



April 25, 2025

Mr. Adam Teitzman, Clerk
Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee, FL 32399-0850

Re: NC Real Estate Projects, LLC dba Grenelefe Utility
Request for Staff Assisted Rate Increase
Docket No. 20250023-WS

Dear Mr. Teitzman,

I am filing this letter as the final response of NC Real Estate Projects, LLC d/b/a Grenelefe Utility to the PSC staff's first data request dated February 20, 2025.

The utility previously provided directly to staff the responses to items 1-12 and item 15 on April 3, 2025; the response to items 14 and 16 on April 7, 2025 and the response to item 13 on April 16, 2025. That leaves only item 17 remaining to be provided.

Since the previous responses included links to drop boxes and numerous attachments, I will leave it to the technical staff who received these items on the above dates to forward it to the Clerk's office if these items need to be filed directly with the Clerk.

Outlined below is the utility's final response to item 17 of the staff's first data request.

17. Please fill out the spreadsheet attached concerning any pro forma items the utility is requesting. Please include any bid proposals or estimates for the pro forma items. If less than three bid proposals were required for each pro forma item, please explain why.

Utility response: The utility has prepared the spreadsheet requested by staff that is attached. In addition, I am attaching hereto two proposals for each of the pro forma plant items outlined in the utility's original application on the six page narrative entitled "Pro Forma Adjustments".

The utility provided only two rather than three bids for these projects. It is apparent that the utility's low bidder in all but one of these categories was the same entity,

Mr. Adam Teitzman, Clerk
April 25, 2025
Page 2

and we anticipate that no other third party bidder will be able to provide a bid any lower or more satisfactory to the utility than those provided here. In addition, under the current climate of utility contracting and supply chain issues, no contractor is currently providing bids with the duration longer than approximately seven days. Therefore, a third bid proposal would be of little use.

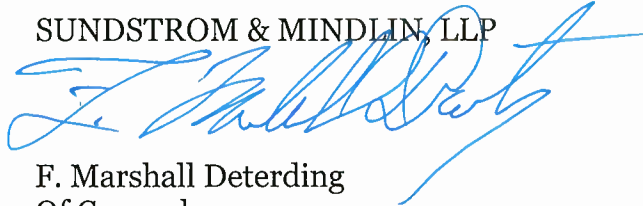
I am also enclosing an updated summary of those pro forma adjustments to include the low bid prices in place of the estimates included in the utility's original filing.

The utility requests that these updated costs be incorporated into both final rates and the proposed service availability charges which the utility desperately needs to have in effect. I will address the immediate need for increased service availability charges in a separate letter.

If you or any members of the staff have any further questions with regard to the information provided herein, please let me know.

Sincerely,

SUNDSTROM & MINDLIN, LLP



F. Marshall Deterding
Of Counsel

FMD/brf

NC Real Estate Projects, LLC d/b/a Grenelefe Utility
Application for Staff Assisted Rate Increase
Pro forma Plant Improvements

	Site	Item	NARUC Account Number	Issue Relevance*	Problem	Solution	Regulatory Mandate (M) or Enhancement (E)	Comments	Year	Year	Year	Total
WATER												
Meters	Throughout system	Meter replacement	334	C	Outdated, inefficient fully depreciated frequently malfunctioning	Replace 40 year old meters	M		2025			\$1,095,443
Hydrants	Throughout system	Hydrant replacement	335	C/S	Outdated, fully depreciated, frequently malfunctioning	Replace 40 year old hydrants	M		2025			\$234,000
Hydro tanks	Wells #6 & #10	Hydro tanks replacement #6 Rehab 10	330	R	Outdated, worn out, fully depreciated	Replace or rehab 40 year old tanks	E		2026			\$480,786
New components Well #10	Well #10	Rehab well	311	R	Fully depreciated, outdated, worn out	Rehab very old well components	E		2026			\$121,000
New Components Well #6	Well # 6	Rehab well	311	R	Fully depreciated, outdated, worn out	Rehab very old well components	E		2026			\$121,000
Irrigation Wells	8 well sites	Rehab well	311	R	Fully depreciated, outdated, worn out	Rehab very old well components – 8 wells	E		2026			\$840,000
Valve Replacement		Replace all nonworking water valves	331	DM/R/C	Nonfunctioning water valves	Replace non-functioning water valves	M		2025- 2035			\$1,897,170
WASTEWATER												
Wastewater Treatment Plant	WWTP	Replace WWTP per DEP Mgmt	380	C/WWQ	Comply with DEP mgmt.	Upgrade wastewater treatment plant and components to meet DEP standards	M		2026			\$16,300,000
5 Lift Station Refurbishment	LS# 1-5	Rehab 5 lift stations	371	R/S	5 fully depreciated, worn out, outdated lift stations	Rehab all LS	E		2026			\$927,717

