

Case Assignment and Scheduling Record

Section 1 - Division of Records and Reports (RAR) Completes

Docket No. 001693-WS Date Docketed: 11/14/2000 Title: Initiation of proceedings to determine whether Aloha Utilities, Inc. should be made to show cause why it should not be fined for its apparent failure to automatically reduce rates due to amortization of rate case expense in apparent violation of Section 367.0816, F.S. (1997) and Order PSC-97-0280-FOF-WS.  
 Company: Aloha Utilities, Inc.

Official Filing Date: \_\_\_\_\_  
 Last Day to Suspend: \_\_\_\_\_ Expiration: \_\_\_\_\_

Referred to: \_\_\_\_\_  
 ("()" indicates OPR)

ADM AFA APP CAF CMP CMU EAG ECR GCL (LEG) PAI RAR RGO SER WAW

\_\_\_\_\_ X \_\_\_\_\_ X \_\_\_\_\_

Section 2 - OPR Completes and returns to RAR in 10 workdays. Time Schedule

Program/Module A12(b)

Staff Assignments

OPR Staff \_\_\_\_\_  
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Staff Counsel \_\_\_\_\_  
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**WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT.  
 IT IS TENTATIVE AND SUBJECT TO REVISION.  
 FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770**  
 Current CASR revision level

0

Due Dates

Previous Current

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Recommended assignments for hearing and/or deciding this case:

Full Commission \_\_\_\_\_ Commission Panel \_\_\_\_\_  
 Hearing Examiner \_\_\_\_\_ Staff \_\_\_\_\_

Date filed with RAR: \_\_\_\_\_

Initials: OPR \_\_\_\_\_  
 Staff Counsel \_\_\_\_\_

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	DS	JC	JB	BZ	XX		

- Prehearing Officer

Commissioners					ADM
DS	JC	JB	BZ	XX	

DOCUMENT NO.  
  
16973-01

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.  
 Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: \_\_\_\_\_  
 Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Case Assignment and Scheduling Record

Section 1 - Division of Records and Reports (RAR) Completes

Docket No. 001693-WS Date Docketed: 11/14/2000 Title: Initiation of proceedings to determine whether Aloha Utilities, Inc. should be made to show cause why it should not be fined for its apparent failure to automatically reduce rates due to amortization of rate case expense in apparent violation of Section 367.0816, F.S. (1997), and Order No. PSC-97-0280-FOF-WS.

Company: Aloha Utilities, Inc.

Official Filing Date: \_\_\_\_\_  
 Last Day to Suspend: \_\_\_\_\_ Expiration: \_\_\_\_\_

Referred to: \_\_\_\_\_ ADM AFA APP CAF CMP CMU EAG ECR GCL (LEG) PAI RAR RGO SER WAW  
 ("(") indicates OPR) \_\_\_\_\_ X \_\_\_\_\_ X \_\_\_\_\_

Section 2 - OPR Completes and returns to RAR in 10 workdays. Time Schedule

Program/Module A12(b)

<u>Staff Assignments</u>	
<u>OPR Staff</u>	<u>R Jaeger</u>
<u>Staff Counsel</u>	<u>R Jaeger</u>
<u>OCRs (ECR)</u>	<u>T Davis</u>
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**WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT.  
 IT IS TENTATIVE AND SUBJECT TO REVISION.  
 FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770**

Current CASR revision level	<u>Due Dates</u>	
	Previous	Current
0		
1. Staff Recommendation	NONE	01/04/2001
2. Agenda	NONE	01/16/2001
3. Standard Order	NONE	02/05/2001
4. Revised CASR Due	NONE	03/09/2001
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Recommended assignments for hearing and/or deciding this case:  
 Full Commission  Commission Panel \_\_\_\_\_  
 Hearing Examiner \_\_\_\_\_ Staff \_\_\_\_\_

Date filed with RAR: 11/29/2000

Initials: OPR \_\_\_\_\_  
 Staff Counsel \_\_\_\_\_

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	DS	JC	JB	BZ	XX		
X							

- Prehearing Officer

Commissioners					ADM
DS	JC	JB	BZ	XX	
					X

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.  
 Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: 20/Sm  
 Date: 11/29/2000

C

Case Assignment and Scheduling Record

Section 1 - Division of Records and Repor (RAR) Completes

Docket No. 001693-WS Date Docketed: 11/14/2000 Title: Initiation of proceedings to determine whether Aloha Utilities, Inc. should be made to show cause why it should not be fined for its apparent failure to automatically reduce rates due to amortization of rate case expense in apparent violation of Section 367.0816, F.S. (1997), and Order No. PSC-97-0280-FOF-WS.

