COMMISSIONERS: RONALD A. BRISÉ. CHAIRMAN LISA POLAK EDGAR ART GRAHAM EDUARDO E. BALBIS JULIE I. BROWN

STATE OF FLORIDA



GENERAL COUNSEL S. CURTIS KISER (850) 413-6199

Hublic Service Commission

May 31, 2013

VIA ELECTRONIC FILING

The Honorable Marlene H. Dortch, Secretary Federal Communications Commission 445 12th Street, SW Washington, D.C. 20554

Re: WC Docket No. 11-42, Lifeline and Link Up Reform Modernization WC Docket No. 03-109, Lifeline and Link Up CC Docket No. 96-45, Federal-State Joint Board on Universal Service WC Docket No. 12-23, Advancing Broadband Availability Through Digital Literacy Training

Dear Ms. Dortch:

Forwarded herewith is an ex parte letter to further explain the Florida Lifeline Coordinated Enrollment Process.

Bob Casey at (850) 413-6874 is the primary staff contact on this matter.

Sincerely,

/s /

Adam J. Teitzman Attorney Supervisor

AJT:tf

cc: James Bradford Ramsay, NARUC Best Copy

Internet E-mail: contact@psc.state.fl.us

BEFORE THE FEDERAL COMMUNICATIONS COMMISSION Washington, D.C. 20554

In the Matter of	
Lifeline and Link Up Reform Modernization	WC Docket No. 11-42
Lifeline and Link Up	WC Docket No. 03-109
Federal-State Joint Board on Universal Service	CC Docket No. 96-45
Advancing Broadband Availability Through Digital Literacy Training	WC Docket No. 12-23

FLORIDA PUBLIC SERVICE COMMISSION STAFF

REQUESTED EXPARTE INFORMATION FOR WAIVER REGARDING FLORIDA COORDINATED ENROLLMENT PROGRAM

In order to fully explain the Florida Lifeline Coordinated Enrollment process between the Florida Public Service Commission (FPSC) and the Florida Department of Children and Families (DCF), the FPSC staff is attaching a description outlining the process and explaining how the electronic Florida Lifeline Coordinated Enrollment is completed. Also attached are actual screen-shots of the questions, attestations, and certifications used when an applicant applies for assistance with DCF for the Supplemental Nutrition Assistance Program (SNAP), Medicaid, or Temporary Assistance to Needy Families (TANF), and chooses to participate in Lifeline if approved for one of those programs.

Florida has implemented what was recommended in the National Broadband Plan and mentioned in FCC Order 12-11.

In 2010, the National Broadband Plan recommended that the FCC encourage state agencies responsible for Lifeline and Link Up to streamline benefit enrollment and suggested the use of unified online applications for social services. (FCC12-11, \P 171)

The Florida PSC has worked diligently to streamline the Lifeline enrollment process to eliminate the possibility of fraud, waste, and abuse. Until the Lifeline applicant's eligibility has been verified and the application is correctly completed, the relevant, confidential information is not transmitted to the Eligible Telecommunication Carriers (ETCs) for processing. The Lifeline application is embedded in a comprehensive application utilized by Florida's Department of Children and Families (DCF) for the multiple programs DCF oversees. To isolate the Lifeline portion of the application and create hardcopies will require unnecessary costs involving significant man-hours and use of limited resources to program and implement the changes.

The additional attestations required by the FCC have been added to the DCF Lifeline portion of the application. As shown in the attachment, all the required information is forwarded to the ETC electronically. Through secure links, the confidential information is only viewable by the ETC. This general process has been in place since 2004 and has worked well for Florida.

The FPSC Staff supports the FCC's push to streamline processes with current technologies, reduce paperwork burdens and eliminate waste, fraud and abuse and believes the Florida Lifeline Coordinated Enrollment process embodies these objectives. As mentioned in order FCC 12-11, coordinated enrollment is encouraged.

While we place limitations on how states' automatic enrollment processes can be utilized, we encourage coordinated enrollment and recognize coordinated enrollment as a best practice in light of the overwhelming support in the record and the benefits of coordinated enrollment (FCC 12-11, ¶174)

The Florida Coordinated Enrollment Process is consistent with the vision of the FCC. Florida initiated a streamlined, efficient, and verifiable Lifeline Coordinated Enrollment process. We appreciate the opportunity to provide information about the Florida Lifeline Coordinated Enrollment process for the FCC's consideration. If you have any questions, please feel free to contact Bob Casey at (850) 413-6974, or Beth Salak at (850) 413-6408.

LISTING OF ATTACHMENTS

- 1. Florida Public Service Commission electronic coordinated Lifeline enrollment form for applicants currently participating in Medicaid, SNAP, or Temporary Cash Assistance (TANF).
- 2. The Florida Department of Children and Families on-line application for assistance.
- 3. Florida Public Service Commission/Florida Department of Children and Families Lifeline coordinated enrollment process.
- 4. Florida Public Service Commission on-line Lifeline coordinated enrollment process for applicants already participating in Medicaid, SNAP, or TANF.
- 5. Florida Office of Public Counsel Lifeline income criteria certification.

