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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

COMMISSION
CLERK

IN RE:)	Chapter 11
)	
TOUCH AMERICA HOLDINGS, INC., <u>et al.</u>)	Case No. 03-11915 (KJC)
)	
Debtors.)	(Jointly Administered)
)	
)	
)	Docket Ref. Nos. 1853 & 2172

**NOTICE OF CONFIRMATION OF PLAN, OCCURRENCE OF
EFFECTIVE DATE, DEADLINE FOR FILING REQUESTS FOR
PAYMENT OF CERTAIN CLAIMS, AND RELATED MATTERS**

PLEASE TAKE NOTICE that on October 6, 2004 (the "Confirmation Date"), the Bankruptcy Court entered an order (the "Confirmation Order") confirming the above captioned Debtors' Amended Chapter 11 Liquidating Plan [Docket No. 2172] (the "Plan"). The Confirmation Order is on file with the Clerk of the Bankruptcy Court and may be inspected during normal business hours at the Office of the Clerk of the Bankruptcy Court, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. Copies of the Confirmation Order can also be found at Docket No. 2172 on the Bankruptcy Court's website (www.deb.uscourts.gov) or obtained by making a written request to Ms. Kim Beck at Young Conaway Stargatt & Taylor, LLP at the address listed in the signature block below. You are encouraged to review the Confirmation Order in its entirety.

PLEASE TAKE FURTHER NOTICE that the Effective Date¹ of the Plan occurred on October 19, 2004.

PLEASE TAKE FURTHER NOTICE that as of the Effective Date, all Executory Contracts and Unexpired Leases that existed between a Debtor and any other person that were not assumed or rejected, subject to a pending motion to assume or reject, or classified as an Undesignated Agreement pursuant to the AT&T Settlement Agreement, were deemed rejected.

CMP _____ PLEASE TAKE FURTHER NOTICE that all proofs of claim with respect to claims arising from
COM _____ the rejection of any Executory Contract or Unexpired Lease pursuant to the terms of the Plan must, unless
CTR _____ another order of the Bankruptcy Court provides for a different date, be filed and served (as set forth
below) no later than **November 19, 2004 at 4:00 p.m.** (the "Rejection Damages Bar Date").

ECR _____ PLEASE TAKE FURTHER NOTICE that unless otherwise ordered by the Bankruptcy Court,
GCL _____ requests for payment of Administrative Claims,² including Professional Claims,³ must be filed and served
OPC _____ (as set forth below) no later than **November 22, 2004 at 4:00 p.m.** (respectively, the "Administrative
Claims Bar Date" and the "Professional Claims Bar Date").

MMS _____
RCA _____
SCR _____ Any capitalized term used, but not defined herein, shall have the meaning ascribed to such term in the Plan or
Confirmation Order.

SEC 1 ² Pursuant to the Plan, "Administrative Claim" means a Claim for costs and expenses of administration allowed
under sections 503, 507(a)(1) or 507(b) of the Bankruptcy Code, including, without limitation, any actual and

OTH Grant

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PLEASE TAKE FURTHER NOTICE that objections to requests for payment of Professional Claims must be filed and served no later than sixty (60) days after the filing of such requests for payment.

PLEASE TAKE FURTHER NOTICE that any person that is required to file and serve a rejection damages proof of claim by the Rejection Damages Bar Date, a request for payment of an Administrative Claim by the Administrative Claims Bar Date, or a Professional Claim by the Professional Claims Bar Date, but fails to timely file and serve such request, shall be forever barred, estopped and enjoined from asserting such claim or participating in distributions under the Plan on account thereof.

PLEASE TAKE FURTHER NOTICE that any rejection damages proof of claim, Administrative Claim, Professional Claim and/or response or objection thereto must be (i) filed with the United States Bankruptcy Court for the District of Delaware, Third Floor, 824 Market Street, Wilmington, Delaware 19801, and (ii) served on the following parties (a) the Plan Trustee, Chanin Capital Partners, 330 Madison Avenue, 11th Floor, New York, NY 10017, Attn: Brent Williams; (b) Winston & Strawn, LLP, 200 Park Avenue, New York, NY 10166, Attn: David Neier, Esq., Co-Counsel to the Plan Trustee; (c) Young Conaway Stargatt & Taylor, LLP, The Brandywine Building, 1000 West Street, 17th Floor, Wilmington, DE 19899-0391, Attn: Robert S. Brady, Esq. and Maureen D. Luke, Esq., Co-Counsel to the Plan Trustee; (d) Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 N. King Street, Wilmington, DE 19801, Attn: Margaret Harrison, Esq.; (e) Bankruptcy Management Corporation, PO Box 990 (for First Class Mail) or 1330 East Franklin Ave. (for courier/overnight/hand delivery), El Segundo, CA 90245, Attn: Tinamarie Feil and (f) and any other party affected thereby.

Dated: Wilmington, Delaware
October 19, 2004

YOUNG CONAWAY STARGATT & TAYLOR, LLP



Robert S. Brady (No. 2847)
Maureen D. Luke (No. 3062)
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Attorneys for the Plan Trustee

necessary expenses of preserving the Estate of any of the Debtors, any actual and necessary expenses of operating the business of any of the Debtors, all compensation or reimbursement of expenses to the extent allowed pursuant to Sections 330 or 503 of the Bankruptcy Code, and any fees or charges assessed against the Estate of any of the Debtors under section 1930, chapter 123 of title 28 of the United States Code.

³ Pursuant to the Plan, a "Professional Claim" means a Claim for compensation and/or reimbursement of expenses pursuant to section 327, 328, 330, 331 or 503(b) of the Bankruptcy Code in connection with an application made to the Bankruptcy Court in the Chapter 11 Cases.