Company: Aloha Utilities, Inc.

Official Filing Date: \_\_\_\_\_  
 Last Day to Suspend: \_\_\_\_\_ Expiration: \_\_\_\_\_

Referred to: \_\_\_\_\_  
 ("()") indicates OPR) \_\_\_\_\_

ADM AFA APP CAF CMP CMU EAG ECR GCL (LEG) PAI RAR RGO SER WAW

\_\_\_\_\_ X \_\_\_\_\_ X \_\_\_\_\_

Section 2 - OPR Completes and returns to RAR in 10 workdays. Time Schedule

Program/Module A12(b)

Staff Assignments

OPR Staff R Jaeger

Staff Counsel R Jaeger

OCRs (ECR) J Iwenjiora

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**WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT.  
 IT IS TENTATIVE AND SUBJECT TO REVISION.  
 FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770**

Current CASR revision level

1

	Due Dates	
	Previous	Current
1. Staff Recommendation	01/04/2001	01/25/2001
2. Agenda	01/16/2001	02/06/2001
3. Standard Order	02/05/2001	02/26/2001
4. Revised CASR Due	03/09/2001	03/30/2001
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Recommended assignments for hearing and/or deciding this case:

Full Commission X Commission Panel \_\_\_\_\_  
 Hearing Examiner \_\_\_\_\_ Staff \_\_\_\_\_

Date filed with RAR: 01/04/2001

Initials: OPR \_\_\_\_\_  
 Staff Counsel \_\_\_\_\_

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	JC	DS	JB	BZ	PL		
X							

- Prehearing Officer

Commissioners					ADM
JC	DS	JB	BZ	PL	
					X

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.  
 Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: [Signature]  
 Date: Pending 1-19-01

*W*

Case Assignment and Scheduling Record

Section 1 - Division of Records and Report (RAR) Completes

Docket No. 001693-WS Date Docketed: 11/14/2000 Title: Initiation of proceedings to determine whether Aloha Utilities, Inc. should be made to show cause why it should not be fined for its apparent failure to automatically reduce rates due to amortization of rate case expense in apparent violation of Section 367.0816, F.S. (1997), and Order No. PSC-97-0280-FOF-WS.

Company: Aloha Utilities, Inc.

Official Filing Date: \_\_\_\_\_  
 Last Day to Suspend: \_\_\_\_\_ Expiration: \_\_\_\_\_

Referred to: ADM AFA APP CAF CMP CMU EAG ECR GCL (LEG) PAI RAR RGO SER WAW  
 ("()") indicates OPR: \_\_\_\_\_ X \_\_\_\_\_ X \_\_\_\_\_

Section 2 - OPR Completes and returns to RAR in 10 workdays. Time Schedule

Program/Module A12(b)

Staff Assignments

OPR Staff R Jaeger

Staff Counsel R Jaeger

OCRs (ECR) J Iwenjiora

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**WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770**  
 Current CASR revision level

2

	Due Dates	
	Previous	Current
1. Staff Recommendation	01/25/2001	03/22/2001
2. Agenda	02/06/2001	04/03/2001
3. Standard Order	02/26/2001	04/23/2001
4. Revised CASR Due	03/30/2001	05/01/2001
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Recommended assignments for hearing and/or deciding this case:

Full Commission X Commission Panel \_\_\_\_\_  
 Hearing Examiner \_\_\_\_\_ Staff \_\_\_\_\_

Date filed with RAR: 01/26/2001

Initials: OPR \_\_\_\_\_  
 Staff Counsel \_\_\_\_\_

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	JC	DS	JB	BZ	PL		
X							

- Prehearing Officer

Commissioners					ADM
JC	DS	JB	BZ	PL	
					X

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.  
 Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: Lj/Sm  
 Date: Pending 2/16/01



LAW OFFICES

ROSE, SUNDSTROM & BENTLEY, LLP

2548 BLAIRSTONE PINES DRIVE  
TALLAHASSEE, FLORIDA 32301

(850) 877-6555

CHRIS H. BENTLEY, P.A.  
F. MARSHALL DETERDING  
MARTIN S. FRIEDMAN, P.A.  
JOHN R. JENKINS, P.A.  
STEVEN T. MINDLIN, P.A.  
JOSEPH P. PATTON  
DAREN L. SHIPPY, LL.M. TAX  
WILLIAM E. SUNDSTROM, P.A.  
DIANE D. TREMOR, P.A.  
JOHN L. WHARTON