*For Issue Relevance, please use DM (Deferred Maintenance), S (Safety), C (Compliance), R (Reliability), WQ (Water Quality), or WWQ (Wastewater Quality).

In the year columns, please include the amount spent and projected to be spent.

NC Real Estate Projects, LLC d/b/a Grenelefe Utility
Application for Staff Assisted Rate Case
Pro Forma Plant Improvements for Proposed Connection Charges
Updated with Bid Proposals

Wastewater

1. Required Wastewater Treatment Plant improvements in Rates –\$16.3 million.
2. Lift Station Refurbishment
Lift station #1: Total rehab price is \$198,672.00
Lift station #2: Total rehab price is \$195,000.00
Lift Station #3: Total rehab price is \$170,545.00
Lift Station #4: Total rehab price is \$188,500.00
Lift station #5: Total rehab price is \$175,000.00

Total Wastewater: \$17,227,717

Water

1. **Radio Read Meter Replacement** - Change out costs low bid \$1,095,443
2. **New fire hydrants (15)**: Total Installed price: \$234,900
3. **Hydro tanks (2) need inspections and rehab**: Total replacement of one tank #10 & rehab of tank #6: \$414,000 + \$66,786 = \$480,786
4. **Potable water well #10**: Low bid Amount: \$121,000
5. **Potable water well #6**: Low bid Amount: \$121,000
6. **Irrigation/Non potable wells**: Low bid well: \$105,000 x 8 wells = \$840,000
7. **Valve replacement program**: 10/year @189,717/per year x 10 years: \$1,897,170

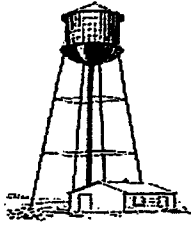
Total Water; \$4,789,399

General Plant (50% water and 50% wastewater)

- 1 **New Utility Trucks**: Total acquisition price: \$52,238.62 + 43,168.06= 95,407
- 2 **New Golf Carts (3)**: Total acquisition price: \$51,870.00

Total General Plant: \$147,277

50 % Water: \$73,639 50% Wastewater: \$73,639



Ben-Tech LLC

2517 Elm Circle lake Wales FL 33898
(772) 201-3299
(863) 368-0771

Quote

February 22nd, 2025

NC Real Estate
Grenelefe Resorts
3426 Turnberry Drive
Lakeland, FL 33803
(704) 996-4543

RE: Lift station #1 refurbishment

Ben Tech LLC proposes to provide labor, tools, and materials to refurbish Grenelefe Utilities lift station #1. We will provide a new panel, new pumps, new valves and check valves, and install a new wet well liner.

The cost to provide the above described refurbishment is \$198,672.00

Total Amount Due: \$198,672.00

Quote is good for 30 days. Payment is expected upon job completion.

INVOICE

Odom Contracting, LLC
PO Box 92019
Lakeland, FL 33804

odomcontracting@hotmail.com
+1 (863) 337-6499



Quote

February 26th, 2025

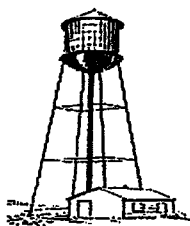
NC Real Estate
Grenelefe Resorts
3426 Turnberry Drive
Lakeland, FL 33803
(704) 996-4543

We propose to refurbish Lift Station #1 at Grenelefe Utilities. We will provide a new panel and new pumps provided by Barney's Pumps Inc. We also propose to install new valves and check valves rated for wastewater use provided by Ferguson Waterworks.