Susan Howard

 To:
 Beth Salak

 Subject:
 RE: Follow-up to Conference Call Discussing Florida Coordinated Enrollment Process

From: Bob Casey Sent: Wednesday, March 06, 2013 3:37 PM To: Jonathan Lechter (<u>Jonathan.Lechter@fcc.gov</u>); <u>michelle.schaefer@fcc.gov</u> Cc: Beth Salak; Adam Teitzman; Bob Casey Subject: Follow-up to Conference Call Discussing Florida Coordinated Enrollment Process

The form below is the Florida PSC Electronic Coordinated Lifeline Enrollment Form for Applicants currently participating in Medicaid, SNAP, or Temporary Cash Assistance (TANF). It can be viewed online at

https://secure.floridapsc.com/(S(edw1gens5hao1yjzzi3wmhav))/public/lifeline/lifelineappli cation2.aspx

Once an applicant agrees to the terms and conditions and hits the "yes" button, the PSC computer automatically conducts a real-time query with the Department of Children and Families (DCF) computer to verify that the applicant is currently participating in SNAP, Medicaid of TANF.

The DCF computer does the query and automatically responds to the PSC computer. If the response is affirmative, the PSC computer automatically posts the applicant's information on the PSC confidential Web site for retrieval by the appropriate ETC. The PSC computer automatically sends the ETC an e-mail advising it that Lifeline applicants have been approved for their ETC and the applicant's information is available for retrieval on the PSC Website via their log-in and password.

If the DCF computer query response is negative (applicant can't be verified as a current participant in SNAP, Medicaid, or TANF), the applicant's information is automatically posted to a PSC database and a PSC letter to that applicant is generated advising the applicant he/she could not be confirmed as a participant in a qualifying Lifeline program.

1



Lifeline Florida On-line Application for Recipients of Medicaid, Supplemental Nutrition Assistance Program (SNAP)/Food Stamps, or Temporary Cash Assistance (TCA) English
 Español
 Creole



Section 364.107(1), Florida Statutes provides that personal identifying information concerning a participant in a telecommunications carrier's Lifeline Assistance Plan held by the Public Service Commission is confidential.

Lifeline is a federal benefit. Willfully making false statements to obtain the benefit can result in fines, imprisonment, de-enrollment or being barred from the program.

Only one Lifeline service is available per household. A household is defined, for purposes of the Lifeline program, as any individual or group of individuals who live together at the same address and share income and expenses.

A household is not permitted to receive Lifeline benefits from multiple providers. Violation of the one-per-household limitation constitutes a violation of the Lifeline rules and will result in the subscriber's deenrollment from the program. Lifeline is a non-transferable benefit and the subscriber may not transfer his or her benefit to any other person.

Customers of AT&T Florida, CenturyLink, Verizon, SafeLink Wireless, Assurance Wireless, or T-Mobile Wireless who are not currently receiving benefits from one of the listed programs, may be able to qualify for Lifeline service using income criteria. Those customers may demonstrate their income eligibility for Lifeline service to the Florida Office of Public Counsel. Please contact the Florida Office of Public Counsel at 1-800-540-7039. Customers of other telephone companies who are not currently receiving benefits from one of the listed programs, should contact their telephone companies who are not currently receiving benefits from one of the listed programs, should contact their telephone companies who are not currently receiving benefits from one of the listed programs, should contact their telephone company to determine if they meet the lincome eligibility criteria necessary to participate in Lifeline.

Applicants wishing to qualify for Lifeline using Supplemental Security Income (SSI), Federal Public Housing Assistance (Section 8), Low-Income Home Energy Assistance Program (LIHEAP), National School Lunch Free Lunch Program, or Bureau of Indian Affairs Programs (Tribal Temporary Assistance for Needy Families, Head Start Subsidy, NSLP) can complete a hard-copy Lifeline application (available on the PSC Web site), and submit it to their telephone provider along with verification that they are currently participating in one of these programs.

		Contact Information	1		
*Last Name			First Name		
*Address Line 1					
Address Line 2					
*City	Contact Information		*State FL ·	*Zip Code	
The residential address listed on this application is:	● Permanent ○ Temporary		Check If different	t Billing address	
*Telephone (###-#####)			Date (mm/dd/yyyy) * Date of Birth (mn	03/04/2012	-
* Last 4 digits of Social Security Number		its of your Social Secur e, please apply for Lifeli		red to complete this application. If our Service Provider.	you do not wish to provide this
Service Provider Select Provider		Medicaid		following public assistance program rogram (SNAP)/Food Stamps	m(s):

I certify, that:

I will notify my Lifeline provider within 30 days if I no longer participate in a qualifying DCF assistance program, if I receive more than one Lifeline benefit, or if another member of my household is receiving a Lifeline benefit;

If I move to a new address, I will provide that new address to my Lifeline provider within 30 days;

If I provided a temporary residential address in this application, I will be required to verify my temporary residential address every 90 days with my Lifeline provider;

My household will receive only one Lifeline service and, to the best of my knowledge, my household is not already receiving a Lifeline service;

The information contained in this application is true and correct to the best of my knowledge;

I acknowledge that providing false or fraudulent information to receive Lifeline benefits is punishable by law; and,

I acknowledge that I may be required by my Lifeline provider to recertify my continued eligibility for Lifeline at any time, and my failure to re-certify as to my continued eligibility will result in deenrollment and the termination of my Lifeline benefits.

I understand that my name, telephone number, and address may be provided to the Universal Service Administrative Company (USAC) (the administrator of the program) and/or its agents for the purpose of verifying that my household does not receive more than one Lifeline benefit.

I agree to allow exchange of any necessary information between the local telephone company, the appropriate federal or state agency, or fund administrator, to verify my eligibility to participate in the Lifeline discount program. I give this permission on the condition that the information in this form and any information about my participation in the above public assistance programs provided by officials be maintained as confidential customer account information.

