



Case Assignment and Scheduling Record

Section 1 - Division of Records and Reporting (R.R.) Completes

Docket No. 001820-SU Date Docketed: 12/26/2000 Title: Application for transfer of wastewater utility facility in Lee County from Cross Creek of Fort Myers Community Association, Inc., a not-for-profit Florida corporation, to Utilities, Inc. of Eagle Ridge, holder of Certificate No. 369-S, and for amendment of Certificate No. 369-S to include additional territory.

Company: Cross Creek of Fort Myers Community Association, I Utilities, Inc. of Eagle Ridge

Official Filing Date: \_\_\_\_\_  
 Last Day to Suspend: \_\_\_\_\_ Expiration: \_\_\_\_\_

Referred to: \_\_\_\_\_ ADM AFA APP CAF CMP CMU EAG ECR GCL LEG PAI RAR (RGO) SER WAW  
 ("()") indicates OPR \_\_\_\_\_ X \_\_\_\_\_ X \_\_\_\_\_

Section 2 - OPR Completes and returns to RAR in 10 workdays. Time Schedule

Program/Module B1(j)

Staff Assignments

OPR Staff P Brady, R Redemann, K Welch

Staff Counsel R Jaeger

OCRs ( )

( )

( )

( )

( )

**WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770**  
 Current CASR revision level

0

	Due Dates	
	Previous	Current
1. Notice of Deficiencies	NONE	01/31/2001
2. Audit Report Due	NONE	03/15/2001
3. Response to Deficiencies	NONE	03/30/2001
4. Staff Recommendation	NONE	05/03/2001
5. Agenda	NONE	05/15/2001
6. PAA Order	NONE	06/04/2001
7. Close Docket or Revise CASR	NONE	07/06/2001
8.		
9.		
10.		
11.		
12.		
13.		
14.		
15.		
16.		
17.		
18.		
19.		
20.		
21.		
22.		
23.		
24.		
25.		
26.		
27.		
28.		
29.		
30.		
31.		
32.		
33.		
34.		
35.		
36.		
37.		
38.		
39.		
40.		

Recommended assignments for hearing and/or deciding this case:

Full Commission X Commission Panel \_\_\_\_\_  
 Hearing Examiner \_\_\_\_\_ Staff \_\_\_\_\_

Date filed with RAR: 01/04/2001

Initials: OPR \_\_\_\_\_  
 Staff Counsel \_\_\_\_\_

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	DS	JC	JB	BZ	PL		
X							

- Prehearing Officer

Commissioners					ADM
DS	JC	JB	BZ	PL	
X					

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.  
 Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: [Signature]  
 Date: 01/04/2001

**Case Assignment and Scheduling Record**

Section 1 - Division of Records and Report (RAR) Completes

Docket No. 001820-SU Date Docketed: 12/26/2000 Title: Application for transfer of wastewater utility facility in Lee County from Cross Creek of Fort Myers Community Association, Inc., a not-for-profit Florida corporation, to Cross Creek of Fort Myers Community Association, Inc. of Eagle Ridge Utilities, Inc. of Eagle Ridge, holder of Certificate No. 369-S, and for amendment of Certificate No. 369-S to include additional territory.

Official Filing Date: \_\_\_\_\_  
 Last Day to Suspend: \_\_\_\_\_ Expiration: \_\_\_\_\_

Referred to: ADM AFA APP CAF CMP CMU EAG ECR GCL LEG PAI RAR (RGO) SER WAW  
 ("()") indicates OPR \_\_\_\_\_ X \_\_\_\_\_ X \_\_\_\_\_

Section 2 - OPR Completes and returns to RAR in 10 workdays. Time Schedule

Program/Module B1(j)  
Staff Assignments  
 OPR Staff P Brady, R Redemann, K Welch  
 Staff Counsel R Jaeger  
 OCRs ( ) \_\_\_\_\_  
 ( ) \_\_\_\_\_  
 ( ) \_\_\_\_\_  
 ( ) \_\_\_\_\_

**WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770**  
 Current CASR revision level

1

	Due Dates	
	Previous	Current
1. Staff Recommendation	05/03/2001	07/26/2001
2. Agenda	05/15/2001	08/07/2001
3. PAA Order	06/04/2001	08/27/2001
4. Close Docket or Revise CASR	07/06/2001	09/28/2001
5.		
6.		
7.		
8.		
9.		
10.		
11.		
12.		
13.		
14.		
15.		
16.		
17.		
18.		
19.		
20.		
21.		
22.		
23.		
24.		
25.		
26.		
27.		
28.		
29.		
30.		
31.		
32.		
33.		
34.		
35.		
36.		
37.		
38.		
39.		
40.		

Recommended assignments for hearing and/or deciding this case:  
 Full Commission X Commission Panel \_\_\_\_\_  
 Hearing Examiner \_\_\_\_\_ Staff \_\_\_\_\_  
 Date filed with RAR: 05/03/2001  
 Initials: OPR \_\_\_\_\_  
 Staff Counsel \_\_\_\_\_

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	JC	DS	JB	BZ	PL		
X							

- Prehearing Officer

Commissioners					ADM
JC	DS	JB	BZ	PL	
	X				

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case. Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: [Signature]  
 Date: Pending 3/16/01

C

**Case Assignment and Scheduling Record**

Section 1 - Bureau of Records and Hearing Services Completes

Docket No. 001820-SU      Date Docketed: 12/26/2000      Title: Application for transfer of wastewater utility facility in Lee County from Cross Creek of Fort Myers Community Association, Inc., a not-for-profit Florida corporation, to Utilities, Inc. of Eagle Ridge, holder of Certificate No. 369-S, and for amendment of Certificate No. 369-S to include additional territory.

Company: Cross Creek of Fort Myers Community Association, I Utilities, Inc. of Eagle Ridge

Official Filing Date: \_\_\_\_\_  
 Last Day to Suspend: \_\_\_\_\_      Expiration: \_\_\_\_\_

Referred to: \_\_\_\_\_  
 ("()") indicates OPR)      APP   CAF   CCA   CMP   ECR   GCL   LEG   PAI (RGO)   SER  
 \_\_\_\_\_      \_\_\_\_\_      \_\_\_\_\_      \_\_\_\_\_      X      \_\_\_\_\_      X      \_\_\_\_\_      X      \_\_\_\_\_

Section 2 - OPR Completes and returns to CCA in 10 workdays.      Time Schedule

Program/Module B1(j);B1(b)

**WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770**  
 Current CASR revision level

Staff Assignments

OPR Staff      P Brady, R Redemann, K Welch

Staff Counsel      R Jaeger

OCRs (ECR)      R Hicks

( ) \_\_\_\_\_

( ) \_\_\_\_\_

( ) \_\_\_\_\_

( ) \_\_\_\_\_

( ) \_\_\_\_\_

Recommended assignments for hearing and/or deciding this case:

Full Commission X      Commission Panel \_\_\_\_\_  
 Hearing Examiner \_\_\_\_\_      Staff \_\_\_\_\_

Date filed with CCA: 07/26/2001

Initials: OPR \_\_\_\_\_  
 Staff Counsel \_\_\_\_\_

	Due Dates	
	Previous	Current
2		
1. Agenda	08/07/2001	08/14/2001
2. PAA Order	08/27/2001	09/04/2001
3. Close Docket or Revise CASR	09/28/2001	10/04/2001
4. _____		
5. _____		
6. _____		
7. _____		
8. _____		
9. _____		
10. _____		
11. _____		
12. _____		
13. _____		
14. _____		
15. _____		
16. _____		
17. _____		
18. _____		
19. _____		
20. _____		
21. _____		
22. _____		
23. _____		
24. _____		
25. _____		
26. _____		
27. _____		
28. _____		
29. _____		
30. _____		
31. _____		
32. _____		
33. _____		
34. _____		
35. _____		
36. _____		
37. _____		
38. _____		
39. _____		
40. _____		