The cost to provide the above is \$248,000.00

Total Quoted Price:

\$248,000.00



Ben-Tech LLC

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(863) 368-0771

Quote

February 22nd, 2025

NC Real Estate
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Lakeland, FL 33803
(704) 996-4543

RE: Lift station #2 refurbishment

Ben Tech LLC proposes to provide labor, tools, and materials to refurbish Greenelefe Utilities lift station #2. We will provide a new panel, new pumps, new valves and check valves, and install a new wet well liner.

The cost to provide the above described refurbishment is \$195,000.00

Total Amount Due: \$195,000.00

Quote is good for 30 days. Payment is expected upon job completion.

INVOICE

Odom Contracting, LLC

PO Box 92019

Lakeland, FL 33804

odomcontracting@hotmail.com

+1 (883) 337-6499



Quote

February 26th, 2025

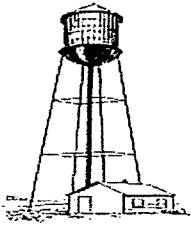
NC Real Estate
Greenelefe Resorts
3426 Turnberry Drive
Lakeland, FL 33803
(704) 996-4543

We propose to refurbish Lift Station #2 at Greenelefe Utilities. We will provide a new panel and new pumps provided by Barney's Pumps Inc. We also propose to install new valves and check valves rated for wastewater use provided by Ferguson Waterworks.

The cost to provide the above is \$248,000.00

Total Quoted Price:

\$248,000.00



Ben-Tech LLC

2517 Elm Circle lake Wales FL 33898

(772) 201-3299

(863) 368-0771

Quote

February 22nd, 2025

NC Real Estate
Grenelefe Resorts
3426 Turnberry Drive
Lakeland, FL 33803
(704) 996-4543

RE: Lift station #3 refurbishment

Ben Tech LLC proposes to provide labor, tools, and materials to refurbish Grenelefe Utilities lift station #3. We will provide a new panel, new pumps, new valves and check valves, and install a new wet well liner.

The cost to provide the above described refurbishment is \$170,545.00

Total Amount Due: \$170,545.00

Quote is good for 30 days. Payment is expected upon job completion.

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Odom Contracting, LLC

PO Box 92019

Lakeland, FL 33804

odomcontracting@hotmail.com

+1 (888) 337-6499



Quote

February 26th, 2025

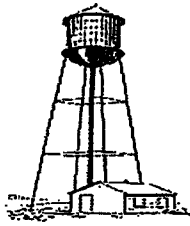
**NC Real Estate
Greenelefe Resorts
3426 Turnberry Drive
Lakeland, FL 33803
(704) 996-4543**

We propose to refurbish Lift Station #3 at Greenelefe Utilities. We will provide a new panel and new pumps provided by Barney's Pumps Inc. We also propose to install new valves and check valves rated for wastewater use provided by Ferguson Waterworks.

The cost to provide the above is \$219,000.00

Total Quoted Price:

\$219,000.00



Ben-Tech LLC

2517 Elm Circle lake Wales FL 33898

(772) 201-3299

(863) 368-0771

Quote

February 22nd, 2025

NC Real Estate
Greenelefe Resorts
3426 Turnberry Drive
Lakeland, FL 33803
(704) 996-4543

RE: Lift station #4 refurbishment

Ben Tech LLC proposes to provide labor, tools, and materials to refurbish Greenelefe Utilities lift station #4. We will provide a new panel, new pumps, new valves and check valves, and install a new wet well liner.

The cost to provide the above described refurbishment is \$188,500.00

Total Amount Due: \$188,500.00

Quote is good for 30 days. Payment is expected upon job completion.

INVOICE

Odom Contracting, LLC
PO Box 92019
Lakeland, FL 33804

odomcontracting@hotmail.com
+1 (863) 337-6499



Quote

February 26th, 2025

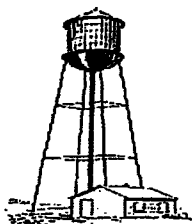
**NC Real Estate
Greenelefe Resorts
3426 Turnberry Drive
Lakeland, FL 33803
(704) 996-4543**

We propose to refurbish Lift Station #4 at Greenelefe Utilities. We will provide a new panel and new pumps provided by Barney's Pumps Inc. We also propose to install new valves and check valves rated for wastewater use provided by Ferguson Waterworks.