I agree to these terms and conditions:

• Yes

. No

CLEAR

SUBMI

Drop-down box with listing of Florida ETC Service Providers

Service Provider
Select Provider -
Select Provider
Assurance Wireless/Virgin Mobile
AT&T/BellSouth
Budget Phone, Inc.
CenturyLink
Cox Florida Telecom
dPi Teleconnect
FLATEL/Florida Telephone Co.
Frontier Communications Global Connection Inc. of America
GIC FairPoint Communications
i-wireless d/b/a Access Wireless
ITS Telecommunications Systems
Knology, Inc.
NEFCOM
Nexus Communications (TSI)
Safelink/TracFone
Smart City Telecom
Sun-Tel USA
T-Mobile South LLC
TDS Telecom
Tele Circuit Network Corporation
Verizon
Windstream

This is what ETCs see when they login to the PSC confidential Web site to retrieve information of the approved Lifeline applicants. It includes the statement requested by AT&T stating "The subscribers herein have complied with the Federal Communications Commission's (FCC) Lifeline eligibility requirements and have executed a certification form as required by the FCC."

Florida Public Service Commission

Lifeline Application Download for AT&T/BellSouth

The subscribers herein have complied with the Federal Communications Commission's (FCC) Lifeline eligibility requirements and have executed a certification form as required by the FCC.

As of August 3, 2012, a new field was added to the Lifeline download file. If the applicant submits a billing address different from the service address, it will appear in the column 'Billing', otherwise the column will display 'N/A'.

The download file is a tab-delimited file, and the schema is as follows:

First Name Last Name Address 1 Address 2 City Zip Zip-4 State Billing Status Telephone Application Date Social Agency DOB Pub. Assistance Program(s)

The first record will contain the column names. Right click the link below and select "Save As..."; then, merely open it in your spreadsheet program (such as Excel or 123).

Download Filename: data/blegaspi-130069008071718750.txt

PSC Secure Front Page

PSC Home Page - MyFlorida

The following PSC database provides a real-time picture of electronic Lifeline applications received by month from either DCF or the PSC. The information in the box in the upper right hand corner is used to determine which programs applicants are using on their application to qualify for Lifeline (they may be participating in more than one qualifying program). As you can see 97.8% of the applicants state that they participate in one of the DCF coordinated enrollment programs (Medicaid, SNAP, or TANF).

PSC Lifeline Applications

All Telecoms		•				View Applications	
Il Dates							
○ Select Date Rate	ange						
Month	PSC	DCF	Total	Downloaded	Not Downloaded	Program	Count
March 2013	<u>20</u>	<u>488</u>	<u>508</u>	<u>186</u>	<u>322</u>	Medicaid	234638
February 2013	<u>221</u>	<u>7986</u>	<u>8207</u>	<u>7088</u>	<u>1119</u>	Food Stamps	824598
January 2013	<u>274</u>	<u>10250</u>	<u>10524</u>	<u>10423</u>	<u>101</u>	TANF	8330
December 2012	173	<u>9235</u>	<u>9408</u>	<u>9346</u>	<u>62</u>	SSI	9698
November 2012	<u>138</u>	<u>7963</u>	<u>8101</u>	<u>8074</u>	<u>27</u>	Federal Public Housing	5785
October 2012	<u>190</u>	<u>9736</u>	9926	<u>9878</u>	<u>48</u>		2224
September 2012	<u>162</u>	<u>9052</u>	<u>9214</u>	<u>9171</u>	<u>43</u>	LIHEAP	
August 2012	157	<u>7554</u>	<u>7711</u>	<u>7688</u>	<u>23</u>	National Free Lunch	6613
July 2012	<u>143</u>	<u>8090</u>	<u>8233</u>	<u>8210</u>	<u>23</u>	Total	1091886
June 2012	<u>146</u>	<u>7948</u>	8094	<u>8069</u>	<u>25</u>		
May 2012	<u>152</u>	<u>6515</u>	6667	<u>6607</u>	<u>60</u>		
April 2012	164	<u>6199</u>	<u>6363</u>	<u>6316</u>	<u>47</u>		
March 2012	177	<u>6874</u>	<u>7051</u>	<u>7004</u>	<u>47</u>		
February 2012	<u>194</u>	<u>5696</u>	<u>5890</u>	<u>5858</u>	<u>32</u>		
January 2012	<u>208</u>	<u>7017</u>	7225	<u>7154</u>	<u>71</u>		
December 2011	<u>205</u>	6663	6868	<u>6777</u>	<u>91</u>		
November 2011	<u>568</u>	<u>6677</u>	<u>7245</u>	<u>7180</u>	<u>65</u>		
October 2011	<u>204</u>	<u>7293</u>	7497	<u>7451</u>	46		
September 2011	<u>255</u>	<u>6450</u>	6705	<u>6674</u>	<u>31</u>		
August 2011	<u>375</u>	<u>8043</u>	<u>8418</u>	<u>8370</u>	<u>48</u>		
July 2011	<u>416</u>	<u>7648</u>	<u>8064</u>	<u>8017</u>	<u>47</u>		
June 2011	<u>276</u>	<u>7137</u>	<u>7413</u>	<u>7378</u>	<u>35</u>		
May 2011	<u>244</u>	<u>7474</u>	<u>7718</u>	<u>7678</u>	<u>40</u>		
April 2011	<u>259</u>	<u>7377</u>	7636	<u>7607</u>	<u>29</u>		

