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JAMES L ADE
SCOTT G SCHILDBERG

July 19, 2001

VIA FEDERAL EXPRESS

Ms. Blanca Bayo, Director
Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee, Florida 32399-0850

Re: Joint Application for the Approval of the Transfer of
Majority Organizational Control of Southlake Utilities,
Inc., Docket no. 010507-WS

Dear Ms. Bayo:

Pursuant to the request of Pat Brady, enclosed for filing are
an original and seven copies of the Statements of Intent by the
Transferors and the Transferee in connection with the Joint
Application for Transfer of Majority Organizational Control of
Southlake Utilities, Inc. ("Application"), Docket No. No. 010507-
WS.

Please file the enclosed originals and distribute the copies
in accordance with your usual procedures.

This letter also confirms that the name of the Transferee is
Southlake Utilities Holding, L.L.C., and that the references to
Southlake Utilities Investment, L.L.C. in paragraphs 3 and 5 of the
Application should be corrected to read "Southlake Utilities
Holding, L.L.C."

Please call me if you have any questions.

Sincerely yours,

Scott G. Schildberg
Scott G. Schildberg

APP _____
CAF _____
CMP _____
COM _____ SGS:arh
CTR _____ Enclosures
ECR _____ Cc: Robert L. Chapman
LEG _____ William J. Deas
OPC _____ Rosanne Gervasi
PAI _____ Samantha Cibula
RGO _____ Pat Brady
SEC _____
SER _____
OTH _____ *Cover ltr*

DOCUMENT NUMBER-DATE

08829 JUL 20 01

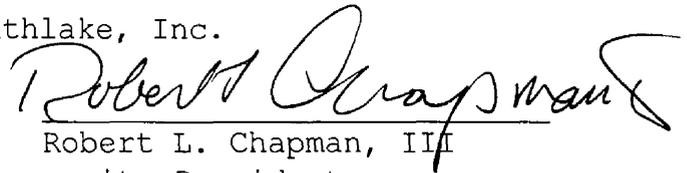
FPSC-COMMISSION CLERK

STATEMENT OF INTENT - TRANSFERORS

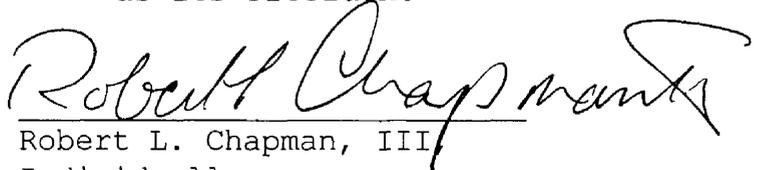
Southlake, Inc., and Robert L. Chapman, III, the majority shareholders of Southlake Utilities, Inc., hereby state that they do not intend for the Transfer of Majority Organizational Control of Southlake Utilities, Inc., from Southlake, Inc., and Robert L. Chapman, III, to Southlake Utilities, Holding, L.L.C., to occur until after the Florida Public Service Commission has approved the Joint Application for Transfer of Majority Organizational Control of Southlake Utilities, Inc., Docket No. 010507-WS.

Southlake, Inc.

By:



Robert L. Chapman, III
as its President



Robert L. Chapman, III
Individually

STATEMENT OF INTENT - TRANSFEREE

Southlake Utilities Holding, L.L.C., hereby states that it does not intend for the Transfer of Majority Organizational Control of Southlake Utilities, Inc., from Southlake, Inc., and Robert L. Chapman, III, to Southlake Utilities Holding, L.L.C., to occur until after the Florida Public Service Commission has approved the Joint Application for Transfer of Majority Organizational Control of Southlake Utilities, Inc., Docket No. 010507-WS.

Southlake Utilities Holding, L.L.C.

By: Cagan Crossing Development, Ltd.,
a Florida Limited Partnership

By: Cagan Crossings Holding, Inc.,
a Florida corporation

By: 
Jeffrey Cagan, as its President