The cost to provide the above is \$233,000.00

Total Quoted Price:

\$233,000.00



Ben-Tech LLC

2517 Elm Circle lake Wales FL 33898

(772) 201-3299

(863) 368-0771

Quote

February 22nd, 2025

NC Real Estate
Greenelefe Resorts
3426 Turnberry Drive
Lakeland, FL 33803
(704) 996-4543

RE: Lift station #5 refurbishment

Ben Tech LLC proposes to provide labor, tools, and materials to refurbish Greenelefe Utilities lift station #5. We will provide a new panel, new pumps, new valves and check valves, and install a new wet well liner.

The cost to provide the above described refurbishment is \$175,500.00

Total Amount Due: \$175,500.00

Quote is good for 30 days. Payment is expected upon job completion.

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Odom Contracting, LLC

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Lakeland, FL 33804

odomcontracting@hotmail.com

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Quote

February 26th, 2025

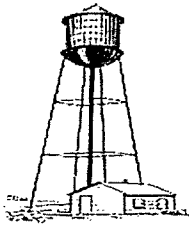
**NC Real Estate
Greenelefe Resorts
3426 Turnberry Drive
Lakeland, FL 33803
(704) 996-4543**

We propose to refurbish Lift Station #5 at Greenelefe Utilities. We will provide a new panel and new pumps provided by Barney's Pumps Inc. We also propose to install new valves and check valves rated for wastewater use provided by Ferguson Waterworks.

The cost to provide the above is \$205,000.00

Total Quoted Price:

\$205,000.00



Ben-Tech LLC

2517 Elm Circle lake Wales FL 33898

(772) 201-3299

(863) 368-0771

Quote

March 1st, 2025

NC Real Estate
Greenelefe Resorts
3426 Turnberry Drive
Lakeland, FL 33803
(704) 996-4543

RE: Radio read meter installation

Ben Tech LLC proposes to furnish all labor and tools to install the electronic read meters provided by Greenelefe Utilities. All meters, meter boxes, and necessary fittings are to be provided by Greenelefe Utilities.

Labor and tools to install 1,359 electronically read meters: \$200.00 per meter

Total Amount Due: \$271,800.00

Quote is good for 30 days. Payment is expected upon job completion.

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Odom Contracting, LLC

PO Box 92019

Lakeland, FL 33804

odomcontracting@hotmail.com

+1 (863) 337-6499



Quote

NC Real Estate
Grenelefe Resorts
3426 Turnberry Drive
Lakeland, FL 33803
(704) 996-4543

We propose to install 1,359 electronically read meters. All materials are to be provided by utility owner.

Total Quoted Price:

\$339,750.00



FEL_WINTER HAVEN,FL WATERWORKS
#1588
2439 7TH ST SW
WINTER HAVEN, FL 33880-1948
Phone: 863-401-2764
Fax: 863-291-4240

Deliver To:
From: Willord Dabo
willord.dabo@ferguson.com
Comments:

10:38:32 JAN 06 2025

Page 1 of 2

FEL-WINTER HAVEN, FL WW
Price Quotation
Phone: 863-401-2764
Fax: 863-291-4240

Bid No: B567425
Bid Date: 01/06/25
Quoted By: TDS

Cust Phone: 252-412-6256
Terms: CASH ON DEMAND

Customer: GRENELEFE UTILITY
3271 CAMELOT DRIVE
ATTN: DANITA CAMPBELL
HAINES CITY, FL 33844

Ship To: GRENELEFE UTILITY
3271 CAMELOT DRIVE
ATTN: DANITA CAMPBELL
HAINES CITY, FL 33844

Cust PO#:

Job Name: METER PROJECT

Item	Description	Quantity	Net Price	UM	Total
SP-NED2B31RPF11	5/8X3/4 T10 P/C R900I CELLULAR USG	1350	306.500	EA	413775.00
N13980305	N360 CELL DATA PLAN - 5001-10K ANNUAL COST FOR SOFTWARE AND CELLULAR USAGE	1350	7.600	EA	10260.00
N14099001	NEPTUNE 360 SET-UP FEE	1	3000.000	EA	3000.00
N14099003	NEPTUNE 360 ON-SITE TRN	1	3000.000	EA	3000.00