March 2011	<u>409</u>	<u>7652</u>	<u>8061</u>	<u>7995</u>	<u>66</u>
February 2011	<u>313</u>	<u>5097</u>	<u>5410</u>	<u>5405</u>	<u>5</u>
January 2011	<u>673</u>	<u>6754</u>	<u>7427</u>	<u>6126</u>	<u>1301</u>
December 2010	<u>486</u>	<u>7404</u>	<u>7890</u>	7488	<u>402</u>
November 2010	<u>506</u>	<u>8549</u>	<u>9055</u>	<u>9015</u>	<u>40</u>
October 2010	<u>596</u>	<u>5402</u>	<u>5998</u>	<u>5984</u>	<u>14</u>
September 2010	<u>509</u>	<u>4475</u>	<u>4984</u>	<u>4984</u>	<u>0</u>
August 2010	<u>595</u>	<u>6929</u>	7524	<u>7524</u>	<u>0</u>
July 2010	<u>639</u>	<u>6836</u>	<u>7475</u>	<u>7475</u>	<u>0</u>
June 2010	<u>719</u>	<u>6965</u>	7684	<u>7684</u>	<u>0</u>
May 2010	<u>561</u>	<u>3795</u>	<u>4356</u>	<u>4356</u>	<u>0</u>
April 2010	867	<u>5416</u>	6283	<u>6283</u>	<u>0</u>
March 2010	808	<u>5649</u>	<u>6457</u>	<u>6457</u>	<u>0</u>
February 2010	<u>544</u>	<u>3144</u>	3688	<u>3688</u>	<u>0</u>
January 2010	480	<u>3393</u>	<u>3873</u>	<u>3873</u>	<u>0</u>
December 2009	667	<u>3138</u>	3805	<u>3805</u>	<u>0</u>
November 2009	<u>611</u>	<u>3721</u>	4332	<u>4332</u>	<u>0</u>
October 2009	<u>906</u>	<u>3187</u>	4093	4093	<u>0</u>
September 2009	<u>1139</u>	<u>3632</u>	<u>4771</u>	<u>4771</u>	<u>0</u>
August 2009	1174	4394	5568	<u>5568</u>	<u>0</u>
July 2009	1037	3527	4564	4564	<u>0</u>
June 2009	1050	3614	4664	4664	<u>0</u>
May 2009	<u>513</u>	3037	3550	<u>3550</u>	<u>0</u>
April 2009	652	3830	4482	4482	<u>0</u>
March 2009	<u>657</u>	3880	4537	4537	<u>0</u>
February 2009	<u>655</u>	3226	3881	<u>3881</u>	<u>0</u>
January 2009	<u>945</u>	4072	<u>5017</u>	<u>5017</u>	<u>0</u>
December 2008	1002	<u>9442</u>	10444	10437	<u>7</u>
i					

November 2008	<u>867</u>	<u>8890</u>	<u>9757</u>	<u>9755</u>	<u>2</u>
October 2008	<u>667</u>	<u>9228</u>	<u>9895</u>	<u>9893</u>	2
September 2008	<u>628</u>	<u>10086</u>	<u>10714</u>	<u>10708</u>	<u>6</u>
August 2008	<u>661</u>	<u>9969</u>	<u>10630</u>	<u>10626</u>	<u>4</u>
July 2008	<u>404</u>	<u>11787</u>	<u>12191</u>	<u>12187</u>	<u>4</u>
June 2008	<u>216</u>	<u>11373</u>	<u>11589</u>	<u>11577</u>	<u>12</u>
May 2008	<u>168</u>	<u>9715</u>	<u>9883</u>	<u>9873</u>	<u>10</u>
April 2008	<u>237</u>	<u>9572</u>	<u>9809</u>	<u>9803</u>	<u>6</u>
March 2008	<u>303</u>	<u>9365</u>	<u>9668</u>	<u>9666</u>	<u>2</u>
February 2008	<u>258</u>	<u>4905</u>	<u>5163</u>	<u>5163</u>	<u>0</u>
January 2008	<u>213</u>	<u>6216</u>	<u>6429</u>	<u>6429</u>	<u>0</u>
December 2007	<u>215</u>	<u>6540</u>	<u>6755</u>	<u>6755</u>	<u>0</u>
November 2007	<u>182</u>	<u>5387</u>	<u>5569</u>	<u>5569</u>	<u>0</u>
October 2007	<u>249</u>	<u>5768</u>	<u>6017</u>	<u>6017</u>	<u>0</u>
September 2007	<u>261</u>	<u>6252</u>	<u>6513</u>	<u>6513</u>	<u>0</u>
August 2007	<u>342</u>	<u>7940</u>	<u>8282</u>	<u>8282</u>	<u>0</u>
July 2007	<u>381</u>	<u>10684</u>	<u>11065</u>	<u>11065</u>	<u>0</u>
June 2007	<u>368</u>	<u>9949</u>	<u>10317</u>	<u>10317</u>	<u>0</u>
May 2007	<u>264</u>	<u>8535</u>	<u>8799</u>	<u>8799</u>	<u>0</u>
April 2007	<u>256</u>	<u>8374</u>	<u>8630</u>	<u>8630</u>	<u>0</u>
March 2007	<u>248</u>	<u>0</u>	<u>248</u>	<u>248</u>	<u>0</u>
February 2007	<u>247</u>	<u>0</u>	<u>247</u>	<u>247</u>	<u>0</u>
January 2007	<u>323</u>	<u>0</u>	<u>323</u>	<u>323</u>	<u>0</u>
December 2006	<u>227</u>	<u>0</u>	<u>227</u>	<u>227</u>	<u>0</u>
November 2006	<u>129</u>	<u>0</u>	<u>129</u>	<u>129</u>	<u>0</u>
October 2006	<u>66</u>	<u>0</u>	<u>66</u>	<u>66</u>	<u>0</u>
Totals	33414	486060	519474	515109	<u>4365</u>

The following database indicates the reasons Lifeline applications are rejected. Each rejected application returned to the PSC is coded by the ETC or PSC staff. Staff can click on the number in the "Count" column and view the information for each of the applicants who were rejected.