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	JC	DS	JB	BZ	PL		
X							

- Prehearing Officer

Commissioners					ADM
JC	DS	JB	BZ	PL	
	X				

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.  
 Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: [Signature]  
 Date: Pending 8/14/01

STATE OF FLORIDA



Commissioners:  
J. TERRY DEASON, CHAIRMAN  
E. LEON JACOBS, JR.  
LILA A. JABER  
BRAULIO L. BAEZ  
MICHAEL A. PALECKI

DIVISION OF RECORDS & REPORTING  
BLANCA S. BAYÓ  
DIRECTOR  
(850) 413-6770

**Public Service Commission**

December 27, 2000

Mr. Carl J. Wenz  
Utilities, Inc.  
2335 Sanders Road  
Northbrook, Illinois 60062-6196

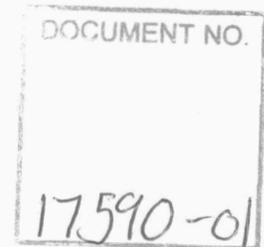
Re: Docket No. 001820-SU

Dear Mr. Wenz:

This will acknowledge receipt of an application for transfer of sewer utility facility in Lee County from Cross Creek of Fort Myers Community Association, Inc., a not-for-profit Florida corporation, to Utilities, Inc. of Eagle Ridge, holder of Certificate No. 3695 and for amendment of Certificate No. 3695 to include additional territory which was filed in this office on December 26, 2000 and assigned the above-referenced docket number. Appropriate staff members will be advised.

Mediation may be available to resolve any dispute in this docket. If mediation is conducted, it does not affect a substantially interested person's right to an administrative hearing. For more information, contact the Office of General Counsel at (850) 413-6248 or FAX (850) 413-7180.

Division of Records and Reporting  
Florida Public Service Commission



CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD • TALLAHASSEE, FL 32399-0850

An Affirmative Action/Equal Opportunity Employer

PSC Website: <http://www.floridapsc.com>

Internet E-mail: [contact@psc.state.fl.us](mailto:contact@psc.state.fl.us)

**RAR Official Filing:**

**12/27/00\*\*\*\*\*10:08 AM\*\*\*\*\*Kay Flynn\*\*\*\*\*1**

Kay Flynn

---

To: Billie Messer; Richard Redemann  
Subject: RE: 001820

No problem. Thanks for taking a look at it.

-----Original Message-----

From: Billie Messer  
Sent: Wednesday, December 27, 2000 10:01 AM  
To: Kay Flynn; Richard Redemann  
Subject: RE: 001820

Hi Kay. I was out yesterday. Richard is out all week, so I AM the one. Anyway, I think your title will be fine. It is primarily a transfer, which is what the title conveys. I'm not sure we normally add the amendment part to transfers, but it makes things clearer in this case. Sorry for the delay in responding.

-----Original Message-----

From: Kay Flynn  
Sent: Wednesday, December 27, 2000 9:53 AM  
To: Richard Redemann  
Cc: Billie Messer  
Subject: FW: 001820

Richard, I have not heard back from Billie and realize she may be out for the holidays.

Can you read the e-mail below and respond?

Thanks.  
Kay

-----Original Message-----

From: Kay Flynn  
Sent: Wednesday, December 27, 2000 7:58 AM  
To: Billie Messer  
Subject: 001820

This is a new docket. Can you take a look at the title in CMS and see if it looks okay--if you can tell without looking at a copy of the application, that is. I added "amendment" to the title though the application doesn't specifically mention amending Utilities' cert. Should I have?