	** DOUBLE				
DDFW1600X121T2DEEP	16X22X12 BLAC PLAS MTR BX W/ CVR	1350	50.000	EA	67500.00

	** SINGLE				
SP-DDFW1200121TDEE	12X17 POLYMR BOX W/REC AMR LID	1350	25.000	EA	33750.00

FB43332WNL	LF 3/4 CTS COMP X MTR STRT BV LW	1350	90.760	EA	122526.00
PSXMCFG	LF BRZ 3/4 STRT MTR COUP	1350	8.250	EA	11137.50
FHHS31323NL	LF 3/4 MTR X FIP STRT DUAL CHK VLV	1350	83.000	EA	112050.00

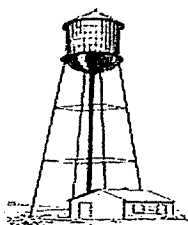
Net Total: \$776998.50
Tax: \$46644.91
Freight: \$0.00
Total: \$823643.41



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<https://survey.medallia.com/?bidsorder&fc=1588&on=65131>



Ben-Tech LLC

2517 Elm Circle lake Wales FL 33898

(772) 201-3299

(863) 368-0771

Quote

January 30th, 2025

NC Real Estate
Greenelefe Resorts
3426 Turnberry Drive
Lakeland, FL 33803
(704) 996-4543

RE: Fire hydrant replacement

Ben Tech LLC proposes to provide labor, tools, and materials to replace old non functioning fire hydrants within the Greenelefe Utilities distribution system. We have been notified that (15) fire hydrants need to be replaced.

The cost to provide the above described refurbishment is \$234,000.00

Total Amount Due: \$234,000.00

Quote is good for 30 days. Payment is expected upon job completion.

INVOICE

Odom Contracting, LLC
PO Box 92019
Lakeland, FL 33804

odomcontracting@hotmail.com
+1 (863) 337-6499



Quote

February 6th, 2025

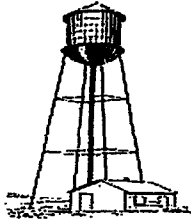
**NC Real Estate
Grenelefe Resorts
3426 Turnberry Drive
Lakeland, FL 33803
(704) 996-4543**

We propose to replace (15) fire hydrants at Grenelefe Utilities.

The cost to provide the above is \$292,500.00

Total Quoted Price:

\$292,500.00



Ben-Tech LLC

2517 Elm Circle lake Wales FL 33898
(772) 201-3299
(863) 368-0771

Quote

February 28th, 2025

NC Real Estate
Grenelefe Resorts
3426 Turnberry Drive
Lakeland, FL 33803
(704) 996-4543

RE: Water tank replacement

Ben Tech LLC proposes to provide labor, tools, and materials to (2) hydropneumatic tanks and associated valving within the Grenelefe water distribution system. The water tanks at well #10 and well #6 need to be inspected and possibly replaced.

The cost to provide the above described inspection for both tanks \$140,000.00

The cost to replace both tanks is \$826,000.00

Total Amount Due: \$826,000.00

Quote is good for 30 days. Payment is expected upon job completion.

INVOICE

Odom Contracting, LLC
PO Box 92019
Lakeland, FL 33804

odomcontracting@hotmail.com
+1 (863) 337-6499



Quote

March 15th, 2025

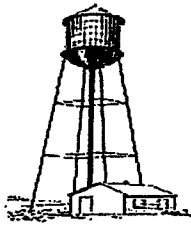
NC Real Estate
Greenelefe Resorts
3426 Turnberry Drive
Lakeland, FL 33803
(704) 996-4543

The hydropneumatic tanks at well #10 and well #6 need to be inspected by a certified tank inspection company. The cost for each inspection plus minor repairs and paint is \$66,786.00 for each tank for a total cost of \$133,572.00

If the hydropneumatics tanks fail inspection then they will need to be replaced. The cost to replace tanks and associated valving would be \$459,000.00 for each tank for a total cost of \$918,000.00 for both tanks.

Total Quoted Price:

\$918,000.00



Ben-Tech LLC

2517 Elm Circle lake Wales FL 33898

(772) 201-3299

(863) 368-0771

Quote

January 30th, 2025

NC Real Estate
Greenelefe Resorts
3426 Turnberry Drive
Lakeland, FL 33803
(704) 996-4543

RE: Potable water well #10

Ben Tech LLC proposes to provide labor, tools, and materials to install a new pump, motor, a new control panel, and a new SCADA system.