Invalidation Code Report

Back to Index

Code	Category	Count	Percentage
0	Unknown	237	0.06
1	Already on Lifeline	175439	46.42
2	Disconnected, Discontinued, Non-payment, Closed, Bill Name Different, Wrong # or Final	<u>41135</u>	10.88
3	No response to PSC Letter, or returned by P.O.	5039	1.33
4	Not interested	446	0.12
5	Non ETC Provider (Specify)	8496	2.25
6	Business account	526	0.14
7	Small Talk, Greenstreak, Vacation Service, Stand Alone DSL, or any other prior program disallowing a Lifeline Discount	<u>8279</u>	2.19
8	Any Social Security # mismatch	23363	6.18
9	VZPAK - Verizon Local Package	18112	4.79
10	ProcessPending letter sent	95876	25.37
11	Failed DCF client verification	<u>534</u>	0.14
	Total	377482	99.87

The following staff links on the PSC computer provide staff with additional information on the coordinated enrollment process.

Edit Lifeline Applications

Mark Pending (Currently Valid) (519433)¹ [View Applications] Process Pending Applications (191)² Non-ETC Applications (377965)³ View Non-ETC Applications (Alphabetical Listing) (377965) Category 8 (Any Social Security # mismatch) Invalid Lifeline Applications (23363) Report on Invalidation Codes Code 99 (Other Telecoms) Report (52529) – Letters Printed for Code 99 Report (52521) [Letters to print: 8] Process Code 99 (Other Telecoms) Applications (51006) Process Pending Letters Printed (74143) – Printed using .NET program (56394) View Uploaded Files View Status Counts for each Provider Search Lifeline Consumer Database Access DCF Client Verification Service Applications by language: [English: 490423 (86.28%)] [Spanish: 75053 (13.20%)] [Creole: 2908 (0.51%)]

Total Lifeline Applications Submitted to PSC (Valid¹ + Pending² + non-ETC³ subtotals): (897589)

If you need any additional information on the PSC Computer Coordinated Enrollment system shown above, please let me know. As we mentioned in our conference call, we are working with DCF to obtain approval to enter their on-line Program Assistance Application to do some screen shots of the Lifeline application portion of the assistance application for you.

Bob Casey

Robert J. Casey Public Utilities Supervisor Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee, Florida 32399-0850 bcasey@psc.state.fl.us (850) 413-6974 Fax (850)413-6975 _____

From: Bob Casey Sent: Tuesday, January 15, 2013 3:49 PM To: 'Jonathan Lechter'; Kimberly Scardino Cc: Beth Salak; Adam Teitzman; Bob Casey Subject: RE: Florida Coordinated Lifeline Enrollment

The following information is provided to the ETC when a Lifeline applicant is approved through the Florida PSC/Department of Children and Families Coordinated enrollment Process:

1) First Name 2) Last Name 3) Address 1 4) Address 2 5) City 6) Zip Code 7) Zip 4 8) State 9) Status (P or T) for permanent or temporary address 10) Telephone number 11) Application date 12) Last 4 digits of SS# 13) Agency (This will be either DCF or PSC, either way, the applicant is confirmed as a participant in a DCF program) 14) DOB 15) Qualifying Public Assistance Program(s) – this will include SNAP, Medicaid, and/or TANF)

Bob

Robert J. Casey Public Utilities Supervisor Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee, Florida 32399-0850 bcasey@psc.state.fl.us (850) 413-6974 Fax (850)413-6975 From: Jonathan Lechter [mailto:Jonathan.Lechter@fcc.gov]
Sent: Tuesday, January 15, 2013 3:20 PM
To: Bob Casey; Kimberly Scardino
Cc: Beth Salak; Adam Teitzman
Subject: RE: Florida Coordinated Lifeline Enrollment

Bob,

Thanks for this. Regarding the statement: "The FPSC computer then generates an automatic message to the appropriate ETC advising them that it has a Lifeline applicant's information available for retrieval on the FPSC's confidential website." What is the information that is/can be retrieved? Thanks.

Jonathan Lechter Attorney Advisor Wireline Competition Bureau, Telecommunications Access Policy Division Federal Communications Commission Direct Dial: (202) 418-7387 jonathan.lechter@fcc.gov Susan Howard

To:Beth SalakSubject:FW: Follow-up to Conference Call Discussing Florida Coordinated Enrollment ProcessAttachments:DCF Lifeline application 3-22-13.doc

From: Bob Casey Sent: Friday, March 22, 2013 1:13 PM To: 'Jonathan Lechter (<u>Jonathan.Lechter@fcc.gov</u>)'; 'michelle.schaefer@fcc.gov' Cc: Beth Salak; Adam Teitzman; Bob Casey Subject: RE: Follow-up to Conference Call Discussing Florida Coordinated Enrollment Process

As promised, I went into the Florida Department of Children and Families on-line application for assistance and photo-shot the Lifeline portions of the application ...please see attached.

Hopefully, this is the information you needed to acknowledge Florida's coordinated enrollment process does not need physical applications provided to ETCs.

If you have any questions, please feel free to contact me.

Thank you.

