWPROOF OF CLAIM CHAPTER 11
	CATIONS, INC., et al., Case Nos. 00-4238 (PJW) through 00-4263 (PJW) Jointly Administered	
Name of Debtor Against Which You Assert Your Claim.	Case Number:	Your Claim Is Scheduled As Follows:
(See List of Names on Reverse Side)	(See List on Reverse Side)	
Note: This form should not be used to make a claim for an adm after the commencement of the Debtor's bankruptcy case. A rea administrative expense may be filed pursuant to 11 U.S.C. § 50.	quest for payment of an	
Name of Creditor (The person or entity to whom the debtor owes money or property): ICG-99232-BD-07 FLORIDA PUBLIC SERVICE COMMISSION	Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach a copy of statement providing details.	
2540 SHUMARD OAK BLVD GERKAD GUNTER BUILDING TALLAHASSEE FL 32399	Check this box if you have never received any notices in this case. Check this box if your address differs from the address	If an amount is identified above, you have a claim scheduled by the Debtor as shown. If you agree with the amount and classification of your claim as scheduled by the identified
	on the envelope sent to you.	Debtor and you have no other claims against
If address identified above is incorrect, or if notices should be sent to a different address, please complete the following:	Telephone No. of Creditor:	any of the Debtors, you do not need to file this proof of claim, EXCEPT AS FOLLOWS: If the amount shown is DISPUTED.
Name of Creditor	Fax No.:	UNLIQUIDATED OR CONTINGENT, a
	Tax I.D. No. or Social	proof of claim MUST be filed in order to receive any distribution in respect of your
Address of Creditor	Security No. of Creditor:	claim. If you have already filed a proof of claim in accordance with the attached
City/State/Zip Code		instructions, you need not refile your claim.
Account or Other Number by Which Creditor Identifies Debtor:	Check here ☐ replaces if this claim ☐ amends a previo	usly filed claim, dated
1. Basis For Claim: ☐ Goods sold ☐ Severance agreement ☐ Services performed ☐ Refund ☐ Money loaned ☐ Real property lease ☐ Personal injury/wrongful death ☐ Personal property lease ☐ Taxes ☐ Other	Retiree benefits as defined in 11 U.S.C. § 1114(a) Wages, salaries and compensation (fill out below) Your Social Security No. Unpaid compensation for services performed From to (date)	
2. Date Debt Was Incurred:	3 If claim is based on a Court Jud	
4. Total Amount of Claim at Time Case Filed (November 14, 2000):		
If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 bel. Check this box if your claim includes interest or other charges in addition to the prince	ow. ipal amount of the claim. Attach an itemi:	zed statement of all interest or additional charges
5. Secured Claim: ☐ Check this box if your claim is secured by collateral (including a right of setoff) Brief description of collateral: ☐ Real Estate ☐ Motor Vehicle ☐ Other	6. Unsecured Priority Claim: ☐ Check this box if you have an unsecured priority claim Amount entitled to priority \$ Specify the priority of the claim ☐ Wages, salaries or commissions (up to \$4,300), earned within 90 days before the	
Value of collateral: \$	earlier 11 U.S C § 507(a)(☐ Contributions to an employee	benefit plan 11 U.S.C § 507(a)(4).
Amount of arrearage and other charges at time case filed included in secured claim, if any:	 □ Up to \$1,950 of deposits toward purchase, lease or rental of property or services for personal, family or household use 11 U S C \$ 507(a)(6). □ Alimony, maintenance or support owed to a spouse, former spouse or child11 U.S.C. \$ 507(a)(7). □ Taxes or penalties of governmental units 11 U S C \$ 507(a)(8) 	
\$	☐ Other – specify applicable par	agraph of 11 U.S.C. § 507(a)()
 Credits: The amount of all payments on account of this claim has been credited and dethis proof of claim. Supporting Documents: Attach copies of supporting documents, such as promissory to itemized statements of running accounts, contracts, court judgments, mortgages, security perfection of lien DO NOT SEND ORIGINAL DOCUMENTS. If such supporting due the documents are voluminous, attach a summary. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose envelope and copy of this proof of claim. 	notes, purchase orders, invoices, y agreements and evidence of ocuments are not available, explain If	This Space Is For Court Use Only
Date: Sign and print the name and title, if any, of the creditor or claim (attach copy of power of attorney, if any):	r other person authorized to file this	T UMENT NUMBER-DATE

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Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to five years, of both. 18 U.S.C 38 132 and 357 KTINC



INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, there may be exceptions to these general rules. THE ORIGINAL OF THIS PROOF OF CLAIM MUST BE SENT SO THAT IT IS RECEIVED ON OR <u>BEFORE</u> 4:00 P.M., EASTERN DAYLIGHT TIME, ON APRIL 30, 2001. SEND THE COMPLETED PROOF OF CLAIM FORM BY COURIER SERVICE, HAND DELIVERY OR MAIL TO: ICG COMMUNICATIONS, INC., CLAIMS PROCESSING DEPT., c/o LOGAN & COMPANY, INC., 546 VALLEY ROAD, UPPER MONTCLAIR, NEW JERSEY 07043.