Total Amount Due: \$121,000.00

Quote is good for 30 days. Payment is expected upon job completion.

INVOICE

Odom Contracting, LLC

PO Box 92019

Lakeland, FL 33804

odomcontracting@hotmail.com

+1 (863) 337-6499



Quote

February 10th, 2025

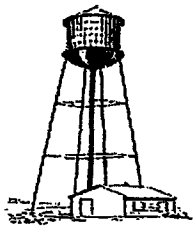
**NC Real Estate
Greenelefe Resorts
3426 Turnberry Drive
Lakeland, FL 33803
(704) 996-4543**

We propose to install new pump, motor, control cabinet and install SCADA system at potable well #10.

The cost to provide the above is \$129,900.00

Total Quoted Price:

\$129,900.00



Ben-Tech LLC

2517 Elm Circle lake Wales FL 33898

(772) 201-3299

(863) 368-0771

Quote

January 30th, 2025

NC Real Estate
Greenelefe Resorts
3426 Turnberry Drive
Lakeland, FL 33803
(704) 996-4543

RE: Potable water well #6

Ben Tech LLC proposes to provide labor, tools, and materials to install a new pump, motor, a new control panel, and a new SCADA system.

Total Amount Due: \$121,000.00

Quote is good for 30 days. Payment is expected upon job completion.

INVOICE

Odom Contracting, LLC
PO Box 92019
Lakeland, FL 33804

odomcontracting@hotmail.com
+1 (863) 337-6499



Quote

February 10th, 2025

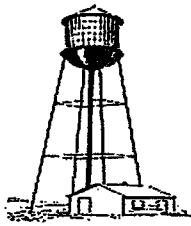
NC Real Estate
Greenelefe Resorts
3426 Turnberry Drive
Lakeland, FL 33803
(704) 996-4543

We propose to install new pump, motor, control cabinet and install SCADA system at potable well #6.

The cost to provide the above is \$129,900.00

Total Quoted Price:

\$129,900.00



Ben-Tech LLC

2517 Elm Circle lake Wales FL 33898

(772) 201-3299

(863) 368-0771

Quote

January 5th, 2025

NC Real Estate
Greenelefe Resorts
3426 Turnberry Drive
Lakeland, FL 33803
(704) 996-4543

RE: Irrigation wells

Ben Tech LLC proposes to provide labor, tools, and materials to install a new pump, motor, a new control panel, and a new SCADA system at all irrigation wells.

(10) possible irrigation wells at \$105,000 per well.

Total Amount Due: \$1,050,000.00

Quote is good for 30 days. Payment is expected upon job completion.

INVOICE

Odom Contracting, LLC
PO Box 92019
Lakeland, FL 33804

odomcontracting@hotmail.com
+1 (863) 337-6499



Quote

February 10th, 2025

NC Real Estate
Greenelefe Resorts
3426 Turnberry Drive
Lakeland, FL 33803
(704) 996-4543

We propose to install new pump, motor, control cabinet and install SCADA system at all irrigation wells.

(10) irrigation wells at \$115,000.00 per well

Total Quoted Price:

\$1,150,000.00

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Odom Contracting, LLC
PO Box 92019
Lakeland, FL 33804

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Quote

February 10th, 2025

NC Real Estate
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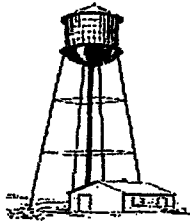
We propose to install (10) new 6 inch valves in the Grenelefe water distribution system per year until the replacement program has essentially replaced all water valves.

Cost to replace each valve is \$18,160.00

Total cost for (10) valves is \$181,600.00

Total Quoted Price:

\$181,600.00



Ben-Tech LLC

2517 Elm Circle lake Wales FL 33898

(772) 201-3299

(863) 368-0771

Quote

March 4th, 2025

NC Real Estate
Greenelefe Resorts
3426 Turnberry Drive
Lakeland, FL 33803
(704) 996-4543

RE: Valve replacement program

Ben Tech LLC proposes to provide labor, tools, and materials to install (10) new 6 inch water valves within the Greenelefe water distribution system per year.