MALING ADDRESS  
POST OFFICE BOX 1567  
TALLAHASSEE, FLORIDA 32302-1567

TELECOPIER (850) 656-4029

December 21, 2000

ROBERT M. C. ROSE  
OF COUNSEL

VIA HAND DELIVERY

Blanca S. Bayo, Director  
Division of Records & Reporting  
Florida Public Service Commission  
2540 Shumard Oak Boulevard  
Tallahassee, Florida 32399-0862

960545, 991643,  
000737, 001693

RECEIVED - FPSC  
DEC 21 PM 3:12  
RECORDS AND REPORTING

Re: Aloha Utilities, Inc.; Change of Address and Telephone Numbers  
Our File No. 26038.01

Dear Ms. Bayo:

On December 15, 2000, I filed with Tim Devlin a letter notifying him of the change in address and provided revised tariff sheets to reflect the change in address and telephone numbers of Aloha Utilities, Inc. In order to ensure that we fully comply with all Commission requirements, I have now filled out the appropriate Change of Information on Regulated Utility form attached for each of the certificated systems owned by Aloha Utilities, Inc. containing the same information concerning the new address and telephone number for the Utility.

If you need any further information, please let me know.

Sincerely,

ROSE, SUNDSTROM & BENTLEY

F. Marshall Deterding  
For The Firm

FMD/kll

cc: Stephen G. Watford, President  
Robert C. Nixon, CPA  
David W. Porter, P.E.  
Connie Kurish

aloha\bayo122100.ltr

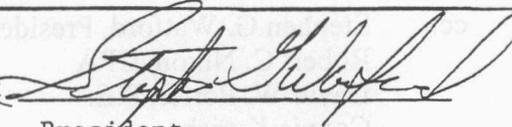
Done 12/21/00

DOCUMENT NO.  
16973-01

**TO: FLORIDA PUBLIC SERVICE COMMISSION  
DIVISION OF RECORDS AND REPORTING  
2540 SHUMARD OAK BOULEVARD  
TALLAHASSEE, FL 32399-0870**

**RE: CHANGE OF INFORMATION ON REGULATED UTILITY**

<b>Official Company Name:</b> (As appears on certificate)  Alóha Utilities, Inc.	<b>Mailing Name:</b> (Must be part of official company name; 58 characters or less)  Aloha Utilities, Inc.
<b>Certificate No.:</b> (A separate form must be used for each certificate number)  136-W	<b>Physical Location:</b>  6915 Perrine Ranch Road
<b>Attention Line:</b> (Person to whom all official FPSC correspondence is addressed)  F. Marshall Deterding (attorney) Stephen G. Watford (President)	<b>Mailing Address:</b>  6915 Perrine Ranch Road New Port Richey, FL 34655
<b>Liaison Officer(s)</b>	
<b>Officer No. 1:</b> <b>Name:</b> Stephen G. Watford <b>Title:</b> President <b>Telephone Number:</b> 727-372-0115 <b>Fax No.:</b> 727-372-2677 <b>e-mail Address:</b> stevew@au.com	<b>Officer No. 2:</b> <b>Name:</b> Connie L. Kurish <b>Title:</b> General Manager <b>Telephone Number:</b> 727-372-0115 <b>Fax No.:</b> 727-372-2677 <b>e-mail Address:</b> connie@au.com
<b>Company Web Address:</b>	

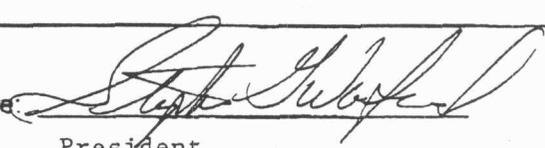
**SUBMITTED BY COMPANY REPRESENTATIVE:** Name:   
Title: President  
Telephone No.: 727-372-0117

**DATE:** December 18, 2000

**TO: FLORIDA PUBLIC SERVICE COMMISSION  
DIVISION OF RECORDS AND REPORTING  
2540 SHUMARD OAK BOULEVARD  
TALLAHASSEE, FL 32399-0870**

