

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

ORIGINAL

IN RE:
WORLD ACCESS, INC., et al.,
Debtors.

Chapter 11
Case No. 01 B 14633
Judge Susan Pierson Sonderby
(Jointly Administered)

NOTICE OF BAR DATE FOR FILING PROOFS OF CLAIM AND PROCEDURES THEREFOR

PLEASE TAKE NOTICE that on August 31, 2001, the Honorable Susan Pierson Sonderby, Chief Judge of the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division, entered an order fixing October 31, 2001, at 4:00 p.m. (CST) (the "General Bar Date") as the deadline for all persons and entities to file proofs of claim against **WORLD ACCESS, INC. f/k/a WAXS, INC., WA TELCOM PRODUCTS CO., INC., WORLDxCHANGE COMMUNICATIONS, INC., CTS NORTH AMERICA, INC., FACILICOM INTERNATIONAL, LLC, and WORLD ACCESS TELECOMMUNICATIONS GROUP, INC. f/k/a Cherry Communications Incorporated (d/b/a Resurgens Communication Group)** (collectively, the "Debtors"), except for the claims described in Section III below which have a different deadline. The General Bar Date and the procedures set forth herein for filing proofs of claim apply to claims against the Debtors arising prior to April 24, 2001 (the "Pre-Petition Claims").

I. WHO MUST FILE A PROOF OF CLAIM.

You must file a proof of claim if you have a Pre-Petition Claim not of a type described in Section II below, no matter how remote or contingent such claim may be. Acts or omissions of the Debtors that occurred prior to April 24, 2001 (the "Petition Date") may give rise to claims against the Debtors, even though such claims may not have matured or become fixed or liquidated prior to the Petition Date.

II. WHO IS NOT REQUIRED TO FILE A PROOF OF CLAIM, BUT MAY DO SO.

You are not required to file a proof of claim, but may do so, if:

- a.) You have already properly filed a proof of claim or interest with the Clerk of the Bankruptcy Court for the Northern District of Illinois, Eastern Division, 219 South Dearborn Street, Room 710, Chicago, IL 60604 (the "Clerk");

OR

- b.) Your Pre-Petition Claim is:
 - (i) Listed on the schedules of liabilities that the Debtors filed with the Court, or any amendments thereto (the "Schedules");
 - (ii) Not listed as "contingent," "unliquidated," "disputed," or in the amount of \$0.00 on the Schedules; and
 - (iii) You agree that your Pre-Petition Claim has been accurately set forth on the Schedules as to its amount and classification;

OR

- (iv) You only have claims that arose after the Petition Date.

III. WHEN TO FILE.

3.1 **General Bar Date:** The General Bar Date, applicable to all persons or entities required to file a proof of claim, except those identified in sub-paragraph 3.2 immediately below, is October 31, 2001.

3.2 **Other Bar Dates:**

- (i) The applicable bar date is November 15, 2001, for claims filed by the Debtors on behalf of creditors pursuant to Section 501(c) of the Bankruptcy Code and Bankruptcy Rule 3004.
- (ii) The General Bar Date is the applicable bar date for claims filed by any governmental unit.
- (iii) Any person or entity asserting a claim by reason of the rejection of an executory contract or unexpired lease, and/or the recovery of a voidable transfer, pursuant to Bankruptcy Code sections 502(g) and 502(h) respectively, is required to file a proof of claim by the later of: (1) the General Bar Date, or (2) thirty (30) days after (a) entry of an order approving the rejection of the executory contract or unexpired lease or (b) the entry of an order avoiding a transfer.
- (iv) Following the notice of any amendment to the Schedules pursuant to Bankruptcy Rule 1009(a), which amendment reduces the liquidated amount or changes the priority of a scheduled claim, or which reclassifies a scheduled, undisputed, noncontingent claim to be disputed, unliquidated, and/or contingent, the claimant affected by the amendment shall only be permitted to file proof of the claim on or before the later of (1) the General Bar Date or (2) the first business day that is at least thirty (30) calendar days after the mailing of the notice of the amendment.