FACSIMILE OR E-MAIL SUBMISSIONS WILL NOT BE ACCEPTED.

PLEASE READ THE PROOF OF CLAIM FORM CAREFULLY AND FILL IT IN COMPLETELY AND ACCURATELY. PRINT LEGIBLY. YOUR CLAIM MAY BE DISALLOWED IF IT CANNOT BE READ AND UNDERSTOOD. THE PROOF OF CLAIM MUST BE COMPLETED IN ENGLISH THE AMOUNT OF ANY CLAIMS MUST BE AS OF NOVEMBER 14, 2000 AND MUST BE DENOMINATED IN UNITED STATES CURRENCY.

Debtor

The person, corporation or other entity that has filed a bankruptcy case is called the debtor.

Creditor

A creditor is any person, corporation or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

Proof of Claim

A form identifying the amount a creditor believes was owed to it by the debtor at the time the bankruptcy case was filed (i.e., the amount of the creditor's claim).

Secured Claim

A claim is a secured claim to the extent that the creditor has a lien on property of the debtor (<u>i.e.</u>, collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are mortgages on real estate and security interests in cars, trucks, boats, television sets or other items of property. A lien may have been obtained through a court proceeding before the bankruptcy case began; in some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (i.e., has a right of setoff), the creditor's claim may be a secured claim. (See also *Unsecured Claim*.)

Unsecured Claim

If a claim is not a secured claim, it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien does not have sufficient value to satisfy the creditor in full

Unsecured Priority Claim

Certain types of unsecured claims are given priority under the Bankruptcy Code and are paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as *Unsecured Nonpriority Claims*.

Name of Debtor and Case Number:

Fill in the name of the Debtor against which you assert a claim, as well as the Case Number applicable to such Debtor. The Debtors' Names and Case Numbers are listed below:

ICG Communications, Inc.	Case No. 00-4238 (PJW)
ICG Services, Inc.	Case No. 00-4239 (PJW)
ICG Equipment, Inc.	Case No. 00-4240 (PJW)
ICG NetAhead, Inc.	Case No. 00-4241 (PJW)
ICG Mountain View, Inc.	Case No. 00-4242 (PJW)
ICG Canadian Acquisition, Inc.	Case No. 00-4243 (PJW)
ICG Holdings (Canada) Co.	Case No. 00-4244 (PJW)
ICG Holdings, Inc.	Case No. 00-4245 (PJW)
ICG Telecom Group, Inc.	Case No. 00-4246 (PJW)
NikoNet, LLC	Case No. 00-4247 (PJW)
ICG Ohio LINX, Inc.	Case No. 00-4248 (PJW)
ICG Enhanced Services, Inc.	Case No. 00-4249 (PJW)
Communications Buying Group, Inc.	Case No. 00-4250 (PJW)
ICG Telecom Group of Virginia, Inc.	Case No. 00-4251 (PJW)
ICG DataChoice Network Services, L.L.C.	Case No. 00-4252 (PJW)
PTI Harbor Bay, Inc.	Case No. 00-4253 (PJW)
Bay Area Teleport, Inc.	Case No. 00-4254 (PJW)
ICG Access Services - Southeast, Inc.	Case No. 00-4255 (PJW)
Trans American Cable, Inc.	Case No. 00-4256 (PJW)
ICG Telecom of San Diego, L.P.	Case No. 00-4257 (PJW)
Western Plains Finance, L.L.C.	Case No. 00-4258 (PJW)
ICG ChoiceCom Management, LLC	Case No. 00-4259 (PJW)
ICG ChoiceCom, L.P.	Case No. 00-4260 (PJW)
DownNorth, Inc.	Case No. 00-4261 (PJW)
ICG Tevis, Inc.	Case No. 00-4262 (PJW)
ICG Funding, LLC	Case No. 00-4263 (PJW)

Information about Creditor:

Complete the section giving the name, address, telephone number, fax number and tax identification number or social security number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If anyone else has already filed a proof of claim relating to this debt, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

1. Basis for Claim:

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in your social security number and the dates of work for which you were not paid.