**RE: CHANGE OF INFORMATION ON REGULATED UTILITY**

<b>Official Company Name:</b> (As appears on certificate)  Aloha Utilities, Inc.	<b>Mailing Name:</b> (Must be part of official company name; 58 characters or less)  Aloha Utilities, Inc.
<b>Certificate No.:</b> (A separate form must be used for each certificate number)  097-S	<b>Physical Location:</b>  6915 Perrine Ranch Road
<b>Attention Line:</b> (Person to whom all official FPSC correspondence is addressed)  F. Marshall Deterding (attorney) Stephen G. Watford (President)	<b>Mailing Address:</b>  6915 Perrine Ranch Road New Port Richey, FL 34655
<b>Liaison Officer(s)</b>	
<b>Officer No. 1:</b> <b>Name:</b> Stephen G. Watford <b>Title:</b> President <b>Telephone Number:</b> 727-372-0115 <b>Fax No.:</b> 727-372-2677 <b>e-mail Address:</b> stevew@au.com	<b>Officer No. 2:</b> <b>Name:</b> Connie L. Kurish <b>Title:</b> General Manager <b>Telephone Number:</b> 727-372-0115 <b>Fax No.:</b> 727-372-2677 <b>e-mail Address:</b> connie @au.com
<b>Company Web Address:</b>	

**SUBMITTED BY COMPANY REPRESENTATIVE:** Name:   
Title: President  
Telephone No.: 727-372-0117

**DATE:** December 18, 2000

Hong Wang

---

**From:** Ralph Jaeger  
**Sent:** Thursday, February 15, 2001 11:17 AM  
**To:** Hong Wang  
**Subject:** All Aloha Utilities, Inc., Dockets

001693

Please continue to add Representative Mike Fasano to all Aloha dockets. If you have any questions, please call me at 3-6234.

Done 2/15/01

STATE OF FLORIDA

COMMISSIONERS:  
E. LEON JACOBS, JR., CHAIRMAN  
J. TERRY DEASON  
LILA A. JABER  
BRAULIO L. BAEZ  
MICHAEL A. PALECKI



DIVISION OF LEGAL SERVICES  
NOREEN S. DAVIS  
DIRECTOR  
(850) 413-6199

Public Service Commission

April 19, 2001

RECEIVED-FPSC  
01 APR 20 PM 2:05  
RECORDS AND REPORTING

Steve Burgess, Esquire  
Office of Public Counsel  
c/o The Florida Legislature  
111 West Madison Street, #812  
Tallahassee, Florida 32399-1400

Re: **Docket No. 001693-WS - Initiation of proceedings to determine whether Aloha Utilities, Inc. should be made to show cause why it should not be fined for its apparent failure to automatically reduce rates due to amortization of rate case expense in apparent violation of Section 367.0816, F.S. (1997), and Order No. PSC-97-0280-FOF-WS and**

**Docket No. 000737-WS - Investigation of rates of Aloha Utilities, Inc. in Pasco County for possible overearnings for the Aloha Gardens water and wastewater systems and the Seven Springs water system.**

Dear Mr. Burgess:

Enclosed are copies of the two Staff Recommendations that were filed in the above-referenced matters on April 19, 2001. The Commission is expected to consider these Recommendations at its May 1, 2001, Agenda Conference which will be held in Room 148, Betty Easley Conference Center, in Tallahassee beginning at 9:30 a.m.

If you wish to attend, please arrive promptly at the beginning of the Agenda Conference, as we cannot state the exact time at which these items will be heard. You are welcome to come to this Agenda Conference and observe and/or participate in the discussion of these items. If you have any questions, please feel free to call me at (850) 413-6199.

Sincerely,

*Lisa White for*

Ralph R. Jaeger  
Senior Attorney

RRJ/lw

cc: Division of Records and Reporting  
Division of Economic Regulation (Iwenjiora, Fletcher)

STATE OF FLORIDA

COMMISSIONERS:  
E. LEON JACOBS, JR., CHAIRMAN  
J. TERRY DEASON  
LILA A. JABER  
BRAULIO L. BAEZ  
MICHAEL A. PALECKI



DIVISION OF LEGAL SERVICES  
NOREEN S. DAVIS  
DIRECTOR  
(850) 413-6199

# Public Service Commission

April 19, 2001

RECEIVED-FPSC  
01 APR 20 PM 2:05  
RECORDS AND REPORTING

The Honorable Mike Fasano  
8217 Massachusetts Avenue  
New Port Richey, Florida 34653

Re: **Docket No. 001693-WS - Initiation of proceedings to determine whether Aloha Utilities, Inc. should be made to show cause why it should not be fined for its apparent failure to automatically reduce rates due to amortization of rate case expense in apparent violation of Section 367.0816, F.S. (1997), and Order No. PSC-97-0280-FOF-WS and**

**Docket No. 000737-WS - Investigation of rates of Aloha Utilities, Inc. in Pasco County for possible overearnings for the Aloha Gardens water and wastewater systems and the Seven Springs water system.**

Dear Mr. Fasano:

Enclosed are copies of the two Staff Recommendations that were filed in the above-referenced matters on April 19, 2001. The Commission is expected to consider these Recommendations at its May 1, 2001, Agenda Conference which will be held in Room 148, Betty Easley Conference Center, in Tallahassee beginning at 9:30 a.m.