Total Amount Due: \$189,717.63

Quote is good for 30 days. Payment is expected upon job completion.

BUYER						BEN TECH LLC								PHONE		(772) 201-3299																																																																																								
COBUYER																																																																																																								
ADDRESS															2517 ELM CIRCLE															CITY LAKE WALES															STATE FL															ZIP 33898																																												
MODEL YR.															2024															MAKE FORD															MODEL F-150															TRIM XL																																												
D.V.O.															1 F T M F 1 L P 3 R K F 7 0 5 2 6															COLOR WHITE															MILEAGE 15																																																											
																														BASE PRICE															\$41,302.00																																																											
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EMAIL:																																																																																																								
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YEAR:															MAKE:															MODEL:															LESS USED CAR ALLOWANCE																																																											
D.V.O.																																													CASH DIFFERENCE															41,302.00																																												
MILEAGE															COLOR																														WARRANTY																																																											
															PHYSICAL DESCRIPTION OF 2ND TRADE-IN															GAP INSURANCE																																																																										
YEAR:															MAKE:															MODEL:															ACCESSORIES																																																											
D.V.O.																																													FLORIDA LAW LEAD-ACID BATTERY FEE															1.50																																												
MILEAGE															COLOR																														WASTE TIRE FEE															5.00																																												
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Lien TO															TRADE-IN PAYOFF VERIFICATION															ELECTRONIC REGISTRATION FILING FEE*															\$192.50																																																											
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															BY WHOM:															PLUS USED CAR BALANCE OWED																																																																										
															ACCT.#															SUB TOTAL															\$44,041.06																																																											
															BALANCE OWED TO:															MVWEA (LEMON LAW)															\$2.00																																																											
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TAG NO.															Customer is responsible for any additional Tag and Registration expense.															ESTIMATE TAG, TITLE & FEES															125.00																																																											
RECEIPT NO.															CASH:															CHECK:															DATE:															BY:															CASH BALANCE DUE →															\$44,168.06														
RECEIPT NO.															CASH:															CHECK:															DATE:															BY:															DEPOSIT →																													
SPECIAL NOTES:																														REBATE →															1,000.00																																																											
																														UNPAID BAL. TO FINANCE →															\$43,168.06																																																											
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COBUYER'S SIGNATURE																																																																																																								
ACCEPTED--																														~BY																																																																										
																														(DEALER)																																																																										

Alan Jay Ford Lincoln

Date: 4/22/2025
Salesperson: Amber Barroso
Manager: Santiago Hernandez
Customer ID #: 46796183953

FOR INTERNAL USE ONLY

CUSTOMER	<u>Benjamin Burge</u>	Home Phone :
Address :	<u>GRENELEFE, FL 33845POLK</u>	Work Phone :
E-Mail :	<u>benjaminburge@bentechllc.net</u>	Cell Phone : <u>(863) 632-8001</u>

VEHICLE

Stock # :	New / Used : <u>New</u>	VIN :	Mileage:
Vehicle :	<u>F-150</u>	Color :	
Type :			

Market Value Selling Price	45,820.00
Discount	900.00
Adjusted Price	44,920.00
PRIVATE TAG AGENCY FEE**	119.00
Total Purchase	45,039.00
Taxable Fees (Estimated)	199.00
DealerDoc	899.00
Tax	2,818.22
Non Tax Fees	156.50
Balance	49,111.72

Customer Approval: _____ Management Approval: _____

By signing this authorization form, you certify that the above personal information is correct and accurate, and authorize the release of credit and employment information. By signing above, I provide to the dealership and its affiliates consent to communicate with me about my vehicle or any future vehicles using electronic, verbal and written communications including but not limited to eMail, text messaging, SMS, phone calls and direct mail. Terms and Conditions subject to credit approval. For Information Only. This is not an offer or contract for sale.