2. Date Debt Incurred:

Fill in the date when the debt first was owed by the debtor.

3. Court Judgments:

If you have a court judgment for this debt, state the date the court entered the judgment.

4. Total Amount of Claim at Time Case Filed:

Fill in the amount of the entire claim. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

5. Secured Claim

Check the appropriate place if the claim is a secured claim. You must state the type and value of property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured. (See DEFINITIONS, above).

6. Unsecured Priority Claim

Check the appropriate place if you have an unsecured priority claim and state the amount entitled to priority. (See DEFINITIONS, above). A claim may be partly a priority claim and partly a nonpriority claim if, for example, the claim is in an amount exceeding the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

7. Credits:

By signing this proof of claim, you are stating under oath that, in calculating the amount of your claim, you have given the debtor credit for all payments received from the debtor.

8. Supporting Documents:

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or that any asserted security interests have been perfected. If these documents are too lengthy, a summary of such documents must be provided. If documents are not available, you must attach a statement explaining why they are not available.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	x	
In re	: (Chapter 11
	:	•
ICG COMMUNICATIONS, INC.,	: (Case No. 00-4238 (PJW)
Tax I.D. No. 84-1342022	:	
ICG SERVICES, INC.,	: (Case No. 00-4239 (PJW)
Tax I.D. No. 84-1448147	:	
ICG EQUIPMENT, INC.,	: (Case No. 00-4240 (PJW)
Tax I.D. No. 84-1448149	:	
ICG NETAHEAD, INC.,	: (Case No. 00-4241 (PJW)
Tax I.D. No. 77-0317705	:	
ICG MOUNTAIN VIEW, INC.,	: (Case No. 00-4242 (PJW)
Tax I.D. No. 84-1521470	:	
ICG CANADIAN ACQUISITION, INC.,	: (Case No. 00-4243 (PJW)
Tax I.D. No. 84-1479020	:	
ICG HOLDINGS (CANADA) CO.,	: (Case No. 00-4244 (PJW)
Tax I.D. No. 129694402RC	:	
ICG HOLDINGS, INC.,	: (Case No. 00-4245 (PJW)
Tax I.D. No. 84-1128866	:	
ICG TELECOM GROUP, INC.,	: (Case No. 00-4246 (PJW)
Tax I.D. No. 84-1261063	:	
NIKONET, LLC,	: (Case No. 00-4247 (PJW)
Tax I.D. No. 58-2047421	:	
ICG OHIO LINX, INC.,	: (Case No. 00-4248 (PJW)
Tax I.D. No. 31-1322971	:	
ICG ENHANCED SERVICES, INC.,	: (Case No. 00-4249 (PJW)
Tax I.D. No. 84-1302684	:	
COMMUNICATIONS BUYING GROUP, INC.,	: (Case No. 00-4250 (PJW)
Tax I.D. No. 34-1623213	:	
ICG TELECOM GROUP OF VIRGINIA, INC.,	: (Case No. 00-4251 (PJW)
Tax I.D. No. 84-1478790	:	
ICG DATACHOICE NETWORK SERVICES,	: (Case No. 00-4252 (PJW)
L.L.C.,	:	
Tax I.D. No. 84-1341752	:	
PTI HARBOR BAY, INC.,	: (Case No. 00-4253 (PJW)
Tax I.D. No. 91-1299621	:	
BAY AREA TELEPORT, INC.,	: (Case No. 00-4254 (PJW)
Tax I.D. No. 91-1522723	:	
ICG ACCESS SERVICES - SOUTHEAST, INC.,	: (Case No. 00-4255 (PJW)
Tax I.D. No. 63-1023496	:	
TRANS AMERICAN CABLE, INC.,	: (Case No. 00-4256 (PJW)
Tax I.D. No. 61-1136825	:	
ICG TELECOM OF SAN DIEGO, L.P.,	: (Case No. 00-4257 (PJW)

Tax I.D. No. 33-0538794 WESTERN PLAINS FINANCE, L.L.C., Case No. 00-4258 (PJW) Tax I.D. No. 84-1539652 ICG CHOICECOM MANAGEMENT, LLC. Case No. 00-4259 (PJW) Tax I.D. No. 74-2803761 Case No. 00-4260 (PJW) ICG CHOICECOM, L.P., Tax I.D. No. 84-1510101 DOWNNORTH, INC., Case No. 00-4261 (PJW) Tax I.D. No. 58-1478519 ICG TEVIS, INC., Case No. 00-4262 (PJW) Tax I.D. No. 84-1539152 ICG FUNDING, LLC, Case No. 00-4263 (PJW) Tax I.D. No. 84-1434980 Jointly Administered Debtors.