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Sincerely,

Ralph R. Jaeger  
Senior Attorney

RRJ/lw

cc: Division of Records and Reporting  
Division of Economic Regulation (Iwenjiora, Fletcher)

STATE OF FLORIDA

COMMISSIONERS:  
E. LEON JACOBS, JR., CHAIRMAN  
J. TERRY DEASON  
LILA A. JABER  
BRAULIO L. BAEZ  
MICHAEL A. PALECKI



DIVISION OF LEGAL SERVICES  
NOREEN S. DAVIS  
DIRECTOR  
(850) 413-6199

# Public Service Commission

April 19, 2001

The Honorable Heather Fiorentino  
6231 Grand Boulevard  
New Port Richey, Florida 3465w

RECEIVED - FPSC  
01 APR 20 PM 2:05  
RECORDS AND REPORTING

Re: **Docket No. 001693-WS - Initiation of proceedings to determine whether Aloha Utilities, Inc. should be made to show cause why it should not be fined for its apparent failure to automatically reduce rates due to amortization of rate case expense in apparent violation of Section 367.0816, F.S. (1997), and Order No. PSC-97-0280-FOF-WS and**

**Docket No. 000737-WS - Investigation of rates of Aloha Utilities, Inc. in Pasco County for possible overearnings for the Aloha Gardens water and wastewater systems and the Seven Springs water system.**

Dear Ms. Fiorentino:

Enclosed are copies of the two Staff Recommendations that were filed in the above-referenced matters on April 19, 2001. The Commission is expected to consider these Recommendations at its May 1, 2001, Agenda Conference which will be held in Room 148, Betty Easley Conference Center, in Tallahassee beginning at 9:30 a.m.

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Sincerely,

Ralph R. Jaeger  
Senior Attorney

RRJ/lw

cc: Division of Records and Reporting  
Division of Economic Regulation (Iwenjiora, Fletcher)

STATE OF FLORIDA

COMMISSIONERS:  
E. LEON JACOBS, JR., CHAIRMAN  
J. TERRY DEASON  
LILA A. JABER  
BRAULIO L. BAEZ  
MICHAEL A. PALECKI



DIVISION OF LEGAL SERVICES  
NOREEN S. DAVIS  
DIRECTOR  
(850) 413-6199

Public Service Commission

April 19, 2001

RECORDS AND  
REPORTING

01 APR 20 PM 2:05

RECEIVED-FPSC

F. Marshall Deterding, Esquire  
Rose, Sundstrom & Bentley, LLP  
2548 Blairstone Pines Drive  
Tallahassee, Florida 32301

Re: **Docket No. 001693-WS - Initiation of proceedings to determine whether Aloha Utilities, Inc. should be made to show cause why it should not be fined for its apparent failure to automatically reduce rates due to amortization of rate case expense in apparent violation of Section 367.0816, F.S. (1997), and Order No. PSC-97-0280-FOF-WS and**

**Docket No. 000737-WS - Investigation of rates of Aloha Utilities, Inc. in Pasco County for possible overearnings for the Aloha Gardens water and wastewater systems and the Seven Springs water system.**

Dear Mr. Deterding:

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Sincerely,

Ralph R. Jaeger  
Senior Attorney

RRJ/lw

cc: Division of Records and Reporting  
Division of Economic Regulation (Iwenjiora, Fletcher)

RAR Official Filing:

5/16/01\*\*\*\*\*8:06 AM\*\*\*\*\*Matilda Sanders\*\*\*\*\*1

A

Matilda Sanders

POP 1122

From: Lysa White  
 Sent: Tuesday, May 15, 2001 5:13 PM  
 To: RAR - Orders-Notices  
 Cc: June Ariola  
 Subject: orders in dockets nos. 010372 & 001693

7

The orders saved in WP9 as i:\010372or.rrj and i:\010372oai.rrj have been filed electronically with Records.

001693or.rrj  
per L.W.

N.

S

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om