Bob Casey

Robert J. Casey Public Utilities Supervisor Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee, Florida 32399-0850 bcasey@psc.state.fl.us (850) 413-6974 Fax (850)413-6975

Depart	ment of Children & Families
	ment of Children & Families Florida Krevòl ACCESS Online #: 646235625 Help Save & Quit
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Menu	Would you like to register to vote or update your voter registration • Yes • No
Application	record?
Household	If "Yes", we will send you an application.
Household List	If "No", you will be considered to have decided not to register to
Rights and	vote or update your voter registration information.
Responsibilities	Checking "Yes" or "No" w[3] not affect your receipt of
Statement	benefits.
♦ Household	
Relationships Household	Is anyone in your household a migrant or seasonal farm-worker? O Yes No
Information	
Additional	Discounted Phone Service
Household	
Certification of	Do you want to get a discount of at least \$9.25 per month on your phone service from
Identity Absent Parent	the Lifeline Assistance Program?
 Absent Parent Long Term Care 	
♦ Noncitizen	If your application is approved the information, your information can be given to the
Alias Name/SSN	Public Service commission (PSC) for automatic enrollment in Florida's Lifeline
Household	Assistance program. All personal information given to PSC will be kept confidential.
Information Details	
Pregnancy	Yes
♦ School	Do you want Lifeline Assistance? No
Disability	 Already receive Lifeline Assistance.
Supplemental	
Security Income	If yes, do you have phone service? Yes No
Information	
Migrant	
Household Summary	If you have phone service, whose name is on the phone bill?
Assets	sally M smith No One No One
Other Income	
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Menu	You said you wanted a discount or questions so we can make a referr the drop down box, it does not offe	al. If your telephone co	
 ➡ Employment ➡ Other Income ➡ Expenses ➡ Apply 	What is the name of your phone company? What is your phone number?	BellSouth d/b/a AT&T (H 8509999999	łome phone) 🔻
	Please call your phone company if y Lifeline is a federal benefit. Willfully can result in fines, imprisonment, de Only one Lifeline service is availab purposes of the Lifeline program, a together at the same address and s A household is not permitted to rece Violation of the one-per-household rules and will result in the subscriber Lifeline is a non-transferable benefit benefit to any other person.	making false statements -enrollment or being barro le per household. A hou s any individual or group hare income and expense tive Lifeline benefits from limitation constitutes a v r's de-enrollment from the and the subscriber may	s to obtain the benefit ed from the program. Isehold is defined, for of individuals who live es. multiple providers. iolation of the Lifeline e program. not transfer his or her

I certify, that:

I will notify my Lifeline provider within 30 days if I no longer participate in a qualifying DCF assistance program, if I receive more than one Lifeline benefit, or if another member of my household is receiving a Lifeline benefit;

If I move to a new address, I will provide that new address to my Lifeline provider within 30 days;

If I provided a temporary residential address in this application, I will be required to verify my temporary residential address every 90 days with my Lifeline provider;

My household will receive only one Lifeline service and, to the best of my knowledge, my household is not already receiving a Lifeline service;

The information contained in this application is true and correct to the best of my knowledge;

I acknowledge that providing false or fraudulent information to receive Lifeline benefits is punishable by law; and,

I acknowledge that I may be required by my Lifeline provider to recertify my continued eligibility for Lifeline at any time, and my failure to re-certify as to my continued eligibility will result in deenrollment and the termination of my Lifeline benefits.

I understand that my name, telephone number, and address may be provided to the local telephone company, the appropriate federal or State agency, or Universal Service Administrative Company (USAC) (the administrator of the program) and/or its agents for the purpose of verifying my eligibility and verifying that my household does not receive more than one Lifeline benefit.

I certify that I have read and understand.

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	Case Information			
39% Complete	<u>[</u>			
Menu	Would you like to register to vote or update your voter registration record?	0	Yes	No
Application	If "Yes", we will send you an application.			
	If "No", you will be considered to have decided not to register to			
	vote or update your voter registration information.	<i>n</i>		
Responsibilities	Checking "Yes" or "No" will not affect your receipt of			
HIPAA Statement	benefits.			
♦ Household				
Relationships	Is anyone in your household a migrant or seasonal farm-worker?	0	Yes	No
Household Information	-			
Additional	Discounted Phone Service			
Household Information				
Certification of	Do you want to get a discount of at least \$9.25 per month on your	phone s	service	e from
Identity Absent Parent	the Lifeline Assistance Program?			
 Absent Farent Long Term Care 				
Noncitizen	If your application is approved the information, your information car			the
Alias Name/SSN	Public Service commission (PSC) for automatic enrollment in Florid			
Household	Assistance program. All personal information given to PSC will be I	cept col	ntiden	tial.
Information Details				
Pregnancy	• Yes			
School	Do you want Lifeline Assistance? No			
Disability Supplemental	 Already receive Lifelin 	e Assis	tance	•
 Supplemental Security Income 				
	If yes, do you have phone service?	Yes	۲	No
Information → Migrant				
♦ Household	Alf you or someone you are applying for are interested in obt	taining	phon	e
Summary	service, contact the phone service provider of your choice to	sign u	p for	
	service.			
⊞ Employment ⊕ Other Income	If you have phone service, whose name is on the phone bill?			
	☉ sally M smith ☉ No One			
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Menu	You said you wanted a discount on yo		
Application	questions so we can make a referral. If		pany is not listed in
Household	the drop down box, it does not offer Li	feline at this time.	
Other Income	What is the name of your phone	BellSouth d/b/a AT&T (Ho	me nhone)
	company?		
	What is your phone number?	ACCESS Wireless (Cell ph	ione)
		Absolute Home Phone (Ho	ome Phone)
		Assurance Wireless/Virgin	Mobile(cell phone)
	Please call your phone company if you h	BellSouth d/b/a A1&1 (Hor Budget Phone, Inc.(Home	me phone)
	Lifeline is a federal benefit. Willfully ma	Century Link (Home phone	e)
	can result in fines, imprisonment, de-enr	Easy Telephone Service (H	Home phone)
	can result in lines, imprisonment, de-en	FLATEL, Inc. (Home phone	
	Only one Lifeline service is available p	FairPoint Communications	
	purposes of the Lifeline program, as an	Frontier Communications (Home phone)
	together at the same address and share	ITS Telecommunications S	Systems (Home phone)
		Knology, Inc. (Home phone	
	A household is not permitted to receive		
	Violation of the one-per-household limit	Nexus Communications/TS	SI (Home phone)
	rules and will result in the subscriber's d	Safel ink Wireless/TracFor	(Cell phone)
	Tuice and will result in the subscriber a d	Smart City Communication	
	Lifeline is a non-transferable benefit and	Sun-Tel USA (Home Phon	e)
	benefit to any other person.	I-Mobile South LLC (cell p	hone)
		TDS Telecom (Home phor Tele Circuit Network Co (H	
		Verizon (Home phone)	
		Verizon Wireless (Cell pho	ne)
	Is the residential address listed on this a	Windstream (Home phone)
	(check one)	dPi Teleconnect LLC (Hom	ne phone)