NOTICE OF BAR DATE TO FILE PROOFS OF CLAIM

PLEASE TAKE NOTICE that the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") has entered an Order establishing April 30, 2001 as the last date to file proofs of claim for the purpose of asserting claims against any of the above-captioned debtors (the "Debtors") that arose before November 14, 2000 (the "Petition Date"). A one-page proof of claim form has been included with this Notice for your convenience.

- 1. You need not file a proof of claim if you do not dispute the amount or characterization of your claim as listed on the Debtors' schedules of liabilities, as amended (the "Schedules") and the Schedules do not list your claim as contingent, unliquidated or disputed. If your claim is listed on the Schedules, the upper right-hand corner of the attached proof of claim form shows how the Schedules list your claim.
- 2. You should not file a proof of claim if your claim (a) is based <u>solely</u> on your holding or ownership of Senior Discount Notes issued by ICG Holdings, Inc., or ICG Services, Inc., ¹ (this exception does not apply to the respective indenture trustees of the Senior Discount Notes) or (b) has been previously allowed or paid by order of the Bankruptcy Court.
- 3. If you own or hold any of the Debtors' stock or other equity securities (whether preferred or common stock), you need not file a proof of interest <u>solely</u> on account of your ownership interest or possession of such equity securities.

The Debtors have the following debentures (collectively, the "Senior Discount Notes") outstanding: (1) 9 7/8% Senior Discount Notes due 2008 issued by ICG Services, Inc.; (2) 10% Senior Discount Notes due 2008 issued by ICG Services, Inc.; (3) 11 5/8% Senior Discount Notes due 2007 issued by ICG Holdings, Inc.; (4) 12 1/2% Senior Discount Notes due 2006 issued by ICG Holdings, Inc.; and (5) 13 1/5% Senior Discount Notes due 2005 issued by ICG Holdings, Inc.

- 4. If you wish to submit a rejection damages claim arising from the Debtors' rejection during these chapter 11 cases of an executory contract or unexpired lease, such proof of claim must be filed by the later of (a) thirty days after the date of the Bankruptcy Court's order authorizing the rejection of such contract or lease or (b) the Bar Date (as defined below). Any other claims arising before the Petition Date under any leases or contracts of the Debtors must be filed by the Bar Date.
- 5. You should not file a proof of claim if you do not have a claim against any of the Debtors. That you received this Notice does not mean that you have such a claim or that either the Debtors or the Bankruptcy Court believe that you have such a claim. Moreover, the Debtors or their attorneys cannot tell you whether you have such a claim or whether you should file a proof of claim.
- 6. If you decide to file a proof of claim, you must complete a proof of claim form and deliver it by mail, hand delivery or overnight courier, together with any supporting documentation for your claim to the Claims Agent appointed by the Bankruptcy Court at the following address:

ICG Communications, Inc.
Claims Processing Dept.
c/o Logan & Company, Inc.
546 Valley Road
Upper Montclair, New Jersey 07043

- 7. You must file your claim against the particular Debtor against which you believe you have a claim. If you wish to assert claims against more than one Debtor, you must file a separate proof of claim in the case of each Debtor against which you believe you hold a claim. You may request additional proof of claim forms from the Claims Agent at telephone number (973) 509-3190.
- 8. Each signed original proof of claim form must be ACTUALLY RECEIVED by the Claims Agent on or before 4:00 p.m. Eastern Daylight Time on April 30, 2001. The Claims Agent shall reject any facsimile or electronic submissions.
- 9. If you are required to submit a proof of claim to preserve your claim against any of the Debtors and the Claims Agent does not actually receive your original proof of claim in the manner described above on or before the Bar Date or other applicable deadline, you shall be forever barred from asserting any such claim against any of the Debtors or their successors or assigns, and you will be barred from receiving any distribution made during these chapter 11 cases by the Debtors to their creditors.
- 10. The ICG Communications, Inc. Claims Processing Department may be contacted at (973) 509-3190 if there are questions about the filing, amount, nature, or processing of a proof of claim.

Dated: Wilmington, Delaware February 15, 2001

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