Kay

LAW OFFICES  
**ROSE, SUNDBSTROM & BENTLEY, LLP**

2548 BLAIRSTONE PINES DRIVE  
TALLAHASSEE, FLORIDA 32301

(850) 877-6555

MALING ADDRESS  
POST OFFICE BOX 1567  
TALLAHASSEE, FLORIDA 32302-1567  
TELECOPIER (850) 656-4029

CHRIS H. BENTLEY, P.A.  
F. MARSHALL DETERING  
MARTIN S. FRIEDMAN, P.A.  
JOHN R. JENKINS, P.A.  
STEVEN T. MINDLIN, P.A.  
JOSEPH P. PATTON  
DAREN L. SHIPPY, LL.M. TAX  
WILLIAM E. SUNDBSTROM, P.A.  
DIANE D. TREMOR, P.A.  
JOHN L. WHARTON

ROBERT M. C. ROSE  
OF COUNSEL

January 4, 2001

RECEIVED-FPSC  
01 JAN -5 AM 10:05  
RECORDS AND REPORTING

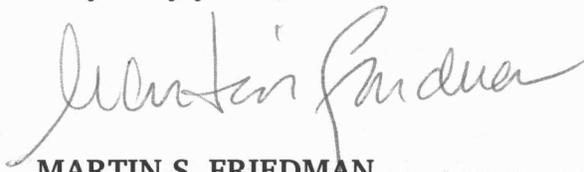
Ms. Blanca Bayo  
Florida Public Service Commission  
Division of Records & Reporting  
2540 Shumard Oak Boulevard  
Tallahassee, FL 32399-0850

Re: **Docket No. 001820-SU; Transfer of Cross Creek facilities to Utilities, Inc. of Eagle Ridge in Lee County, Florida**  
**Our File No. 30057.29**

Dear Ms. Bayo:

I noticed on the Public Service Commission's web site for open water and wastewater dockets in the above-referenced matter that I am not listed as attorney for Utilities, Inc. of Eagle Ridge. The application filed in this matter included me, along with Mr. Wenz, as the contact person in this matter. I would appreciate it if you would update your web site accordingly. Should you have any questions regarding this matter, please do not hesitate to give me a call.

Very truly yours,



MARTIN S. FRIEDMAN  
For the Firm

MSF/brm

01 JAN 04 10:05 AM

RECEIVED  
FLORIDA PUBLIC  
SERVICE COMMISSION  
01 JAN -5 AM 8:22  
MAIL ROOM

advised 1-5-01

**CCA Official Filing:**

**9/5/01\*\*\*\*\*1:21 PM\*\*\*\*\*Matilda Sanders\*\*\*\*\*1**

**Matilda Sanders**

1792 - FOF

**From:** Dorothy Menasco  
**Sent:** Wednesday, September 05, 2001 1:20 PM  
**To:** CCA - Orders / Notices  
**Subject:** Order / Notice Submitted

1905

**Date and Time:** 9/5/01 12:55:00 PM

The following have been transferred to GCOOrders for issuance:

Order Authorizing Qualified Representative Status  
960786-TL  
960786g.alc  
Signed by Commissioner - will be hand delivered

Order Authorizing Qualified Representative Status  
010786-TL  
010786e.alc  
Signed by Commissioner - will be hand delivered

Order Authorizing Qualified Representative Status  
960786-TL  
960786f.alc  
Signed by Commissioner - will be hand delivered

211

Order Authorizing Qualified Representative Status  
960786-TL  
960786h.alc  
Signed by Commissioner - will be hand delivered

Final Order Approving Transfer and Amending Certificate No. 369-S and Notice of Proposed Agency Action Order  
Establishing Rate Base for Purposes of the Transfer and Declining to Include an Acquisition Adjustment  
001820-SU  
001820or.rrj

Notice of Commission Hearing and Prehearing  
010740-TP  
010740ph&hrg.mah

Fourth Order Revising Schedule and Canceling Prehearing Conference  
010302-TP  
010302.jkf  
Signed by Commissioner - will be hand delivered

