

ORIGINAL

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF VIRGINIA
Norfolk Division

In re:

PICUS, INC.
PICUS COMMUNICATIONS, LLC
SYBERCOM, INC.
iPLUS INTERNET SERVICES, INC.
INTERNET ENTERPRISE CENTER, INC.

Case No. 00-72059-SCS
(Jointly Administered)
Chapter 11

020000-PV

Debtors in Possession.

**NOTICE OF HEARING ON FIFTH APPLICATION OF MARCUS, SANTORO,
KOZAK & MELVIN, P.C. FOR ALLOWANCE OF INTERIM COMPENSATION**

TAKE NOTICE THAT: Picus, Inc., Picus Communications, LLC, Sybercom, Inc., iPlus Internet Services, Inc., and Internet Enterprise Center, Inc, (collectively "Picus"), debtors-in-possession, filed the Fifth Application of Marcus, Santoro, Kozak & Melvin, P.C. ("MSKM") for Allowance of Interim Compensation (the "Application") requesting approval of fees for MSKM in the amount of \$20,674.00, and reimbursement of expenses incurred in the amount of \$5,231.19, for an interim total of \$25,905.197, for the period of March 7, 2002, through June 21, 2002. The Application also reflects the sources from which Picus desires to compensate and reimburse MSKM. The original of the above-described Application is on file with the Court. Any party desiring a copy may request one, in writing, from the undersigned.

Your rights may be affected. You should read the Application carefully and discuss it with your attorney. (If you do not have an attorney, you may wish to consult one.)

Take notice that a hearing on the Application will be held on **Thursday, August 1, 2002, at 11:00 a.m., in Courtroom 1, U.S. Bankruptcy Court, 600 Granby St., Norfolk, Virginia.**

Under Local Rule 9013-1, unless a written objection to the Application is filed with and received by the Clerk of the Bankruptcy Court, U.S. Bankruptcy Court, P.O. Box 1938, Norfolk, VA 23501-1938, and received by counsel for the Debtor at the address set forth below, **on or before five (5) business days before the scheduled hearing date**, the Court may deem any opposition waived, treat the Application as conceded, and enter an order granting the requested relief without further notice or hearing.

AUS _____
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PICUS, INC.
PICUS COMMUNICATIONS, LLC
SYBERCOM, INC.
iPLUS INTERNET SERVICES, INC.
INTERNET ENTERPRISE CENTER, INC.

By: /s/ Karen M. Crowley
Of Counsel

Frank J. Santoro, VSB #20259
Karen M. Crowley, VSB #35881
Marcus, Santoro, Kozak & Melvin, P.C.
355 Crawford Parkway, Suite 700
Portsmouth, VA 23705
Telephone (757) 393-2555
Counsel for Debtors in Possession.

DOCUMENT NUMBER-DATE

06946 JUL-8 8

FPSC-COMMISSION CLERK

CERTIFICATE OF SERVICE

I hereby certify that a true copy of this Notice was furnished by mail on July 3, 2002 to all creditors and parties in interest as identified on the attached Service List.

/s/ Karen M. Crowley

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF VIRGINIA
NORFOLK DIVISION

DISTRIBUTION CENTER
02 JUL -8 AM 9:04

In re:

PICUS, INC.
PICUS COMMUNICATIONS, LLC
SYBERCOM, INC.
iPLUS INTERNET SERVICES, INC.
INTERNET ENTERPRISE CENTER, INC.

Case No. 00-72059-SCS
(Jointly Administered)
Chapter 11

Debtors in Possession.

NOTICE OF SETTLEMENT MOTION

Take notice that on July 3, 2002, the Debtors, by counsel, filed a Motion (the "Motion") for Approval of Settlement of Administrative Expenses of the City of Norfolk (the "City"). The purpose of the Motion is to seek court approval for the settlement of administrative claims asserted by the City against the Estate. The Motion proposes an immediate cash payment, totaling \$20,000, to the City, in return for reclassification of the remainder of the post-petition tax claim, or \$25,598.64, as an unsecured, non-priority claim, and the dismissal with prejudice of the City's motion for payment of administrative expenses. All other terms of the settlement with the City are specifically described in the Motion. A true photocopy of the Motion is available from the Court or from counsel for the Debtors, upon request.

Your rights may be affected. You should read the Motion carefully and discuss it with your attorney if you have one. If you do not have an attorney, you may wish to consult one.

If you do not want the Court to approve the settlements described in the Motion, then an objection to the respective Motion must be filed with and received by the Clerk of the Bankruptcy Court, U.S. Bankruptcy Court, P.O. Box 1938, Norfolk, VA 23501-1938 **within twenty (20) days after service of this Notice**, with a copy to counsel for the Debtors at the address set forth below. If no objection is timely filed, the Court will deem any opposition waived and enter an order without further notice or hearing.

Frank J. Santoro, Esq., VSB # 20259
Karen M. Crowley, Esq., VSB # 35881
Ann B. Brogan, Esq., VSB #25567
Marcus, Santoro, Kozak & Melvin, P.C.
P. O. Box 69
Portsmouth, VA 23705-0069
(757) 393-2555
Counsel for the Debtors

July 3, 2002

PICUS, INC.,
PICUS COMMUNICATIONS, LLC,
INTERNET ENTERPRISE CENTER, INC.,
SYBERCOM, INC., and
iPLUS INTERNET SERVICES, INC.

By: /s/ Karen M. Crowley
Of Counsel

Frank J. Santoro, Esq., VSB # 20259
Karen M. Crowley, Esq., VSB # 35881
Ann B. Brogan, Esq., VSB #25567
Marcus, Santoro, Kozak & Melvin, P.C.
P. O. Box 69
Portsmouth, VA 23705-0069
(757) 393-2555
Counsel for the Debtors

Certificate of Service

I hereby certify that on July 3, 2002, a true copy of the foregoing Notice was served via first class mail, postage prepaid, to all creditors and parties in interest as reflected on the attached Service List.

/s/ Karen M. Crowley