

**FLORIDA UTILITY SERVICES 1, LLC  
5911 TROUBLE CREEK ROAD  
NEW PORT RICHEY, FL 34652  
863-904-5574**

August 20, 2025

Office of Commission Clerk  
Florida Public Service Commission  
2540 Shumard Oak Blvd.  
Tallahassee, FL 32399

RE: Docket No. 20220185-WS – Application for limited alternative rate increase in Hardee, Manatee, Marion, Polk, and Pasco Counties, by Charlie Creek Utilities, LLC, Crestridge Utilities, LLC, East Marion Utilities, LLC, Heather Hills Utilities, LLC, Holiday Gardens Utilities, LLC, Lake Yale Utilities, LLC, LLC, McLeod Gardens Utilities, LLC, Orange Land Utilities, LLC, Sunny Shores Utilities, LLC, Sunrise Water, LLC and West Lakeland Wastewater, LLC.

Commission Clerk:

Per the terms set forth by Order No. PSC-2025-0181-PAA-WS, issued May 5, 2025, Florida Utility Services 1, LLC (FUS1), submits the attached status report for the refunds with interest ordered to be paid to the customers of Crestridge Utilities, LLC, East Marion Utilities, LLC, and, Lake Yale Utilities, LLC, in the above referenced docket.

Respectfully Submitted,



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Marianne McDonald  
Chief Financial Officer  
Florida Utility Services 1, LLC.

**STATUS REPORT**  
**Docket No. 20220185-WS**  
**August 20, 2025**

PSC-2025-0181-PAA-WS, issued May 5, 2025, required refunds of overearnings for Crestridge Utilities, LLC, East Marion Utilities, LLC, and, Lake Yale Utilities, LLC, based on staff's earnings review of a Limited Alternative Rate Increase that was approved in Docket No. 20220185-WS. A summary of the status for the refunds is provided below.

*Crestridge Utilities, LLC (CRU)*

CRU provided staff a spreadsheet with calculations for the proposed refunds and interest for staffs review on July 16, 2025. On July 25, 2025, staff notified CRU that the proposed refunds and interest calculations were approved. The refund and interest approved was for 792 customer accounts totaling \$61,983.

On August 15, 2025, CRU posted 617 refunds with interest totaling \$55,145 as credits to current customer accounts.

On August 27, 2025, CRU will deliver (via US mail), 175 refunds with interest, checks totaling \$6,838, to its former customers at their last known address on file.

Customer Type	Number	Amount
Current	617	\$55,145
Former	<u>175</u>	<u>6,838</u>
Total	792	\$61,983

*East Marion Utilities, LLC (EMU)*

EMU posted a credit of \$290 to Water CIAC, on June 23, 2025 (Consummating Order Date) per the terms of a Settlement Agreement with the Office of Public Counsel, filed on April 9, 2025, and approved in the above-mentioned order.

*Lake Yale Utilities, LLC (LYU)*

LYU provided staff a spreadsheet with calculations for the proposed refunds and interest for staffs review on July 16, 2025. On July 25, 2025, staff notified LYU that the proposed refunds and interest calculations were approved. The refund and interest approved was for 351 customer accounts totaling \$50,007.

On July 29, 2025, LYU posted 310 refunds with interest totaling \$47,146, as credits to current customer accounts.

On August 27, 2025, LYU will deliver (via US mail), 41 refunds with interest, checks totaling \$2,861 to its former customers at their last known address on file.

Customer Type	Number	Amount
Current	310	\$47,146
Former	<u>41</u>	<u>2,861</u>
Total	351	\$50,007