I certify, that:

I will notify my Lifeline provider within 30 days if I no longer participate in a qualifying DCF assistance program, if I receive more than one Lifeline benefit, or if another member of my household is receiving a Lifeline benefit;

If I move to a new address, I will provide that new address to my Lifeline provider within 30 days;

If I provided a temporary residential address in this application, I will be required to verify my temporary residential address every 90 days with my Lifeline provider;

My household will receive only one Lifeline service and, to the best of my knowledge, my household is not already receiving a Lifeline service;

The information contained in this application is true and correct to the best of my knowledge;

I acknowledge that providing false or fraudulent information to receive Lifeline benefits is punishable by law; and,

I acknowledge that I may be required by my Lifeline provider to recertify my continued eligibility for Lifeline at any time, and my failure to re-certify as to my continued eligibility will result in deenrollment and the termination of my Lifeline benefits.

I understand that my name, telephone number, and address may be provided to the local telephone company, the appropriate federal or State agency, or Universal Service Administrative Company (USAC) (the administrator of the program) and/or its agents for the purpose of verifying my eligibility and verifying that my household does not receive more than one Lifeline benefit.

☑ I certify that I have read and understand.

When completed, click the Continue button below.

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Application	Name	S	SN	Date of birth	n Sex	Apply for	or benefits
Household	sally M	smith 3	392799999	07/25/1953	Femal		
Household List		serior v		51720/1000	r emai		
Rights and							
Responsibilities	Househo	ld List Cor	ntinued				Change
HIPAA Statement	Name		Mai	rital status	Liv	ing arrang	ement
 Household Relationships 	sally M	omith					
Relationarilya		SHIIII N	Div	orced	Ho	me/apartm	ent/trailer
Household		smith 🔓	Div	orced	Но	me/apartm	ent/trailer
Information	-	smin 🔓	Div	orced	Ho	me/apartm	ent/trailer
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Information ◆ Additional Household	Rights an	hè	bilities reviev	wed?		me/apartm	ent/trailer
Information	Rights an	d Responsi	bilities reviev	wed?	′es	me/apartm	ent/trailer
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 Information Additional Household Information Certification of Identity Absent Parent 	Rights an HIPAA sta	d Responsi atement rev Id Informa	bilities review viewed? tion	wed?	′es ′es		Change
Information ◆ Additional Household Information ◆ Certification of Identity ◆ Absent Parent ◆ Long Term Care	Rights an HIPAA sta	d Responsi atement rev	bilities review viewed? tion	wed?) } da Alias	′es ′es	me/apartm S Military	
Information ◆ Additional Household Information ◆ Certification of Identity ◆ Absent Parent ◆ Long Term Care ◆ Noncitizen	Rights and HIPAA sta Househo Name	d Responsi atement rev Id Informa	bilities review viewed? tion	wed?) } da Alias	′es ′es		Change
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Case Information

- ♦ Migrant
- Household Summary
- ⊞ Employment
- Other Income
- Apply

Smun			
Househ	old Information c	ontinued	<u>Change</u>
Name	Convicted of drug trafficking felony	Convicted of receiving benefits in more than one state at the same time	Received Food, Cash or Medicaid assistance from another state or source
sally M smith	No	No	No

Additional Household Information					
Name	Disability	Renal Dialysis	Hospice		Received SSI in past but not receiving now
sally M smith	No	N/A	N/A	N/A	N/A

 \bigcirc

sally M

smith

N/A

Additio	onal Household Info	rmation continued	<u>Change</u>
Name	Children limited or prevented in any way in ability to do the things most children of the same age can do	Children that need or get special therapy such as physical, occupational or speech therapy or treatment or counseling for emotional, developmental or behavioral problems.	than usual for
sally M smith	N/A	N/A	N/A
Additio	onal Household Info	rmation continued	Change
Name	Immunization	Child Health Emancipated Fo Checkup minor Services	ster child Human Trafficking

N/A

N/A

N/A

N/A

Case Informati	on					<u>Char</u>	
Register to vote		rested in Li istance		Migra work	ant or seaso er	onal farm	
No	Yes	Yes			No		
Case Details							
Currently have phone service	;	SSN	Phone service provider		Phone number	Name on the phone bill	
Yes		392799999	BellSouth d/b/a / (Home phone)	AT&T	(850)999- 9999	sally M smith	
	Wh	ien complete	ed, click the Conti	nue bi	utton below.		
	Wh	ien complete	ed, click the Conti Go Back Contin		utton below.		