Alan Jay Ford Lincoln

Date: 4/22/2025

Salesperson: Amber Barroso

Manager: Santiago Hernandez

Customer ID #: 46796183953

FOR INTERNAL USE ONLY

CUSTOMER <u>Benjamin Burge</u>	Home Phone :
Address : <u>GRENELEFE, FL 33845POLK</u>	Work Phone :
E-Mail : <u>benjaminburge@bentechllc.net</u>	Cell Phone : <u>(863) 632-8001</u>

VEHICLE

Stock # :	New / Used : New	VIN :	Mileage:
Vehicle : <u>F-250</u>		Color :	
Type :			

Market Value Selling Price	50,185.00
Discount	900.00
Rebate	1,500.00
Adjusted Price	47,785.00
PRIVATE TAG AGENCY FEE**	119.00
Total Purchase	47,904.00
Taxable Fees (Estimated)	199.00
DealerDoc	899.00
Tax	3,080.12
Non Tax Fees	156.50
Balance	52,238.62

Customer Approval: _____ Management Approval: _____

By signing this authorization form, you certify that the above personal information is correct and accurate, and authorize the release of credit and employment information. By signing above, I provide to the dealership and its affiliates consent to communicate with me about my vehicle or any future vehicles using electronic, verbal and written communications including but not limited to eMail, text messaging, SMS, phone calls and direct mail. Terms and Conditions subject to credit approval. For Information Only. This is not an offer or contract for sale.



DEAL#

BARTOW FORD

INTEGRITY • TRUST • HONESTY
Since 1948

2800 US 98 NORTH

P. O. BOX 1700

BARTOW, FLORIDA 33831-1700

(863) 833-0425 (800) 533-0425

Website: www.bartowford.com

CUSTOMER #

STOCK NO.

DATE 04/22/25

SALESPERSON TURNER

FIN CODE:

COMMERCIAL SALES WORKSHEET

BUYER		BEN TECH LLC		PHONE		(772) 201-3299	
COBUYER							
ADDRESS		2517 ELM CIRCLE		CITY		LAKE WALES	
MODEL YR.		2025		MAKE		FORD	
				MODEL		F-250	
				TRIM		XL	
D. NO.		1		F		T	
		B		F		2	
		B		A		2	
		S		E		C	
		2		4		6	
		9		2			
COLOR		WHITE		MILEAGE		15	
				BASE PRICE		\$49,434.42	
EMAIL:							
EMAIL:							
PHYSICAL DESCRIPTION OF TRADE-IN				SELLING PRICE		\$49,434.42	
YEAR:		MAKE:		MODEL:		LESS USED CAR ALLOWANCE	
D. NO.						CASH DIFFERENCE	
MILEAGE				COLOR		49,434.42	
PHYSICAL DESCRIPTION OF 2ND TRADE-IN				WARRANTY			
YEAR:		MAKE:		MODEL:		GAP INSURANCE	
D. NO.						ACCESSORIES	
MILEAGE				COLOR		FLORIDA LAW LEAD-ACID BATTERY FEE	
						1.50	
						WASTE TIRE FEE	
						5.00	
						\$0.00	
GIVEN TO				TRADE-IN PAYOFF VERIFICATION			
				PHONE NO.:		ELECTRONIC REGISTRATION FILING FEE	
				AMOUNT:		\$192.50	
				GOOD UNTIL:		AMOUNT TAXABLE	
				BY WHOM:		49,633.42	
				ACCT. #		PLUS SALES TAX	
				BALANCE OWED TO:		2,978.01	
				ADDRESS:		COUNTY TAX	
				PHONE NO.:		50.00	
				VERIFIED BY:		PLUS USED CAR BALANCE OWED	
						SUBTOTAL	
						\$52,661.43	
						MVWEA (LEMON LAW)	
						\$2.00	
						NEW WHEELS IMPACT FEE	
TAG NO.				Customer is responsible for any additional Tag and Registration expense.		ESTIMATE TAG, TITLE & FEES	
				x		125.00	
RECEIPT NO.		CASH:		CHECK:		DATE:	
						BY:	
						CASH BALANCE DUE →	
						\$52,788.43	
RECEIPT NO.		CASH:		CHECK:		DATE:	
						BY:	
						DEPOSIT →	
SPECIAL NOTES:						REBATE →	
						0.00	
						UNPAID BAL. TO FINANCE →	
						\$52,788.43	
BUYER'S SIGNATURE				DATE:			
COBUYER'S SIGNATURE							
ACCEPTED—				—BY			
				(DEALER)			