CAF _____
CMP _____
COM _____
CTR _____
ECR _____
LEG _____
OPC _____
PAI _____
RGO _____
SEC I
SER _____
OTH Flow

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DOCUMENT NUMBER-DATE

11503 SEP 17 2001
Form F3204

FPSC-COMMISSION CLERK

IV. WHERE TO FILE.

Proofs of claim must be filed so as to be received by 4:00 p.m. (CST) on the applicable bar date at the following addresses:

Poorman-Douglas Corporation
P.O. Box 4390
Portland, OR 97208-4390
[U.S. Mail]

-or-

Poorman-Douglas Corporation
10300 SW Allen Blvd.
Beaverton, OR 97005-4833
[overnight mail and hand delivery]

Do not send proofs of claim to the United States Trustee, the Debtors, the Official Committee of Unsecured Creditors, or their respective counsel. Claims sent to any entity other than the Clerk of the United States Bankruptcy Court or the Poorman-Douglas Corporation (the "Claims Agent") are not properly filed.

V. WHAT TO FILE.

If you file a proof of claim, the proof of claim must conform substantially to the Official Form Number 10. You may use the enclosed form or obtain the appropriate forms from the Clerk's Office or from the Claims Agent. Attach to your completed proof of claim copies of any evidence or writings upon which a claim is based.

Do not file a proof of claim if you have no claim against the Debtors. The fact that you have received this notice does not mean that you have a claim or that the Debtors or the Court believes that you have a claim.

VI. ACCESS TO SCHEDULES.

Copies of the Schedules may be examined and inspected by anyone during regular business hours at the Clerk's Office or over the Internet at <http://www.ilnb.uscourts.gov>. Creditors wishing to rely on the Schedules shall be responsible to determine that their Pre-Petition Claims are accurately listed therein. Any other inquiries, such as whether you should file a proof of claim or interest or take any other action respecting your claim or interest, should be directed to your own attorney.

VII. WHAT HAPPENS IF NO PROOF OF CLAIM IS FILED.

ANY CREDITOR WHO HOLDS OR WISHES TO ASSERT A PRE-PETITION CLAIM AGAINST THE DEBTORS AND WHO FAILS TO FILE A PROOF OF CLAIM SO AS TO BE RECEIVED BY 4:00 P.M. (CST) ON THE APPLICABLE BAR DATE SHALL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH PRE-PETITION CLAIM AGAINST THE DEBTORS OR FROM FILING A PROOF OF CLAIM WITH RESPECT TO SUCH PRE-PETITION CLAIM AGAINST THE DEBTORS, AND THE DEBTORS AND THEIR PROPERTY SHALL BE FOREVER DISCHARGED FROM ANY AND ALL LIABILITY WITH RESPECT TO SUCH PRE-PETITION CLAIM, AND SUCH HOLDER SHALL NOT BE PERMITTED TO VOTE ON ANY CHAPTER 11 PLAN(S) OR PARTICIPATE IN ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH PRE-PETITION CLAIM, NOR TO RECEIVE FURTHER NOTICES REGARDING SUCH PRE-PETITION CLAIM OR THESE CASES. SUCH HOLDER SHALL FURTHER BE BOUND BY THE TERMS OF ANY PLAN(S) THAT MAY BE CONFIRMED IN THESE CHAPTER 11 CASES.

Dated: August 31, 2001
Mark K. Thomas
Kenneth J. Ottaviano
Brian M. Graham
Katten Muchin Zavis
525 West Monroe Street, Suite 1600
Chicago, IL 60661-3693

ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

**UNITED STATES BANKRUPTCY COURT FOR THE
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

PROOF OF CLAIM

Debtor Name:
WORLD ACCESS, INC. et. al.,

Case No.
**01B14633
(Jointly Administered)**

ORIGINAL

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor and Address:

0114633 3231 J07001B09 S#0001269
FLORIDA PUBLIC SERVICE COMMISSION
2540 SHUMARD OAK BLVD
TALLAHASSEE FL 32399-0850

- Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
- Check box if you have never received any notices from the bankruptcy court in this case.
- Check box if this address differs from the address on the envelope sent to you by the court.

NOTICE

If you also receive a customized proof of claim form that identifies the scheduled amount and classification of your claim, please file your claim on that form. Disregard this additional claim form.

Creditor Telephone Number ()

CREDITOR TAX I.D. #: ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR:

Check here if this claim replaces or amends a previously filed claim dated: _____

1. BASIS FOR CLAIM

- Goods sold
 - Services performed
 - Money loaned
 - Personal injury/wrongful death
 - Taxes
 - Other (describe briefly)
 - Retiree benefits as defined in 11 U.S.C. § 1114(a)
 - Wages, salaries, and compensation (Fill out below)
- Your social-security number _____
Unpaid compensation for services performed from _____ to _____
(date) (date)

2. DATE DEBT WAS INCURRED:

3. IF COURT JUDGMENT, DATE OBTAINED:

4. TOTAL AMOUNT OF CLAIM AT TIME CASE FILED: \$ _____

If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below.

Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.

5. SECURED CLAIM

Check this box if your claim is secured by collateral (including a right of setoff).
Brief description of collateral:
 Real Estate
 Motor Vehicle
 Other _____
Value of collateral: \$ _____
Amount of arrearage and other charges at time case filed included in secured claim above, if any \$ _____

6. UNSECURED PRIORITY CLAIM

Check this box if you have an unsecured priority claim
Amount entitled to priority: \$ _____
Specify the priority of the claim:
 Wages, salaries, or commissions (up to \$4650), *earned within 90 days before filing of the bankruptcy petition or cessation of the Debtor's business, whichever is earlier - 11 U.S.C. § 507 (a)(3)
 Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4)
 Up to \$2100* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6)
 Alimony maintenance or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507 (a)(7)
 Taxes or penalties owed to governmental units - 11 U.S.C. § 507 (a)(8)
 Other - Specify applicable paragraph of 11 U.S.C. § 507(a) _____
* Amounts are subject to adjustment on 4/1/01 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

- 7. CREDITS:** The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.
- 8. SUPPORTING DOCUMENTS:** Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.
- 9. DATE-STAMPED COPY:** To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and an additional copy of this proof of claim.

THE ORIGINAL OF THIS COMPLETED PROOF OF CLAIM MUST BE SENT BY MAIL OR HAND DELIVERY SO THAT IT IS ACTUALLY RECEIVED ON OR BEFORE 04:00 P.M. CENTRAL STANDARD TIME ON OCTOBER 31, 2001.
BY MAIL TO:
WORLD ACCESS, INC.
CLAIMS PROCESSING
c/o POORMAN-DOUGLAS CORPORATION
P.O. BOX 4390
PORTLAND, OR 97208-4390
BY HAND OR OVERNIGHT DELIVERY TO:
WORLD ACCESS, INC.
CLAIMS PROCESSING
c/o POORMAN-DOUGLAS CORPORATION
10300 SW ALLEN BLVD
BEAVERTON, OR 97005

**THIS SPACE FOR COURT
USE ONLY**

DATE SIGNED: _____ **SIGN** and print the name and title, if any, of the creditor or other person authorized to file this claim (attach power of attorney, if any).

INSTRUCTIONS FOR FILING PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to the general rules.

DEFINITIONS

DEBTOR

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

CREDITOR

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

PROOF OF CLAIM

A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the Clerk of the Bankruptcy Court where the bankruptcy case was filed, or the court appointed claims agent, at the address listed on the reverse side of this page.

SECURED CLAIM

A claim is a secured claim to the extent that the creditor has a lien on the property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set, or other item of property. A lien may have been obtained through a court proceeding before a bankruptcy case began; in some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim. (See also Unsecured Claim.)

UNSECURED CLAIM

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

UNSECURED PRIORITY CLAIM

Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as *Unsecured Nonpriority Claims*.

ITEMS TO BE COMPLETED IN PROOF OF CLAIM FORM (IF NOT ALREADY FILLED IN)

Court, Name of Debtor, and Case Number:

Fill in the name of the federal judicial district where the bankruptcy case was filed, the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the Claims Processing Agent, Poorman-Douglas Corporation, all of this information is near the top of the notice.

Information about Creditor:

Complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If anyone else has already filed a proof of claim, relating to this debt, if you never received notices from the Claims Processing Agent, Poorman-Douglas Corporation, about this case, if your address differs from that to which the Claims Processing Agent sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

1. Basis for Claim:

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in your social security number and the dates of work for which you were not paid.

2. Date Debt Incurred:

Fill in the date when the debt first was owed by the debtor

3. Court Judgments:

If you have a court judgment for this debt, state the date the court entered the judgment.

4. Total Amount of Claim at Time Case Filed:

Fill in the total amount of the entire claim. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

5. Secured Claim:

Check the appropriate place if the claim is a secured claim. You must state the type and value of property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured (See DEFINITIONS, above).

6. Unsecured Priority Claim:

Check the appropriate place if you have an unsecured priority claim, and state the amount entitled to priority. (See DEFINITIONS, above). A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

7. Credits:

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

8. Supporting Documents:

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.