Florida Public Service Commission (FPSC) /Florida Department of Children and Families (DCF) Lifeline Coordinated Enrollment Process

A Florida consumer applying for Medicaid, Supplemental Nutrition Assistance Program (SNAP), or Temporary Assistance to Needy Families (TANF) must apply for the assistance through DCF which is the administrator of those programs in Florida. Included within DCF's application is a question asking whether the applicant wants to receive a \$12.75 per month discount on their phone service from the Lifeline Assistance program.

If the applicants answer in the affirmative, they are asked if they presently have phone service and if so, what their phone number is and whose name is on the bill. They are then asked to choose the name of their telephone provider from a drop-down menu which appears with the names of all the Florida ETCs. If an applicant checks that they do not presently have phone service but want to receive Lifeline Assistance, they are advised to contact their local provider and sign up for service.

The application then lists all the attestations and certifications required in the Lifeline Reform Order, and asks if the residential address listed on the application is permanent or temporary. The applicants have to check whether they have read and understand each of the certifications.

The DCF holds this information until a determination is made as to whether the applicant gets approved for Medicaid, SNAP, or TANF. Once an applicant has been approved for one of these programs, and has indicated they want to participate in the Lifeline program, the DCF computer automatically sends a message to the FPSC computer indicating this person has been approved for a Lifeline qualifying program and has requested Lifeline Assistance.

The FPSC computer automatically queries the DCF message to retrieve the name of the applicant's ETC provider. The FPSC computer then generates an automatic message to the appropriate ETC advising them that it has a Lifeline applicant's information available for retrieval on the FPSC's confidential website. The only time an ETC receives the message from the FPSC is when an applicant has been certified that they participate in Medicaid, SNAP, or TANF. The ETC can only view the Lifeline applications of applicants who have applied to that specific ETC through the coordinated enrollment process.

The ETC retrieves the Lifeline applicant's information by logging in to the confidential FPSC website to download the spreadsheet with the names, addresses and other information of the applicants. The spreadsheet indicates whether the application was originated on the DCF website or the FPSC (see below) website.

By Florida Statute, ETCs have 60 days to place the applicant on Lifeline. By FPSC rule, the ETC has to apply the Lifeline credit back to the date of the FPSC e-mail message sent to them advising that an applicant has been approved for Lifeline.

<u>Florida PSC On-Line Lifeline Coordinated Enrollment Process for Applicants Already</u> <u>Participating in Medicaid, SNAP, or TANF</u>

Consumers already participating in Medicaid, SNAP, or TANF can apply for Lifeline on the FPSC website at:

https://secure.floridapsc.com/(S(ob1zlcip3q4efr45gkyhz255))/public/lifeline/lifelineapplication2. aspx .

The applicants provide their name, address, telephone number, date of birth, and last four digits of their social security number. They indicate whether their address is permanent or temporary, and whether they have a different billing address.

They select the name of their provider from a drop-down box listing all Florida ETCs, and then indicate whether they are participating in Medicaid, SNAP, or TANF. The application includes all the attestations and certifications required in the Lifeline Reform Order.

Once the applicant agrees to the terms and conditions at the bottom of the application and hits the submit button, the FPSC computer automatically conducts a query in the DCF computer to verify the applicant is actually participating in the program(s) checked by the applicant. If the DCF computer response message confirms participation in a qualifying Lifeline program, the FPSC computer automatically generates an e-mail to the appropriate ETC that it has a Lifeline applicant's information available for retrieval on the FPSC confidential website.

By Florida Statute, ETCs have 60 days to place the applicant on Lifeline. By FPSC rule, the ETC has to apply the Lifeline credit back to the date of the FPSC e-mail message sent to them advising that an applicant has been approved for Lifeline.

If the DCF computer cannot verify participation in the Lifeline qualifying program, FPSC staff generate a letter to the applicant notifying them we could not confirm participation in the Lifeline qualifying program they checked. We include a hard-copy Lifeline application with the letter along with a listing of all Florida ETCs and FPSC staff telephone numbers if assistance is needed.

If the applicant desires to qualify using a Lifeline qualifying program other than Medicaid, SNAP, or TANF, they are directed to use a hard-copy Lifeline application which could be downloaded from the FPSC website. Applicants wishing to qualify for Lifeline using Supplemental Security Income, Federal Public Housing Assistance, Low-Income Home Energy Assistance Program, National School Lunch Free Lunch Program, or Bureau of Indian Affairs Programs can complete a hard-copy Lifeline application, and submit it to their telephone provider along with verification that they are currently participating in one of these programs. A list of acceptable documentation is included on the application which can be viewed at: http://www.floridapsc.com/Files/PDF/Utilities/Telecomm/Lifeline/ApplicationEnglish.pdf

Florida Office of Public Counsel Lifeline Income Criteria Certification

Florida Statutes provide that the Florida Office of Public Counsel (OPC) shall provide Lifeline applicant income criteria certification for each local exchange telecommunications company that has more than one million access lines and any commercial mobile radio service provider who elects to have OPC certify their income criteria applicants.

The OPC verifies an applicant's income based on the requirements of the Lifeline Reform Order. Once an applicant's eligibility is confirmed by OPC, OPC sends the ETC a spreadsheet similar to the spreadsheet the FPSC sends ETCs when an applicant is approved through the Lifeline coordinated enrollment process. The spreadsheet contains the applicant's name, address, phone number, date of birth, last four digits of the persons social security number, and date the applicant was approved.

In both cases, a state agency has determined the applicant's eligibility based on the requirements of the Lifeline Reform order, and provided the ETC with a spreadsheet containing all the necessary information to place the approved applicant on Lifeline.