CCA Official Filing:

10/1/01\*\*\*\*\*11:54 AM\*\*\*\*\*Matilda Sanders\*\*\*\*\*1

**Matilda Sanders**

---

1958-CO

**From:** Dorothy Menasco  
**Sent:** Monday, October 01, 2001 11:54 AM  
**To:** CCA - Orders / Notices; LaSandra Givens; Janet Harrison; Sharon Allbritton  
**Subject:** Order / Notice Submitted

**Date and Time:** 10/1/01 11:52:00 AM  
**Docket Number:** 001820-SU  
**Filename / Path:** 001820co.rj

Consummating Order has been transferred to GCOOrders for issuance.

2 pages

atty: Ralph Jaeger

211

STATE OF FLORIDA

COMMISSIONERS:  
E. LEON JACOBS, JR., CHAIRMAN  
J. TERRY DEASON  
LILA A. JABER  
BRAULIO L. BAEZ  
MICHAEL A. PALECKI



DIVISION OF REGULATORY OVERSIGHT  
DANIEL M. HOPPE, DIRECTOR  
(850) 413-6480

Public Service Commission

October 10, 2001

RECEIVED FPSC  
01 OCT 12 AM 11:11  
COMMISSION  
CLERK

Mr. Carl Wenz, Vice President, Regulatory Matters  
Utilities, Inc.  
2335 Sanders Road  
Northbrook, IL 60062

Re: Docket No. 001820-SU, Application for transfer of wastewater utility facility in Lee County from Cross Creek of Fort Myers Community Association, Inc., a not-for-profit Florida corporation, to Utilities, Inc. of Eagle Ridge, holder of Certificate No. 369-S, and for amendment of Certificate No. 369-S to include additional territory.

Dear Mr. Rasmussen:

Enclosed please find Certificate No. 369-S which has been amended to include the additional territory in the above docket. This certificate should be retained in the utility's office. The certificate will have to be returned to the Commission along with any application the utility may file in the future requesting an amendment of certificated territory, transfer of ownership, or change in name of the utility.

If you have any questions, please call me at (850) 413-6999.

Sincerely,

Ricard Redemann, P.E.

C:\wp6\001820C10.rpr

Enclosures

cc: Utilities, Inc. (Rasmussen)  
Division of Regulatory Oversight (Hoppe, lowe, Brady)  
Division of Legal Services (Jaeger)  
Division of Economic Regulation (Mailhot)  
Division of Commission Clerk and Fiscal Services (Knight, Docket File, Security File)

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD • TALLAHASSEE, FL 32399-0850

An Affirmative Action/Equal Opportunity Employer

PSC Website: <http://www.floridapsc.com>

Internet E-mail: [contact@psc.state.fl.us](mailto:contact@psc.state.fl.us)

FLORIDA PUBLIC SERVICE COMMISSION

Certificate Number  
369 - S

Upon consideration of the record it is hereby ORDERED  
that authority be and is hereby granted to:

UTILITIES, INC. OF EAGLE RIDGE

Whose principal address is:

200 Weathersfield Avenue  
Altamonte Springs, FL 32714 (Lee County)

to provide wastewater service in accordance with the  
provision of Chapter 367, Florida Statutes, the Rules,  
Regulations and Orders of this Commission in the  
territory described by the Orders of this Commission.

This Certificate shall remain in force and effect until  
suspended, cancelled or revoked by Orders of this  
Commission.

ORDER	PSC-98-0514-FOF-SU	DOCKET	951008-SU
ORDER	PSC-01-1792-PAA-SU	DOCKET	001820-SU
ORDER		DOCKET	

BY ORDER OF THE  
FLORIDA PUBLIC SERVICE COMMISSION

*Blanca S. Davis*  
Director  
Division of Records and Reporting

